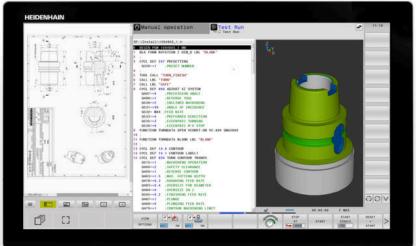


HEIDENHAIN



TNC 640

User's Manual Setup, Testing and Running NC Programs

NC Software 340590-11 340591-11 340595-11

English (en) 01/2021

Controls and displays

Keys

If you are using a TNC 640 with touch control, you can replace some keystrokes with gestures.

Further information: "Operating the touchscreen", Page 565

Keys on the screen

Key	Function
O	Select screen layout
0	Toggle the display between machine operating mode, programming mode, and a third desktop
	Soft keys for selecting functions on screen
	Switch the soft-key rows

Alphabetic keyboard

Key	Function
Q	W E File names, comments
G	F S DIN/ISO programming
	Open the HEROS menu

Machine operating modes

Key	Function
(M)	Manual operation
	Electronic handwheel
	Positioning with Manual Data Input
	Program Run, Single Block
=	Program Run, Full Sequence

Programming modes

Key	Function	
\(\daggerapsis \)	Programming	
<u>-</u>	Test Run	

Entering and editing coordinate axes and numbers

Key	Function
X V	Select the coordinate axes or enter them in the NC program
0 9	Numbers
-/+	Decimal separator / Reverse algebraic sign
PI	Polar coordinate entry / Incremental values
Q	O parameter programming / O parameter status
+	Capture actual position
NO LENT	Skip dialog questions, delete words
ENT	Confirm entry and resume dialog
END	Conclude the NC block, end your input
CE	Clear entries or error message
DEL	Abort dialog, delete program section

Tool functions

Key	Function
TOOL DEF	Define tool data in the NC program
TOOL	Call tool data

Managing NC programs and files, control functions

Key	Function
PGM MGT	Select or delete NC programs or files, external data transfer
PGM CALL	Define program call, select datum and point tables
MOD	Select MOD functions
HELP	Display help text for NC error messages, call TNCguide
ERR	Display all current error messages
CALC	Show calculator
SPEC FCT	Show special functions
	Currently not assigned

Navigation keys

Vov		Function
Key		runction
t	-	Position the cursor
GOTO П		Go directly to NC blocks, cycles, and parameter functions
НОМЕ		Navigate to the beginning of a program or table
END		Navigate to the end of the program or table row
PG UP		Navigate up one page
PG DN		Navigate down one page
		Select the next tab in forms
	□ ↓	Up/down one dialog box or button

Cycles, subprograms and program section repeats

Key	,	Function
TOUCH PROBE		Define touch probe cycles
CYCL DEF	CYCL	Define and call cycles
LBL SET	LBL	Enter and call subprograms and program section repeats
STOP		Enter program stop in an NC program

Programming path contours

Key	Function
APPR DEP	Contour approach and departure
FK	FK free contour programming
L	Straight line
CC +	Circle center/pole for polar coordinates
C	Circular arc with center
CR	Circular arc with radius
СТ	Circular arc with tangential transition
CHF 9 RND 9	Chamfer/rounding arc

Potentiometer for feed rate and spindle speed

Feed rate	Spindle speed
56 50 150 150 150 150 150 150 150 150 150	50 0 5 %

3-D mouse

A HEIDENHAIN 3-D mouse is available as a complement to the keyboard unit.

A 3-D mouse allows you to manipulate objects as intuitively as if you were holding them in your hands.

This is made possible through simultaneous six-degree-of-freedom motion:

- 2-D movement in the XY plane
- 3-D rotation around the axes X, Y, and Z
- Zooming in or zooming out







These options increase the ease of use in the following applications in particular:

- CAD import
- Material removal simulation
- 3-D applications of an external PC that you can use on the control based on software option 133 (Remote Desktop Manager)

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Basic information

1.1 About this manual

Safety precautions

Comply with all safety precautions indicated in this document and in your machine tool builder's documentation!

Precautionary statements warn of hazards in handling software and devices and provide information on their prevention. They are classified by hazard severity and divided into the following groups:

A DANGER

Danger indicates hazards for persons. If you do not follow the avoidance instructions, the hazard **will result in death or severe injury.**

A WARNING

Warning indicates hazards for persons. If you do not follow the avoidance instructions, the hazard **could result in death or serious injury**.

ACAUTION

Caution indicates hazards for persons. If you do not follow the avoidance instructions, the hazard **could result in minor or moderate injury**.

NOTICE

Notice indicates danger to material or data. If you do not follow the avoidance instructions, the hazard **could result in property damage**.

Sequence of information in precautionary statements

All precautionary statements comprise the following four sections:

- Signal word indicating the hazard severity
- Type and source of hazard
- Consequences of ignoring the hazard, e.g.: "There is danger of collision during subsequent machining operations"
- Escape Hazard prevention measures

Informational notes

Observe the informational notes provided in these instructions to ensure reliable and efficient operation of the software. In these instructions, you will find the following informational notes:



The information symbol indicates a tip.

A tip provides additional or supplementary information.



This symbol prompts you to follow the safety precautions of your machine tool builder. This symbol also indicates machine-dependent functions. Possible hazards for the operator and the machine are described in the machine manual.



The book symbol represents a **cross reference** to external documentation, e.g. the documentation of your machine tool builder or other supplier.

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Have you found any errors or would you like to suggest changes?

We continuously strive to improve our documentation for you. Please help us by sending your suggestions to the following e-mail address:

tnc-userdoc@heidenhain.de

1.2 Control model, software and features

This manual describes functions for setting up the machine as well as for testing and running your NC programs. These functions are provided by controls as of the following NC software numbers.

Control model	NC software number
TNC 640	340590-11
TNC 640 E	340591-11
TNC 640 Programming Station	340595-11

The suffix E indicates the export version of the control. The following software option is unavailable or only available to a limited extent in the export version:

 Advanced Function Set 2 (option 9) limited to four-axis interpolation

The machine manufacturer adapts the usable features of the control to his machine by setting appropriate machine parameters. Some of the functions described in this manual may therefore not be among the features provided by the control on your machine tool.

Control functions that may not be available on your machine include:

Tool measurement with the TT

In order to find out about the actual features of your machine, please contact the machine manufacturer.

Many machine manufacturers, as well as HEIDENHAIN, offer programming courses for the HEIDENHAIN controls. Participation in one of these courses is recommended to familiarize yourself thoroughly with the control's functions.



User's Manual for Programming of Machining Cycles:

All functions provided by the machining cycles are described in the User's Manual for **Programming of Machining Cycles**. Please contact HEIDENHAIN if you need this User's Manual.

ID: 1303406-xx



User's Manual for Programming of Measuring Cycles for Workpieces and Tools:

All functions provided by the touch-probe cycles are described in the User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**. Please contact HEIDENHAIN if you need this User's Manual. ID: 1303409-xx



User's Manuals for Klartext Programming and ISO Programming:

All information regarding NC programming (except touch probe cycles and machining cycles) is provided in the User's Manuals for **Klartext Programming** and **ISO Programming**. Please contact HEIDENHAIN if you need these User's Manuals.

ID for Klartext Programming: 892903-xx ID for ISO Programming: 892909-xx

Software options

The TNC 640 features various software options, each of which can be enabled separately by your machine tool builder. The respective options provide the functions listed below:

Additional Axis (options 0 to 7)	
Additional axis	Additional control loops 1 to 8
Advanced Function Set 1 (option 8	3)
Advanced functions (set 1)	Machining with rotary tables
	Cylindrical contours as if in two axes
	Feed rate in distance per minute
	Coordinate conversions:
	Tilting the working plane
Advanced Function Set 2 (option 9	
Advanced functions (set 2)	3-D machining:
Export license required	3-D tool compensation through surface-normal vectors
	Using the electronic handwheel to change the angle of the swivel
	head during program run;
	the position of the tool point remains unchanged (TCPM = Tool Center Point Management)
	 Keeping the tool normal to the contour
	Tool radius compensation normal to the tool direction
	 Manual traverse in the active tool-axis system
	Interpolation:
	Linear in > 4 axes (export license required)
HEIDENHAIN DNC (option 18)	
	Communication with external PC applications over COM component
Dynamic Collision Monitoring – DC	CM (option 40)
Dynamic Collision Monitoring	The machine manufacturer defines objects to be monitored
	Warning in Manual operation
	Collision monitoring in the Test Run mode
	Program interrupt in Automatic operation
	Includes monitoring of 5-axis movements
CAD Import (option 42)	
CAD import	Support for DXF, STEP and IGES
	Adoption of contours and point patterns
	Simple and convenient specification of presets
	 Selecting graphical features of contour sections from conversational programs

Global program settings

- Superimposition of coordinate transformations during program run
- Handwheel superimpositioning

<u> </u>	45)
Adaptive Feed Control	Milling:
	Recording the actual spindle power by means of a teach-in cut
	 Defining the limits of automatic feed rate control
	Fully automatic feed control during program run
	Turning (option 50):
	Cutting force monitoring during machining
KinematicsOpt (option 48)	
Optimizing the machine kinematics	Backup/restore active kinematics
	■ Test active kinematics
	Optimize active kinematics
Mill-Turning (option 50)	
Milling and turning modes	Functions:
	Switching between Milling/Turning mode of operation
	Constant surface speed
	■ Tool-tip radius compensation
	Turning cycles
	Cycle 880 GEAR HOBBING (options 50 and 131)
KinematicsComp (option 52)	
Three-dimensional compensation	Compensation of position and component errors
OPC UA NC Server (1 to 6) (options 5	6 to 61)
Standardized interface	The OPC UA NC Server provides a standardized interface (OPC UA) for external access to the control's data and functions
	These software options allow you to create up to six parallel client connections
3D-ToolComp (option 92)	
3-D tool radius compensation depending on the tool's contact	 Compensate the deviation of the tool radius depending on the tool's contact angle
angle	 Compensation values in a separate compensation value table
Export license required	■ Prerequisite: Working with surface normal vectors (LN blocks)
Extended Tool Management (option	93)
Extended tool management	Python-based
Advanced Spindle Interpolation (opti	on 96)
nterpolating spindle	Interpolation turning:
	Cycle 291 COUPLG.TURNG.INTERP.
	■ Cycle 292 CONTOUR.TURNG.INTRP.
Spindle Synchronism (option 131)	
Spindle synchronization	Synchronization of milling spindle and turning spindle
	Cycle 880 GEAR HOBBING (options 50 and 131)

33)
33)
Windows on a separate computer unit
Incorporated in the control's interface
5)
Real Time Coupling (RTC):
Coupling of axes
136)
Record the setup situation with a HEIDENHAIN camera system
Visual comparison of planned and actual status in the workspace
on 137)
Reading out the times of status changes
Reading out the active NC programs
tion 141)
 Determination of dynamically caused position deviation through axis
acceleration ■ Compensation of the TCP (T ool C enter P oint)
tion 142)
 Adaptation of the control parameters depending on the position of the axes in the working space
 Adaptation of the control parameters depending on the speed or acceleration of an axis
า 143)
Automatic determination of workpiece weight and frictional forces
 Adaptation of the control parameters depending on the current mass of the workpiece
า 145)
Fully automatic function for chatter control during machining
ption 146)
Damping of machine oscillations for improving the workpiece surface quality through the following functions:
Active Vibration Damping (AVD)
■ Frequency Shaping Control (FSC)
Planning of production orders

Grinding (option 156)	
Jig grinding	Reciprocating stroke cycles
	Cycles for dressing
	Support of the "dressing tool" and "grinding tool" tool types
Gear Cutting (option 157)	
Machining gear systems	Cycle 285 DEFINE GEAR
	Cycle 286 GEAR HOBBING
	Cycle 287 GEAR SKIVING
Advanced Function Set Turning (option 158)
Advanced turning functions	Cycle 883 TURNING SIMULTANEOUS FINISHING
Opt. contour milling (option 167)	
Optimized contour cycles	Cycles for machining any pockets and islands using trochoidal milling

Further options available



HEIDENHAIN offers further hardware enhancements and software options that can be configured and implemented only by your machine tool builder. This includes functional safety (FS), for example.

For more information, please refer to your machine tool builder's documentation or the HEIDENHAIN brochure titled **Options and Accessories**.

ID: 827222-xx

Feature Content Level (upgrade functions)

Along with software options, significant further improvements of the control software are managed via the **F**eature **C**ontent **L**evel upgrade functions. If you install a software update on your control you do not automatically have the functions available as covered by the FCL.



All upgrade functions are available to you without surcharge when you receive a new machine.

Upgrade functions are identified in the manual as $FCL\ n$. The n signifies the serial number of the development status.

You can purchase a code number in order to permanently enable the FCL functions. For more information, contact your machine tool builder or HEIDENHAIN.

Intended place of operation

The control complies with the limits for a Class A device in accordance with the specifications in EN 55022, and is intended for use primarily in industrially-zoned areas.

Legal information

The control software contains open-source software that is subject to special terms of use. These special terms of use have priority. Further information is available on the control as follows:

- ► Press the **MOD** key
- ▶ Select the **General information** group in the MOD menu
- ▶ Select the **License information** MOD function

Furthermore, the control software contains binary libraries of the OPC UA software from Softing Industrial Automation GmbH. For these libraries, additionally and preferentially the terms of use agreed between HEIDENHAIN and Softing Industrial Automation GmbH shall apply.

When using the OPC UA NC server or DNC server, you can influence the behavior of the control. Therefore, before using these interfaces for productive purposes, verify that the control can still be operated without malfunctions or drops in performance. The manufacturer of the software that uses these communication interfaces is responsible for performing system tests.

New functions 34059x-11



Overview of new and modified software functions

Further information about the previous software versions is presented in the **Overview of New and Modified Software Functions** documentation. Please contact HEIDENHAIN if you need this documentation. ID: 1322095-xx

Further information: User's Manual for **Klartext Programming** or **ISO Programming**

- The **BLK FORM FILE** function allows you to use STL files to define the workpiece blank, and optionally the finished part, by specifying the path of the files. This enables you to use, e.g., 3-D models from the CAD system in your NC program
- **FUNCTION MODE SET** allows you to activate settings defined by the machine tool builder (e.g., changes to the range of traverse) from within the NC program
- The function PRESET SELECT allows you to activate a preset from the preset table. You can choose to retain active transformations and select the preset to which the function should apply.
- The function **PRESET COPY** allows you to copy a preset defined in the preset table to another row. You can optionally activate the copied preset and retain the active transformations.
- The function PRESET CORR allows you to correct the active preset.
- The function **OPEN FILE** allows the control to open different file formats (e.g., PNG files) using a suitable additional tool.
- The function POLARKIN allows you to activate a polar kinematic model. In a polar kinematic model, the control performs movements using a rotary axis and two linear axes. You define the positioning behavior of the rotary axis, as well as whether machining is allowed at the center of rotation of the rotary axis.

- The function **TABDATA** allows you to access the tool table and the compensation tables (*.tco and *.wco) during program run. In order to access the compensation tables, you need to activate them.
 - The function **TABDATA READ** allows you to read a value from a table and save it to a Q, QL, QR, or QS parameter.
 - The function TABDATA WRITE allows you to write a value from a Q, QL, QR, or QS parameter into a table.
 - The function TABDATA ADD allows you to add a value from a Q, QL, or QR parameter to a value contained in a table.
- The function **MONITORING** allows you to visualize the monitoring of a defined machine component.
- The APPLY FILE NAME soft key has been added to the selection window provided by the SELECT FILE soft key. If the called file is located in the same directory as the file you are calling it from, pressing this soft key loads the name of the file without its path.
- In the mask file of the FN 16: F-PRINT (ISO: D16) function, you can define whether the control shows or hides blank lines for undefined QS parameters.
- The FN 18: SYSREAD functions (ISO:D18) have been enhanced:
 - FN 18: SYSREAD (D18) ID50: values in the tool table
 - NR45: value in the RCUTS column
 - NR46: value in the LU column
 - NR47: value in theRN column
 - FN 18: SYSREAD (D18) ID950: values in the tool table of the current tool
 - NR45: value in the RCUTS column
 - NR46: value in the LU column
 - NR47: value in theRN column
 - FN 18: SYSREAD (D18) ID951: value in the SPB-INSERT column of the turning tool table
 - FN 18: SYSREAD (D18) ID1070 NR1: active feed-rate limit through the F MAX soft key

- The function SYSSTR(ID10321 NR20) allows you to determine the number of the current week in accordance with ISO 8601
- When you double-click a layer in the **CAD-Viewer**, the control marks the first contour element of this layer.
- You can transfer the data from the CAD Import (option 42) clipboard to an NC program as well as to other applications (e.g., Leafpad).
- If you use TARGET in the BLK FORM FILE function to define a finished part, you can show or hide it by soft key in the Test Run operating mode

Further information: "View options", Page 263

In Test Run operating mode, you can use the EXPORT WORKPIECE soft key to export the current status of the motion simulation as a 3-D model in STL format.

Further information: "Exporting a finished part", Page 278

In Test Run operating mode, the control provides an extended collision monitoring function that checks for collisions between the workpiece and the tool or tool holder. You can activate extended collision monitoring by soft key.

Further information: "Monitoring for collisions ", Page 270

You can use M3D and STL files (e.g., from the CAD system) as tool carrier files.

Further information: "Assigning a tool carrier", Page 174

■ The Fixture Monitoring function (option 40) allows you to integrate fixtures (e.g., a vise) in your NC program You can use the additional tool **KinematicsDesign** to create the fixtures on the control as CFG files or you can integrate STL files from the CAD system The control displays the fixtures in the simulation and monitors them for collisions.

Further information: "Fixture Monitoring (option 40)", Page 373

The control supports USB data media with the NTFS file system.

Further information: "USB devices on the control", Page 96

- The control includes the additional tool **Parole**, which allows you to open video files.
- If a feed-rate limit has been activated with the F MAX soft key, the control displays an exclamation mark after the feed-rate value in the general status display.

Further information: "General status display", Page 75

■ When the **PARAXCOMP DISPLAY** function is active, the control displays a corresponding icon in the general status display.

Further information: "General status display", Page 75

■ When the **PARAXCOMP MOVE** function is active, the control displays a corresponding icon in the general status display.

Further information: "General status display", Page 75

When the functions PARAXMODE oder POLARKIN are active, the control displays a corresponding icon in the general status display.

Further information: "General status display", Page 75

In the **RCUTS** column of the tool table, you define the front-face cutting width of a tool (e.g., for indexable inserts).

Further information: "Entering tool data into the table", Page 145

You define the usable length of a tool in the LU column of the tool table. The usable length limits the plunging depth of the tool in cycles.

Further information: "Entering tool data into the table", Page 145

You define the neck radius of the tool in the RN column of the tool table. This allows the control to display the tool neck correctly in the simulation (e.g., for side milling cutters).

Further information: "Entering tool data into the table", Page 145

 You define an angular offset for recessing tools in the SPB-INSERT column of the turning tool table (option 50)

Further information: "Tool data", Page 419

You can refit the TE 360 keyboard unit with a HEIDENHAIN 3-D mouse.

Further information: "3-D mouse", Page 4

■ A link to the **Firewall settings** HEROS function has been added to the **External access** MOD function.

Further information: "Firewall", Page 502

A link to the OPC UA NC Server - License Settings HEROS function (options 56 to 61) has been added within the External access MOD function.

Further information: "HEIDENHAIN OPC UA NC Server (options 56 to 61)", Page 557

If the machine tool builder has defined the parameter CfgOemInfo (no. 131700), then the control displays the Info about machine manufacturer area in the General information MOD group.

Further information: "Overview of MOD functions", Page 443

If the machine operator has defined the CfgMachineInfo parameter (no. 131600), the control shows the Machine information area within the General information MOD group.

Further information: "Overview of MOD functions", Page 443

■ Remote Desktop Manager (option 133) allows you to create private connections if user administration is active. Private connections are visible to and usable by the creator only.

Further information: "Private connections", Page 480

When user administration is active, the control automatically disables the LSV2 connections of the serial interfaces (COM1 and COM2) for security purposes.

Further information: "Serial interfaces on the TNC 640", Page 505

When user administration is active, you can create user-specific private network drive connections. Single Sign On allows you to connect to an encrypted network drive while logging on to the control.

Further information: "Adding a network drive", Page 519

When configuring the user administration, you can use the Autologin function to define a user who will automatically be logged on by the control during booting.

Further information: "Enabling Autologin", Page 542

■ The machine parameter **CfgTTRectStylus** (no. 114300) has been added. This parameter allows you to define settings for a tool touch probe with a cuboid probe contact.

Further information: "Application", Page 582

Changed functions 34059x-11

Further information: User's Manual for **Klartext Programming** or **ISO Programming**

- You can use the RND element (ISO: G24) to connect circles that are perpendicular to the machining plane instead of lying in the machining plane.
- The M109 function allows the control to keep the feed rate constant at the cutting edge, including during approach and departure.
- The function M120 for look-ahead calculation of a radiuscompensated contour is no longer reset by milling cycles
- You can use UTF-8 character encoding in the mask file of FN 16: F-PRINT (ISO: D16)
- The priority of arithmetic operations has been changed in the Q parameter formula
- Scrolling in the structure window works in the same way as scrolling in the NC program You can define the position of the active structure block by soft key.
- The control uses the active unit of measure (mm or inches) for calculations in the cutting data calculator.
- Path finding between individual drilling positions has been optimized in the CAD-Viewer
- If, after a hardware change or an update, an error occurs when the control is booting, the control will automatically open the error window and display a question-type error. The control displays soft keys providing different response options.
- The **FILTER** soft key in the error window allows the control to classify both error messages and warnings. As a result, the list of pending messages becomes shorter and easier to read.
- In pallet tables, the control can also open NC programs containing blank spaces.

 Option 146 has been renamed as Machine Vibration Control MVC

The Frequency Shaping Control (**FSC**) function has been added; it allows the control to suppress low-frequency machine vibrations.

- The control uses hatch marking to depict threads in the simulation.
- In the operating modes Program run, single block and Program run, full sequence, the Batch Process Manager (option 154) shows up to two statuses next to each other in the first column. Further information: "Batch Process Manager (option 154)", Page 397
- In Program run, single block operating mode, the control interprets the workpiece blank definition as a single NC block only.

Further information: "Application", Page 286

- The control displays the tool index in the block scan pop-up window if needed.
- The control takes into account manual axes when returning to the contour.

Further information: "Returning to the contour", Page 304

When the PARAXCOMP DISPLAY function or the PARAXCOMP MOVE function is active, the control displays (D) or (M) after the respective axis designations on the Overview tab and the POS tab of the additional status display.

Further information: "Additional status displays", Page 78

On the FS tab of the additional status display, the control displays the active limits defined by the specific safety-related operating modes for every axis.

Further information: "Functional safety (FS) status displays", Page 197

On the TT tab of the additional status display, the control displays the tilt angle of the tool touch probe as well as information about the cuboid probe contacts.

Further information: "Additional status displays", Page 78

- In Test Run operating mode, the control displays the M tab of the additional status display when the screen layout PROGRAM + STATUS is active.
- When you activate a handwheel with display, the control automatically activates the override potentiometer of the handwheel.

Further information: "Traversing with electronic handwheels", Page 183

- In the operating modes Manual Operation and Positioning w/ Manual Data Input, you can activate a handwheel with display while a macro or a manual tool change is being executed.
- You can activate or deactivate the F MAX soft key for reducing the feed rate. The defined value is retained.

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Further information: "Feed-rate limit F MAX", Page 195

By default, the control calculates the basic rotation in the input coordinate system (I-CS). If the axis angles and tilt angles don't coincide, the control calculates the basic rotation in the workpiece coordinate system (W-CS).

Further information: "Introduction", Page 231

- In the compensation tables (*.tco and *.wco), the input range for all columns containing numerical values has been changed from +/- 999.999 to +/- 999.9999
- In the form view of tool management, the input parameter TL is available for grinding and dressing tools. If the check box is enabled, the control locks the tool.

Further information: "Entering tool data", Page 434

The Cup wheel,GRIND_T tool type has been added for grinding tools.

Further information: "Entering tool data", Page 434

From within the Diagnostic functions MOD group, you can access TNCdiag and Hardware configuration without a code number.

Further information: "Diagnostic functions", Page 467

The name of a connection in the Remote Desktop Manager (option 133) must not contain characters other than letters, numbers, and underscores.

Further information: "Remote Desktop Manager (option 133)", Page 470

■ The **HEIDENHAIN OPC UA NC Server** enables you to access the directories **TNC:** and **PLC:**, including while the NC software is switched off. The contents displayed vary depending on the assigned user's permissions.

Further information: "Access to directories", Page 561

If, when configuring the user administration, you use the Connection to Windows domain function, the Use LDAPs check box allows you to set up a secure connection.

Further information: "Connection to a Windows domain", Page 529

If a remote log-in takes place while user administration is inactive, for example via SSH, the control automatically assigns the HEROS.LegacyUserNoCtrlfct role.

Further information: "Definition of roles", Page 538

When user administration is active, the NC.SetupProgramRun permission is required for the AFC (option 45) functions.

Further information: "Privileges", Page 541

■ When user administration is active, the NC.SetupProgramRun permission is required for the **ACC** (option 145) functions.

Further information: "Privileges", Page 541

If you deactivate the user administration and select the **Delete** existing user databases check box, the control also deletes the .home folder in the **TNC:** directory.

Further information: "Configuring the user administration", Page 523

If you enter a password or code number with Caps Lock active, then the control issues a message. ■ The machine parameter **spindleDisplay** (no. 100807) has been enhanced. The control can also display the spindle position on the **Overview** tab of the additional status display when the spindle is in jog mode.

Further information: "Application", Page 582

New cycle functions 34059x-11

Further information: User's Manual for **Programming of Machining Cycles**

- Cycle 277 OCM CHAMFERING (ISO: G277, option 167)
 This cycle allows the control to deburr contours that were last defined, roughed, or finish-machined with other OCM cycles.
- Cycle 1271 OCM RECTANGLE (ISO: G1271, option 167)
 This cycle allows you to define a rectangle that is then used as a pocket, island, or boundary for face milling in conjunction with other OCM cycles.
- Cycle 1272 OCM CIRCLE (ISO: G1272, option 167)
 This cycle allows you to define a circle that is then used as a pocket, island, or boundary for face milling in conjunction with other OCM cycles.
- Cycle 1273 OCM SLOT / RIDGE (ISO: G1273, option 167)
 This cycle allows you to define a slot that is then used as a pocket, island, or boundary for face milling in conjunction with other OCM cycles.
- Cycle 1278 OCM POLYGON (ISO: G1278, option 167)
 This cycle allows you to define a polygon that is then used as a pocket, island, or boundary for face milling in conjunction with other OCM cycles.
- Cycle 1281 OCM RECTANGLE BOUNDARY (ISO: G1281, option 167)
 - This cycle allows you to define a rectangular boundary for islands or open pockets that you previously programmed with the standard OCM forms.
- Cycle 1282 OCM CIRCLE BOUNDARY (ISO: G1282, option 167)
 This cycle allows you to define a circular boundary for islands or open pockets that you previously programmed with the standard OCM forms.
- Cycle 1016 DRESSING OF CUP WHEEL (ISO: G1016, option 156) You use this cycle to dress the front face of a cup wheel. You define the optional angle for the relief cut in the tool table. You can use this cycle only in dressing mode (FUNCTION MODE DRESS).

- Cycle 1025 GRINDING CONTOUR (ISO: G1025, option 156)
 The control uses this cycle to grind open or closed contours.
 You define the contour in a subprogram and select it with Cycle 14 CONTOUR (ISO: G37).
- Cycle 882 SIMULTANEOUS ROUGHING FOR TURNING (ISO: G882, option 50, option 158)

This cycle enables the roughing of turning contours using different inclination angles. This allows you to machine undercut contours, for example, with just one tool. In addition, you can increase the service life of the tool by utilizing a large area of the indexable insert.

You define the contour in a subprogram and select it with Cycle **14 CONTOUR** (ISO: **G37**) or the **SEL CONTOUR** function.

The control offers an OCM cutting data calculator with which you can determine the optimum cutting data for the 272 OCM ROUGHING cycle (ISO: G272, option 167). Press the OCM CUTTING DATA soft key to open the cutting data calculator during cycle definition. You can load the results directly into the cycle parameters.

Further information: User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**

Cycle 485 MEASURE LATHE TOOL (ISO: G485, option 50)
This cycle enables you to measure lathe tools with a tool touch probe. This cycle can only be executed in the FUNCTION MODE MILL machining mode. Furthermore, you need a tool touch probe with a cuboid probe contact.

Changed cycle functions 34059x-11

Further information: User's Manual for **Programming of Machining Cycles**

- Cycle **225 ENGRAVING** (ISO: **G225**) allows you to use system variables to engrave the number of the current week.
- Cycles 202 BORING (ISO: G202) and 204 BACK BORING (ISO: G204) restore the spindle status after machining to that which was active before the cycle.
- If the defined usable length in column LU of the tool table is less than the depth, the control displays an error message.

The following cycles monitor the usable length LU:

- All cycles for drilling and boring
- All cycles for tapping
- All cycles for the machining of pockets and studs
- Cycle 22 ROUGH-OUT (ISO: G122)
- Cycle 23 FLOOR FINISHING (ISO: G123)
- Cycle 24 SIDE FINISHING (ISO: G124)
- Cycle 233 FACE MILLING (ISO: G233)
- Cycle 272 OCM ROUGHING (ISO: G272, option 167)
- Cycle 273 OCM FINISHING FLOOR (ISO: G273, option 167)
- Cycle 274 OCM FINISHING SIDE (ISO: G274, option 167)
- Cycles 251 RECTANGULAR POCKET (ISO: G251), 252 CIRCULAR POCKET (ISO: G252), and 272 OCM ROUGHING (ISO: G272, option 167) take into consideration a cutting width defined in the column RCUTS when calculating the plunging path.
- Cycles 208 BORE MILLING (ISO: G208), 253 SLOT MILLING (ISO: G208), and 254 CIRCULAR SLOT (ISO: G254) monitor a cutting width defined in the column RCUTS of the tool table. If the center of a tool that is not a center-cut tool would contact the workpiece surface, the control issues an error message.
- The machine manufacturer can hide Cycle **238 MEASURE MACHINE STATUS** (ISO: **G238**, option 155).
- An input value of 2 has been added to parameter Q569 OPEN BOUNDARY in Cycle 271 OCM CONTOUR DATA (ISO: G271, option 167). The control uses this value to interpret the first contour within the CONTOUR DEF function as a boundary block of a pocket.

- Cycle 272 OCM ROUGHING (ISO: G272, option 167) was expanded:
 - The parameter Q576 SPINDLE SPEED allows you to define a spindle speed for the roughing tool.
 - The parameter **Q579 PLUNGING FACTOR S** allows you to define a factor for the spindle speed during plunging.
 - Use the parameter Q575 INFEED STRATEGY to define whether the control machines the contour from top to bottom or vice versa.
 - The maximum input range of parameter Q370 TOOL PATH OVERLAP has been changed. Old: from 0.01 to 1. New: from 0.04 to 1.99.
 - If helical plunging is not possible, the control attempts a reciprocating plunging motion with the tool.
- Cycle 273 OCM FINISHING FLOOR (ISO: G273, option 167) was expanded.

The following parameters have been added:

- Q595 STRATEGY: machining with equal path distances or constant tool angle
- **Q577 APPROACH RADIUS FACTOR**: factor for the tool radius in order to adapt the approach radius
- Cycle 1010 DRESSING DIAMETER (ISO: G1010, option 156) uses the value from parameter Q1018 DRESSING FEED RATE for the infeed movement.
- In parameter QS1000 PROFILE PROGRAM of Cycle 1015 PROFILE DRESSING (ISO: G1015, option 156), you can use the SELECT FILE soft key to select the NC program for the profile of the grinding tool.

Further information: User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**

- Cycles 480 CALIBRATE TT (ISO: G480) and 484 CALIBRATE IR TT (ISO: G484) can be used to calibrate a tool touch probe with cuboid probe contacts.
- For rotating tools, Cycle **483 MEASURE TOOL** (ISO: **G483**) first measures the tool length and then the tool radius.
- By default, Cycles 1410 PROBING ON EDGE (ISO: G1410) and 1411 PROBING TWO CIRCLES (ISO: G1411) calculate the basic rotation in the input coordinate system (I-CS). If the axis angles and tilt angles don't coincide, the cycles calculate the basic rotation in the workpiece coordinate system (W-CS).

First steps

2.1 Overview

This chapter is intended to help you quickly learn to handle the most important procedures on the control. For more information on the respective topic, see the section referred to in the text.

The following topics are included in this chapter:

- Switching on the machine
- Graphically testing the workpiece
- Setting up tools
- Workpiece setup
- Machining the workpiece



The User's Manuals for Klartext Programming and ISO Programming cover the following topics:

- Switching on the machine
- Programming the workpiece

2.2 Switching on the machine

Acknowledging the power interruption and moving to the reference points

A DANGER

Caution: hazard to the user!

Machines and machine components always pose mechanical hazards. Electric, magnetic, or electromagnetic fields are particularly hazardous for persons with cardiac pacemakers or implants. The hazard starts when the machine is powered up!

- Read and follow the machine manual
- Read and follow the safety precautions and safety symbols
- Use the safety devices



Refer to your machine manual!

Switching on the machine and traversing the reference points can vary depending on the machine tool.

To switch on the machine, proceed as follows:

- Switch on the power supply for the control and the machine
- The control starts the operating system. This process may take several minutes.
- The control will then display the "Power interrupted" message in the screen header.



- ▶ Press the CE key
- > The control compiles the PLC program.



- Switch on the machine control voltage
- The control checks operation of the emergency stop circuit and goes into Reference Run mode.



- Cross the reference point manually in the prescribed sequence: For each axis press the START key. If you have absolute linear and angle encoders on your machine there is no need for a reference run
- The control is now ready for operation in the Manual operation mode.

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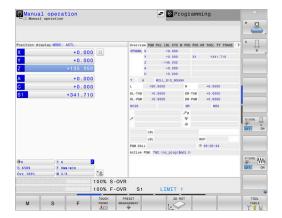
Further information on this topic

Approaching reference points

Further information: "Switch-on", Page 176

Operating modes

Further information: "Programming", Page 73



2.3 Graphically testing the workpiece

Selecting the Test Run operating mode

You can test NC programs in the **Test Run** operating mode:



- Press the operating mode key
- The control switches to the **Test Run** operating mode.

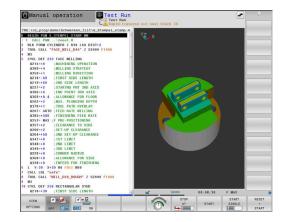
Further information on this topic

Operating modes of the control

Further information: "Modes of operation", Page 72

Testing NC programs

Further information: "Test run", Page 279



Selecting the tool table

If you have not yet activated a tool table in **Test Run** mode, then you must carry out this step now.



- ► Press the **PGM MGT** key
- > The control opens the file manager.



- Press the SELECT TYPE soft key
- > The control shows a soft-key menu for selection of the file type to be displayed.



- ▶ Press the **DEFAULT** soft key
- > The control shows all saved files in the right-hand window.
- -
- Move the cursor to the left onto the directories
- t
- ► Move the cursor to the **TNC:\table** directory
- **→**
- ▶ Move the cursor to the right onto the files
- +
- Position the cursor on the TOOL.T file (active tool table)



- ► Confirm with the **ENT** key
- TOOL.T is assigned the status S and is thus active for the Test Run.



Press the END key to close the file manager

Further information on this topic

Tool management

Further information: "Entering tool data into the table", Page 145

Testing NC programs

Further information: "Test run", Page 279

Selecting the NC program



- ► Press the **PGM MGT** key
- > The control opens the file manager.



- Press the LAST FILES soft key
- > The control opens a pop-up window with the most recently selected files.
- Use the arrow keys to select the NC program that you want to test.



► Accept with the **ENT** key

Selecting the screen layout and the view



- ► Press the **Screen layout** key
- > The control displays all available alternatives in the soft-key row.



- Press the PROGRAM + WORKPIECE soft key
- > In the left half of the screen the control shows the NC program; in the right half it shows the workpiece blank.



▶ Press the **VIEW OPTIONS** soft key

The control provides the following views:

Soft key	Function
VIEW	Plan view
VIEW	Projection in three planes
VIEW DIEW	3-D view

Further information on this topic

Graphic functions

Further information: "Graphics ", Page 262

Performing a test run

Further information: "Test run", Page 279

Starting the test run



- ▶ Press the **RESET + START** soft key
- > The control resets the previously active tool data.
- > The control simulates the active NC program up to a programmed interruption or to the program end.
- ► While the simulation is running, you can use the soft keys to change views



- ► Press the **STOP** soft key
- > The control interrupts the test run.



- ► Press the **START** soft key
- > The control resumes the test run after an interruption.

Further information on this topic

Performing a test run

Further information: "Test run", Page 279

Graphic functions

Further information: "Graphics ", Page 262

Adjusting the simulation speed

Further information: "Setting the speed of the Test Run mode

", Page 268

2.4 Setting up tools

Selecting the Manual operation mode

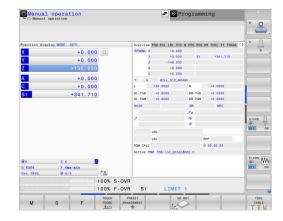
Tools are set up in the **Manual operation** mode:



- Press the operating mode key
- > The control switches to the **Manual operation** mode.

Further information on this topic

Operating modes of the control **Further information**: "Modes of operation", Page 72



Preparing and measuring tools

- ► Clamp the required tools in their tool holders
- ▶ When measuring with an external tool presetter: Measure the tools, note down the length and radius, or transfer them directly to the machine through a transfer program
- ▶ When measuring on the machine: store the tools in the tool changer

Further information: "Editing the TOOL_P.TCH pocket table", Page 59

Editing the TOOL.T tool table



Refer to your machine manual!

The procedure for calling the tool management may differ from that described below.

In the TOOL.T tool table (permanently stored under **TNC:\table**), you can save tool data such as length and radius, as well as further tool-specific information that the control needs in order to execute a wide variety of functions.

To enter tool data in the tool table TOOL.T, proceed as follows:



- Press the TOOL TABLE soft key
- > The control shows the tool table.



- ► Set the **EDIT** soft key to **ON**
- With the upward or downward arrow keys you can select the tool number that you want to edit
- With the rightward or leftward arrow keys you can select the tool data that you want to edit



- ► Press the **END** key
- > The control closes the tool table and saves the changes.

Further information on this topic

Operating modes of the control

Further information: "Modes of operation", Page 72

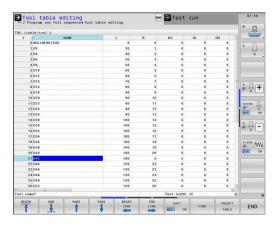
Working with the tool table

Further information: "Entering tool data into the table",

Page 145

Using the tool management (option 93)

Further information: "Calling tool management", Page 161



Editing the TOOL_P.TCH pocket table



Refer to your machine manual!

The function of the pocket table depends on the machine.

In the pocket table TOOL_P.TCH (permanently saved under **TNC:\table**) you specify which tools your tool magazine contains. To enter data in the pocket table TOOL_P.TCH, proceed as follows:



TABLE

- ▶ Press the **TOOL TABLE** soft key
- > The control shows the tool table.
- ► Press the **POCKET TABLE** soft key
- > The control shows the pocket table.



- ► Set the **EDIT** soft key to **ON**
- With the upward or downward arrow keys you can select the pocket number that you want to edit
- With the rightward or leftward arrow keys you can select the data that you want to edit



▶ Press the **END** key

Further information on this topic

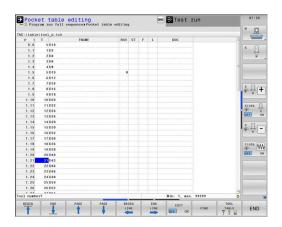
Operating modes of the control

Further information: "Modes of operation", Page 72

Working with the pocket table

Further information: "Pocket table for tool changer",

Page 153



2.5 Workpiece setup

Selecting the correct operating mode

Workpieces are set up in the Manual operation or Electronic handwheel operating mode



- Press the operating mode key
- > The control switches to the Manual operation mode.

Further information on this topic

■ The Manual operation mode Further information: "Moving the machine axes", Page 181

Clamping the workpiece

Mount the workpiece with a fixture on the machine table. If you have a 3-D touch probe on your machine, then you do not need to clamp the workpiece parallel to the axes.

If you do not have a 3-D touch probe available, you have to align the workpiece so that it is fixed with its edges parallel to the machine axes.

Further information on this topic

- Presetting with a 3-D touch probe Further information: "Presetting with a 3-D touch probe ", Page 240
- Presetting without 3-D touch probe Further information: "Presetting without a 3-D touch probe", Page 210

Presetting with a 3-D touch probe

Inserting a 3-D touch probe



Select the Positioning w/ Manual Data Input operating mode



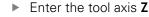
Press the TOOL CALL key



▶ Enter the tool data



► Press the **ENT** key





► Press the ENT key



► Press the **END** key



▶ Press the NC Start key

Setting a preset



Select the Manual operation mode



- ▶ Press the **TOUCH PROBE** soft key
- > The control displays the available functions in the soft-key row.



- Set the preset at a workpiece corner, for example
- Use the axis direction keys to position the touch probe near the first touch point on the first workpiece edge
- Select the probing direction via soft key
- Press the NC Start key
- > The touch probe moves in the defined direction until it contacts the workpiece and then automatically returns to its starting point.
- Use the axis direction keys to pre-position the touch probe near the second touch point on the first workpiece edge
- ► Press the **NC start** key
- > The touch probe moves in the defined direction until it contacts the workpiece and then automatically returns to its starting point.
- Use the axis direction keys to pre-position the touch probe near the first touch point on the second workpiece edge
- Select the probing direction via soft key
- ► Press the NC start key
- > The touch probe moves in the defined direction until it contacts the workpiece and then automatically returns to its starting point.
- Use the axis direction keys to pre-position the touch probe near the second touch point on the second workpiece edge
- ► Press the **NC start** key
- > The touch probe moves in the defined direction until it contacts the workpiece and then automatically returns to its starting point.
- > The control then displays the coordinates of the measured corner point.



- ▶ Set to 0: Press the **SET PRESET** soft key
- ▶ Press the **END** soft key to close the menu

Further information on this topic

Presetting

Further information: "Presetting with a 3-D touch probe ", Page 240

2.6 Machining the workpiece

Selecting the Program run, single block or Program run, full sequence operating mode

You can run NC programs either in the **Program run, single block** or the **Program run, full sequence** operating mode:



- Press the operating mode key
- > The control switches to the **Program run, single block** operating mode and runs the NC program block by block.
- You have to confirm each NC block with the NC start key



- ▶ Press the **Program run, full sequence** key
- > The control switches to the **Program run**, full sequence operating mode and runs the NC program, after pressing the NC start key, up to a program interruption or to the end of the program.

Further information on this topic

Operating modes of the control

Further information: "Modes of operation", Page 72

Running NC programs

Further information: "Program run", Page 286

Selecting the NC program



- ► Press the **PGM MGT** key
- > The control opens the file manager.



- ▶ Press the **LAST FILES** soft key
- > The control opens a pop-up window with the most recently selected files.
- If required, use the arrow keys to select the NC program you want to run. Load with the ENT key

Starting an NC program

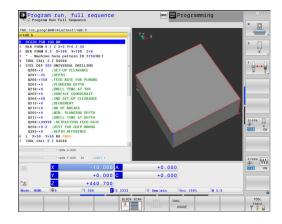


- ▶ Press the **NC start** key
- > The control runs the active NC program.

Further information on this topic

Running NC programs

Further information: "Program run", Page 286



3

Fundamentals

3.1 The TNC 640

HEIDENHAIN TNC controls are workshop-oriented contouring controls that enable you to program conventional milling and drilling operations right at the machine in easy-to-use Klartext conversational language. They are designed for milling, drilling, and boring machines, as well as for machining centers, with up to 24 axes. You can also change the angular position of the spindle under program control.

An integrated hard disk provides storage for as many NC programs as you like, even if they were created off-line. For quick calculations you can call up the on-screen calculator at any time.

Keyboard and screen layout are clearly arranged in such a way that the functions are fast and easy to use.



HEIDENHAIN Klartext and DIN/ISO

HEIDENHAIN Klartext, the dialog-guided programming language for workshops, is an especially easy method of writing programs. Programming graphics illustrate the individual machining steps for programming the contour. If no NC-dimensioned drawing is available, then the FK free contour programming will help. Workpiece machining can be graphically simulated either during a test run or during a program run.

It is also possible to program in ISO format.

You can also enter and test one NC program while another NC program is machining a workpiece.

Further information: User's Manual for Klartext Programming or ISO Programming

Compatibility

NC programs created on HEIDENHAIN contouring controls (starting from the TNC 150 B) may not always run on the TNC 640. If the NC blocks contain invalid elements, the control will mark these as ERROR blocks or with error messages when the file is opened.



Please also note the detailed description of the differences between the iTNC 530 and the TNC 640. **Further information:** "Differences between the TNC 640 and the iTNC 530", Page 610

Data security and data protection

The availability of data as well as their guaranteed confidentiality, integrity, and authenticity are decisive for your company's success. HEIDENHAIN therefore places the utmost importance on the protection of relevant data against loss, manipulation, and unauthorized publication.

To ensure that your data is protected actively on the control, HEIDENHAIN offers integrated, state-of-the-art software solutions.

Your control supports the following software solutions:

■ SFI inux

Further information: "SELinux security software", Page 521

Firewall

Further information: "Firewall", Page 502

Sandbox

Further information: "Sandbox tab", Page 517

Integrated browser

Further information: "Displaying Internet files", Page 104

Management of external access

Further information: "Permitting or restricting external access",

Page 456

Monitoring of TCP and UDP ports

Further information: "Portscan", Page 488

Remote diagnosis

Further information: "Remote Service", Page 489

User administration

Further information: "User administration", Page 522

These solutions protect the control effectively, but cannot replace company-specific IT security and an integrated overall strategy. In addition to the solutions provided, HEIDENHAIN recommends implementing a company-specific security strategy. This way you ensure effective protection of your data and information, even after they have been exported from the control.

To ensure data security also in the future, HEIDENHAIN recommends informing yourself regularly about product updates and updating the software to the current version.

A DANGER

Caution: hazard to the user!

Manipulated data records or software can lead to an unexpected behavior of the machine. Malicious software (viruses, Trojans, malware, or worms) can cause changes to data records and software.

- Check any removable memory media for malicious software before using them
- ▶ Start the internal web browser only from within the sandbox

Virus scanners

Virus scanners can negatively affect the behavior of an NC control.

Possible negative effects are feed rate drops or system crashes, for example. Such negative effects are unacceptable in numerical controls for machine tools. HEIDENHAIN therefore does not offer a virus scanner for the control and does not recommend using a virus scanner.

The control provides the following alternatives:

- SELinux
- Firewall
- Sandbox
- Locking from external access
- Monitoring of TCP and UDP ports

If properly configured, these options ensure extremely effective protection for the data of the control.

If you insist on using a virus scanner, you must operate the control in a protected network (with a gateway and a virus scanner). The subsequent installation of a virus scanner is not possible.

3.2 Visual display unit and operating panel

Display screen

The control is shipped with a 19-inch screen.

Header

When the control is on, the screen displays the selected operating modes in the header: The machine operating mode at left and the programming mode at right. The currently active mode is displayed in the larger field of the header, where the dialog prompts and messages also appear (exception: if the control only displays graphics).

2 Soft keys

In the footer the control indicates additional functions in a soft-key row. You can select these functions by pressing the keys immediately below them. The thin bars immediately above the soft-key row indicate the number of soft-key rows that can be called with the keys to the right and left that are used to switch the soft keys. The bar representing the active soft-key row is blue

- 3 Soft-key selection keys
- 4 Keys for switching the soft keys
- 5 Setting the screen layout
- Key for switchover between machine operating modes, programming modes, and a third desktop
- 7 Soft-key selection keys for machine tool builders
- Keys for switching the soft keys for machine tool builders



If you are using a TNC 640 with touch control, you can replace some keystrokes with gestures.

Further information: "Operating the touchscreen", Page 565

Setting the screen layout

You select the screen layout yourself. In the Programming operating mode, for example, you can have the control show the NC program blocks in the left window while the right window displays programming graphics. You could also display the program structure in the right window instead, or display only the NC program blocks in one large window. The available screen windows depend on the selected operating mode.

Setting up the screen layout:

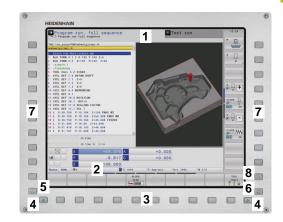


▶ Press the **screen layout** key: The soft-key row shows the available layout options Further information: "Modes of operation",



Select the desired screen layout with a soft key

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Control panel

The TNC 640 can be supplied with an integrated operating panel. The figure at top right shows the controls of the external operating panel:

- 1 Alphabetic keyboard for entering texts and file names, as well as for ISO programming
- **2** File management
 - Calculator
 - MOD function
 - HELP function
 - Show error messages
 - Toggle between the operating modes
- **3** Programming modes
- 4 Machine operating modes
- **5** Initiating programming dialogs
- 6 Navigation keys and GOTO jump command
- 7 Numerical input and axis selection
- 8 Touchpad
- **9** Mouse buttons
- 10 USB connection

The functions of the individual keys are described on the inside front cover.



If you are using a TNC 640 with touch control, you can replace some keystrokes with gestures.

Further information: "Operating the touchscreen", Page 565



Refer to your machine manual!

Some machine tool builders do not use the standard HEIDENHAIN operating panel.

External keys, e.g.**NC START** or **NC STOP**, are described in your machine manual.

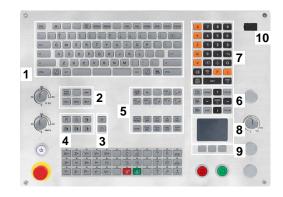
Cleaning



Refer to your machine manual!

Follow the cleaning instructions of the machine tool builder

The keyboard unit and the integrated machine operating panel must be cleaned only with anionic or nonionic cleaning agents.



Extended Workspace Compact

In widescreen format, the 24-inch screen provides additional screen workspace to the left of the control's user interface.

The layout providing the additional screen workspace is called **Extended Workspace Compact**. This layout enables you to open further applications in addition to the control's user interface so that you can simultaneously keep an eye on the machining process.

The additional screen workspace (also called **Side View** in **Extended Workspace Compact** mode) provides full multi-touch support.

One area of the Side View is reserved for the machine tool builder's applications.

Extended Workspace Compact allows you to choose between the following views:

- Full-screen mode of control screen
- Splitting the screen into the main screen and an additional workspace
- Full-screen mode for external applications

When you switch to full-screen mode, you can use the HEIDENHAIN keyboard for your external applications.



As an alternative, HEIDENHAIN offers a second screen for the control as **Extended Workspace Comfort**. **Extended Workspace Comfort** provides a full-screen view of the control and of an external application.



Screen areas

Extended Workspace Compact is divided into three areas:

1 JH standard

The control's main screen is shown in this area.

2 JH Extended:

This area provides configurable quick accesses to the following HEIDENHAIN applications:

- **HEROS** menu
- First workspace: machine operating mode (e.g., Manual Operation)Manual Operation
- Second workspace: programming operating mode (e.g., Programming)Programming
- 3rd and 4th workspaces: freely usable for applications (e.g., CAD Converter)
- Collection of frequently used soft keys (called hot keys)



Benefits of JH Extended:

- Each operating mode has its own additional softkey row
- Navigation through the various rows of HEIDENHAIN soft keys is no longer necessary

3 **OEM**

This area is reserved for applications defined or enabled by the machine tool builder.

Possible contents of the **OEM** area:

- Machine tool builder's Python application for displaying functions and machine statuses
- Screen contents of an external PC by using the Remote Desktop Manager option

Further information: "Remote Desktop Manager (option 133)", Page 470



With the **Remote Desktop Manager** option, you can start additional applications —such as a Windows computer—on your control and have your control display them in the additional screen workspace or in full-screen mode of **Extended Workspace Compact**.

In the optional machine parameter **CfgSideScreen** (no. 130000), you can select the connection to be embedded in the Side View. The machine tool builder must activate and enable this machine parameter.

In **connection** (no. 130001), you enter the name of the connection defined in the **Remote Desktop Manager** (e.g., Windows 10).



Focus control

You can toggle the keyboard focus between the control's user interface and the application being shown in the Side View.

To toggle the focus, proceed as follows:

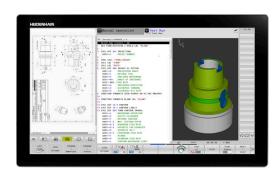
- ▶ Click the area where the respective application is shown
- ► Alternative: Select the icon of the workspace
- > The control displays the icon of the active workspace in green.

Hot keys

The area **JH Extended** provides context-sensitive hot keys depending on the keyboard focus. Once the focus is on an application shown in the Side View, the hot keys provide functions for switching the view.

If more than one application is opened in the Side View, you can toggle between the individual applications using the switchover icon.

To activate the full-screen mode, you select the corresponding icon. You can exit the full-screen mode at any time by pressing the screen switchover key or an operating mode key on the keyboard unit.



3.3 Modes of operation

Manual Operation and El. Handwheel

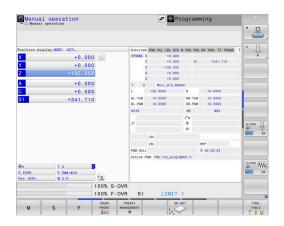
In the **Manual operation** mode of operation, you can set up the machine. You can position the machine axes manually or incrementally, and you can set presets.

If option 8 is active, you can tilt the working plane.

The **Electronic handwheel** operating mode supports manual traverse of machine axes with the HR electronic handwheel.

Soft keys for selecting the screen layout

Soft key	Window	
POSITION	Positions	
POSITION + STATUS	Left: positions, right: status display	
POSITION + WORKPIECE	Left: positions, right: workpiece	
POSITION + MACHINE	Left: positions, right: collision objects and workpiece (option 40)	

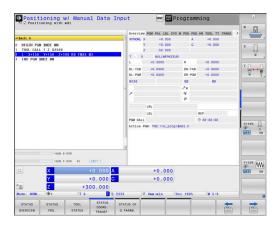


Positioning with Manual Data Input

This mode of operation is used for programming simple traversing movements, such as for face milling or pre-positioning.

Soft keys for selecting the screen layout

Soft key	Window
PGM	NC program
PROGRAM + STATUS	Left: NC program, right: status display
PROGRAM + WORKPIECE	Left: NC program, right: workpiece
PROGRAM + MACHINE	Left: NC program, right: collision objects and workpiece

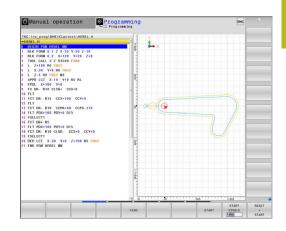


Programming

In this mode of operation you create NC programs. The FK free programming feature, the various cycles and the Q parameter functions help you with programming and add necessary information. If desired, you can have the programming graphics show the programmed paths of traverse.

Soft keys for selecting the screen layout

Soft key	Window
PGM	NC program
PROGRAM + SECTS	Left: NC program, right: program structure
PROGRAM + GRAPHICS	Left: NC program, right: programming graphics

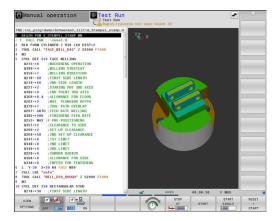


Test Run

In the **Test Run** operating mode, the control simulates NC programs and program sections in order to check them for errors, such as geometrical incompatibilities, missing or incorrect data within the NC program, or violations of the working space. This simulation is supported graphically in different display modes.

Soft keys for selecting the screen layout

Soft key	Window
PGM	NC program
PROGRAM + STATUS	Left: NC program, right: status display
PROGRAM + WORKPIECE	Left: NC program, right: workpiece
WORKPIECE	Workpiece
PROGRAM + MACHINE	Left: NC program, right: collision objects and workpiece
MACHINE	Collision objects and workpiece



Program Run, Full Sequence and Program Run, Single Block

In the **Program Run Full Sequence** operating mode, the control runs an NC program continuously to its end or to a manual or programmed stop. You can resume program run after an interruption.

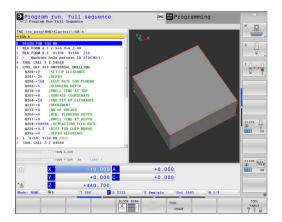
In the **Program Run Single Block** operating mode, you execute each NC block separately by pressing the **NC start** key. With point pattern cycles and **CYCL CALL PAT**, the control stops after each point. The workpiece blank definition will be interpreted as a separate NC block.

Soft keys for selecting the screen layout

Soft key	Window
PGM	NC program
PROGRAM + SECTS	Left: NC program, right: structure
PROGRAM + STATUS	Left: NC program, right: status display
PROGRAM + WORKPIECE	Left: NC program, right: workpiece
WORKPIECE	Workpiece
POSITION + MACHINE	Left: NC program, right: collision objects and workpiece
MACHINE	Collision objects and workpiece

Soft keys for screen layout with pallet tables

Soft key	Window
PALLET	Pallet table
PROGRAM + PALLET	Left: NC program, right: pallet table
PALLET + STATUS	Left: pallet table, right: status display
PALLET + GRAPHICS	Left: pallet table, right: graphics
ВРМ	Batch Process Manager



3.4 Status displays

General status display

The general status display in the lower part of the screen informs you of the current state of the machine. The control displays information about axes and positions, as well as technology values and icons for active functions.

The control displays the status in the following operating modes:

- Program run, single block
- Program run, full sequence
- Positioning w/ Manual Data Input



If the **GRAPHICS** screen layout is selected, the status display is not shown.

In the **Manual operation** and **Electronic handwheel** operating modes, the control shows the status display in the large window.

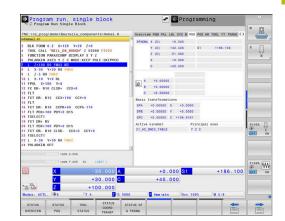
Axis display and position display



Refer to your machine manual!

The sequence and number of displayed axes is defined by the machine tool builder.

lcon	Meaning
ACTL	Position display mode (e.g., actual or nominal coordinates of the current position)
	Further information: "Selecting the position display", Page 447
XYZ	Machine axes
A 1 2	The selected axis is highlighted
m	The control displays auxiliary axes in lowercase letters
X?	Axis has not been homed
X!	Axis is not in safe operation or it is simulated
*	Axis is locked
$\overline{\Phi}$	Axis can be moved with the handwheel



Preset and technology values

Symbol	Meaning
⊕	Number of the active preset from the preset table
	If the preset was set manually, the control displays the text MAN behind the symbol
Т	Number of the active tool
S	Spindle speed S
F	Feed rate F
	The displayed feed rate in inches corresponds to one tenth of the effective value.
	If a feed-rate limit is active, the control displays an exclamation mark behind the feed rate-value.
	Further information: "Feed-rate limit F MAX", Page 195
M	Active M functions
M-t/9	The spindle is controlled from within a cycle (e.g., during tapping)

Icons for active functions

lcon	Meaning
₽	RL tool radius compensation is active While the BLOCK SCAN function is active, the icon is transparent
*	RR tool radius compensation is active While the BLOCK SCAN function is active, the icon is transparent
	R+ tool radius compensation is active While the BLOCK SCAN function is active, the icon is transparent
	R- tool radius compensation is active While the BLOCK SCAN function is active, the icon is transparent
U.	3-D tool compensation is active While the BLOCK SCAN function is active, the icon is transparent
	A basic rotation is active in the active preset
✓	Axes are moving, taking the basic rotation into account
	A 3-D basic rotation is active in the active preset
*	Axes are moving, taking the setting in the 3-D ROT menu into account

Meaning
Axes are mirrored and moved
The M128 function or TCPM FUNCTION is active
The function for traversing in the tool-axis direction is active
No NC program selected, NC program reselected, NC program aborted via internal stop, or NC program terminated
In this state, the control has no modally effective program information (i.e., contextual reference), so that all actions are possible (e.g., cursor movements or modification of Ω parameters).
NC program started, execution runs For safety reasons, the control permits no actions in this state.
NC program stopped (e.g., in Program run, full sequence operating mode after pressing the NC Stop key)
For safety reasons, the control permits no actions in this state.
NC program interrupted (e.g., in Positioning w/ Manual Data Input operating mode, following the error-free execution of an NC block)
In this state, the control permits various actions (e.g., cursor movements or the modification of Q parameters). These actions, however, may lead to the control losing the modally effective program information (i.e., the contextual reference). Loss of this contextual reference may result in undesired tool positions!
Further information: "Positioning w/ Manual Data Input operating mode", Page 314 and "Program-controlled interruptions", Page 291
NC program aborted or terminated
Turning mode is active
Dressing mode is active
The Dynamic Collision Monitoring function (DCM) is active
The Adaptive Feed Control function (AFC) is active in teach-in cut mode

lcon	Meaning
AFC	The Adaptive Feed Control function (AFC) is active in closed-loop mode
ACC	The Active Chatter Control (ACC) function is active
s %	The pulsing spindle speed function is active
*	The Global Program Settings function is active
	The active linear principal axes do not correspond to X, Y, and Z because the PARAXMODE or POLARKIN function is active.
	An active PARAXMODE or POLARKIN icon hides the PARAXCOMP DISPLAY icon.







An active **PARAXMODE** or **POLARKIN** icon hides the **PARAXCOMP MOVE** icon.

The PARAXCOMP MOVE function is active



The order of icons can be changed with the optional **iconPrioList** machine parameter (no. 100813). Only the icons for control-in-operation (STIB) and DCM (option 40) are always visible and cannot be configured.

Additional status displays

The additional status displays contain detailed information on the program run. This can be called in all operating modes except for the **Programming** mode. In the **Test Run** operating mode, only a limited status display is available.

Activating the additional status display



Display the soft key row for screen layout



- Select the layout option for the additional status display
- > In the right half of the screen, the control shows the **Overview** status form.

Selecting an additional status display



► Toggle through the soft key rows until the **STATUS** soft keys appear



Either select the additional status display directly with the soft key, e.g. positions and coordinates; or



Use the toggle soft keys to select the desired view

Select the status displays described below as follows:

- Directly with the corresponding soft key
- Via the toggle soft keys
- Or by using the **next tab** key



Please note that some of the status information described below is not available unless the associated software option is enabled on your control.

Overview

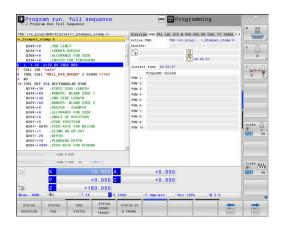
The control displays the **Overview** status form after startup if you selected the **PROGRAM + STATUS** (or **POSITION + STATUS**) screen layout. The overview form contains a summary of the most important status information, which you can also find on the various detail forms.

Soft key	Meaning
STATUS	Position display
OVERVIEW	Possible additional information following the axis designations:
	(D): PARAXMODE DISPLAY function active
	(M): PARAXMODE MOVE function active
	Spindle position
	Depends on the
	spindleDisplay machine parameter (no. 100807)
	Tool information
	Active M functions
	Active coordinate transformations
	Active subprogram
	Active program-section repeat
	NC-program called with PGM CALL
	Current machining time
	Name and path of the active main program



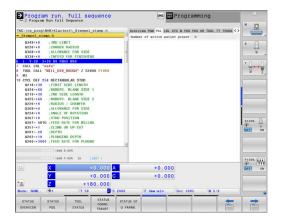
General program information (PGM tab)

Soft key	Meaning
No direct selection possible	Name and path of the active main program
	Actual/nominal value counters
	Circle center CC (pole)
	Dwell time counter
	Current machining time
	Current time
	Called NC programs



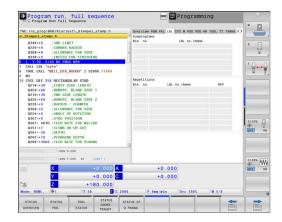
Pallet information (PAL tab)

Soft key	Meaning
No direct selection possible	Number of the active pallet preset



Program-section repeats and subprograms (LBL tab)

Soft key	Meaning
No direct selection possible	Active program section repeats with block number, label number, and number of programmed repeats/repeats yet to be run
	Active subprograms with number of block in which the subprogram was called and the label number that was called



Information on standard cycles (CYC tab)

Soft key	Meaning
No direct selection possible	Active machining cycle
	Active path and angle tolerances
	Depending on which path and angle tolerances are active, the following values are displayed:
	Values of Cycle 32 TOLERANCE
	Values defined by the machine tool builder
	Values limited by DCM

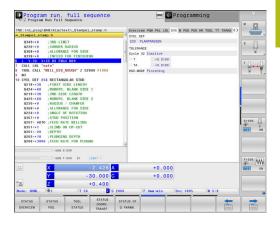


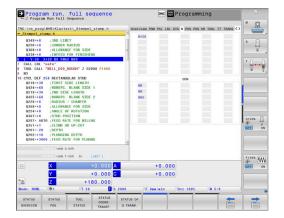
The tolerance limits imposed by DCM are configured by the machine tool builder.

If a tolerance is limited by DCM, the control displays a gray warning triangle as well as the limited values.

Active M functions (miscellaneous functions, M tab)

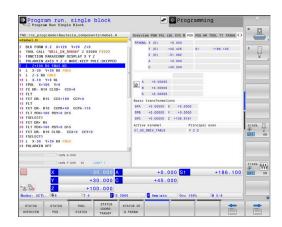
Soft key	Meaning
No direct selection possible	List of the active M functions with fixed functionality
	List of the active M functions (adapted by your machine tool builder)





Positions and coordinates (POS tab)

Soft key	Meaning
STATUS POS.	Type of position display (e.g., actual position)
	Axis positions
	Spindle position
	Depends on the spindleDisplay machine parameter (no. 100807)
	Tilt angle of the working plane
	OEM rotation Further information: "Working plane coordinate system WPL-CS", Page 129
	Angle of basic transformations
	Active kinematics
	Principal axes if they have been defined using the PARAXMODE or POLARKIN function instead



of the standard XYZ.

Global Program Settings (POS HR tab)

Soft key Meaning

No direct selection possible

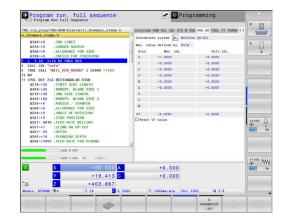
Current values of Handwheel superimp.

- Active coordinate system
 - With M118: always the machine coordinate system
 - Selectable with GPS (Global Program Settings)
- Max. val. is defined by M118 or GPS
- Max. val. and Actl.val. of the selected axes
- Status of the Reset VT value function

Further information: "Global Program Settings (option 44)", Page 354



The values of all other settings provided by the Global Program Settings function are displayed on the **GS** tab.

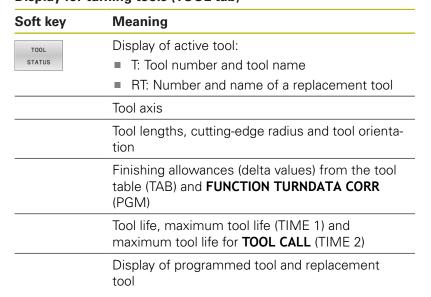


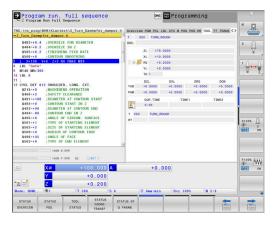
Information on the tools (TOOL tab)

Soft key	Meaning
TOOL	Display of active tool:
STATUS	T: Tool number and tool name
	RT: Number and name of a replacement tool
	Tool axis
	Tool length and tool radii
	Finishing allowances (delta values) from the tool table (TAB) and TOOL CALL (PGM)
	Tool life, maximum tool life (TIME 1) and maximum tool life for TOOL CALL (TIME 2)
	Display of programmed tool and replacement tool

Program run, full sequence Program lan full sequence Program in full in full

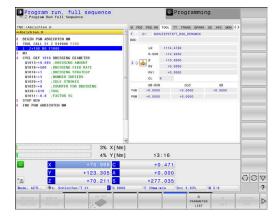
Display for turning tools (TOOL tab)





Display for grinding tools (TOOL tab)

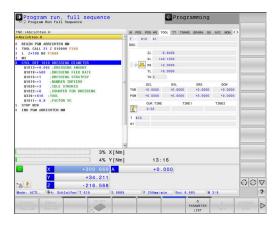
Soft key	Meaning
TOOL	Display of active tool:
STATUS	T: Tool number and tool name
	DOC: Comment on the tool
	Tool axis
	Tool dimensions and cutting edge (CL: for Cutter Location)
	Finishing allowances (delta values) from the tool table (TAB) and NC program (PGM)



Display for dressing tools (TOOL tab)

Soft key	Meaning
TOOL	Display of active tool:
STATUS	T: Tool number and tool name
	DOC: Comment on the tool

Soft key	Meaning
	Tool axis
	Tool dimensions and tool orientation (TO)
	Finishing allowances (delta values) from the tool table (TAB) and NC program (PGM)
	Tool life
	Display of programmed tool and replacement tool



Tool measurement (TT tab)



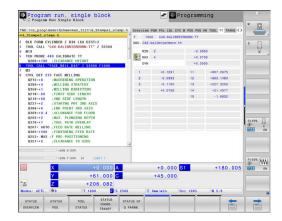
The control displays this tab only if the function is active on your machine.

Soft key	Meaning
No direct selection possible	Active tool
	Minimum tilt angle (MIN) of the tool touch probe
	Maximum tilt angle (MAX) of the tool touch probe
	Tolerance for tilt angle (DYN)
	Measurement results of the cycle:

Field	Meaning
1	Tilt angle of positive X direction
2	Tilt angle of positive Y direction
3	Tilt angle of negative X direction
4	Tilt angle of negative Y direction
11	X position of tool touch probe in machine coordinate system (M-CS)
12	Y position of tool touch probe in machine coordinate system (M-CS)
13	Z position of tool touch probe in machine coordinate system (M-CS)
14	Diameter or edge length of probe contact
15	Angle of misalignment

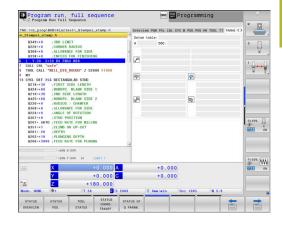


Your machine tool builder defines the tolerance for the tilt angle in the optional machine parameter **tippingTolerance** (no. 114319). The control will determine the tilt angle automatically only if a tolerance is defined.



Coordinate transformations

Soft key	Meaning
STATUS COORD. TRANSF.	Name of the active datum table
	Number of active datum (#), comment from the active line of the active datum (DOC) from Cycle 7
	Active datum shift (Cycle 7); the control displays an active datum shift in up to 8 axes
	Mirrored axes (Cycle 8)
	Active angle of rotation (Cycle 10)
	Active scaling factor/factors (Cycle 11) (Cycle 26); the control displays an active scaling factor in up to 6 axes.
	Scaling datum





In the machine parameter CfgDisplayCoordSys (no. 127501), the machine tool builder specifies the coordinate system in which the status display shows an active datum shift.

Further information: User's Manual for Programming of Machining Cycles

Further information: User's Manuals for Klartext Programming and ISO Programming

Display of Q parameters (QPARA tab)

Soft key	Meaning
STATUS OF Q PARAM.	Display the current values of the defined Q parameters
	Display the character strings of the defined string parameters

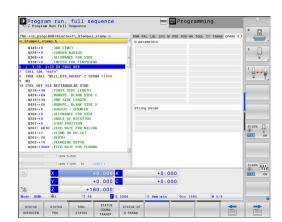


Press the **Q PARAMETER LIST** soft key. The control opens a pop-up window. For each parameter type (Q, QL, QR, QS), define the parameter numbers you wish to check. Separate single Q parameters with commas and connect sequential Q parameters with a hyphen (e.g., 1,3,200-208). The maximum number of characters per parameter type is 132.

The display in the **QPARA** tab always contains eight decimal places. The result of Q1 = COS 89.999 is shown by the control as 0.00001745, for example. Very large and very small values are displayed by the control in exponential notation. The result of Q1 = COS 89.999 * 0.001 is shown by the control as +1.74532925e-08, whereby e-08 corresponds to the factor of 10-8.

The display of QS parameters is restricted to the first 30

characters, i.e. the contents might be truncated.

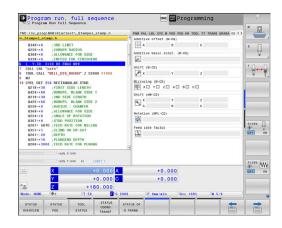


Global Program Settings (GS tab, option 44)



The control displays this tab only if the function is active on your machine.

Soft key	Meaning
No direct selection	Currently active values of the Global Program Settings function:
possible	Additive offset (M-CS)
	Additive basic rotat. (W-CS)
	Shift (W-CS)
	Mirroring (W-CS)
	Shift (mW-CS)
	Rotation (WPL-CS)
	Feed rate override
	Further information: "Global Program Settings (option 44)", Page 354





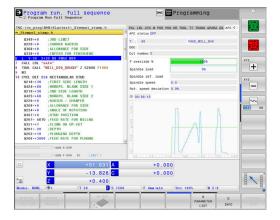
The control displays the values of **Handwheel superimp.** setting on the **POS HR** tab.

Adaptive Feed Control (AFC tab, option 45)



The control displays this tab only if the function is active on your machine.

Soft key	Meaning
No direct selection possible	Active tool (number and name)
	Cutting number
	Current factor of the feed rate potentiometer in %
	Active spindle load in %
	Reference load of the spindle
	Current spindle speed
	Current deviation of the speed
	Current machining time
	Line diagram in which the current spindle load and the value commanded by the control for the feed rate override are shown



Monitoring of configured machine components (MON and MON Detail tabs, option 155



The control displays these tabs only if the software option has been enabled on your machine.

Your machine tool builder can define up to ten components to be monitored.

For any detected overload conditions, the machine tool builder has configured component-specific automated responses, e.g. stop of the current execution.

MON tab

Soft key	Meaning
No direct	MON status
selection possible	Active if at least one monitoring component has been defined by the machine tool builder
	Monitoring tasks:
	All monitored components with their defined names and a color-coded status display
	 Green: component works under conditions defined as safe
	Yellow: component works under warning zone conditions
	Red: Overload condition

Diagram:

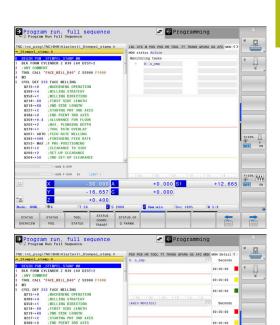
Combined display of all monitoring tasks

- The red line shows the error limit defined by the machine tool builder
- The yellow line shows the warning limit defined by the machine tool builder
- The black line follows the condition of the component that is subjected to the highest load
 - Above the red line, as soon as at least one of the monitored components reaches the overload zone
 - Above the green line, as soon as at least one of the monitored components reaches the warning zone

Diagram zones:

- Area above the red line: overload zone
- Area between the red and green lines: warning zone
- Area below the green line: zone of conditions defined as safe

Alternatively, the machine tool builder can define only warning limits or error limits. If no limits have been defined, the corresponding red or yellow line is not displayed.



MON Detail tab

Soft key	Meaning
No direct selection possible	Three identical areas for the display of detailed information related to three freely selectable monitored components.
	The monitored components can be selected via the pull-down menus above the diagrams. Once you select a component, the display indicates its name and an index (order of definition).
	Diagram:
	Individual view of the selected monitoring task
	 The red line shows the error limit defined by the machine tool builder
	The yellow line shows the warning limit defined by the machine tool builder
	 The black line corresponds to the current load condition
	Alternatively, the machine tool builder can define only warning limits or error limits. If no limits have been defined, the corresponding red or yellow line is not displayed.
	Seconds:
	Individual display of the load duration
	Red: duration in the overload zone



With **Component Monitoring** (option 155), the control provides automatic monitoring of configured machine

Green: duration in the zone defined as safe

Yellow: duration in the warning zone

components.

If configured correctly, the system will display warning messages indicating an imminent overload condition and error messages indicating that an overload condition was detected. By responding in time to these messages, you can take countermeasures to protect the machine components from damage.

If configured badly, inappropriate error messages will impede or even prevent further work. In this case, you can use the **CfgMonUser** (no. 129400) machine parameter to influence the configured overload responses.

Further information: "List of user parameter", Page 584

3.5 File management

Files

Files in the control	Туре
NC programs in HEIDENHAIN format in DIN/ISO format	.H .I
Compatible NC programs HEIDENHAIN unit programs HEIDENHAIN contour programs	.HU .HC
Tables for Tools Tool changers Datums Points Presets Touch probes Backup files Dependent data (e.g. structure items) Freely definable tables Pallets Turning tools Tool compensation	.T .TCH .D .PNT .PR .TP .BAK .DEP .TAB .P .TRN .3DTC
Texts as ASCII files Text files HTML files, e.g. result logs of touch probe cycles Help files	.A .TXT .HTML .CHM
CAD files as ASCII files	.DXF .IGES .STEP

When you write an NC program on the control, you must first enter a program name. The control saves the NC program to the internal memory as a file with the same name. The control can also save texts and tables as files.

The control provides a special file management window in which you can easily find and manage your files. Here you can call, copy, rename and erase files.

You can manage an almost unlimited number of files with the control. The available memory is at least **21 GB**. A single NC program can be up to **2 GB** in size.



Depending on the setting, the control generates backup files with the extension *.bak after editing and saving of NC programs. This reduces the available memory space.

File names

When you store NC programs, tables and texts as files, the control adds an extension to the file name, separated by a point. This extension indicates the file type.

File name	File type
PROG20	.H

File names, drive names and directory names on the control must comply with the following standard: The Open Group Base Specifications Issue 6 IEEE Std 1003.1, 2004 Edition (POSIX Standard).

The following characters are permitted:

ABCDEFGHIJKLMNOPQRSTUVWXYZabcdefghijklmnopqrstuvwxyz0123456789_-

The following characters have special meanings:

Character	Meaning
	The last period (dot) in a file name is the extension separator
\ and /	Directory separators
:	Separates the drive name from the directory

Do not use any other characters. This helps to prevent file transfer problems, etc.



The names of tables and table columns must start with a letter and must not contain an arithmetic operator (e.g., +). Due to SQL commands, these characters can cause problems when data are input or read.



The maximum permitted path length is 255 characters. The path length consists of the drive characters, the directory name and the file name, including the extension.

Further information: "Paths", Page 91

Displaying externally generated files on the control

The control features several additional tools which you can use to display the files shown in the table below. Some of the files can also be edited.

File types	Туре
PDF files	pdf
Excel tables	xls
	CSV
Internet files	html
Text files	txt
	ini
Graphics files	bmp
	gif
	jpg
	png

Further information: "Additional tools for management of external file types", Page 101

Directories

To ensure that you can easily find your NC programs and files, we recommend that you organize your internal memory into directories (folders). You can divide a directory into further directories, which are called subdirectories. With the -/+ key or ENT you can show or hide the subdirectories.

Paths

A path indicates the drive and all directories and subdirectories under which a file is saved. The individual names are separated by a backslash $\$ \.



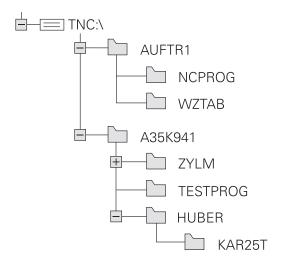
The maximum permitted path length is 255 characters. The path length consists of the drive characters, the directory name and the file name, including the extension.

Example

The directory AUFTR1 was created on the **TNC** drive. Then, in the AUFTR1 directory, the directory NCPROG was created and the NC program PROG1.H was copied into it. The NC program now has the following path:

TNC:\AUFTR1\NCPROG\PROG1.H

The chart at right illustrates an example of a directory display with different paths.



Calling the file manager



- ► Press the **PGM MGT** key
- > The control displays the file management window (see figure for default setting. If the control displays a different screen layout, press the **WINDOW** soft key).

The narrow window on the left shows the available drives and directories. Drives designate devices with which data are stored or transferred. A drive is the internal memory of the control. Other drives are the interfaces (RS232, Ethernet) to which you can connect a PC for example. A directory is always identified by a folder symbol to the left and the directory name to the right. Subdirectories are shown to the right of and below their parent directories. If there are subdirectories, you can show or hide them using the -/+ key.

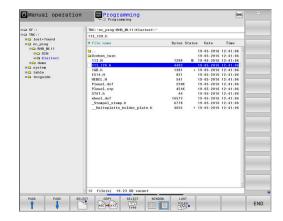
If the directory tree is longer than the screen, navigate using the scroll bar or a connected mouse.

The wide window on the right shows you all files that are stored in the selected directory. Each file is shown with additional information, illustrated in the table below.

Display	Meaning
File name	File name and file type
Bytes	File size in bytes
Status	File properties:
E	File is selected in the Programming operating mode
S	File is selected in the Test Run operating mode
M	The file is selected in a Program Run operating mode
+	File has non-displayed dependent files with the extension DEP, e.g. with use of the tool usage test
<u> </u>	File is protected against erasing and editing
•	File is protected against erasing and editing, because it is being run
Date	Date that the file was last edited
Time	Time that the file was last edited



To display the dependent files, set the machine parameter **dependentFiles** (no. 122101) to **MANUAL**.



Additional functions

Protecting a file and canceling file protection

▶ Place the cursor on the file you want to protect



► Select the additional functions: Press the **MORE FUNCTIONS** soft key



Activate file protection: Press the **PROTECT** soft key



> The file is tagged with the "protected" symbol.



Cancel file protection: Press the UNPROTECT soft key

Selecting the editor

Place the cursor on the file you want to open



Select the additional functions: Press the MORE FUNCTIONS soft key



Select the editor: Press the SELECT EDITOR soft key

- Mark the desired editor
 - **TEXT EDITOR** for text files (e.g., .A or .TXT)
 - PROGRAM EDITOR for NC programs .H and .I
 - TABLE EDITOR for tables (e.g., .TAB or .T)
 - BPM EDITOR for pallet tables .P
- ► Press the **OK** soft key

Connecting and removing USB storage devices

The control automatically detects connected USB devices with a supported file system.

To remove a USB device, proceed as follows:



- Move the cursor to the left-hand window
- ▶ Press the MORE FUNCTIONS soft key



▶ Remove the USB device

Further information: "USB devices on the control", Page 96

ADVANCED ACCESS RIGHTS

The **ADVANCED ACCESS RIGHTS** function can only be used in connection with user administration. This function requires the **public** directory.

Further information: "Setting advanced file access rights", Page 552

Upon the first activation of user administration, the **public** directory below the TNC partition will be connected.



Access rights can only be defined for files located in the **public** directory.

For all files stored on the TNC partition instead of the **public** directory, the **user** function user will automatically be assigned as the owner.

Further information: "'public' directory", Page 552

Selecting drives, directories and files



Call the file manager by pressing the PGM MGT key

Navigate with a connected mouse or use the arrow keys or the soft keys to move the cursor to the desired position on the screen:



► Moves the cursor from the left to the right window, and vice versa





Moves the cursor up and down within a window





Moves the cursor one page up or down within a window



Move the highlight to the desired drive in the left window



Select a drive: Press the SELECT soft key, or



Press the ENT key

Step 2: Select a directory

- Move the highlight to the desired directory in the left window
- > The right-hand window automatically shows all files stored in the highlighted directory

Step 3: Select a file



▶ Press the **SELECT TYPE** soft key



- ▶ Press the **SHOW ALL** soft key
- Move the highlight to the desired file in the right window



▶ Press the **SELECT** soft key, or



- ► Press the **ENT** key
- > The control opens the selected file in the operating mode from which you called the file manager.



If you enter the first letter of the file you are looking for in the file manager, the cursor automatically jumps to the first NC program with the same letter.

Filtering the display

To filter the displayed files, proceed as follows:



▶ Press the **SELECT TYPE** soft key



Press the soft key for the desired file type

Alternative:



- ▶ Press the **SHOW ALL** soft key
- > The control displays all files in this folder.

Alternative:



- ► Use wildcards, such as 4*.H
- > The control will show all files of file type .h whose name starts with 4.

Alternative:



- ► Enter the file name extension, e.g. *.H;*.D
- The control will show all files of file type .h and .d.

Any display filter you have set will remain effective even after a control restart,

Choosing one of the last files selected



► Call the file manager: Press the **PGM MGT** key.



Display the last ten files selected: Press the LAST FILES soft key

Press the arrow keys to move the cursor to the file you wish to select:



Moves the cursor up and down within a window



ок

Select the file: Press the **OK** soft key, or



Press the ENT key



The **COPY FIELD** soft key allows you to copy the path of a marked file. You can reuse the copied path later (e.g., when calling a program with the **PGM CALL** key).

USB devices on the control

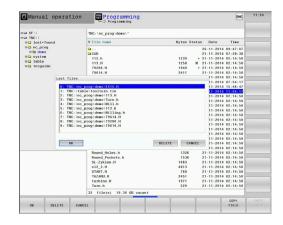


Use the USB port only for file transfer and backup. Before editing or running an NC program, save it to the hard disk of the control. This helps to avoid duplicate data maintenance and prevents potential problems resulting from data transfer during program run.

Backing up data from or loading onto the control is especially easy with USB devices. The control supports the following USB block devices:

- Floppy disk drives with FAT/VFAT file system
- Memory sticks with the FAT/VFAT or exFAT file system
- USB sticks with NTFS file system
- Hard disks with the FAT/VFAT file system
- CD-ROM drives with the Joliet (ISO 9660) file system

The control automatically detects these USB devices when they are plugged in. If the file system is not supported, the control issues an error message as soon as the stick is plugged in.





If an error message is displayed when connecting a USB data medium, check the setting in the SELinux security software.

Further information: "SELinux security software", Page 521

If the control displays the **USB: TNC does not support device** error message when using a USB hub, ignore and acknowledge the message with the **CE** key.

If the control repeatedly fails to correctly detect a USB device with the FAT/VFAT or exFAT file system, connect another device to check the port. If this resolves the problem, use the properly working device.

Working with USB devices



Refer to your machine manual!

Your machine tool builder can assign permanent names for USB devices.

The USB devices appear as separate drives in the directory tree, so you can use the file management functions described in the earlier chapters.

If a larger file is transferred to a USB device in the file manager, the control displays the **Write access on USB device** dialog until the file transfer is completed. You can close the dialog with the **HIDE** soft key, but the file transfer continues in the background. The control displays a warning until the file transfer is completed.

Removing USB devices

To remove a USB device, proceed as follows:



- Move the cursor to the left-hand window
- ▶ Press the MORE FUNCTIONS soft key



▶ Remove the USB device

Data transfer to or from an external data carrier



Before you can transfer data to an external data medium, you must set up the data interface.

Further information: "Setting up data interfaces", Page 505



► Press the **PGM MGT** key



Press the WINDOW soft key to select the screen layout for the file transfer



Use the arrow keys to move the cursor to the file you want to transfer



The control moves the cursor up and down within a window.



> The control moves the cursor from the right to the left window, and vice versa.



If you wish to copy a file from the control to the external data carrier, move the cursor in the left window to the file to be transferred.

If you wish to copy from the external data medium to the control, move the cursor in the right window to the file to be transferred.



- Press the SHOW TREE soft key to select another drive or directory
- Use the arrow keys to select the desired directory



- ▶ Press the **SHOW FILES** soft key
- ▶ Use the arrow keys to select the desired file



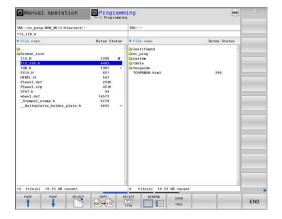


ENT

- ► Confirm with the **ENT** key
- > A status window appears on the control, informing about the copying progress.



- ► Alternative: Press the **WINDOW** soft key
- > The control displays the standard file manager window again.



Preventing incomplete NC programs

The control checks all NC programs for completeness before machining. The control displays a warning if the **END PGM** NC block is missing.

When you start the incomplete NC program in **Program run, single block** or **Program run, full sequence** operating mode, the control aborts with an error message.

Proceed as follows to edit the NC program:

- ▶ Select the NC program in **Programming** operating mode
- > The control opens the NC program and automatically adds the **END PGM** NC block.
- Check the NC program, and complete it if necessary



- ▶ Press the **SAVE AS** soft key
- > The control saves the NC program with the **END PGM** NC block that has been added.

The control within the network



Protect your data and your control by running your machines in a secure network.

You connect the control to the network via an Ethernet interface. On the control, you can define general network settings and connect network drives.

Further information: "Ethernet interface ", Page 511

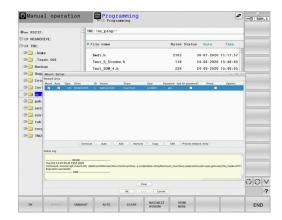
When the control is connected to a network and the file shares are connected, the control displays additional drives in the directory window. The functions for selecting a drive, copying files, etc. also apply to the network drives, provided that the corresponding permission is available.



The control logs any error messages that occur during network operation.



Network drives do not protect from undesired data manipulation. HEIDENHAIN recommends that you run NC programs from the drive **TNC:**.



Data backup

HEIDENHAIN recommends backing up new NC programs and files created on the control to a PC at regular intervals.

The free-of-charge **TNCremo** software from HEIDENHAIN is a simple and convenient method for backing up data stored on the control.

You can also backup files directly from the control. **Further information:** "Backup and restore", Page 499

You additionally need a data medium on which all machinespecific data, such as the PLC program, machine parameters, etc., are stored. Ask your machine manufacturer for assistance, if necessary.



Saving the contents of the internal memory can take up to several hours. In this case, it is a good idea to save the data outside of work hours, e.g. during the night. Take the time occasionally to delete any unneeded files so that the control always has enough hard-disk space for system files (such as the tool table).



Depending on operating conditions (e.g. vibration load), hard disks generally have a higher failure rate after three to five years of service. HEIDENHAIN therefore recommends having the hard disk inspected after three to five years.

Importing a file from an iTNC 530



Refer to your machine manual!

The machine tool builder can adapt the **ADAPT NC PGM / TABLE** function.

The machine tool builder can define update rules that make it possible, for example, to automatically remove umlauts from tables and NC programs.

If you export a file from an iTNC 530 and import it into a TNC 640, depending on the file type you have to adapt its format and content before you can use the file.

The machine tool builder defines which file types you will be able to import when using the **ADAPT NC PGM / TABLE** function. The control converts the contents of the imported file to a format valid for the TNC 640 and saves the changes to the selected file.

Further information: "Importing tool tables", Page 150

Additional tools for management of external file types

The additional tools enable you to display or edit various externally created file types on the control.

File types	Description
PDF files (pdf)	Page 102
Excel spreadsheets (xls, csv)	Page 103
Internet files (htm, html)	Page 104
ZIP archives (zip)	Page 106
Text files (ASCII files, e.g. txt, ini)	Page 107
Video files (ogg, oga, ogv, ogx)	Page 108
Graphic files (bmp, gif, jpg, png)	Page 108



Files with the extensions pdf, xls, zip, bmp, gif, jpg and png must be transmitted in binary format from the PC to the control. Adjust the setting in the **TNCremo** software, if required (menu item >**Extras > Configuration > Mode**).



If you are using a TNC 640 with touch control, you can replace some keystrokes with gestures.

Further information: "Operating the touchscreen", Page 565

Displaying PDF files

To open PDF files directly on the control, proceed as follows:



- ► Call the file manager: Press the **PGM MGT** key
- Select the directory in which the PDF file is saved
- ▶ Move the cursor to the PDF file



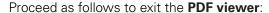
- ► Press the **ENT** key
- > The control opens the PDF file in its own application using the **PDF viewer** additional tool.



With the key combination ALT+TAB, you can always return to the control's user interface while leaving the PDF file open. Alternatively, you can also click the corresponding icon in the task bar to switch back to the user interface of the control.



If you position the mouse pointer over a button, a brief tool tip explaining the function of this button will be displayed. More information on how to use the **PDF viewer** is provided in **Help**.



- ▶ Use the mouse to select the File menu item
- ▶ Select Close
- > The control returns to the file manager.

If you are not using a mouse, proceed as follows to close the **PDF viewer**:



- Press the key for switching the soft keys
- > The **PDF viewer** opens the **File** pull-down menu.



▶ Move the cursor to the **Close** menu item



- ► Press the **ENT** key
- > The control returns to the file manager.



Displaying and editing Excel files

Proceed as follows to open and edit Excel files with the extension **xls**, **xlsx** or **csv** directly on the control:



- ► Call the file manager: Press the **PGM MGT** key
- Select the directory in which the Excel file is saved
- ▶ Move the cursor to the Excel file



- ▶ Press the **ENT** kev
- > The control opens the Excel file in its own application using the **Gnumeric** additional tool.



With the key combination ALT+TAB, you can always return to the control's user interface while leaving the Excel file open. Alternatively, you can also click the corresponding icon in the task bar to switch back to the user interface of the control.



If you position the mouse pointer over a button, a brief tool tip explaining the function of this button will be displayed. More information on how to use **Gnumeric** is provided in **Help**.

Proceed as follows to exit **Gnumeric**:

- ▶ Use the mouse to select the **File** menu item
- ▶ Select Close
- > The control returns to the file manager.

If you are not using a mouse, proceed as follows to close the additional **Gnumeric** tool:



- Press the key for switching the soft keys
- > The **Gnumeric** additional tool opens the **File** pull-down menu.



▶ Move the cursor to the **Close** menu item



- ► Press the ENT key
- > The control returns to the file manager.

Displaying Internet files



The network must ensure protection against viruses and malicious software. The same applies to access to the Internet or other networks.

The protective measures for this network are the responsibility of the machine tool builder and the respective network administrator, for example through a firewall.



Configure and use the sandbox on your control. For safety and security reasons, always open the browser in the sandbox.

Further information: "Sandbox tab", Page 517

Proceed as follows to open Internet files with the extension **htm** or **html** directly on the control:



- ► Call the file manager: Press the **PGM MGT** key
- Select the directory in which the Internet file is saved
- Move the cursor to the Internet file



- ► Press the **ENT** key
- > The control opens the Internet file in its own application using the **Web Browser** additional tool.



With the key combination ALT+TAB, you can always return to the control's user interface while leaving the browser open. Alternatively, you can also click the corresponding icon in the task bar to switch back to the user interface of the control.



If you position the mouse pointer over a button, a brief tool tip explaining the function of this button will be displayed. More information on how to use **Web Browser** is available in **Help**.

When you start the web browser, it checks at regular intervals whether updates are available.

You can update the web browser only if you deactivate the SELinux security software during this time and you are connected to the Internet.



Reactivate SELinux after running the update.



Proceed as follows to close the web browser:

- ▶ Use the mouse to select the **File** menu item
- ► Select **Quit**
- > The control returns to the file manager.

If you are not using a mouse, proceed as follows to close the **web browser**:



Press the key for switching the soft keys: The web browser opens the File pull-down menu



▶ Move the cursor to the **Quit** menu item



- ► Press the **ENT** key
- > The control returns to the file manager.

Working with ZIP archives

Proceed as follows to open ZIP archives with the extension **zip** directly on the control:



- ► Call the file manager: Press the **PGM MGT** key
- Select the directory in which the archive file is saved
- ▶ Move the cursor to the archive file



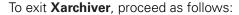
- ▶ Press the ENT kev
- The control opens the archive file in its own application using the **Xarchiver** additional tool.



With the key combination ALT+TAB, you can always return to the control's user interface while leaving the archive file open. Alternatively, you can also click the corresponding icon in the task bar to switch back to the user interface of the control.



If you position the mouse pointer over a button, a brief tool tip explaining the function of this button will be displayed. More information on how to use the **Xarchiver** function is provided under **Help**.



- ▶ Use the mouse to select the **ARCHIVE** menu item
- ► Select **Exit**
- > The control returns to the file manager.

If you are not using a mouse, proceed as follows to close the **Xarchiver**:



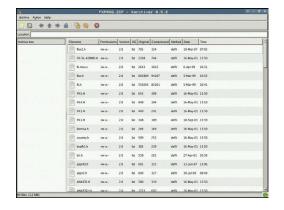
- Press the key for switching the soft keys
- > Xarchiver opens the ARCHIVE pull-down menu.



▶ Move the cursor to the **Exit** menu item



- Press the ENT key
- > The control returns to the file manager.



Displaying or editing text files

Use the internal text editor to open and edit text files (ASCII files, e.g. with the extension **txt**). Proceed as follows:



- ► Call the file manager: Press the **PGM MGT** key
- Select the drive and the directory in which the text file is saved
- ▶ Move the cursor to the text file

ENT

- ▶ Press the **ENT** kev
- > The control opens the text file with the internal text editor.



Alternatively, you can also open the ASCII files using the **Leafpad** additional tool. The shortcuts you are familiar with from Windows, which you can use to edit texts quickly (CTRL+C, CTRL+V,...), are available within **Leafpad**.



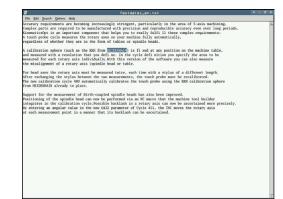
With the key combination ALT+TAB, you can always return to the control's user interface while leaving the text file open. Alternatively, you can also click the corresponding icon in the task bar to switch back to the user interface of the control.

Proceed as follows to open **Leafpad**:

- Use the mouse to select the Menu HEIDENHAIN icon from the task bar
- Select the Tools and Leafpad menu items in the pull-down menu

Proceed as follows to exit **Leafpad**:

- ▶ Use the mouse to select the File menu item
- Select Exit
- > The control returns to the file manager.



Displaying video files



This function must be enabled and adapted by the machine tool builder.

Proceed as follows to open video files with the extension **ogg**, **oga**, **ogv** or **ogx** directly on the control:



- ► Call the file manager: Press the **PGM MGT** key
- Select the directory in which the video file is saved
- Move the cursor to the video file



- ▶ Press the ENT key
- > The control opens the video file in its own application.



The paid-for Fluendo Codec Pack is required for other formats, such as for MP4 files.



Any additional software will be installed by your machine tool builder.

Displaying graphics files

Proceed as follows to open graphics files with the extension **bmp**, **gif**, **jpg** or **png** directly on the control:



- ► Call the file manager: Press the **PGM MGT** key
- Select the directory in which the graphics file is saved
- ▶ Move the cursor to the graphics file



- ▶ Press the ENT key
- > The control opens the graphics file in its own application using the **Ristretto** additional tool.



With the key combination ALT+TAB, you can always return to the control's user interface while leaving the graphics file open. Alternatively, you can also click the corresponding icon in the task bar to switch back to the user interface of the control.



More information on how to use the **ristretto** function is provided under **Help**.



Proceed as follows to exit Ristretto:

- ▶ Use the mouse to select the **File** menu item
- ► Select **Exit**
- > The control returns to the file manager.

If you are not using a mouse, proceed as follows to close the **Ristretto** tool:



- Press the key for switching the soft keys
- > Ristretto opens the File pull-down menu.



► Move the cursor to the **Exit** menu item



- ▶ Press the ENT key
- > The control returns to the file manager.

3.6 Error messages and help system

Error messages

Display of errors

The control displays error messages in the following cases, for example:

- Incorrect data input
- Logical errors in the NC program
- Contour elements that are impossible to machine
- Incorrect use of touch probes
- Hardware updates

When an error occurs, the control displays it in the header.

The control uses different icons and text colors for different error classes.

lcon	Text color	Error class
3	Red	Errors
<u>-9</u>	Red	Errors
18		Question type
1	Yellow	Warning
A	Green	Notes
0	Blue	Information

The control displays an error message in the header until it is cleared or replaced by a higher-priority error (higher error class). Information that appears only briefly is always displayed.

The control displays long and multi-line error messages in abbreviated form. The complete information on all pending errors is shown in the error window.

An error message that contains an NC block number was caused by an error in the indicated NC block or in the preceding NC block.

Opening the error window

When you open the error window, the complete information on all pending errors will be shown.



- ▶ Press the **ERR** key
- > The control opens the error window and displays all accumulated error messages.

Detailed error messages

The control displays possible causes of the error and suggestions for solving the problem:

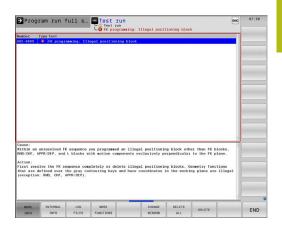
- Open the error window
- Position the cursor on the corresponding error message



- ▶ Press the **MORE INFO** soft key
- > The control opens a window with information on the error cause and corrective action.



Exit the info: Press the **MORE INFO** soft key again



High-priority error messages

When an error message occurs at switch-on of the control due to hardware changes or updates, the control will automatically open the error window. The control displays an error of the question type.

You can correct this error only by pressing the corresponding soft key to acknowledge the question. If necessary, the control continues the dialog until the cause or correction of the error has been clearly determined.

If a rare **processor check error** should occur, the control will automatically open the error window. You cannot correct such an error

Proceed as follows:

- ▶ Shut down the control
- ▶ Restart

INTERNAL INFO soft key

The **INTERNAL INFO** soft key supplies information on the error message. This information is only required if servicing is needed.

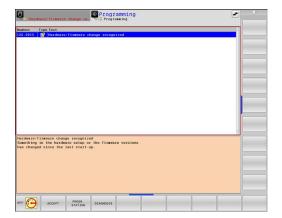
- Open the error window
- Position the cursor on the corresponding error message



- Press the INTERNAL INFO soft key
- > The control opens a window with internal information about the error.



Exit the detailed information: Press the INTERNAL INFO soft key again



FILTER soft key

The **FILTER** soft key allows you to group identical warnings and error messages in the error window. The grouping makes the list of messages shorter and easier to read.



Open the error window



▶ Press the MORE FUNCTIONS soft key



- ▶ Press the FILTER soft key
- The control groups identical warnings and error messages.
- > The number of occurrences of the individual messages is indicated in parentheses in the respective line.



▶ Exit the filter: Press the **GO BACK** soft key

ACTIVATE AUTOMATIC SAVING soft key

Using the **ACTIVATE AUTOMATIC SAVING** soft key, you can specify error numbers that cause the control to save a service file if an error with that number occurs.



Open the error window



Press the MORE FUNCTIONS soft key



- Press the ACTIVATE AUTOMATIC SAVING soft key
- The control opens the ACTIVATE AUTOMATIC SAVING pop-up window.
- Define the entries
 - Error number: Enter the desired error number
 - active: Enable this option to automatically create the service file
 - Comment: Enter a comment on this error number, if required



- ▶ Press the **STORE** soft key
- > If an error with the specified error number occurs, a service file will be saved automatically.



Press the GO BACK soft key

Deleting errors

Clearing errors automatically



The control can automatically clear pending warning or error messages when an NC program is selected or restarted. The machine tool builder specifies in the optional machine parameter **CfgClearError** (no. 130200) whether these messages will automatically be cleared.

The factory default setting of the control defines that warning and error messages in the **Test Run** and **Programming** operating modes will be cleared automatically from the error window. Messages issued in the machine operating modes will not be cleared.

Clearing errors outside of the error window



- ▶ Press the **CE** key
- > The control clears the errors or notes being displayed in the header.



In certain situations you cannot use the **CE** key for clearing the errors because the key is used for other functions.

Clearing errors

- ▶ Open the error window
- Position the cursor on the corresponding error message



▶ Press the **DELETE** soft key



As an alternative, clear all errors: Press the DELETE ALL soft key



If the cause of the error has not been corrected, the error message cannot be cleared. In this case, the error message remains in the window.

Error log

The control stores errors occurred and important events (e.g., system start) in an error log. The capacity of the error log is limited. When the log is full, the control uses a second file. When this is also full, the first error log is deleted and newly written etc. If required, switch from **CURRENT FILE** to **PREVIOUS FILE** to view the history.

▶ Open the error window



▶ Press the **LOG FILES** soft key



Open the error log file: Press the ERROR LOG soft key



Set the previous error log if required: Press the PREVIOUS FILE soft key



Set the current error log if required: Press the CURRENT FILE soft key

The oldest entry is at the beginning of the log file, and the most recent entry is at the end.

Keystroke log

The control stores each key pressed and important events (e.g., system start) in a keystroke log. The capacity of the keystroke log is limited. When the keystroke log is full, the control switches to a second keystroke log. When this is also full, the first keystroke log is deleted and newly written, etc. If required, switch from **CURRENT FILE** to **PREVIOUS FILE** to view the history of the inputs.



▶ Press the **LOG FILES** soft key



Open the keystroke log file: Press the KEYSTROKE LOG soft key



Set the previous keystroke log if required: Press the PREVIOUS FILE soft key



► Set the current keystroke log if required: Press the **CURRENT FILE** soft key

The control saves each key pressed during operation in a keystroke log. The oldest entry is at the beginning, and the most recent entry is at the end of the file.

Overview of the keys and soft keys for viewing the log

Soft key/ Keys	Function
BEGIN	Go to beginning of keystroke log
END	Go to end of keystroke log
FIND	Find text
CURRENT	Current keystroke log
PREVIOUS FILE	Previous keystroke log
t	Up/down one line
Ţ	
	Return to main menu

Informational texts

If an operating error occurred, e.g. pressing an impermissible key or entering a value outside of a validity range, the control displays an information text in the header to inform you of the operating error. The control deletes this information text with the next valid entry.

Saving service files

If necessary, you can save the current status of the control and make it available to a service technician for evaluation. A group of service files is saved (error and keystroke logs as well as other files that contain information about the current status of the machine and the machining).



In order to facilitate sending service files via email, the control will only save active NC programs with a size of up to 10 MB in the service file. If the NC program is bigger, it will not be added to the created service file.

If you repeat the **SAVE SERVICE FILES** function with the same file name, the previously saved group of service files will be overwritten. Therefore, use a different file name when re-executing the function.

Saving service files



Open the error window



Press the LOG FILES soft key



- Press the SAVE SERVICE FILES soft key
- > The control opens a pop-up window in which you can enter a file name or a complete path for the service file.



- ► Press the **OK** soft key
- > The control saves the service file.

Closing the error window

To close the error window again, proceed as follows:



▶ Press the **END** soft key



- ▶ Alternative: Press the **ERR** key
- > The control closes the error window.

TNCguide context-sensitive help system

Application



Before you can use the TNCguide, you need to download the help files from the HEIDENHAIN home page

Further information: "Downloading current help files", Page 121

The **TNCguide** context-sensitive help system contains the user documentation in HTML format. The TNCguide is called with the **HELP** key, and the control often immediately displays the information specific to the condition from which the help was called (context-sensitive call). Even if you are editing an NC block and press the **HELP** key, you are usually brought to the exact place in the documentation that describes the corresponding function.



The control tries to start the TNCguide in the language that you have selected as the conversational language. If the required language version is not available, the control automatically opens the English version.

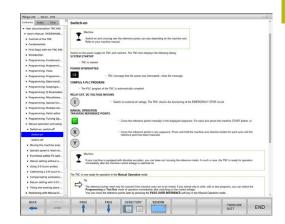
The following user documentation is available in TNCguide:

- User's Manual for Klartext Programming (BHBKlartext.chm)
- User's Manual for ISO programming (BHBIso.chm)
- User's Manual for Setup, Testing and Running NC Programs (BHBoperate.chm)
- User's Manual for Programming of Machining Cycles (BHBcycle.chm)
- User's Manual for Programming of Measuring Cycles for Workpieces and Tools (BHBtchprobe.chm)
- User's Manual for the TNCdiag application, if necessary (TNCdiag.chm)
- List of All Error Messages (errors.chm)

In addition, the **main.chm** "book" file is available, in which all existing .chm files are shown in one place.



As an option, your machine tool builder can embed machine-specific documentation in **TNCguide**. These documents then appear as a separate book in the **main.chm** file.



Working with TNCguide

Calling TNCguide

You have several options for starting the TNCguide:

- Use the **HELP** key
- First click the help symbol in the lower right-hand corner of the screen, then click the appropriate soft key
- Open a help file (.chm file) via the file management. The control can open any .chm file, even if it is not saved in the control's internal memory



On the Windows programming station, the TNCguide is opened in the internally defined standard browser.

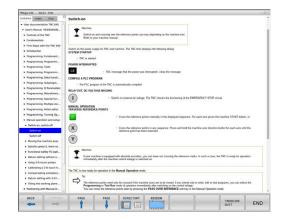
For many soft keys there is a context-sensitive call through which you can go directly to the description of the soft key's function. This functionality requires using a mouse.

Proceed as follows:

- Select the soft-key row containing the desired soft key
- ► Click with the mouse on the help symbol that the control displays just above the soft-key row
- > The mouse pointer turns into a question mark.
- Move the question mark to the soft key for which you want an explanation
- > The control opens the TNCguide. If there is no entry point for the selected soft key, then the control opens the book file **main.chm**. You can search for the desired explanation using full text search or by using the navigation.

Even if you are editing an NC block, context-sensitive help is available:

- Select any NC block
- Select the desired word
- Press the **HELP** key.
- > The control opens the Help system and shows the description of the active function. This does not apply for miscellaneous functions or cycles from your machine tool builder.



Navigating in the TNCguide

It's easiest to use the mouse to navigate in TNCguide. A table of contents appears on the left side of the screen. By clicking the rightward pointing triangle you open subordinate sections, and by clicking the respective entry you open the individual pages. It is operated in the same manner as the Windows Explorer.

Linked text positions (cross references) are shown underlined and in blue. Clicking the link opens the associated page.

Of course you can also operate TNCguide through keys and soft keys. The following table contains an overview of the corresponding key functions.

Coff kee	Eurotion	
Soft key	Function	
t	If the table of contents at left is active: Select the entry above it or below it	
ţ	 If the text window at right is active: Move the page downward or upward if texts or graphics are not shown completely 	
-	If the table of contents at left is active: Open up the table of contents	
	If the text window at right is active: No function	
-	If the table of contents at left is active: Close the table of contents	
	If the text window at right is active: No function	
ENT	If the table of contents at left is active: Use the cursor key to show the selected page	
	If the text window at right is active: If the cursor is on a link, jump to the linked page	
	If the table of contents at left is active: Switch the tab between the display of the table of contents, display of the subject index, and the full-text search function and switching to the screen half at right	
	If the text window at right is active: Jump back to the window at left	
□ ↑	If the table of contents at left is active: Select the entry above it or below it	
⊟ +	If the text window at right is active: Jump to next link	
BACK	Select the page last shown	
FORWARD	Page forward if you have used the Select page last shown function	
PAGE	Move up by one page	
PAGE	Move down by one page	

Soft key	Function
DIRECTORY	Display or hide table of contents
WINDOW	Switch between full-screen display and reduced display. With the reduced display you can see some of the rest of the control window
SWITCH	The focus is switched internally to the control application so that you can operate the control when the TNCguide is open. If the full screen is active, the control reduces the window size automatically before the change of focus
END	Exit TNCguide

Subject index

The most important subjects in the Manual are listed in the subject index (**Index** tab). You can select them directly by mouse or with the arrow keys.

The left side is active.



- ► Select the **Index** tab
- Use the arrow keys or the mouse to select the desired keyword

Alternative:

- Enter the first few characters
- > The control synchronizes the subject index and creates a list in which you can find the subject more easily.
- Use the ENT key to call the information on the selected keyword

Full-text search

On the **Find** tab, you can search all of TNCguide for a specific word.

The left side is active.



- ▶ Select the **Find** tab
- Activate the Find: entry field
- ▶ Enter the search word
- ► Press the **ENT** key
- > The control lists all sources containing the word.
- Use the arrow keys to navigate to the desired source
- Press the ENT key to go to the selected source



The full-text search only works for single words.

If you activate the **Search only in titles** function, the control searches only through headings and ignores the body text. To activate the function, use the mouse or select it and then press the space bar to confirm.

Downloading current help files

You'll find the help files for your control software on the HEIDENHAIN homepage:

http://content.heidenhain.de/doku/tnc_guide/html/en/index.html

Navigate to the suitable help file as follows:

- ► TNC Controls
- ► Series, e.g. TNC 600
- ▶ Desired NC software number, e.g.TNC 640 (34059x-10)
- Select the desired language version from the TNCguide online help table
- Download the ZIP file
- ► Extract the ZIP file
- ► Move the extracted CHM files to the **TNC:\tncguide\en** directory or the respective language subdirectory on the control



When using **TNCremo** to transfer the CHM files to the control, select the binary mode for files with the **.chm** extension.

Language	TNC directory
German	TNC:\tncguide\de
English	TNC:\tncguide\en
Czech	TNC:\tncguide\cs
French	TNC:\tncguide\fr
Italian	TNC:\tncguide\it
Spanish	TNC:\tncguide\es
Portuguese	TNC:\tncguide\pt
Swedish	TNC:\tncguide\sv
Danish	TNC:\tncguide\da
Finnish	TNC:\tncguide\fi
Dutch	TNC:\tncguide\nl
Polish	TNC:\tncguide\pl
Hungarian	TNC:\tncguide\hu
Russian	TNC:\tncguide\ru
Chinese (simplified)	TNC:\tncguide\zh
Chinese (traditional)	TNC:\tncguide\zh-tw
Slovenian	TNC:\tncguide\sl
Norwegian	TNC:\tncguide\no
Slovak	TNC:\tncguide\sk
Korean	TNC:\tncguide\kr
Turkish	TNC:\tncguide\tr
Romanian	TNC:\tncguide\ro

3.7 NC fundamentals

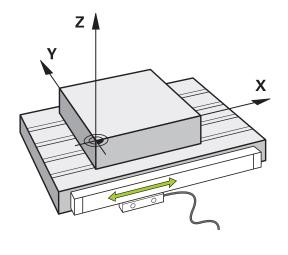
Position encoders and reference marks

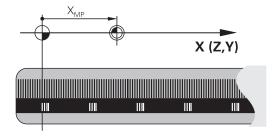
The machine axes are equipped with position encoders that register the positions of the machine table or tool. Linear axes are usually equipped with linear encoders, rotary tables and tilting axes with angle encoders.

When a machine axis moves, the corresponding position encoder generates an electrical signal. The control evaluates this signal and calculates the precise actual position of the machine axis.

If there is a power interruption, the calculated position will no longer correspond to the actual position of the machine slide. To recover this assignment, incremental position encoders are provided with reference marks. When a reference mark is crossed over, a signal identifying a machine-based reference point is transmitted to the control. This enables the control to re-establish the assignment of the displayed position to the current machine position. For linear encoders with distance-coded reference marks, the machine axes need to move by no more than 20 mm, for angle encoders by no more than 20°.

With absolute encoders, an absolute position value is transmitted to the control immediately upon switch-on. In this way the assignment of the actual position to the machine slide position is re-established directly after switch-on.





Programmable axes

In the default setting, the programmable axes of the control are in accordance with the axis definitions specified in DIN 66217.

The designations of the programmable axes are given in the table below.

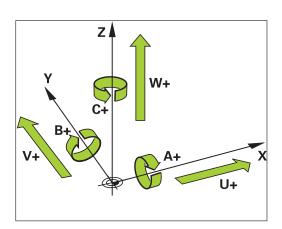
Principal axis	Parallel axis	Rotary axis
X	U	А
Y	V	В
Z	W	С



Refer to your machine manual!

The number, designation and assignment of the programmable axes depend on the machine.

Your machine tool builder can define further axes, such as PLC axes.



Reference systems

For the control to move an axis in accordance with a defined path, it requires a **reference system**.

A paraxially mounted linear encoder on a machine tool serves as a simple reference system for linear axes. The linear encoder represents a **number ray**, a one-dimensional coordinate system.

To approach a point on the **plane**, the control requires two axes and therefore a reference system with two dimensions.

To approach a point in **space**, the control requires three axes and therefore a reference system with three dimensions. If these three axes are arranged perpendicularly to each other, this creates a **three-dimensional Cartesian coordinate system**.



According to the right-hand rule the fingertips point in the positive directions of the three principal axes.

For a point to be uniquely determined in space, a **coordinate origin** is needed in addition to the arrangement of the three dimensions. The common intersection serves as the coordinate origin in a 3-D coordinate system. This intersection has the coordinates **X+0**, **Y+0**, and **Z+0**.

In order, for example, for the control to always perform a tool change at the same position, as well as always execute a machining operation referenced to the current workpiece position, the control must be able to differentiate between different reference systems.

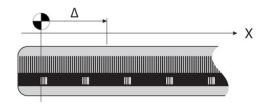
The control differentiates between the following reference systems:

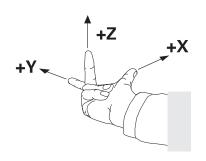
- Machine coordinate system M-CS:Machine Coordinate System
- Basic coordinate system B-CS:Basic Coordinate System
- Workpiece coordinate system W-CS:Workpiece Coordinate System
- Working plane coordinate system WPL-CS: Working Plane Coordinate System
- Input coordinate system I-CS: Input Coordinate System
- Tool coordinate system T-CS: Tool Coordinate System

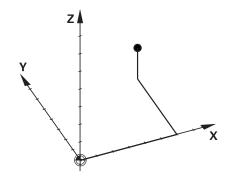


All reference systems build upon each other. They are subject to the kinematic chain of the specific machine tool.

The machine coordinate system is the reference system.







Machine coordinate system M-CS

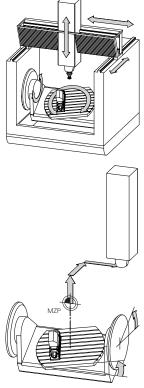
The machine coordinate system corresponds to the description of kinematics and therefore to the actual mechanical design of the machine tool.

Because the mechanics of a machine tool never precisely correspond to a Cartesian coordinate system, the machine coordinate system consists of several one-dimensional coordinate systems. These one-dimensional coordinate systems correspond to the physical machine axes that are not necessarily perpendicular to each other.

The position and orientation of the one-dimensional coordinate systems are defined with the aid of translations and rotations based on the spindle tip in the description of kinematics.

The position of the coordinate origin, the machine datum, is defined by the machine manufacturer during machine configuration. The values in the machine configuration define the zero positions of the encoders and the corresponding machine axes. The machine datum does not necessarily have to be located in the theoretical intersection of the physical axes. It can therefore also be located outside of the traverse range.

Because the machine configuration values cannot be modified by the user, the machine coordinate system is used for determining constant positions, e.g. the tool change point.



Machine datum (MZP)

Soft key Application



The user can define shifts in the machine coordinate system according to the specific axis with use of the **OFFSET** values of the preset table.



The machine tool builder configures the **OFFSET** columns of the preset management in accordance with the machine.

Further information: "Preset management", Page 201

NOTICE

Danger of collision!

Your control may feature an additional pallet preset table, depending on the machine. In this table the machine tool builder can define **OFFSET** values that take effect before the **OFFSET** values you specify in the preset table become effective. The **PAL** tab of the additional status display indicates whether a pallet preset is active, and which one. Since the **OFFSET** values of the pallet preset table are neither shown nor editable, there is a risk of collision during all movements!

- ▶ Refer to the machine tool builder's documentation
- Use pallet presets only in conjunction with pallets
- Check the display of the PAL tab before you start machining



The **Global Program Settings** function (option 44) additionally provides the **Additive offset (M-CS)** transformation for the tilting axes. This transformation is added to the **OFFSET** values from the preset table and pallet preset table.



Another feature is **OEM-OFFSET**, which is available only to the machine tool builder. **OEM-OFFSET** can be used to define additive axis shifts for rotary and parallel axes.

The sum of all **OFFSET** values (from all the above **OFFSET** input options) results in the difference between the **ACTL**, position and the **RFACTL** position of an axis.

The control converts all movements in the machine coordinate system, independent of the reference system used for value input. Example of a 3-axis machine tool with a Y axis as oblique axis, not arranged perpendicularly to the ZX plane:

- ▶ In the Positioning w/ Manual Data Input operating mode, run an NC block with L IY+10
- > The control determines the required axis nominal values from the defined values.
- > During positioning the control moves the **Y and Z** machine axes.
- > The **RFACTL** and **RFNOML** displays show movements of the Y axis and Z axis in the machine coordinate system.
- > The **ACTL.** and **NOML.** displays only show one movement of the Y axis in the input coordinate system.
- ▶ In the Positioning w/ Manual Data Input operating mode, run an NC block with L IY-10 M91
- > The control determines the required axis nominal values from the defined values.
- > During positioning the control only moves the Y machine axis.
- > The **RFACTL** and **RFNOML** displays only show one movement of the Y axis in the machine coordinate system.
- > The **ACTL.** and **NOML.** displays show movements of the Y axis and Z axis in the input coordinate system.

The user can program positions related to the machine datum, e.g. by using the miscellaneous function **M91**.

Basic coordinate system B-CS

The basic coordinate system is a 3-D Cartesian coordinate system. Its coordinate origin is the end of the kinematics model.

The orientation of the basic coordinate system in most cases corresponds to that of the machine coordinate system. There may be exceptions to this if a machine manufacturer uses additional kinematic transformations.

The kinematic model and thus the position of the coordinate origin for the basic coordinate system is defined by the machine manufacturer in the machine configuration. The user cannot modify the machine configuration values.

The basic coordinate system serves to determine the position and orientation of the workpiece coordinate system.

Soft key Application



The user determines the position and orientation of the workpiece coordinate system by using a 3-D touch probe, for example. The control saves the values determined with respect to the basic coordinate system as **BASE TRANSFORM.** values in the preset management.



The machine tool builder configures the **BASE TRANSFORM.** columns of the preset management in accordance with the machine.

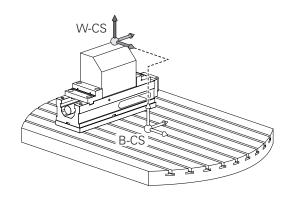
Further information: "Preset management", Page 201

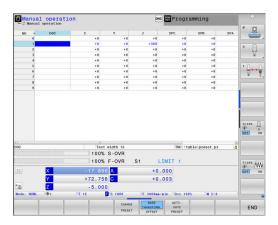
NOTICE

Danger of collision!

Your control may feature an additional pallet preset table, depending on the machine. In this table the machine tool builder can define **BASE TRANSFORM.** values that take effect before the **BASE TRANSFORM.** values you specify in the preset table become effective. The **PAL** tab of the additional status display indicates whether a pallet preset is active, and which one. Since the **BASE TRANSFORM.** values of the pallet preset table are neither visible nor editable, there is danger of collision during all movements!

- ▶ Refer to the machine tool builder's documentation
- Use pallet presets only in conjunction with pallets
- Check the display of the PAL tab before you start machining





Workpiece coordinate system W-CS

The workpiece coordinate system is a 3-D Cartesian coordinate system. Its coordinate origin is the active reference point.

The position and orientation of the workpiece coordinate system depend on the **BASE TRANSFORM.** values of the active line in the preset table.

Soft key

Application



The user determines the position and orientation of the workpiece coordinate system by using a 3-D touch probe, for example. The control saves the values determined with respect to the basic coordinate system as **BASE TRANSFORM.** values in the preset management.

Further information: "Preset management", Page 201



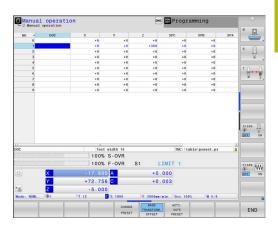
The **Global Program Settings** function (option 44) additionally provides the following transformations:

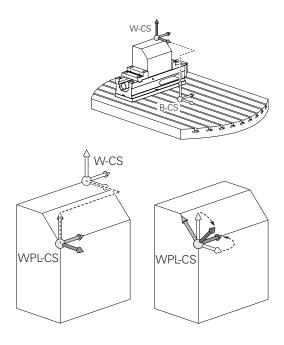
- The Additive basic rotat. (W-CS) is added to a basic rotation or a 3-D basic rotation from the preset table and the pallet preset table. The Additive basic rotat. (W-CS) is the first transformation that is possible in the workpiece coordinate system (W-CS).
- Shift (W-CS) is added to the shift (Cycle 7 DATUM SHIFT) that is defined in the NC program before tilting the working plane.
- Mirroring is added to the mirroring (Cycle 8 MIRRORING) that is defined in the NC program before tilting the working plane.
- Shift (mW-CS) is effective in the "modified workpiece coordinate system" after applying the Shift (W-CS) or Mirroring (W-CS) transformation and before tilting the working plane.

In the workpiece coordinate system the user defines the position and orientation of the working plane coordinate system with use of transformations.

Transformations in the workpiece coordinate system:

- 3D ROT functions
 - **PLANE** functions
 - Cycle 19 WORKING PLANE
- Cycle 7 DATUM SHIFT (shifting before tilting the working plane)
- Cycle 8 MIRRORING (mirroring before tilting the working plane)







The result of transformations built up on each other depends on the programming sequence.

In every coordinate system, program only the specified (recommended) transformations. This applies to both setting and resetting the transformations. Any other use may lead to unexpected or undesired results. Please observe the following programming notes.

Programming notes:

- Transformations (mirroring and shifting) that are programmed before the PLANE functions (except for PLANE AXIAL) will change the position of the tilt datum (origin of the working plane coordinate system WPL-CS) and the orientation of the rotary axes
 - If you just program a shift, then only the position of the tilt datum will change
 - If you just program mirroring, then only the orientation of the rotary axes will change
- When used in conjunction with PLANE AXIAL and Cycle 19, the programmed transformations (mirroring, rotation, and scaling) do not affect the position of the tilt datum or the orientation of the rotary axes



Without active transformations in the workpiece coordinate system, the position and orientation of the working plane coordinate system and workpiece coordinate system are identical.

There are no transformations in the workpiece coordinate system on 3-axis machine tools or with pure 3-axis machining. The **BASE TRANSFORM.** values of the active line of the preset table have a direct effect on the working plane coordinate system with this assumption.

Other transformations are of course possible in the working plane coordinate system

Further information: "Working plane coordinate system WPL-CS", Page 129

Working plane coordinate system WPL-CS

The working plane coordinate system is a 3-D Cartesian coordinate system.

The position and orientation of the working plane coordinate system depend on the active transformations in the workpiece coordinate system.



Without active transformations in the workpiece coordinate system, the position and orientation of the working plane coordinate system and workpiece coordinate system are identical.

There are no transformations in the workpiece coordinate system on 3-axis machine tools or with pure 3-axis machining. The **BASE TRANSFORM.** values of the active line of the preset table have a direct effect on the working plane coordinate system with this assumption.

In the working plane coordinate system the user defines the position and orientation of the input coordinate system with use of transformations.



The **Mill-Turning** function (option 50) additionally provides the **OEM rotation** and **precession angle** transformations.

- OEM rotation is available only to the machine tool builder and takes effect before the precession angle
- The precession angle is defined in Cycles 800 ADJUST XZ SYSTEM, 801 RESET ROTARY COORDINATE SYSTEM, and 880 GEAR HOBBING, and takes effect before the other transformations of the working plane coordinate system

The active values of the two transformations (if not equal to 0) are shown on the **POS** tab of the additional status display. Check the values also in milling mode because any active transformations will also remain active in that mode!

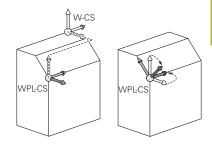


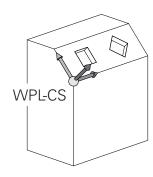
Refer to your machine manual!

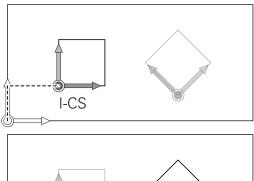
Your machine tool builder can use the **OEM rotation** and **precession angle** transformations also without the **Mill-Turning** function (option 50).

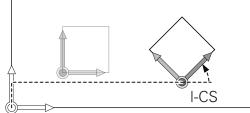
Transformations in the working plane coordinate system:

- Cycle 7 DATUM SHIFT
- Cycle 8 MIRRORING
- Cycle 10 ROTATION
- Cycle 11 SCALING FACTOR
- Cycle 26 AXIS-SPECIFIC SCALING
- PLANE RELATIVE











As a **PLANE** function, the **PLANE RELATIVE** is effective in the workpiece coordinate system and aligns the working plane coordinate system.

The values of additive tilting always relate to the current working plane coordinate system.



The **Global Program Settings** function (option 44) additionally provides the **Rotation (WPL-CS)** transformation. This transformation is added to the rotation (Cycle **10 ROTATION**) that is defined in the NC program.



The result of transformations built up on each other depends on the programming sequence.



Without active transformations in the working plane coordinate system, the position and orientation of the input coordinate system and working plane coordinate system are identical.

In addition, there are no transformations in the workpiece coordinate system on 3-axis machine tools or with pure 3-axis machining. The **BASE TRANSFORM.** values of the active line of the preset table have a direct effect on the input coordinate system with this assumption.

Input coordinate system I-CS

The input coordinate system is a 3-D Cartesian coordinate system.

The position and orientation of the input coordinate system depend on the active transformations in the working plane coordinate system.



Without active transformations in the working plane coordinate system, the position and orientation of the input coordinate system and working plane coordinate system are identical.

In addition, there are no transformations in the workpiece coordinate system on 3-axis machine tools or with pure 3-axis machining. The **BASE TRANSFORM.** values of the active line of the preset table have a direct effect on the input coordinate system with this assumption.

With the aid of positioning blocks in the input coordinate system, the user defines the position of the tool and therefore the position of the tool coordinate system.



The **NOML.**, **ACTL.**, **LAG**, and **ACTDST** displays are also based on the input coordinate system.

Positioning blocks in input coordinate system:

- Paraxial positioning blocks
- Positioning blocks with Cartesian or polar coordinates
- Positioning blocks with Cartesian coordinates and surface normal vectors

Example

7 X+48 R+

7 L X+48 Y+102 Z-1.5 RO

7 LN X+48 Y+102 Z-1.5 NX-0.04658107 NY0.00045007 NZ0.8848844 R0



The position of the tool coordinate system is determined by the Cartesian coordinates X, Y and Z also for positioning blocks with surface normal vectors.

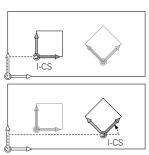
In conjunction with 3-D tool compensation, the position of the tool coordinate system can be shifted along the surface normal vectors.

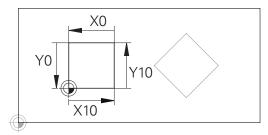


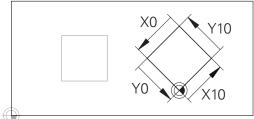
Orientation of the tool coordinate system can be performed in various reference systems.

Further information: "Tool coordinate system T-CS", Page 132









A contour referencing the input coordinate system origin can easily be transformed any way you need.

Tool coordinate system T-CS

The tool coordinate system is a 3-D Cartesian coordinate system. Its coordinate origin is the tool reference point. The values of the tool table, **L** and **R** with milling tools and **ZL**, **XL** and **YL** with turning tools, are referenced to this point.

Further information: "Entering tool data into the table", Page 145 and "Tool data", Page 419



For dynamic collision monitoring (option 40) to correctly monitor the tool, the values in the tool table must correspond to the actual dimensions of the tool.

In accordance with the values from the tool table, the coordinate origin of the tool coordinate system is shifted to the tool center point TCP. TCP stands for **T**ool **C**enter **P**oint.

If the NC program is not referenced to the tool tip, the tool center point must be shifted. The required shift is implemented in the NC program using the delta values during a tool call.



The position of the TCP as shown in the diagram is obligatory in conjunction with the 3-D tool compensation.



With the aid of positioning blocks in the input coordinate system, the user defines the position of the tool and therefore the position of the tool coordinate system.

If the **TCPM** function or miscellaneous function **M128** is active, the orientation of the tool coordinate system depends on the tool's current angle of inclination.

The user defines the tool's angle of inclination either in the machine coordinate system or in the working plane coordinate system.

Tool angle of inclination in the machine coordinate system:

Example

7 L X+10 Y+45 A+10 C+5 R0 M128

Tool angle of inclination in the working plane coordinate system:

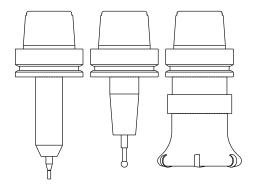
Example

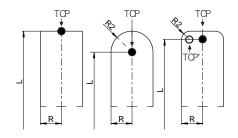
6 FUNCTION TCPM F TCP AXIS SPAT PATHCTRL AXIS

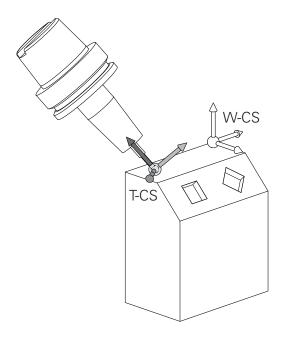
7 L A+0 B+45 C+0 R0 F2500

7 LN X+48 Y+102 Z-1.5 NX-0.04658107 NY0.00045007 NZ0.8848844 TX-0.08076201 TY-0.34090025 TZ0.93600126 R0 M128

7 LN X+48 Y+102 Z-1.5 NX-0.04658107 NY0.00045007 NZ0.8848844 R0 M128









With the shown positioning blocks with vectors, 3-D tool compensation is possible with compensation values **DL**, **DR** and **DR2** from the **TOOL CALL** block or from the **.tco** compensation table.

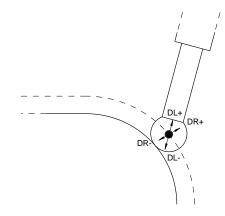
The methods of function of the compensation values depend on the type of tool.

The control detects the various tool types with the columns L, R and R2 of the tool table:

- R2_{TAB} + DR2_{TAB} + DR2_{PROG} = 0 → end mill
- R2_{TAB} + DR2_{TAB} + DR2_{PROG} = R_{TAB} + DR_{TAB} + DR_{PROG} → radius cutter or ball cutter
- $\bullet \quad 0 < R2_{TAB} + DR2_{TAB} + DR2_{PROG} < R_{TAB} + DR_{TAB} + DR_{PROG}$
 - → toroid cutter or toroidal cutter



Without the **TCPM** function or miscellaneous function **M128**, orientation of the tool coordinate system and input coordinate system is identical.



3.8 Accessories: HEIDENHAIN 3-D touch probes and electronic handwheels

3-D touch probes

Applications for HEIDENHAIN 3-D touch probes:

- Automatically align workpieces
- Quickly and precisely set presets
- Measure the workpiece during program run
- Measure and inspect tools



All functions provided by the touch-probe cycles are described in the User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**. Please contact HEIDENHAIN if you need this User's Manual. ID: 1303409-xx

Touch trigger probes TS 260, TS 444, TS 460, TS 642 and TS 740

The TS 248 and TS 260 touch probes are particularly cost-effective and transmit the trigger signals via a cable.

The wireless TS 740 and TS 642 touch probes as well as the smaller TS 460 and TS 444 touch probes are suitable for use on machines with tool changers. All of the above touch probes feature infrared signal transmission. TS 460 also supports wireless transmission and offers optional collision protection. Thanks to an integrated air turbine generator, the TS 444 touch probe is battery-free

HEIDENHAIN touch trigger probes feature either a wear-resistant optical switch or several high-precision pressure sensors (TS 740) that detect the deflection of the stylus. On deflection, a trigger signal is generated, which causes the control to store the current position of the touch probe as the actual value.

Tool touch probes TT 160 and TT 460

The TT 160 and TT 460 touch probes are designed for the efficient and precise measurement and inspection of tool dimensions.

The control offers cycles that enable you to determine the tool length and radius while the spindle is rotating or stationary. The tool touch probe features a particularly rugged design and a high degree of protection, which make it insensitive to coolants and swarf.

A wear-resistant optical switch generates the trigger signal. With the TT 160, signal transmission is by cable. The TT 460 supports infrared and radio transmission.





HR electronic handwheels

Electronic handwheels facilitate manual traversing of the axis slides. A wide range of traverses per handwheel revolution is available. The portable HR 510, HR 520 and HR 550FS handwheels are availble from HEIDENHAIN in addition to the HR 130 and HR 150 panel-mounted handwheels.

Further information: "Traversing with electronic handwheels", Page 183



Several electronic handwheels can also be connected simultaneously and used alternatively on controls with the (**HSCI**: HEIDENHAIN Serial Controller Interface) serial interface for control components.

Configuration is performed via the machine tool builder.



Tools

4.1 Tool data

Tool number, tool name

Each tool is identified by a number between 0 and 32767. If you are working with tool tables, you can also enter a tool name for each tool. Tool names can have up to 32 characters.



Permitted characters: # \$ % & , - _ . 0 1 2 3 4 5 6 7 8 9 @ A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

The control automatically replaces lowercase letters with corresponding uppercase letters during saving.

Impermissible characters: <blank space> ! " '() * + :;< = > ? [/] $^ {() *}$

The tool number 0 is automatically defined as the zero tool with the length L=0 and the radius R=0. In tool tables, tool T0 should also be defined with L=0 and R=0.

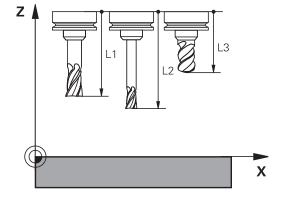
Tool length L

Always enter the tool length ${\bf L}$ as an absolute value based on the tool reference point.



The absolute tool length is essential for the control in order to perform numerous functions (e.g., material removal simulation or **Dynamic Collision Monitoring (DCM)**).

The absolute length of the touch probe is always referenced to the tool reference point. The machine tool builder usually defines the spindle nose as the tool reference point.



Measuring the tool length

You can measure your tools in the machine (e.g., with a tool touch probe) or externally with a tool presetter. If such measurements are not possible, you can determine the tool length.

You have the following options for determining the tool length:

- With a gauge block
- With a calibration pin (inspection tool)



Before you determine tool length, you have to set the preset in the spindle axis.

Determining the tool length with a gauge block



You can only set the preset with a gauge block if the tool reference point is at the spindle nose.

Place the preset on the surface you want to touch off with the tool. This surface might have to be created first.

Proceed as follows to set the datum with a gauge block:

- ▶ Place the gauge block on the machine table
- ▶ Position the spindle nose next to the gauge block
- ► Gradually move in **Z+** direction until you can just slide the gauge block under the spindle nose
- ▶ Set the datum in **Z**

To determine the tool length, proceed as follows:

- ▶ Insert the tool
- ► Touch off the surface
- > The control displays the absolute tool length as the actual position in the position display.

Determining the tool length with a calibration pin and a tool setter

Proceed as follows to set the preset with a calibration pin and a tool setter:

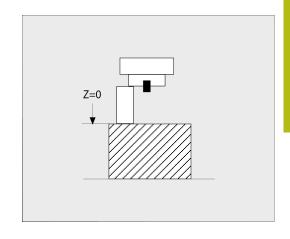
- ▶ Clamp the tool setter onto the machine table.
- ▶ Bring the flexible inner ring of the tool setter to the same height as the fixed outer ring.
- ▶ Set the gauge to 0
- ▶ Move the calibration pin onto the flexible inner ring.
- ▶ Set the datum in **Z**

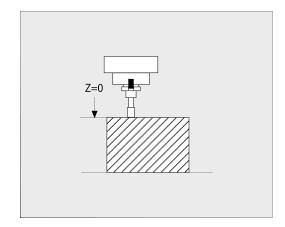
To determine the tool length, proceed as follows:

- ▶ Insert the tool
- ► Move the tool onto the flexible inner ring until the gauge displays 0.
- > The control displays the absolute tool length as the actual position in the position display.

Tool radius R

You can enter the tool radius R directly.





Tool table fundamentals

You can define and store up to 32 767 tools and their tool data in a tool table.

You must use tool tables if:

- you wish to use indexed tools such as stepped drills with more than one length compensation value
- Further information: "Indexed tool", Page 141
- your machine has an automatic tool changer
- you want to apply fine roughing with Cycle 22
 Further information: User's Manual for Programming of Machining Cycles
- you want to work with Cycles 251 to 254
 Further information: User's Manual for Programming of Machining Cycles

NOTICE

Caution: Data may be lost!

Deleting line 0 from the tool table will destroy the structure of the table. As a result, locked tools might no longer be recognized as locked and, consequently, the search for a replacement tool will not work, either. The problem cannot be solved by reinserting a line 0. The original tool table will be permanently damaged!

- Restore the tool table
 - Add a new line 0 to the defective tool table
 - Copy the defective tool table (e.g. toolcopy.t)
 - Delete the defective tool table (current tool.t)
 - Copy the copied tool table (toolcopy.t) as tool.t
 - Delete the copied tool table (toolcopy.t)
- ► Contact HEIDENHAIN Service (NC helpline)



All table names must start with a letter. Please keep this in mind when creating and managing additional tables.

You can select the table view with the **Screen Layout** key. You can choose between a list view and a form view.

Other settings, such as **SORT/ HIDE COLUMNS**, can be made after the file has been opened.

Indexed tool

Step drills, T-slot milling cutters, side milling cutters and, in general, all tools that require the input of multiple length and radius data cannot be fully defined in a single line of the tool table. Each line of the table permits the definition of one length and one radius.

In order to assign multiple compensation data to a tool (multiple tool table lines), add an indexed tool number (such as **T 5.1**) to an existing tool definition (**T 5**). Each additional line of the table thus comprises the original tool number, a period and an index (in ascending order from 1 to 9). The original tool table line contains the maximum tool length; the tool lengths in the subsequent table lines are given in descending order of their distance to the tool holder point.

To create an indexed tool number (table line), proceed as follows:



- Open the tool table
- Press the Insert Line soft key
- > The control opens the **Insert Line** pop-up window**Insert Line**
- In the Number of new lines = input field, enter the number of lines to add
- Enter the original tool number into the Tool number input field
- ► Confirm with **OK**
- > The control adds the additional lines to the tool table.



The **Dynamic Collision Monitoring (DCM)** function also uses the length and radius data for displaying the active tool and for collision monitoring. Incomplete or incorrect tool definitions may lead to premature or false collision warnings.

Quick search for the tool name:

If the **EDIT** soft key is set to **OFF**, you can search for a tool name. Proceed as follows:

- ► Enter the first few characters of the tool name, e.g. MI
- > The control shows a dialog box with the entered text and jumps to the first match.
- Enter additional characters to narrow down the search result, e.g. MILL
- ▶ If the control cannot find any more matches for the entered search string, you can press the last entered character (e.g., L) to jump between matches, as with the cursor keys.

The quick search can also be used for tool selection in the **TOOL CALL** block.

Displaying only specific tool types (filter setting)

- ▶ Press the **TABLE FILTER** soft key
- ▶ Select the desired tool type by soft key
- > The control displays only tools of the selected type.
- ► Cancel the filter: Press the **SHOW ALL** soft key



Refer to your machine manual!

The machine tool builder adapts the features of the filter function to the requirements of your machine.

Soft key	Filter functions of the tool table	
TABLE FILTER	Select the filter function	
SHOW ALL	Cancel the filter settings and show all tools	
DEFAULT FILTER	Use the default filter	
DRILL	Show all drills in the tool table	
CUTTER	Show all cutters in the tool table	
THREADTOOL	Show all taps/thread cutters in the tool table	
TCH. PROBE	Show all touch probes in the tool table	

Hiding or sorting the tool table columns

You can adapt the layout of the tool table to your needs. Columns that are not to be displayed can be simply hidden:

- ▶ Press the **SORT/ HIDE COLUMNS** soft key
- Select the appropriate column name with the arrow key
- ▶ Press the **HIDE COLUMN** soft key to remove this column from the table view

You can also modify the sequence of columns in the table:

You can also modify the sequence of columns in the table with the Move before: dialog. The entry highlighted in Displayed columns: is moved in front of this column

Use a connected mouse or the navigation keys to work in the form.

Proceed as follows:



- Press the navigation keys to go to the input fields
- Use the arrow keys to navigate within an input field
- ▶ Press the **GOTO** key to open drop-down menus



The function **freeze number of columns** enables you to determine how many columns (0-3) the control will freeze to the left border of the screen. These columns will remain visible when you navigate to the right within the table.

Tool table for turning tools

When managing turning tools, other geometric descriptions than those for milling or drilling tools are required. To be able to execute tool radius compensation, for example, you have to define the tool radius. The control provides special tool management for turning tools to support this definition process.

Further information: "Tool data", Page 419

Tool table for grinding tools

When managing grinding tools, other geometric descriptions than those for milling or drilling tools are required. The control provides special form-based tool management for grinding and dressing tools.

Further information: "Tools for grinding (Option 156)", Page 433

Creating and activating an INCH-based tool table



If you choose to switch the units for your control to **INCH**, the tool table unit of measure will not be adjusted automatically.

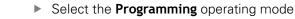
If you want to change the unit of measure in the table as well, you need to create a new tool table.

This applies to all tool tables, including the **toolturn.trn** table for turning tools. You can repeat the steps below for other tool tables as well.

To create and activate an **INCH**-based tool table, proceed as follows:



- Select the Positioning w/ Manual Data Input operating mode
- ► Call the zero tool (T0)
- Restart the control
- ▶ Do **not** confirm **Power interrupted** with **CE**

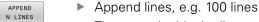




INCH

€

- Open the file manager
- ► Open the TNC:\table folder
- ▶ Rename the **tool.t** file, e.g. to **tool_mm.t**
- Create a new file and name it tool.t
- ▶ Select the **INCH** unit of measure
- > The control opens the new, empty tool table.



- > The control adds the lines
- ▶ Position the cursor in column **L** of line **0**
- ► Enter 0
- ▶ Position the cursor in column **R** of line **0**
- Enter 0



Confirm your input



- Open the file manager
- Open any NC program



- Select Manual operation mode
- Confirm Power interrupted with CE



- Open the tool table
- Review the tool table



The preset table is another table whose unit of measure is not adjusted automatically.

Further information: "Creating and activating an INCH-based preset table", Page 202

Entering tool data into the table

Standard tool data

Parameter	Meaning	Dialog
Т	Number by which the tool is called in the NC program (e.g. 5, indexed: 5.2)	-
NAME	Name by which the tool is called in the NC program (max. 32 characters, all capitals, no spaces)	Tool name?
L	Tool length L	Tool length?
R	Tool radius R	Tool radius?
R2	Tool radius R2 for toroid cutters (only for 3-D radius compensation or graphical representation of a machining operation with Ball-nose cutter)	Tool radius 2?
DL	Delta value for tool length L	Tool length oversize?
DR	Delta value for tool radius R	Tool radius oversize?
DR2	Delta value for tool radius R2	Tool radius oversize 2?
TL	Set tool lock (TL for ToolLocked	Tool locked? Yes=ENT/No=NOENT
RT	Number of a replacement tool (RT for R eplacement T ool) An empty field or input 0 means there is no replacement tool	Replacement tool?
TIME1	Maximum tool life in minutes. This function can vary depending on the individual machine tool. Your machine manual provides more information	Maximum tool age?
TIME2	Maximum tool life in minutes during a tool call: If the current tool age reaches or exceeds this value, the control inserts the replacement tool during the next TOOL CALL (with the tool axis specified)	Max. tool age for TOOL CALL?
CUR_TIME	Current age of the tool in minutes: The control automatically counts the current tool life (CUR_TIME : For CUR rent TIME) A starting value can be entered for used tools	Current tool age?
TYPE	Tool type: Press the ENT key to edit the field. The GOTO key opens a window in which you can select the tool type. In the tool management, use the SELECT soft key to open the pop-up window. You can assign tool types to specify the display filter settings such that only the selected type is visible in the table	Tool type?
DOC	Comment on tool (max. 32 characters)	Tool description
PLC	Information on this tool that is to be sent to the PLC	PLC status?
LCUTS	Length of the cutting edge of the tool	Tooth length in the tool axis?
	By entering a value here, you can limit the infeed depth in the cycles	
ANGLE	Maximum plunge angle of the tool for reciprocating plunge-cut in the cycles	Maximum plunge angle?
TMAT	Cutting material of the tool for the cutting data calculator	Tool material?
CUTDATA	Cutting data table for the cutting data calculator	Cutting data table?

Parameter	Meaning	Dialog
XAMV	Limit the spindle speed for this tool. The programmed value is monitored (error message) as well as an increase in the shaft speed via the potentiometer. Function inactive: Enter	Maximum speed [rpm]
	Input range: 0 to +999 999; if function not active: enter -	
LIFTOFF	Definition of whether the control should retract the tool in the direction of the positive tool axis at an NC stop in order to avoid leaving dwell marks on the contour. If Y is defined, the control retracts the tool from the contour, provided M148 has been activated.	Retract allowed? Yes=ENT/ No=NOENT
	Further information: "Automatically retracting the tool from the contour at an NC stop: M148", Page 326	
TP_NO	Reference to the number of the touch probe in the touch- probe table	Number of the touch probe
T-ANGLE	Point angle of the tool. Is used by Cycle 240 in order to calculate the centering depth from the diameter input	Point angle
PITCH	Thread pitch of the tool. Is used by Cycles 206 , 207 , and 208 . A positive algebraic sign means a right-hand thread.	Tool thread pitch?
AFC	Control setting for the adaptive feed control from the AFC.TAB .	Feedback-control strategy
	In the tool table, use the SELECT soft key to open the selection list. In the tool management, use the SELECT soft key and the OK soft key to confirm your selection.	
	Input range: max. 10 characters	
AFC-LOAD	Tool-dependent feedback-control reference power for adaptive feed control AFC.	Reference power for AFC [%]
	The input in percent refers to the rated spindle power.	
	The control immediately uses the value given for feedback control, meaning a teach-in cut is dropped. The value should be previously determined with a teach-in cut.	
	Further information: "Recording a teach-in cut", Page 344	
AFC-OVLD1	Cut-related tool wear monitoring for the adaptive feed control.	AFC overload warning level [%]
	The input in percent refers to the feedback-control reference power. The value 0 deactivates the monitoring function. An empty field has no effect.	
	Further information: "Tool wear monitoring", Page 351	
AFC-OVLD2	Cut-related tool load monitoring (tool breakage monitoring) for the adaptive feed control.	AFC ovrload switch-off level [%]
	The input in percent refers to the feedback-control reference power. The value 0 deactivates the monitoring function. An empty field has no effect.	
	Further information: "Tool load monitoring", Page 351	
LAST_USE	Date and time that the tool was last inserted via TOOL CALL	Date/time of last tool call

Parameter	Meaning	Dialog
PTYP	Tool type for evaluation in the pocket table Refer to your machine manual! Function is defined by the machine tool builder!	Tool type for pocket table?
ACC	Activate or deactivate active chatter control for the respective tool (Page 352). Input range: N (inactive) and Y (active)	ACC active? Yes=ENT/No=NOENT
KINEMATIC	Use the SELECT soft key to show the tool carrier kinematics. In the tool management, use the SELECT soft key and the OK soft key to adopt the file name and the path Further information: "Assigning a tool carrier", Page 174	Tool-carrier kinematics
DR2TABLE	Use the SELECT soft key to show the list of compensation-value tables and select the compensation-value table (without extension and path). The compensation-value tables are saved under TNC: \system\3D-ToolComp.	Compensation val. table for DR2
OVRTIME	Time for exceeding the tool life in minutes Further information: "Overtime for tool life", Page 157 Refer to your machine manual! Function is defined by the machine tool builder!	Tool life expired
RCUTS	Front-face cutting width of the tool (e.g., for indexable inserts) Entering a value here influences helical and reciprocating plunging in Cycles 251, 252, and OCM. Further information: User's Manual for Programming of Machining Cycles	Width of the indexable insert
LU	Usable length of the tool for drilling cycles and Cycles 25x By entering a value here, you can limit the plunging depth in the cycles. If used in conjunction with RN, then LU may also be greater than LCUTS.	Usable length of the tool?
RN	Neck radius for the exact definition of the tool for graphic simulation and collision monitoring (e.g., neck of end mills or side milling cutters) A neck radius RN that is shown in the graphic simulation is possible only if LU > LCUTS .	Neck radius of the tool?

Tool data for automatic tool measurement



Refer to your machine manual!

The machine tool builder defines whether the **R-OFFS** offset will be taken into account for a tool with **CUT** 0. Your machine tool builder defines the default value for the **R-OFFS** and **L-OFFS** columns.

Parameter	Meaning	Dialog
CUT	Number of teeth (99 teeth maximum)	Number of teeth?
LTOL	Permissible deviation from tool length L for wear detection. If the entered value is exceeded, the control locks the tool (status L). Input range: 0 to 0.9999 mm	Wear tolerance: length?
RTOL	Permissible deviation from tool radius R for wear detection. If the entered value is exceeded, the control locks the tool (status L). Input range: 0 to 0.9999 mm	Wear tolerance: radius?
R2TOL	Permissible deviation from tool radius R2 for wear detection. If the entered value is exceeded, the control locks the tool (status L). Input range: 0 to 0.9999 mm	Wear tolerance: Radius 2?
DIRECT	Cutting direction of the tool for measuring the tool during rotation	Cutting direction? M4=ENT/ M3=NOENT
R-OFFS	Tool length measurement: Tool offset between stylus center and tool center.	Tool offset: radius?
L-OFFS	Tool radius measurement: tool offset in addition to offset-ToolAxis between upper surface of stylus and lower surface of tool.	Tool offset: length?
LBREAK	Permissible deviation from tool length L for breakage detection. If the entered value is exceeded, the control locks the tool (status L). Input range: 0 to 3.2767 mm	Breakage tolerance: length?
RBREAK	Permissible deviation from tool radius R for breakage detection. If the entered value is exceeded, the control locks the tool (status L). Input range: 0 to 0.9999 mm	Breakage tolerance: radius?



Description of the cycles for automatic tool measurement.

Further information: User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**

Editing the tool tables

The tool table that is active during execution of the part program is designated TOOL.T and must be saved in the **TNC:\table** directory. Assign different file names with a .T extension to other tool tables that are to be archived or used for test runs. By default, for the **Test Run** and **Programming** operating modes, the control also uses the TOOL.T tool table. In the **Test Run** operating mode, press the **TOOL TABLE** soft key to edit it.

To open the tool table TOOL.T:

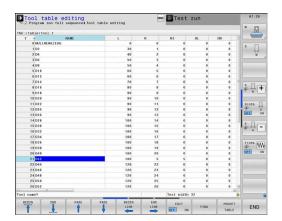
Select any machine operating mode



Select the tool table: Press the TOOL TABLE soft key



► Set the **EDIT** soft key to **ON**





If you edit the tool table, the selected tool is locked. If this tool is required in the NC program being used, the control shows the message: **Tool table locked**.

If a new tool is created, the length and radius columns remain empty until entered manually. An attempt to insert such a newly created tool will be aborted by the control and an error message will appear. This means you cannot insert a tool for which no geometry data is available yet.

To use the alphabetic keyboard or a connected mouse for navigation and editing, proceed as follows:

- Cursor keys: move from one cell to the next
- ENT key: jump to the next cell; with selection fields: open the selection dialog
- Mouse click a cell: move to the cell
- Double click a cell: place the cursor in the cell; with selection fields: open the selection dialog

Soft key	Editing functions of the tool table
BEGIN	Select the beginning of the table
END	Select the end of the table
PAGE	Select the previous page in the table
PAGE	Select the next page in the table
FIND	Find the text or number
BEGIN LINE	Go to beginning of line
END LINE	Go to end of line
COPY	Copy active field
PASTE FIELD	Insert copied field
APPEND N LINES AT END	Add the entered number of lines (tools) at the end of the table
INSERT	Insert a line with definable tool number
DELETE	Delete the current line (tool)
SORT	Sort the tools according to the content of a selectable column

Soft key	Editing functions of the tool table
SELECT	Select possible entries from a pop-up window
RESET	Reset the value
EDIT CURRENT FIELD	Place the cursor in the current cell

Importing tool tables



Refer to your machine manual!

The machine tool builder can adapt the **ADAPT NC PGM / TABLE** function.

The machine tool builder can define update rules that make it possible, for example, to automatically remove umlauts from tables and NC programs.

If you export a tool table from an iTNC 530 and import it into a TNC 640, you have to adapt its format and contents before you can use the tool table. On the TNC 640, you can adapt the tool table conveniently with the **ADAPT NC PGM / TABLE** function. The control converts the contents of the imported tool table to a format valid for the TNC 640 and saves the changes to the selected file.

Proceed as follows:

Save the tool table of the iTNC 530 to the TNC:\table directory



▶ Select the **Programming** operating mode



► Press the **PGM MGT** key



Move the cursor to the tool table you want to import



▶ Press the MORE FUNCTIONS soft key



- ▶ Press the ADAPT NC PGM / TABLE soft key
- > The control asks you whether you want to overwrite the selected tool table.
- ▶ Press the **CANCEL** soft key
- ▶ Alternative: Press the **OK** soft key to overwrite
- Open the converted table and check its contents
- New columns in the tool table are highlighted green.
- ▶ Press the **REMOVE UPDATE INFO** soft key
- > The green columns are displayed in white again.



The following characters are permitted in the **Name** column of the tool table: #\$ % & , - . 0 1 2 3 4 5 6 7 8 9 @ A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

During the import, commas will be converted to periods.

The control overwrites the active tool table when importing an external table with the same name. To prevent data loss, back up the original tool table before you start the import!

The procedure for copying tool tables using the file manager is described in the section on file management.

Further information: User's Manual for Klartext Programming or ISO Programming

When iTNC 530 tool tables are imported, all defined tool types are imported as well. Tool types not present are imported as type **Undefined**. Check the tool table after the import.

Overwriting tool data from an external PC

Application

The **TNCremo** software provides an especially convenient way to overwrite any tool data by using an external PC.

Further information: "Software for data transfer", Page 509

This application case occurs if you wish to determine tool data on an external tool presetter and then transfer this to the control.

Requirements

In addition to Option 18, HEIDENHAIN DNC, **TNCremo** (version 3.1 or higher) is required. During the installation, the **TNCremoPlus** function must be selected.

Procedure

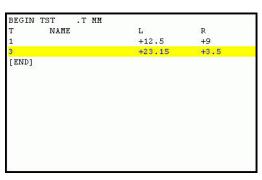
- Copy the TOOL.T tool table to the control, for example to TST.T
- ▶ Start the **TNCremo** data transfer software on the PC
- Connect to the control
- ► Transfer the copied tool table TST.T to the PC
- ▶ Use any text editor to reduce TST.T to the lines and columns to be changed (see figure). Make sure that the header is not changed and the data is always flush in the column. The tool number (column T) need not be consecutive
- ▶ In **TNCremo**, select the <Extras> and <TNCcmd> menu items
- > TNCcmd is started.
- ➤ To transfer the TST.T file to the control, enter the following command and confirm with the return key (see figure): put tst.t tool.t /m

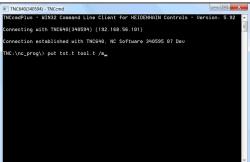


During transfer, only the tool data defined in the subfile (e.g. TST.T) is overwritten. All other tool data of the table TOOL.T remains unchanged.

The procedure for copying tool tables using the file manager is described in the file management.

Further information: User's Manual for Klartext Programming or ISO Programming





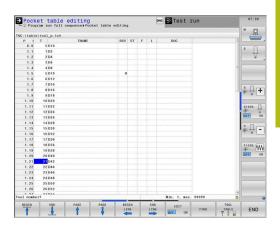
Pocket table for tool changer



Refer to your machine manual!

The machine tool builder adapts the features of the pocket table to the requirements of your machine.

You need a pocket table for automatic tool changing. You manage the assignment of your tool changer in the pocket table. The pocket table is in the **TNC:\table** directory. The machine manufacturer can amend the name, path, and content of the pocket table. If you wish, you can select different views using the soft keys in the **TABLE FILTER** menu.



Editing a pocket table in a Program Run operating mode



► Select the tool table: Press the **TOOL TABLE** soft key



▶ Press the **POCKET TABLE** soft key



▶ If required, set the **EDIT** soft key to **ON**

Selecting a pocket table in Programming mode

To select the pocket table in the Programming operating mode, proceed as follows:



- ► Call the file manager: Press the **PGM MGT** key.
- ▶ Press the **SHOW ALL** soft key
- ▶ Select a file or enter a new file name
- Confirm your entry with the ENT key or the SELECT soft key

Parameter	Meaning	Dialog
P	Pocket number of the tool in the tool magazine	-
Т	Tool number	Tool number?
RSV	Pocket reservation for box magazines	Pocket reserv.: Yes = ENT / No = NOENT
ST	Special tool (ST); If your special tool blocks pockets in front of and behind its actual pocket, these additional pockets need to be locked in column L (status L).	Special tool?
F	The tool is always returned to the same pocket in the tool magazine	Fixed pocket? Yes = ENT / No = NO ENT
L	Locked pocket (L: for Locked)	Pocket locked Yes = ENT / No = NO ENT
DOC	Display of the comment to the tool from TOOL.T	-
PLC	Information on this tool pocket that is to be sent to the PLC	PLC status?
P1 P5	Function is defined by the machine tool builder. The machine tool documentation provides further information	Value?
PTYP	Tool type. Function is defined by the machine tool builder. The machine tool documentation provides further information	Tool type for pocket table?
LOCKED_ABOVE	Box magazine: Lock the pocket above	Lock the pocket above?
LOCKED_BELOW	Box magazine: Lock the pocket below	Lock the pocket below?
LOCKED_LEFT	Box magazine: Lock the pocket at left	Lock the pocket at left?
LOCKED_RIGHT	Box magazine: Lock the pocket at right	Lock the pocket at right?

Soft key	Editing functions for pocket tables
BEGIN	Select the table start
END	Select the table end
PAGE	Select the previous page in the table
PAGE	Select the next page in the table
RESET POCKET	Reset pocket table
TABLE	Depends on optional machine parameter enableReset (no.106102)
RESET COLUMN	Reset tool number T column
T	Depends on optional machine parameter showResetColumnT (no. 125303)
BEGIN LINE	Go to beginning of line
END LINE	Go to end of line
SELECT	Select a tool from the tool table: The control shows the contents of the tool table. Use the arrow keys to select a tool, press OK to transfer it to the pocket table
RESET COLUMN	Reset the value
EDIT CURRENT FIELD	Place the cursor in the current cell
SORT	Sort the view



Refer to your machine manual!

The machine manufacturer defines the features, properties and designations of the various display filters.

Tool change

Automatic tool change



Refer to your machine manual!

The tool change function can vary depending on the individual machine tool.

If your machine tool has automatic tool changing capability, the program run is not interrupted. When the control reaches a tool call with **TOOL CALL**, it replaces the inserted tool by another from the tool magazine.

Automatic tool change if the tool life expires: M101



Refer to your machine manual!

The function of **M101** can vary depending on the individual machine tool.

When the specified tool life has expired, the control can automatically insert a replacement tool and continue machining with it. Activate the miscellaneous function **M101** for this. **M101** is reset with **M102**.

Enter the respective tool life after which machining is to be continued with a replacement tool in the **TIME2** column of the tool table. In the **CUR_TIME** column the control enters the current tool life.

If the current tool life is higher than the value entered in the **TIME2** column, a replacement tool will be inserted at the next possible point in the program no later than one minute after expiration of the tool life. The change is made only after the NC block has been completed.

NOTICE

Danger of collision!

During an automatic tool change with **M101**, the control always retracts the tool in the tool axis first. There is danger of collision when retracting tools for machining undercuts, such as side milling cutters or T-slot milling cutters!

Deactivate the tool change with M102

After the tool change the control positions the tool according to the following logic, unless otherwise specified by the machine tool builder:

- If the target position in the tool axis is below the current position, the tool axis is positioned last
- If the target position in the tool axis is above the current position, the tool axis is positioned first

Prerequisites for a tool change with M101



As replacement tools, use only tools with the same radius. The control does not automatically check the radius of the tool.

If you want the control to check the radius of the replacement tool, enter **M108** in the NC program.

The control performs the automatic tool change at a suitable point in the program. The automatic tool change is not performed:

- During execution of machining cycles
- While radius compensation (RR/RL) is active
- Directly after an approach function APPR
- Directly before a departure function **DEP**
- Directly before and after CHF and RND
- During execution of macros
- During execution of a tool change
- Directly after a **TOOL CALL** or **TOOL DEF**
- During execution of SL cycles

Overtime for tool life



This function must be enabled and adapted by the machine tool builder.

The tool condition at the end of planned tool life depends on e.g. the tool type, machining method and workpiece material. In the **OVRTIME** column of the tool table, enter the time in minutes for which the tool is permitted to be used beyond the tool life.

The machine manufacturer specifies whether this column is enabled and how it is used during tool search.

Tool usage test

Requirements



Refer to your machine manual!

The tool usage test function must be enabled by your machine tool builder.



The tool usage test function is not available for turning tools.

To conduct a tool usage test, you must activate **Create tool usage files** in the MOD menu.

Further information: "Generating a tool usage file", Page 456

Generating a tool usage file

Depending on the setting in the MOD menu, you have the following options for generating the tool usage file:

- Simulate the complete NC program in the **Test Run** operating mode
- Run the complete NC program in the Program Run, Full Sequence/Single Block operating modes
- In the Test Run operating mode, press the GENERATE TOOL USAGE FILE soft key (also possible without simulation)

The tool usage file generated is in the same directory as the NC program. It contains the following information:

Column	Meaning	
TOKEN	 TOOL: Tool usage time per tool call. The entries are listed in chronological order. TTOTAL: Total usage time of a tool STOTAL: Call of a subprogram. The entries are listed in chronological order. TIMETOTAL: The total machining time of the NC program is entered in the WTIME column. In the PATH column the control saves the path name of the corresponding NC program. The TIME column shows the sum of all TIME entries (feed time without rapid traverse movements). The control sets all other columns to 0 TOOLFILE: In the PATH column, the control saves the path name of the tool table with which you conducted the test run. This enables the control during the actual tool usage test to detect whether 	
TNR	you performed the test run with TOOL.T Tool number (-1: Tool not inserted yet)	
IDX	Tool index	
NAME	Tool name from the tool table	
TIME	Tool usage time in seconds (feed time without rapid traverse movements)	
WTIME	Tool-usage time in seconds (total usage time between tool changes)	
RAD	Tool radius R + Oversize of tool radius DR from the tool table. (in mm)	
BLOCK	Block number in which the TOOL CALL block was programmed	
PATH	 TOKEN = TOOL: Path name of the active main program or subprogram TOKEN = STOTAL: Path name of the subprogram 	
T	Tool number with tool index	

Column	Meaning	
OVRMAX	Maximum feed rate override that occurred during machining. The control enters the value 100 (%) during the test run	
OVRMIN	Minimum feed rate override that occurred during machining. The control enters the value -1 during the test run	
NAMEPROG	0: The tool number is programmed1: The tool name is programmed	

The control saves the tool usage times in a separate file with the extension pgmname.H.T.DEP. This file is not visible unless the machine parameter dependentFiles (no. 122101) is set to MANUAL

There are two ways to run a tool usage test for a pallet file:

- If the cursor in the pallet file is on a pallet entry, the control runs the tool usage test for the entire pallet.
- If the cursor in the pallet file is on a program entry, the control runs the tool usage test only for the selected NC program.

Using a tool usage test

Before starting a program in the Program Run, Full Sequence/ Single Block operating modes, you can check whether the tools being used in the selected NC program are available and have sufficient remaining tool life. The control then compares the actual tool-life values from the tool table with the nominal values from the tool usage file.

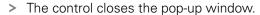


▶ Press the **TOOL USAGE** soft key



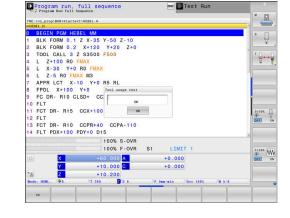
- Press the TOOL USAGE TEST soft key
- > The control opens the **Tool usage test** pop-up window indicating the result of the usage test.







Alternative: Press the ENT key



onc Test Ru

You can guery the tool usage test with the FN 18 ID975 NR1 function.

4.2 Tool management

Basics



Refer to your machine manual!

Tool management is a machine-dependent function, which may be partly or completely deactivated. The machine tool builder defines the exact range of functions.

In tool management, your machine manufacturer can provide a wide range of functions for tool handling. Examples:

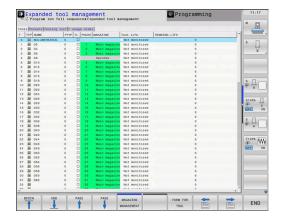
- Display and editing of all tool data from the tool table, the turning tool table and the touch probe table
- Easily readable and adaptable representation of the tool data in fillable forms
- Any description of the individual tool data in the new table view
- Mixed representation of data from the tool table and the pocket table
- Fast sorting of all tool data by mouse
- Use of graphic aids, e.g. color coding of tool or magazine status
- Copying and pasting of all tool data pertaining to a tool
- Graphic depiction of tool type in the table view and in the detail view for a better overview of the available tool types

The Expanded Tool Management (option 93) additionally provides:

- Program-specific or pallet-specific usage order of all tools
- Program-specific or pallet-specific tooling list of all tools



If you edit a tool in tool management, the selected tool is locked. If this tool is required in the NC program being used, the control shows the message: **Tool table locked**.



Calling tool management



Refer to your machine manual!

The procedure for calling the tool management may differ from that described below.



Select the tool table: Press the TOOL TABLE soft key



Scroll through the soft-key row



- ▶ Press the **TOOL MANAGEMENT** soft key
- > The control switches to the new table view.



In the new view, the control presents all tool information in the following four tabs:

- Tools: Tool-specific information
- **pockets**: Pocket-specific information

The Expanded Tool Management (option 93) additionally provides:

■ **Tooling list**: List of all tools in the NC program that is selected in the Program Run mode (only if you have already created a tool usage file)

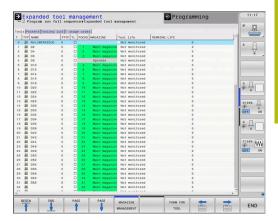
Further information: "Tool usage test", Page 157

■ **T usage order**: List of the sequence of all tools that are inserted in the NC program selected in the Program Run mode (only if you have already created a tool usage file)

Further information: "Tool usage test", Page 157



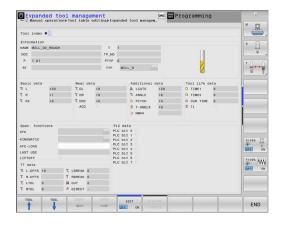
If a pallet table is selected in the Program Run operating mode, the **Tooling list** and **T usage order** are calculated for the entire pallet table.



Editing tool management

The tool management can be operated by mouse or with the keys and soft keys:

Soft key	Editing functions for tool management
BEGIN	Select the table start
END	Select the table end
PAGE	Select the previous page in the table
PAGE	Select the next page in the table
FORM FOR	Call the form view of the marked tool.
TOOL	Alternative function: Press the ENT key
	Changing tab:
	Tools and pockets
	Option 93 additionally provides:
	Tooling list and T usage order
FIND	Search function: Here you can select the column to be searched and then the search term either from a list or by entering it
TOOL IMPORT	Import tools
EXPORT TOOL	Export tools
DELETE MARKED TOOLS	Delete marked tools
APPEND N LINES AT END	Add several lines at end of table
UPDATE THE VIEW	Update table view
PROG. TOOL DISPLAY HIDE	Show the programmed tools column (if the Pockets tab is active)
COLUMN SORT MOVE	 Define the settings: SORT COLUMN active: Click the column header to sort the content of the column SHIFT COLUMN active: The column can be moved by drag and drop
RESET SETTINGS	Reset the manually changed settings (move columns) to the original condition





You can edit the tool data only in the form view. To activate the form view, press the **FORM FOR TOOL** soft key or the **ENT** key for the currently highlighted tool.

If you use the tool management without a mouse, then you can activate and deactivate functions with the -/+ key.

In the tool management, use the **GOTO** key to search for the tool number or pocket number.

In addition, you can perform the following functions by mouse:

- Sorting function: You can sort the data in ascending or descending order (depending on the active setting of the soft key) by clicking a column of the table head.
- Arrange columns. You can arrange the columns in any sequence you want by clicking a column of the table head and then moving it with the mouse key pressed down. The control does not save the current column sequence when you exit the tool management (depending on the active setting of the soft key).
- Show miscellaneous information in the form view: The control displays tool tips when you leave the mouse pointer on an active entry field for more than a second and when you have set the EDIT ON/OFF soft key to ON

Editing with active form view

If the form view is active, the following functions are available to you:

Soft key	Editing functions, form view
TOOL	Select the tool data of the previous tool
TOOL	Select the tool data of the next tool
INDEX	Select previous tool index (only active if indexing is enabled)
INDEX	Select the next tool index (only active if indexing is enabled)
SELECT	Open a pop-up window for selection (only available for selection fields)
DISCARD CHANGES	Discard all changes made since the form was called
CALCULATE TOOL COMPENSTN.	Calculate the measured values of tool compensation (only active for turning tools)
INSERT INDEX	Add tool index
DELETE INDEX	Delete tool index
COPY DATA RECORD	Copy the tool data of the selected tool
INSERT DATA REC.	Insert the copied tool data in the selected tool

Deleting marked tool data

Using this function you can simply delete tool data that you no longer need.

Follow the steps outlined below for deleting:

- ► In the tool management you use the arrow keys or mouse to mark the tool data that you wish to delete
- ▶ Press the **DELETE MARKED TOOLS** soft key
- > The control shows a pop-up window listing the tool data to be deleted.
- ▶ Press the **EXECUTE** soft key to start the deletion procedure
- > The control shows a pop-up window with the deletion status.
- ► Terminate the delete process by pressing the **END** key or soft key

NOTICE

Caution: Data may be lost!

The **DELETE MARKED TOOLS** function permanently deletes the tool data. The data is not automatically backed up by the control (e.g., to a recycle bin) before being deleted. The data is irreversibly deleted by this function.

Regularly back up important data to external drives



The tool data of tools still stored in the pocket table cannot be deleted. The tools must be removed from the magazine first.

Available tool types



In tool management, the control only displays the input fields related to the selected tool type.

The tool management displays the various tool types with an icon. The following tool types are available:

lcon	Tool type	Tool type number
T	Undefined,****	99
04	Milling cutter, MILL	0
I	Roughing cutter,MILL_R	9
Z	Finishing cutter,MILL_F	10
()	Ball-nose cutter, BALL	22
<u>&</u>	Toroid cutter, TORUS	23
8	Drill,DRILL	1

lcon	Tool type	Tool type number
•	Tap,TAP	2
Q.	Center drill,CENT	4
5	Turning Tool, TURN	29
1	Touch probe,TCHP	21
	Ream,REAM	3
<u></u>	Countersink, CSINK	5
	Piloted counterbore, TSINK	6
Ø.	Boring tool,BOR	7
•	Back boring tool,BCKBOR	8
7	Thread mill,GF	15
8	Thread mill w/ countersink,GSF	16
	Thread mill w/ single thread,EP	17
<u>[</u>	Thread mill w/ indxbl insert,WSP	18
I	Thread milling drill,BGF	19
ð	Circular thread mill,ZBGF	20
団	Grinding tool	30
<u>A</u>	Dressing tool	31

Importing and exporting tool data

Importing tool data



Refer to your machine manual!

The machine tool builder can define update rules that make it possible, for example, to automatically remove umlauts from tables and NC programs.

Using this function you can simply import tool data that you have measured externally on a presetting device, for example. The file to be imported must have the CSV format (comma separated value). CSV files are text files designed for the exchange of data with a simple structure. Accordingly, the import file must have the following structure:

- **Line 1**: In the first line you define the column names in which the data defined in the subsequent lines is to be placed. The column names are separated with a comma.
- Other lines: All the other lines contain the data that you wish to import into the tool table. The order of the data must match the order of the column names in Line 1. The data is separated by commas, decimal numbers are to be defined with a decimal point.

Follow the steps outlined below for importing:

- ► Copy the tool table to be imported to the TNC:\system\tooltab directory on the hard disk of the control
- Start expanded tool management
- Press the TOOL IMPORT soft key in tool management
- > The control shows a pop-up window with the CSV files that are saved in the **TNC:\system\tooltab** directory
- Use the arrow keys or mouse to select the file to be imported and confirm with the ENT key
- The control shows a pop-up window with the content of the CSV file
- Start the import procedure with the EXECUTE soft key.



- The CSV file to be imported must be stored in the TNC:\system\tooltab directory.
- If you import the tool data of existing tools (whose numbers are in the pocket table) the control issues an error message. You can then decide whether to skip this data record or insert a new tool. The control inserts a new tool into the first empty line of the tool table.
- If the imported CSV file contains unknown table columns, the control displays a message during import. An additional note informs you that the data will not be transferred.
- Make sure that the column designations have been specified correctly.
 - **Further information:** "Entering tool data into the table", Page 145
- You can import any tool data, the associated data record does not have to contain all the columns (or data) of the tool table.
- The column names can be in any order, the data must be defined in the corresponding order.

Example

T,L,R,DL,DR	Line 1 with column names
4,125.995,7.995,0,0	Line 2 with tool data
9,25.06,12.01,0,0	Line 3 with tool data
28,196.981,35,0,0	Line 4 with tool data

Exporting tool data

Using this function you can simply export tool data to read it into the tool database of your CAM system, for example. The control stores the exported file in the CSV format (comma separated value). CSV files are text files designed for the exchange of data with a simple structure. The export file has the following structure:

- **Line 1**: In the first line the control stores the column names of all the relevant tool data to be defined. The column names are separated from each other by commas.
- **Further lines**: All the other lines contain the data of the tools that you have exported. The order of the data matches the order of the column names in Line 1. The data is separated by commas, the control outputs decimal numbers with a decimal point.

Follow the steps outlined below for exporting:

- In the tool management you use the arrow keys or mouse to mark the tool data that you wish to export
- Press the EXPORT TOOL soft key
- > The control shows a pop-up window
- ▶ Enter a name for the CSV file and confirm it with the ENT key
- ▶ Start the export procedure with the **EXECUTE** soft key
- > The control shows a pop-up window with the status of the export process
- ► Terminate the export process by pressing the **END** key or soft kev



By default the control stores the exported CSV file in the **TNC:\system\tooltab** directory.

4.3 Tool carrier management

Fundamentals

You can create and manage tool carriers using the tool carrier management. The control factors the tool carriers into the calculations.

On 3-axis machines, tool carriers of right-angled angle heads are useful for machining in the tool axes **X** and **Y**, as the control takes the dimensions of the angle heads into account.

In the **Test Run** operating mode, you check the tool carriers for collisions with the workpiece.

Further information: "Monitoring for collisions ", Page 270

Along with the **Advanced Function Set 1** software option (option 8), you can tilt the working plane to the angle of the removable angle heads and thus keep working with the **Z** tool axis.

Along with the **Dynamic Collision Monitoring** software option (option 40), you can monitor every tool carrier and thus prevent it from colliding with fixtures or machine components.

You must carry out the following steps so that the control can factors the tool carriers into the calculations:

- Saving tool carrier templates
- Parameterizing tool carriers
- Assign the tool carrier



If you are using M3D or STL files instead of parameterized tool carriers, the first two steps are not required.

Saving tool carrier templates

Many tool carriers only differ from others in terms of their dimensions, but their geometric shape is identical. So that you don't have to design all your tool carriers yourself, HEIDENHAIN supplies a range of ready-made tool carrier templates. Tool carrier templates are 3-D models with fixed geometries but changeable dimensions.

The tool carrier templates must be saved in **TNC:\system \Toolkinematics** and have the extension **.cft**.



If the tool carrier templates are not available in your control, please download the data you require from:

http://www.klartext-portal.com/nc-solutions/en



If you need further tool carrier templates, please contact your machine manufacturer or third-party vendor.



The tool carrier templates may consist of several subfiles. If the sub-files are incomplete, the control will display an error message.

Do not use incomplete tool carrier templates!

Parameterizing tool carriers

Before the control can factor the tool carrier into the calculations, you must give the tool carrier templates the actual dimensions. These parameters are entered in the additional **ToolHolderWizard** tool.

Save the parameterized tool carriers with the extension .cfx under TNC:\system\Toolkinematics.

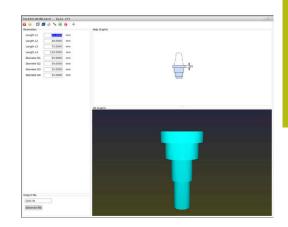
The additional **ToolHolderWizard** tool is mainly operated with the mouse. Using the mouse, you can also set the desired screen layout by drawing a line between the areas **Parameter**, **Help graphics**, and **3-D graphics** by holding down the left mouse button.

The following icons are available in the additional **ToolHolderWizard** tool:

lcon	Function	
X	Close the additional tool	
<u>-</u>	Open file	
	Switch between wire frame model and solid object view	
	Switch between shaded and transparent view	
L.t.	Display or hide transformation vectors	
A _{BC}	Show or hide names of collision objects	
#	Display or hide test points	
•	Show or hide measurement points	
+++	Return to starting view of the 3-D model	



If the tool carrier template does not contain any transformation vectors, names, test points, or measurement points, then the additional **ToolHolderWizard** tool does not execute any function when the corresponding icons are activated.



Parameterizing tool carrier templates in Manual operation mode

To parameterize a tool carrier template and save these parameters, proceed as follows:



Press the Manual operation key



▶ Press the **TOOL TABLE** soft key



▶ Press the **EDIT** soft key



► Move the cursor to the **KINEMATIC** column



▶ Press the **SELECT** soft key



- ▶ Press the **TOOL HOLDER WIZARD** soft key
- The control opens the additional
 ToolHolderWizard tool in a pop-up window.



- ▶ Press the **OPEN FILE** icon
- > The control opens a pop-up window.
- Select the desired tool carrier template using the preview screen
- ► Press the **OK** button
- > The control opens the selected tool carrier template.
- > The cursor goes to the first parameterizable value.
- Adjust values
- ► Enter the name for the parameterized tool holder in the **Output file** area
- ▶ Press the **GENERATE FILE** button
- ▶ If required, reply to the message on the control



- ▶ Press the **CLOSE** icon
- > The control closes the additional tool

Parameterizing tool carrier templates in Programming operating mode

Proceed as follows to parameterize tool carrier templates and save these parameters:



▶ Press the **Programming** key



- ▶ Press the **PGM MGT** key
- Select the path TNC:\system\Toolkinematics
- ► Select the tool carrier template
- > The control opens the additional **ToolHolderWizard** tool with the selected tool carrier template.
- > The cursor goes to the first parameterizable value.
- Adjust values
- ► Enter the name for the parameterized tool holder in the **Output file** area
- ▶ Press the **GENERATE FILE** button
- ▶ If required, reply to the message on the control



- ▶ Press the **CLOSE** icon
- > The control closes the additional tool

Assigning a tool carrier

To allow the control to factor a tool carrier into calculations, you must assign the tool carrier to a tool and **call the tool again**.



Parameterized tool carriers can consist of several subfiles. If the subfiles are incomplete, the control will display an error message.

Only use fully parameterized tool carriers, error-free STL files or M3D files.

Further information: "Using fixtures in M3D format", Page 380

To assign a tool carrier to a tool, proceed as follows:



Operating mode: Press the Manual operation key



▶ Press the **TOOL TABLE** soft key



▶ Press the **EDIT** soft key



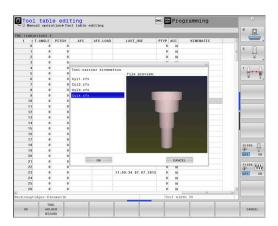
► Move the cursor to the **KINEMATIC** column of the required tool



- ► Press the **SELECT** soft key
- > The control opens a pop-up window with the available tool carriers.
- Select the desired tool carrier using the preview
- ▶ Press the **OK** soft key
- > The control copies the name of the selected tool carrier to the **KINEMATIC** column.



Exit the tool table



5

Setup

5.1 Switching on/off

Switch-on

A DANGER

Caution: hazard to the user!

Machines and machine components always pose mechanical hazards. Electric, magnetic, or electromagnetic fields are particularly hazardous for persons with cardiac pacemakers or implants. The hazard starts when the machine is powered up!

- Read and follow the machine manual
- Read and follow the safety precautions and safety symbols
- Use the safety devices



Refer to your machine manual!

Switching on the machine and traversing the reference points can vary depending on the machine tool.

Switch the machine and the control on as follows:

- Switch on the power supply for the control and the machine
- > The control displays the switch-on status in the subsequent dialogs.
- If booting was successful, the control displays the Power interrupted dialog



- ▶ Press the **CE** key to clear the message
- The control displays the Compiling PLC program dialog; the PLC program is compiled automatically
- The control displays the Switch on external dc voltage dialog



- Switch on the machine control voltage
- > The control carries out a self-test.

If the control does not register an error, it displays the **Traverse** reference points dialog.

If the control registers an error, it issues an error message.

NOTICE

Danger of collision!

When the machine is switched on, the control tries to restore the switch-off status of the tilted plane. This is prevented under certain conditions. For example, this applies if axis angles are used for tilting while the machine is configured with spatial angles, or if you have changed the kinematics.

- ▶ If possible, reset tilting before shutting the system down
- ► Check the tilted condition when switching the machine back on

Checking the axis positions



This section applies only to machine axes with EnDat encoders

If the actual axis position after the machine has been switched on does not match the shutdown position, the control displays a popup window.

- ► Check the axis position of the affected axis
- ► If the current axis position matches that proposed in the display, confirm with **YES**

NOTICE

Danger of collision!

Failure to notice deviations between the actual axis positions and those expected by the control (saved at shutdown) can lead to undesirable and unexpected axis movements. There is risk of collision during the reference run of further axes and all subsequent movements!

- ► Check the axis positions
- Only confirm the pop-up window with YES if the axis positions match
- ▶ Despite confirmation, at first only move the axis carefully
- ► If there are discrepancies or you have any doubts, contact your machine tool builder

Traversing reference points

If the control performs the self-test successfully, it then displays the **Traverse reference points** dialog.



Refer to your machine manual!

Switching on the machine and traversing the reference points can vary depending on the machine tool.

If your machine is equipped with absolute encoders, you can leave out crossing the reference points.



If you intend only to edit or graphically simulate NC programs, you can select the **Programming** or **Test Run** operating mode immediately after switching on the control voltage, without needing to home the axes.

You can neither set a preset nor modify a preset via the preset table without having homed the axes. The control issues the **Traverse reference points** message.

You can traverse the reference points later. For this purpose, press the **PASS OVER REFERENCE** soft key in **Manual operation** mode.

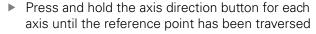
Traverse the reference points manually in the displayed sequence:



- ► For each axis press the **NC START** button
- > The control is now ready for operation in the **Manual operation** mode.

As an alternative you can cross the reference points in any sequence:







> The control is now ready for operation in the **Manual operation** mode.

Crossing the reference point in a tilted working plane

If the **Tilt working plane** (option 8) function was active before the control was shut down, then the control will automatically reactivate this function after restarting. This means that movements via the axis keys take place in the tilted working plane.

Before traversing the reference points, you must deactivate the **Tilt the working plane** function; otherwise, the control will interrupt the process with a warning. You can also home axes not activated in the current kinematic model without needing to deactivate **Tilt the working plane**, such as a tool magazine.

Further information: "Activating manual tilting", Page 251

NOTICE

Danger of collision!

The control does not automatically check whether collisions can occur between the tool and the workpiece. Incorrect prepositioning or insufficient spacing between components can lead to a risk of collision when referencing the axes.

- ▶ Pay attention to the information on the screen
- If necessary, move to a safe position before referencing the axes
- ▶ Watch out for possible collisions



If the machine does not have any absolute encoders, the position of the rotary axes must be confirmed. The position shown in the pop-up window is the last position before the control was shut down.

Switching off



Refer to your machine manual!

Deactivation is a machine-dependent function.

To prevent data from being lost on switch-off, you need to shut down the operating system of the control as follows:



Operating mode: Press the Manual operation key



Press the **OFF** soft key



- ► Confirm with the **SHUT DOWN** soft key
- When the control displays the message Now you can switch off in a pop-up window, you may switch off the power supply to the control

NOTICE

Caution: Data may be lost!

The control must be shut down so that running processes can be concluded and data can be saved. Immediate switch-off of the control by turning off the main switch can lead to data loss no matter what state the control was in!

- ► Always shut down the control
- Only operate the main switch after being prompted on the screen

5.2 Moving the machine axes

Note



Refer to your machine manual!

Movement of the axes via the axis direction keys can vary depending on the machine.

Moving the axis with the axis direction keys



Operating mode: Press the Manual operation key



Press the axis-direction key and hold it down as long as you wish the axis to move



 Alternatively, move the axis continuously: Press and hold the axis-direction key and press the NC Start key



► To stop: Press the **NC Stop** key

You can move several axes at a time with these two methods. The control then shows the feed rate. You can change the feed rate at which the axes are moved with the ${\bf F}$ soft key.

Further information: "Spindle speed S, feed rate F and miscellaneous function M", Page 193

If a moving task is active on the machine, the control displays the **control in operation** symbol.

Incremental jog positioning

With incremental jog positioning you can move a machine axis by a preset distance.

The input range for the infeed is from 0.001 mm to 10 mm.



► Operating mode: Press the Manual operation or Electronic handwheel key



► Shift the soft-key row



Select incremental jog positioning: Switch the INCREMENT soft key to ON





► Confirm with the **CONFIRM VALUE** soft key



► Alternatively, confirm with the **ENT** key



Use the arrow keys to position the cursor on the rotary axis



► Enter the infeed of the **rotary axes**





► Alternatively, confirm with the **ENT** key



- ► Confirm with the **OK** soft key
- > The jog increment is active.
- > The control displays the set values in the upper area of the screen.

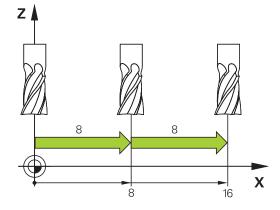
Canceling incremental jog positioning



Switch INCREMENT soft key to OFF



If you are in the **Jog increment** menu, you can switch off incremental jog positioning with the **SWITCH OFF** soft key.



Traversing with electronic handwheels

A DANGER

Caution: hazard to the user!

Unsecured connections, defective cables, and improper use are always sources of electrical dangers. The hazard starts when the machine is powered up!

- Devices should be connected or removed only by authorized service technicians
- Only switch on the machine via a connected handwheel or a secured connection

The control supports traversing with the following electronic handwheels:

- HR 510: Simple handwheel without display, data transfer via cable
- HR 520: Handwheel with display, data transfer via cable
- HR 550FS: Handwheel with display, data transmission via radio In addition to this, the control continues to support the cable handwheels HR 410 (without display) and HR 420 (with display).



Refer to your machine manual!

Your machine tool builder can make additional functions of the HR 5xx handwheels available.



If you wish to use the function **Handwheel superimp.** in virtual tool axis **VT**, an HR 5xx handwheel is recommended.

Further information: "Virtual tool axis (VT)(Option 44)", Page 324

The HR 520 and HR 550FS portable handwheels are equipped with a display that is used by the control to show different types of information. In addition, you can use the handwheel soft keys for important setup functions, e.g. presetting or entering and running M functions.

As soon as you have activated the handwheel with the handwheel activation key, the operating panel is locked. The control shows this status in a pop-up window on the screen.



If several handwheels are connected to a control the handwheel key is not available on the operating panel. Activate or deactivate the handwheel via the handwheel key on the handwheel. An active handwheel must be deactivated before another handwheel can be selected.



Refer to your machine manual!

This function must be enabled and adapted by the machine tool builder.

1 EMERGENCY STOP key

- 2 Handwheel display for status and for selecting functions
- 3 Soft keys
- **4** Axis keys; can be exchanged by the machine manufacturer depending on the axis configuration
- **5** Permissive key
- **6** Arrow keys for defining handwheel sensitivity
- 7 Handwheel activation key
- 8 Key for traverse direction of the selected axis
- **9** Rapid traverse superimposing for the axis direction key
- **10** Spindle switch-on (machine-dependent function, key can be exchanged by the machine manufacturer)
- **11 Generate NC block** key (machine-dependent function, key can be exchanged by the machine manufacturer)
- **12** Spindle switch-off (machine-dependent function, key can be exchanged by the machine manufacturer)
- **13 CTRL** key for special functions (machine-specific function, key can be exchanged by the machine manufacturer)
- **14 NC START** key (machine-dependent function, key can be exchanged by the machine manufacturer)
- **15 NC STOP** key (machine-dependent function, key can be exchanged by the machine manufacturer)
- 16 Handwheel
- 17 Spindle speed potentiometer
- 18 Feed rate potentiometer
- 19 Cable connection, omitted with HR 550FS radio handwheel



Handwheel display

- 1 Only with HR 550FS radio handwheel: Shows whether the handwheel is in the docking station or whether radio operation is active
- **2 Only with HR 550FS** handwheel: Display of field strength, six bars = maximum field strength
- **3 Only with HR 550FS radio handwheel**: Charging state of battery, six bars = maximum charging state. A bar moves from the left to the right during recharging
- **4 X+50.000**: Position of the selected axis
- **5** *: STIB (control in operation); program run has been started or axis is in motion
- **6 OFFS +0.000**: Offset values from M118 or from the Global Program Settings (Option 44)
- 7 \$1000: Current spindle speed
- 8 F0: Feed rate at which the selected axis is moving
- 9 E: Error message

If an error message appears on the control, the handwheel display shows the message \mathbf{ERROR} for three seconds. Then the letter \mathbf{E} is shown in the display as long as the error is pending on the control.

10 WPL: 3-D-ROT function is active

Depending on the settings in the 3-D ROT menu, the following is displayed:

- VT: The function for traversing in the tool axis direction is active
- **WP**: Basic rotation function is active
- **11 RES 0,100**: Active handwheel resolution. Path traversed by the selected axis with a handwheel revolution
- **12 STEP ON** or **OFF**: Incremental jog active or inactive. If the function is active, the control additionally displays the current traversing step
- **13** Soft-key row: Selection of various functions, described in the following sections



Special features of the HR 550FS radio handwheel

A DANGER

Caution: hazard to the user!

Wireless handwheels, due to their rechargeable batteries and the influence of other wireless devices, are more susceptible to interference than cable-bound connections are. Ignoring the requirements for and information about safe operation leads to endangerment of the user, for example during installation or maintenance work.

- Check the radio connection of the handwheel for possible overlapping with other wireless devices
- Switch off the wireless handwheel and the handwheel holder after an operating time of 120 hours at the latest so that the control can run a functional test when it is restarted
- ▶ If more than one wireless handwheel is being used in a workshop, then ensure an unambiguous assignment between the handwheels and the handwheel holders (such as with color-coded stickers)
- ▶ If more than one wireless handwheel is being used in a workshop, then ensure an unambiguous assignment between the handwheels and the respective machine (such as with a functional test)

The HR 550FS radio handwheel features a rechargeable battery. The battery starts charging when you put the handwheel into the holder.

The HRA 551FS handwheel holder and the HR 550FS handwheel together form one functional unit.

The HR 550FS can be operated by battery for up to eight hours, before it needs recharging. When the handwheel is completely discharged, it takes about 3 hours until it is fully recharged in the handwheel holder. If you do not use the HR 550FS, always place it into the handwheel holder intended for this. This way you can ensure that the handwheel batteries are always ready for use thanks to the contact strip on the rear side of the radio handwheel and the recharge control, and that there is a direct contact connection for the emergency stop circuit.

As soon as the handwheel is in its holder, it switches internally to cable operation. This means you can still use it even if the handwheel is fully discharged. The functions are the same as with wireless operation.



Clean the contacts **1** in the handwheel holder and of the handwheel regularly to ensure their proper functioning.

The transmission range is amply dimensioned. If you happen to get close to the limit of the transmission range, for example in very large machines, the HR 550FS sets off a vibrating alarm that is reliably noticed. If this happens you must reduce the distance to the handwheel holder in which the radio receiver is integrated.





NOTICE

Caution: Danger to the tool and workpiece!

The wireless handwheel triggers an emergency stop reaction if the radio transmission is interrupted, the battery is fully empty, or if there is a defect. Emergency stop reactions during machining can cause damage to the tool or workpiece.

- Place the handwheel in the handwheel holder when it is not in use
- Keep the distance between the handwheel and the handwheel holder small (pay attention to the vibration alarm)
- ► Test the handwheel before machining

If the control has triggered an emergency stop you must reactivate the handwheel. Proceed as follows:



- ► Press the **MOD** key
- > The control opens the MOD menu.
- Select the Machine settings group



- Press the SET UP WIRELESS HANDWHEEL soft key
- > The control opens a pop-up window where you can set up the wireless handwheel configuration
- Press the Start handwheel button to reactivate the wireless handwheel
- ▶ Select the **END** button

The MOD menu includes a function for initial operation and configuration of the handwheel.

Further information: "Configuring the HR 550 FS radio handwheel", Page 463

Selecting the axis to be moved

You can activate the principal axes X, Y, Z and three other axes defined by the machine manufacturer directly through the axis keys. Your machine tool builder can also place the virtual axis VT directly on one of the free axis keys. If the virtual axis VT is not on one of the axis keys, proceed as follows:

- Press the handwheel soft key F1 (AX)
- > The control shows all active axes on the handwheel display. The currently active axis flashes.
- ► Select the desired axis with the handwheel soft keys **F1** (->) or **F2** (<-) and confirm with the **F3** (**OK**) handwheel soft key



Refer to your machine manual!

The machine manufacturer can also configure the turning spindle (option 50) as an optional axis.

Setting the handwheel sensitivity

The handwheel sensitivity determines which path an axis takes per revolution of the handwheel. The handwheel sensitivity results from the defined handwheel speed of the axis and the speed level used internally by the control. The speed level describes a percentage of the handwheel speed. The control calculates a specific handwheel sensitivity value for each speed level. The resulting handwheel sensitivity values are directly selectable with the handwheel arrow keys (only if incremental jog is not active).

Taking the example of a defined handwheel speed of 1, the following handwheel sensitivity values result from the speed levels for the respective units of measure:

Resulting handwheel sensitivity levels in mm/revolution and degrees/revolution:

0.0001/0.0002/0.0005/0.001/0.002/0.005/0.01/0.02/0.05/0.1/0.2/0.5/1

Resulting handwheel sensitivity levels in in/revolution:

0.000127/0.000254/0.000508/0.00127/0.00254/0.00508/0.0127/0.0254/0.0508/0.127/0.254/0.508

Examples for resulting handwheel sensitivity values:

Defined handwheel speed	Speed level	Resulting handwheel sensitivity
10	0.01 %	0.001 mm/revolution
10	0.01 %	0.001 degrees/revolution
10	0.0127 %	0.00005 in/revolution

Moving the axes



- ► To activate the handwheel, press the handwheel button on the HR 5xx:
- Now you can operate the control only via the HR 5xx. The control displays a pop-up window with this information on the screen.
- Select the desired operating mode with the OPM soft key if necessary
- ▶ If required, press and hold the permissive button



Use the handwheel to select the axis to be moved. Select the additional axes with the soft keys as required



Move the active axis in the positive direction with the + key, or



Move the active axis in the negative direction with the - key



- ► To deactivate the handwheel, press the handwheel key on the HR 5xx
- > Now you can operate the control via the operating panel again.

Potentiometer settings

NOTICE

Caution: Possible damage to the workpiece!

When toggling between the machine operating panel and the handwheel, the feed rate may be reduced. This can cause visible marks on the workpiece.

Make sure to retract the tool before toggling between the handwheel and the machine operating panel.

The settings of the override potentiometer on the handwheel may differ from those on the machine operating panel. When you activate the handwheel, the control will automatically activate the override potentiometer of the handwheel.

In order to make sure that the feed rate does not increase while you switch over between the potentiometers, the feed rate is either frozen or reduced.

If the feed rate before switching over is higher than the feed rate after switching over, the control automatically reduces the feed rate to the smaller value.

If the feed rate before switching over is less than the feed rate after switching over, the control automatically freezes the feed rate.

In case the feed rate is frozen, the override potentiometer will only be effective if the potentiometer has been turned back so far that the previous value is reached or undershot.

When you switch off the handwheel, the control will automatically activate the override potentiometer of the machine operating panel.

Incremental jog positioning

With incremental jog positioning the control moves the currently active handwheel axis by a preset increment defined by you:

- ► Press the handwheel soft key F2 (**STEP**)
- Activate incremental jog positioning: Press handwheel soft key 3 (ON)
- ▶ Select the desired jog increment by pressing the **F1** or **F2** key. The smallest possible increment is 0.0001 mm (0.00001 inches). The largest possible increment is 10 mm (0.3937 inches).
- Confirm the selected jog increment with soft key 4 (OK)
- ► With the + or handwheel key, move the active handwheel axis in the corresponding direction



If you press and hold the **F1** or **F2** key, each time it reaches a decimal value 0 the control increases the counting increment by a factor of 10.

By also pressing the **CTRL** key, you can increase the counting increment by a factor of 100 when pressing **F1** or **F2**.

Inputting miscellaneous functions M

- ▶ Press the F3 (MSF) handwheel soft key
- Press the F1 (M) handwheel soft key
- Select the desired M function number by pressing the F1 or F2 key
- Execute the M miscellaneous function with the **NC Start** key

Entering the spindle speed S

- ▶ Press the **F3** (**MSF**) handwheel soft key
- ▶ Press the F2 (S) handwheel soft key
- ▶ Select the desired speed by pressing the **F1** or **F2** key
- Activate the new speed S with the NC Start key



If you press and hold the **F1** or **F2** key, each time it reaches a decimal value 0 the control increases the counting increment by a factor of 10.

By also pressing the **CTRL** key, you can increase the counting increment by a factor of 100 when pressing **F1** or **F2**.

Entering the feed rate F

- Press the F3 (MSF) handwheel soft key
- ▶ Press the **F3** (**F**) handwheel soft key
- ▶ Select the desired feed rate by pressing the **F1** or **F2** key
- ► Confirm the new feed rate F with the F3 (OK) handwheel soft kev



If you press and hold the **F1** or **F2** key, each time it reaches a decimal value 0 the control increases the counting increment by a factor of 10.

By also pressing the **CTRL** key, you can increase the counting increment by a factor of 100 when pressing **F1** or **F2**.

Presetting



Refer to your machine manual!

The machine tool builder can disable presetting in individual axes.

- ▶ Press the F3 (MSF) handwheel soft key
- ▶ Press the **F4** (**PRS**) handwheel soft key
- If required, select the axis in which the preset is to be set.
- ► Zero the axis with the handwheel soft key F3 (OK) or with F1 and F2 set the desired value and then confirm with F3 (OK). By also pressing the CTRL key, you can increase the counting increment to 10

Switching between operating modes

With the handwheel soft key **F4** (**OPM**) you can use the handwheel to switch the operating mode, provided that the current status of the control allows a mode change.

- Press the F4 (OPM) handwheel soft key
- Select the desired operating mode by handwheel soft key
 - MAN: Manual operation
 - MDI: Positioning w/ Manual Data Input
 - SGL: Program run, single block RUN: Program run, full sequence

Generating a complete traversing block



Refer to your machine manual!

Your machine tool builder can assign any function to the **Generate NC block** handwheel key.

- ▶ Select Positioning w/ Manual Data Input operating mode
- ▶ If required, use the arrow keys on the control's keyboard to select the NC block after which the new traversing block is to be inserted
- Activate the handwheel
- ▶ Press the **Generate NC block** key on the handwheel
- > The control inserts a complete traversing block containing all axis positions selected through the MOD function.

Features in the program run modes of operation

You can use the following functions in the Program Run modes of operation:

- The **NC Start** key (**NC Start** handwheel key)
- The **NC Stop** key (**NC Stop** handwheel key)
- After the NC Stop key has been pressed: Internal stop (handwheel soft keys MOP and then Stop)
- After the NC STOP key has been pressed: Traverse manual axes (handwheel soft keys MOP and then MAN)
- Returning to the contour after the axes were moved manually during a program interruption (MOP and then REPO handwheel soft keys). The handwheel soft keys, which function similarly to the screen soft keys, are used for operating.
 - Further information: "Returning to the contour", Page 304
- On/off switch for the Tilt working plane function (handwheel soft keys MOP and then 3D)

5.3 Spindle speed S, feed rate F and miscellaneous function M

Application

In the **Manual operation** and **Electronic handwheel** operating modes, you can enter the spindle speed S, feed rate F, and the M functions (miscellaneous functions) with soft keys.

Further information: "Entering miscellaneous functions M and STOP ", Page 318 $\,$



Refer to your machine manual!

The machine tool builder defines which miscellaneous functions are available on the machine and which are allowed in the **Manual operation** mode.

Entering values

Spindle speed S, miscellaneous function M

Proceed as follows to enter the spindle speed:



- ▶ Press the **S** soft key
- > The control shows the **Spindle speed S =** dialog in a pop-up window.



- ► Enter 1000 (spindle speed)
- ▶ Press the **NC start** key to load the value

The spindle speed with the entered speed $\bf S$ is started with a miscellaneous function $\bf M$. Input a miscellaneous function $\bf M$ in the same way.

The control shows the current spindle speed in the status display. If the spindle speed is less than 1000, the control also shows a decimal place that has been entered.

Feed rate F

Proceed as follows to enter the feed rate:



- ▶ Press the **F** soft key
- > The control opens a pop-up window.
- ► Enter a feed rate



► Confirm with the **ENT** key

The following is valid for feed rate F:

- If you enter F=0, then the feed rate that the machine tool builder has defined as minimum feed rate is effective
- If the feed rate entered exceeds the maximum value that has been defined by the machine tool builder, then the value defined by the machine tool builder is effective
- F is not lost during a power interruption
- The control displays the feed rate.
 - When 3D ROT is active the machining feed rate is shown if several axes are moved
 - If **3-D ROT** is inactive, the feed rate display remains empty when more than one axis is moved simultaneously

The control shows the current feed rate in the status display.

- If the feed rate is less than 10, the control also shows one of the decimal places that have been entered.
- The control displays two decimal places if the feed rate is less than 1.

Changing the spindle speed and feed rate

With the potentiometers you can vary the spindle speed $\bf S$ and feed rate $\bf F$ from 0 % to 150 % of the set value.

The feed-rate potentiometer only reduces the programmed feed rate and not the feed rate calculated by the control.



The override for spindle speed is only functional on machines with infinitely variable spindle drive.



Feed-rate limit F MAX



Refer to your machine manual!

The feed-rate limit depends on the machine.

The **F MAX** soft key enables you to reduce the feed rate for all operating modes. The reduction applies to all rapid traverse and feed rate movements. The value you enter remains active after switch-off or switch-on.

If a feed-rate limit is active, the control displays an exclamation mark behind the feed rate-value in the status display.

Further information: "General status display", Page 75

The **F MAX** soft key is available in the following operating modes:

- Program run, single block
- Program run, full sequence
- Positioning w/ Manual Data Input

Procedure

To activate the feed-rate limit F MAX, proceed as follows:



Operating mode: Press the Positioning w/ Manual Data Input key



Set the F MAX soft key to ON



- Enter the desired maximum feed rate
- Press the OK soft key
- > The control displays an exclamation mark behind the feed rate-value in the status display.

5.4 Integrated functional safety (FS)

Miscellaneous

Machine tools with HEIDENHAIN controls may be equipped with integrated functional safety (FS) or with external safety. This chapter refers exclusively to machines with integrated functional safety (FS).



Refer to your machine manual!

Your machine tool builder adapts the HEIDENHAIN safety system to your machine.

Every machine tool user is exposed to certain risks. While protective devices can prevent access to dangerous locations, the user must also be able to work on the machine without this protection (e.g. guard door opened).

The HEIDENHAIN safety concepts enables the setup of a system that fulfills the requirements of **Performance Level d, Category 3** in accordance with **DIN EN ISO 13849-1** and

SIL 2 in accordance with IEC 61508 (DIN EN 61508-1).

It provides safety-related operating modes, as per **DIN EN ISO 16090-1** (previously DIN EN 12417). Comprehensive operator protection can thus be implemented.

The basis of the HEIDENHAIN safety concept is the dual-channel processor structure, which consists of the main computer (MC) and one or more drive controller modules (CC= control computing unit). All monitoring mechanisms are designed redundantly in the control systems. Safety-relevant system data are subject to a mutual cyclic data comparison.

Safety-relevant errors always lead to safe stopping of all drives through defined stop reactions.

additionally available on a control with functional safety (FS).

Defined safety functions are triggered and safe operating statuses are achieved via dual-channel safety-relevant inputs and outputs, which have an influence on the process in all operating modes. In this chapter you will find explanations of the functions that are

Safety functions

To ensure the requirements regarding operator protection, the integrated functional safety (FS) provides a number of standardized safety functions.

Description Meaning Short description		Short description	
SSO, SS1, SS1D, SS1F, SS2	Safe Stop	Safe stopping of all drives using different methods	
STO	Safe Torque Off	The power supply to the motor is interrupted. Provides protection against unexpected start of the drives	
sos	Safe Operating Stop	Safe operating stop. Provides protection against unexpected start of the drives	
SLS	Safely Limited Speed	Safely limited speed. Prevents the drives from exceeding the specified speed limits when the protective door is opened	
SLP	Safely Limited Position	Safely limited position. Monitors safe axes to keep them within the limit values of a defined area	
SBC	Safe Brake Control	Dual-channel control of the motor holding brakes	

Functional safety (FS) status displays

The control indicates the active safety-related operating mode by an icon in the vertical soft-key row:

lcon	Safety-related operating mode	Short description
≪ SOM_1	SOM_1 operating mode active	Safe operating mode 1:
		Automatic mode, production mode
≪ SOM_2	SOM_2 operating mode active	Safe operating mode 2:
		Set-up mode
≪ SOM_3	SOM_3 operating mode active	Safe operating mode 3:
		Manual intervention; only for qualified operators
≪ SOM_4	SOM_4 operating mode active	Safe operating mode 4:
	This function must be enabled and adapted by the machine tool builder.	Advanced manual intervention, process monitoring, only for qualified users

General status display

On a control with functional safety (FS), the status display contains additional safety-related information. The control displays the active operating statuses of speed $\bf S$ and feed rate $\bf F$ in the general status display.

lcon	Meaning
F-S0S 0	Feed rate when stopped
S-ST0 555.5	Spindle when stopped
m	Safe axis (not tested)

Additional status display

The ${\bf FS}$ tab in the additional status display provides the following information:

Information on functional safety (FS tab)

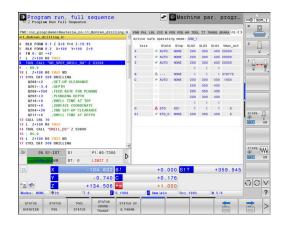
Soft key	Meaning
No direct selection possible	A safety-related operating mode is active

FS information:

Field	Meaning	
Axis	Axes of the active kinematics	
State	Active safety function	
Stop	Stop reaction	
SLS2	Maximum speed or feed-rate values for SLS in the SOM_2 operating mode	
SLS3	Maximum speed or feed-rate values for SLS in the SOM_3 operating mode	
SLS4	Maximum speed or feed-rate values for SLS in the SOM_4 operating mode	
	This function must be enabled and adapted by the machine tool builder.	
Vmax_act	Currently valid limit for speed or feed rate; these are either values from the SLS settings or from the SPLC	
	If values are greater than 999 999, then the control displays MAX	

The control indicates the test status of the axes by means of an icon:

lcon	Meaning
~	The axis has been tested or does not need to be tested.
Δ	The axis has not been tested, but must be tested to ensure safe operation.
	Further information: "Checking the axis positions", Page 199
Δ	The axis is not monitored by functional safety (FS) or is not configured as a safe axis.



Checking the axis positions



Refer to your machine manual!

This function must be adapted by your machine manufacturer.

After switch-on, the control checks whether the position of an axis matches the position directly after shutdown. If a deviation occurs or functional safety (FS) detects that a change has been made, this axis is marked on the position display. The control displays a red warning triangle in the status display.

Axes that are marked can no longer be moved while the door is opened. In such cases you must approach a test position for the axes in question.

Proceed as follows:

- ▶ Select Manual operation mode
- ▶ Press the MOVE TO INSPECTION POSITION soft key
- > The control displays the axes that have not been tested.
- Press the SELECT AXIS soft key
- Select the desired axis by soft key, if required.
- ▶ Alternative: Press the **POSIT. LOGIC** soft key
- ▶ Press the **NC start** key
- > The axis moves to the test position.
- > After the test position has been reached, the control issues a message.
- ▶ Press the **permissive button** on the machine operating panel
- > The control displays the axis as a tested axis.
- ► Repeat this procedure for all axes that you want to move to the test position

NOTICE

Danger of collision!

The control does not automatically check whether collisions can occur between the tool and the workpiece. Incorrect prepositioning or insufficient spacing between components can lead to a risk of collision while approaching the test positions.

- ► If necessary, move to a safe position before approaching the test positions
- Watch out for possible collisions



Refer to your machine manual!

The location of the test position is specified by your machine tool builder.

Activating feed-rate limits



Refer to your machine manual!

This function must be adapted by your machine manufacturer.

With this function, you can prevent the SS1 reaction (safe stopping of drives) from being triggered when the guard door is opened.

If you press the **F LIMITED** soft key, the control will limit the speed of the axes and of the spindle(s) to the values defined by the machine tool builder. The limitation depends on the safe SOM_x operating mode selected with the aid of the keylock switch.

If SOM_1 is active, the axes and spindles are brought to a stop, because only then will you be allowed to open the guard doors in SOM_1.



Select the Manual operation mode



Shift the soft-key row



Switch on/off feed rate limit

5.5 Preset management

Note



It is essential that you use the preset table in the following cases:

- If your machine is equipped with rotary axes (tilting table or swivel head) and you work with the **Tilt** working plane (option 8) function
- If your machine is equipped with a spindle-head changing system
- If up to now you have been working with older controls with REF-based datum tables
- You wish to machine several identical workpieces that are aligned differently

The preset table can contain any number of rows (presets). To optimize the file size and the processing speed, only use as many rows as you need to manage your presets.

For safety reasons, new rows can be inserted only at the end of the preset table.



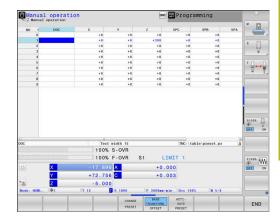
Refer to your machine manual!

The machine tool builder specifies the default values to be used for each column of a new line.

Presets and pallet presets

If you work with pallets, please note that the presets stored in the preset table are relative to an activated pallet preset.

Further information: "Pallets", Page 385



Creating and activating an INCH-based preset table



If you choose to switch the units for your control to **INCH**, the preset table unit of measure will not be adjusted automatically.

If you want to change the unit of measure in the table as well, you need to create a new preset table.

To create and activate an **INCH**-based preset table, proceed as follows:



Select the **Programming** operating mode



- Open the file manager
- ► Open the TNC:\table folder
- Rename the preset.pr file, e.g. to preset_mm.pr
- Create a new file and name it preset_inch.pr
- ▶ Select the **INCH** unit of measure
- > The control opens the new, empty preset table.
- > The control displays an error message related to a missing prototype file.
- ▶ Delete the error message



INCH

- ► Append lines, e.g. 10 lines
- > The control adds the lines
- Position the cursor in the ACTNO column of line0
- ► Enter 1



Confirm your input



- Open the file manager
- ▶ Rename the **preset_inch.pr** file to **preset.pr**



Select the Manual operation mode



- Open Preset management
- Review the preset table



The tool table is another table where the unit of measure is not adjusted automatically.

Further information: "Creating and activating an INCH-based tool table", Page 144

Saving presets in the table



Refer to your machine manual!

The machine tool builder can disable presetting in individual axes.

The machine tool builder can define a different path for the preset table.

The preset table has the name **PRESET.PR**, and is saved in the **TNC:\table** directory by default.

PRESET.PR is editable in the **Manual operation** and **Electronic handwheel** operating modes only after you have pressed the **CHANGE PRESET** soft key. You can open the **PRESET.PR** preset table in the **Programming** operating mode but not edit it.

There are several methods for saving presets and basic rotations in the preset table:

- Manual input
- Using the touch probe cycles in the Manual operation and Electronic handwheel operating modesElectronic handwheel
- Using touch probe cycles 400 to 405, 14xx and 410 to 419 in automatic mode

Further information: User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**



Operating notes:

In the 3-D ROT menu, you can specify that the basic rotation is also effective in the Manual Operation mode.

Further information: "Activating manual tilting", Page 251

- When presetting, the positions of the tilting axes must match the tilted situation.
- The behavior of the control during presetting depends on the setting in the optional machine parameter chkTiltingAxes (no. 204601).

Further information: "Introduction", Page 213

- **PLANE RESET** does not reset the active 3-D ROT.
- In row 0 the control always saves the preset that you most recently set manually via the axis keys or via soft key. If the preset set manually is active, the control displays the text PR MAN(0) in the status display.

Copying the preset table

Copying the preset table into another directory (for data backup) is permitted. Write-protected lines are also write-protected in the copied tables.

Do not change the number of lines in the copied tables! If you want to reactivate the table, this may lead to problems.

To activate the preset table copied to another directory you have to copy it back.

If you select a new preset table, you need to reactivate the preset.

Manually saving the presets in the preset table

Proceed as follows in order to save presets in the preset table:



► Select the Manual operation mode



 Move the tool slowly until it touches (scratches) the workpiece surface, or position the measuring dial correspondingly



Y+



- ▶ Press the **PRESET MANAGEMENT** soft key
- > The control opens the preset table and positions the cursor in the line of the active preset.



- Press the CHANGE PRESET soft key
- > The control displays all available input options in the soft-key row.



► Select the line in the preset table that you want to change (the line number is the preset number)



If needed, select the column in the preset table that you want to change



Use the soft keys to select one of the available input options

Input options

Soft key	Function
+	Directly transfer the actual position of the tool (the measuring dial) as the new preset: This function only saves the preset in the axis in which the cursor is currently positioned
ENTER PRESET AGAIN	Assign any value to the actual position of the tool (the measuring dial): This function only saves the preset in the axis in which the cursor is currently positioned. Enter the desired value in the pop-up window
CORRECT THE PRESET	Incrementally shift a preset already stored in the table: This function only saves the preset in the axis in which the cursor is currently positioned. Enter the desired compensation value with the correct sign in the pop-up window. If inch display is active: Enter the value in inches, and the control will internally convert the entered value to mm
EDIT CURRENT FIELD	Directly enter the new preset without calculation of the kinematics (axis-specific). Only use this function if your machine has a rotary table, and you want to set the preset to the center of the rotary table by entering 0. This function only saves the value in the axis in which the cursor is currently positioned. Enter the desired value in the pop-up window. If inch display is active: Enter the value in inches, and the control will internally convert the entered value to mm
BASE TRANSFORM. OFFSET	Select the BASE TRANSFORM./OFFSET view. The default view BASE TRANSFORM. shows the X, Y, and Z columns. Depending on the machine, the columns SPA, SPB, and SPC are displayed in addition. The control saves the basic rotation here (with the Z tool axis the control uses the SPC column). The OFFSET view shows the offset values for the preset.
SAVE ACTIVE PRESET	Write the currently active preset to a selectable line in the table: This function saves the preset in all axes, and then activates the appropriate line in the table automatically. If inch display is active: Enter the value in inches, and the control will internally convert the entered values to mm

Editing the preset table

Soft key	Editing function in table mode
BEGIN	Select the table start
END	Select the table end
PAGE	Select the previous page in the table
PAGE	Select the next page in the table
CHANGE PRESET	Select the functions for entry of presets
BASE TRANSFORM. OFFSET	Choose between showing the Basic Transformation or the Axis Offset
ACTI- VATE PRESET	Activate the preset of the selected line of the preset table
APPEND N LINES AT END	Add several lines at end of table
COPY FIELD	Copy the field that is currently highlighted
PASTE FIELD	Insert the copied field
RESET LINE	Reset the selected line: The control enters - into all columns.
INSERT LINE	Insert a line as last line in the table
DELETE LINE	Delete the last line in the table

Protecting presets from being overwritten

You can use the **LOCKED** column to protect any lines in the preset table from being overwritten. The write-protected lines are colorhighlighted in the preset table.

If you want to overwrite a write-protected line with a manual touch probe cycle, confirm with **OK** and enter the password (where password-protected).

NOTICE

Caution: Data may be lost!

Lines that were locked with the **LOCK / UNLOCK PASSWORD** function can be unlocked only with the selected password. Forgotten passwords cannot be reset. This means that locked lines would be locked permanently. The preset table would thus no longer be fully usable.

- ▶ Prefer the alternative LOCK / UNLOCK function
- Note down your passwords

Proceed as follows to protect a preset from being overwritten:



▶ Press the **CHANGE PRESET** soft key



► Select the **LOCKED** column



▶ Press the **EDIT CURRENT FIELD** soft key

Protection for a preset without using a password:



- ▶ Press the **LOCK / UNLOCK** soft key
- > The control writes an L in the LOCKED column.

Use a password to protect a preset:



Press the LOCK / UNLOCK PASSWORD soft key



- Enter the password in the pop-up window
- Confirm with the **OK** soft key or with the **ENT** key:
- > The control writes ### in the LOCKED column.

Canceling write-protection

To edit a line you have previously write-protected, proceed as follows:



▶ Press the **CHANGE PRESET** soft key



► Select the **LOCKED** column



► Press the **EDIT CURRENT FIELD** soft key

Preset protected without a password:



- ▶ Press the **LOCK / UNLOCK** soft key
- > The control cancels the write-protection.

Preset protected with a password:



▶ Press the LOCK / UNLOCK PASSWORD soft key



► Enter the password in the pop-up window

► Confirm with the **OK** soft key or with the **ENT** key



> The control cancels the write-protection.

Activating a preset

Activating a preset in the Manual operation mode

NOTICE

Caution: Significant property damage!

Undefined fields in the preset table behave differently from fields defined with the value **0**: Fields defined with the value **0** overwrite the previous value when activated, whereas with undefined fields the previous value is kept.

▶ Before activating a preset, check whether all columns contain values.



Operating notes:

- When activating a preset from the preset table, the control resets any active datum shift, mirroring, rotation, or scaling factor.
- On the other hand, the **Tilt working plane** function (Cycle **19** or **PLANE**) remains active.



▶ Select the Manual operation mode



▶ Press the **PRESET MANAGEMENT** soft key



Select the preset number that you want to activate



Or, with the GOTO key, select the preset number that you want to activate





Confirm with the ENT key



Press the ACTIVATE PRESET soft key



- Confirm activation of the preset
- > The control sets the display and the basic rotation.



Exit the preset table

Activating a preset in an NC program

Use Cycle **247** or the **PRESET SELECT** function in order to activate presets from the preset table during a program run.

In Cycle **247**, you can specify the number of the preset to be activated. With the **PRESET SELECT** function, you can specify the number of the preset or the entry in the **Doc** column that you want to activate.

Further information: User's Manual for **Programming of Machining Cycles**

5.6 Presetting without a 3-D touch probe

Note

When presetting, you set the control display to the coordinates of a known workpiece position.



All manual probe functions are available with a 3-D touch probe.

Further information: "Presetting with a 3-D touch probe ", Page 240



Refer to your machine manual!

The machine tool builder can disable presetting in individual axes.

Preparation

- ► Clamp and align the workpiece
- ▶ Insert the zero tool with known radius into the spindle
- ▶ Ensure that the control is showing the actual positions

Presetting with an end mill



► Select Manual operation mode



▶ Move the tool slowly until it touches (scratches) the workpiece surface





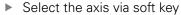
Setting a preset in an axis:



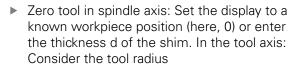
- Select the axis
- > The control opens the **PRESETTING Z=** dialog window



▶ Alternative: Press the **SET PRESET** soft key









Repeat the process for the remaining axes.

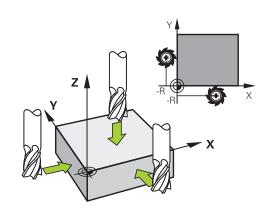
If the tool in the tool axis has already been set, set the display of the tool axis to the length L of the tool or enter the sum Z=L+d.



Operating notes:

- The control automatically saves the preset set with the axis keys in row 0 of the preset table.
- If the machine tool builder has locked an axis, then you cannot set a preset in that axis. The soft key for that axis is then not visible.
- The behavior of the control during presetting depends on the setting in the optional machine parameter chkTiltingAxes (no. 204601).

Further information: "Introduction", Page 213



Using touch probe functions with mechanical probes or measuring dials

If you do not have an electronic 3-D touch probe on your machine, you can also use all the previously described manual touch probe functions (exception: calibration function) with mechanical probes or by simply touching the workpiece with the tool.

Further information: "Using a 3-D touch probe ", Page 213 In place of the electronic signal generated automatically by a 3-D touch probe during probing, you can manually initiate the trigger signal for capturing the **probing position** by pressing a key.

Proceed as follows:



- Select any touch probe function by soft key
- Move the mechanical probe to the first position to be captured by the control.



- To capture the position: Press the Actual-position-capture soft key
- > The control saves the current position.
- ▶ Move the mechanical probe to the next position to be captured by the control.



- To capture the position: Press the Actual-position-capture soft key
- > The control saves the current position.
- ► If required, move to additional positions and capture as described previously
- Preset: In the menu window, enter the coordinates of the new preset, confirm with the SET PRESET soft key, or write the values to a table

Further information: "Writing measured values from the touch probe cycles to a datum table", Page 222

Further information: "Writing measured values from the touch probe cycles to the preset table", Page 223

Terminate the probing function: Press the END key



If you try to set a preset in a locked axis, the control will issue either a warning or an error message, depending on what the machine tool builder has defined.

5.7 Using a 3-D touch probe

Introduction

The behavior of the control during preset setting depends on the setting in the optional machine parameter **chkTiltingAxes** (no. 204601):

- chkTiltingAxes: NoCheck The control does not check whether the current coordinates of the rotary axes (actual positions) agree with the tilt angles that you defined.
- chkTiltingAxes: CheckIfTilted With an active tilted working plane, the control checks during presetting in the X, Y, and Z axes whether the current coordinates of the rotary axes match the tilt angles that you defined (3-D ROT menu). If the positions do not match, the control opens the Working plane is inconsistent menu.
- chkTiltingAxes: CheckAlways With an active tilted working plane, the control checks during presetting in the X, Y, and Z axes whether the current coordinates of the rotary axes match. If the positions do not match, the control opens the Working plane is inconsistent menu.



Operating notes:

- If the checking function is off, the PL and ROT probing functions use a rotary axis position that is equal to 0 in their calculations.
- Always set a preset in all three principal axes. This clearly and correctly defines the preset. That way you also taken into account possible deviations resulting from the tilting of the axes.
- The control issues an error message if you do not use a 3-D touch probe for presetting and the positions do not match.

If the machine parameter has not been set, the control checks as if **chkTiltingAxes: CheckAlways** were set

Behavior with tilted axes

If the positions do not match, the control opens the **Working plane** is inconsistent menu.

Soft key	Function
ADOPT 3-D ROTAT. STATUS	In the 3-D ROT menu, the control sets Manual Operation 3-D ROT to Active . The linear axes move in a tilted working plane.
	Manual Operation 3-D ROT remains active until you set it to Inactive .
IGNORE 3-D ROTAT. STATUS	The control ignores the tilted working plane. The preset defined applies only to this tilted condition.
ALIGN ROT. AXES	The control positions the rotary axes as specified in the 3-D ROT menu and sets Manual Operation 3-D ROT to Active .
	Manual Operation 3-D ROT remains active until you set it to Inactive .

Aligning the rotary axes

NOTICE

Danger of collision!

The control does not check for collisions before aligning the rotary axes. Danger of collision if there is no pre-positioning movement.

▶ Move to a safe position before the alignment

To align the rotary axes, proceed as follows:



- Press the ALIGN ROT. AXES soft key
- ▶ Define the feed rate, if required



- Specify tilting, if required
- NO SYM
 - SYM +
 - SYM -



Select the positioning behavior



- ▶ Press the **NC start** key
- > The control aligns the axes. The Tilt working plane function becomes active for this.



Tilting can only be selected if you have set **Manual Operation 3-D ROT** to **active**.

Further information: "Activating manual tilting", Page 251

Overview



Refer to your machine manual!

The control must be specifically prepared by the machine tool builder for the use of a 3-D touch probe.



HEIDENHAIN only gives warranty for the function of the probing cycles if HEIDENHAIN touch probes are used.

The following touch probe cycles are available in the **Manual operation** mode:

Soft key	Function	Page
CALIBRATE TS	Calibrating the 3-D Touch Probe	224
PROBING	Measuring a 3-D basic rotation by probing a plane	236
PROBING	Measuring a basic rotation using a line	233
PROBING POS	Setting the preset on any axis	241
PROBING	Setting a corner as preset	242
PROBING	Setting a circle center as preset	243
PROBING	Setting the centerline as preset	246
TCH PROBE TABLE	Touch probe system data management	See the User's Manual for Programming of Measur- ing Cycles for Workpieces and Tools



Operating notes:

- Touch probe functions deactivate the Global Program Settings temporarily.
- In turning mode you can use all manual touch probe cycles, except the **Probe corner** and **Probe plane** cycles. In turning mode, the measured values of the X axis equal diameter values.
- To use the touch probe in Turning mode, you must calibrate the touch probe separately in Turning mode. As the factory default setting of the rotary spindle may vary between Milling Mode and Turning mode, you must calibrate the touch probe without any center offset. You can create additional tool data for the touch probe, e.g. as an indexed tool.
- If the function for orienting the spindle to the programmed probe direction is active, the number of spindle revolutions is limited when the guard door is open. In some cases, the direction of spindle rotation will change and positioning will not always follow the shortest path.



Further information: User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**

Traverse movements with a handwheel with display

With a handwheel with display, it is possible to transfer control to the handwheel during a manual touch probe cycle.

Proceed as follows:

- Start the manual touch probe cycle
- ▶ Position the touch probe at a position near the first touch point
- ▶ Probe the first touch point
- Activate the handwheel on the handwheel
- > The control shows the **Handwheel active** pop-up window.
- Position the touch probe at a position near the second touch point
- Deactivate the handwheel on the handwheel
- > The control closes the pop-up window.
- Probe the second touch point
- ▶ If necessary, set the preset
- ► End the probing function



If the handwheel is active, you cannot start the touch probe cycles.

Suppressing touch probe monitoring

Suppressing touch probe monitoring

If the control does not receive a stable signal from the touch probe, the **TCH PROBE MONITOR OFF** soft key is displayed.

Proceed as follows to deactivate touch-probe monitoring:



▶ Select Manual operation mode



- ▶ Press the **TCH PROBE MONITOR OFF** soft key
- > The control disables touch-probe monitoring for 30 seconds
- ▶ If required, move the touch probe so that the control receives a stable signal from it.

As long as touch-probe monitoring is switched off, the control displays the error message

The touch probe monitor is deactivated for 30 seconds. This error message automatically clears itself after 30 seconds.



If the touch probe sends a stable signal within the 30 seconds, then touch-probe monitoring reactivates itself automatically and the error message is cleared.

NOTICE

Danger of collision!

While touch-probe monitoring is deactivated, the control will not perform collision checking. Thus, you must ensure that the touch probe can be positioned safely. There is a risk of collision if you choose the wrong direction of traverse!

Carefully move the axes in the Manual operation mode

Functions in touch probe cycles

Soft keys that are used to select the probing direction or a probing routine are displayed in the manual touch probe cycles. The soft keys displayed vary depending on the respective cycle:

Soft key	Function
X+	Select the probing direction
-	Capture the actual position
•	Probe hole (inside circle) automatically
	Probe stud (outside circle) automatically
PROBING	Probe a model circle (center point of several elements)
	Select a paraxial probing direction for probing of holes, studs and model circles

Automatic probing routine for holes, studs, and circular patterns

NOTICE

Danger of collision!

The control does not perform an automatic collision check with the stylus. During automatic probing procedures the control positions the touch probe to the probing positions automatically. There is a risk of collision if pre-positioning was not correct or if obstacles have been ignored.

- ▶ Program a suitable pre-position
- Use safety clearances to take obstacles into account

If you use a probing routine for automatic probing of a hole, stud, or a circular pattern, the control opens a form with the required entry fields.

Input fields in the Measure stud and Measure hole forms

Input field	Function
Stud diameter? or Hole diameter	Diameter of probe contact (optional for holes)
Safety clearance?	Distance to the probe contact in the plane
Incr. clearance height?	Positioning of touch probe in spindle axis direction (starting from the current position)
Starting angle?	Angle for the first probing operation (0° = positive direction of principal axis, i.e. in X+ for spindle axis Z). All other probe angles result from the number of touch points.
Number of touch points?	Number of probing operations (3 to 8)
Angular length?	Probing a full circle (360°) or a circle segment (angular length<360°)

Automatic probing routine:

Pre-position touch probe



► Select the probing function: Press the PROBING CC soft key



► Hole should be probed automatically: Press the **HOLE** soft key



Select paraxial probing direction



- ▶ Start probing function: Press the **NC start** key
- > The control carries out all pre-positioning and probing processes automatically.

The control approaches the position at the feed rate **FMAX** defined in the touch probe table. The defined probing feed rate **F** is used for the actual probing operation.



Operating and programming notes:

- Before starting an automatic probing routine, you need to preposition the touch probe near the first touch point. Offset the touch probe by approximately the safety clearance opposite to the probing direction. The safety clearance is derived from the sum of the values in the touch-probe table and in the entry form.
- For inside circles with large diameters, the control can also position the touch probe on a circular arc at the feed rate **FMAX**. This requires that you enter a safety clearance for prepositioning and the hole diameter in the input form. Position the touch probe inside the hole at a position that is offset by approximately the safety clearance from the wall. Take the starting angle of the first probing process into account in pre-positioning; for example, at a starting angle of 0° the control will first probe in the positive direction of the reference axis.

Selecting the probing cycle

Select the Manual operation or Electronic handwheel mode of operation



► Select the probing functions: Press the **TOUCH PROBE** soft key



- Select the touch probe cycle by pressing the appropriate soft key, for example PROBING POS
- > The control displays the associated menu.



Operating notes:

- When you select a manual probing function, the control opens a form displaying all data required. The content of the forms varies depending on the respective function.
- You can also enter values in some of the fields. Use the arrow keys to switch to the desired input field. You can position the cursor only in fields that can be edited. Fields that cannot be edited are dimmed.

Recording measured values from the touch probe cycles



Refer to your machine manual!

The control must be specially prepared by the machine tool builder for use of this function.

After executing the respective touch-probe cycle, the control writes the measured values to the TCHPRMAN.html file.

If you have not defined a path in the machine parameter **FN16DefaultPath** (no. 102202), the control will store the TCHPRMAN.html file in the **TNC:** main directory.



Operating notes:

If you run several touch probes cycles in a row, the control stores the measured values below each other.

Writing measured values from the touch probe cycles to a datum table



If you want to save measured values in the workpiece coordinate system, use the **ENTER IN DATUM TABLE** function. If you want to save measured values in the basic coordinate system, use the

ENTRY IN PRESET TABLE function.

Further information: "Writing measured values from the touch probe cycles to the preset table", Page 223

With the **ENTER IN DATUM TABLE** soft key, the control can write the values measured during any touch-probe cycle to a datum table:

- Select any probing function
- ► Enter the desired coordinates for the datum in the designated input boxes (depends on the touch probe cycle being run)
- ▶ Enter the datum number in the **Number in table?** input field
- ▶ Press the **ENTER IN DATUM TABLE** soft key
- > The control saves the datum in the indicated datum table under the entered number.

Writing measured values from the touch probe cycles to the preset table



If you want to save measured values in the basic coordinate system, use the **ENTRY IN PRESET TABLE** function. If you want to save measured values in the workpiece coordinate system, use the **ENTER IN DATUM TABLE** function.

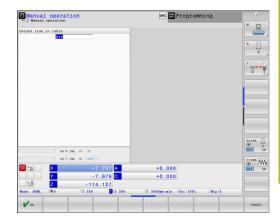
Further information: "Writing measured values from the touch probe cycles to a datum table", Page 222

With the **ENTRY IN PRESET TABLE** soft key, the control can write the values measured during any touch probe cycle to the preset table. The measured values are then stored with reference to the machine coordinate system (REF coordinates). The preset table has the name PRESET.PR, and is saved in the TNC:\table\ directory.

- Select any probe function
- ► Enter the desired coordinates for the preset in the designated input boxes (depends on the touch probe cycle being run)
- ▶ Enter the preset number in the **Number in table?** input field
- Press the ENTRY IN PRESET TABLE soft key
- > The control opens the **Overwrite active preset?** menu.
- ▶ Press the **OVERWRITE PRESET** soft key
- > The control saves the preset in the preset table under the entered number.
 - Preset number does not exist: The control does not save the line until the CREATE LINE soft key has been pressed (Create line in table?)
 - Preset number is protected: Press the ENTRY IN LOCKED LINE soft key to overwrite the active preset
 - Preset number is password-protected: Press the ENTRY IN LOCKED LINE soft key and enter the password to overwrite the active preset



The control displays a note if a table row cannot be written to because of disabling. The probing function itself is not interrupted.



5.8 Calibrating 3-D touch probes

Introduction

In order to precisely specify the actual trigger point of a 3-D touch probe, you must first calibrate the touch probe, otherwise the control cannot provide precise measuring results.



Operating notes:

- Always calibrate the touch probe again in the following cases:
 - Initial configuration
 - Broken stylus
 - Stylus exchange
 - Change in the probe feed rate
 - Irregularities caused, for example, when the machine heats up
 - Change of active tool axis
- When you press the **OK** soft key after calibration, the calibration values are applied to the active touch probe. The updated tool data then become immediately effective and it is not necessary to repeat the tool call.

During calibration, the control finds the effective length of the stylus and the effective radius of the ball tip. To calibrate the 3-D touch probe, clamp a ring gauge or a stud of known height and known radius to the machine table.

The control provides calibration cycles for calibrating the length and the radius:



▶ Press the **TOUCH PROBE** soft key



- Display the calibration cycles: Press CALIBRATE TS
- ► Select the calibration cycle

Calibration cycles

Soft key	Function	Page
*	Calibrating the length	225
•	Measure the radius and the center offset using a calibration ring	226
	Measure the radius and the center offset using a stud or a calibration pin	226
XA	Measure the radius and the center offset using a calibration sphere 3-D calibrating (option 92)	226

Calibrating the effective length



HEIDENHAIN only gives warranty for the function of the probing cycles if HEIDENHAIN touch probes are used.

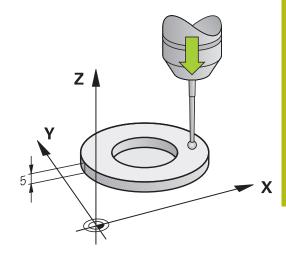


The effective length of the touch probe is always referenced to the tool reference point. The tool reference point is often on the spindle nose (and face of the spindle). The machine manufacturer may also place the tool reference point at a different point.

Set the preset in the spindle axis such that the following applies to the machine table: Z = 0



- Select the calibrating function for the touch probe length: Press the
 TS calibration of tool length soft key
- > The control displays the current calibration data.
- ▶ **Datum for length?**: Enter the height of the ring gauge in the menu window
- Move the touch probe to a position just above the ring gauge
- ► To change the traverse direction (if necessary), press a soft key or an arrow key
- ▶ Probe surface: Press **NC Start** key
- Check results
- Press the **OK** soft key for the values to take effect
- Press the CANCEL soft key to terminate the calibrating function.
- > The control logs the calibration process in the TCHPRMAN.html file.



Calibrating the effective radius and compensating center misalignment



HEIDENHAIN only gives warranty for the function of the probing cycles if HEIDENHAIN touch probes are used.

When calibrating the ball-tip radius, the control executes an automatic probing routine. In the first run the control finds the midpoint of the calibration ring or stud (approximate measurement) and positions the touch probe in the center. Then, in the actual calibration process (fine measurement), the radius of the ball tip is ascertained. If the touch probe allows probing from opposite orientations, the center offset is determined during another cycle.

The property of whether or how your touch probe can be oriented is predefined for HEIDENHAIN touch probes. Other touch probes are configured by the machine tool builder.

After the touch probe is inserted, it normally needs to be aligned exactly with the spindle axis. The calibration function can determine the offset between touch probe axis and spindle axis by probing from opposite orientations (rotation by 180°) and can calculate and implement the necessary compensation.

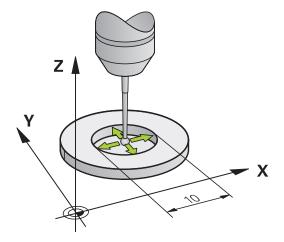


The center offset can be determined only with a suitable touch probe.

If you want to calibrate using the outside of an object, you need to preposition the touch probe above the center of the calibration sphere or calibration pin. Ensure that the touch points can be approached without collision.

The calibration routine varies depending on how your touch probe can be oriented:

- No orientation possible, or orientation in only one direction: The control executes one approximate and one fine measurement, and then ascertains the effective ball tip radius (column R in tool.t).
- Orientation possible in two directions (e.g. HEIDENHAIN touch probes with cable): The control executes one approximate and one fine measurement, rotates the touch probe by 180°, and then executes another probing routine. The center offset (CAL_OF in tchprobe.tp) is determined in addition to the radius by probing from opposite orientations.
- Any orientation possible (e.g. HEIDENHAIN touch probes with infrared transmission): The control executes one approximate and one fine measurement, rotates the touch probe by 180°, and then executes another probing routine. The center offset (CAL_OF in tchprobe.tp) is determined in addition to the radius by probing from opposite orientations.



Calibration using a calibration ring

For manual calibration using a calibration ring, proceed as follows:

- ► In the **Manual operation** mode, position the ball tip inside the bore of the ring gauge
- Select the calibrating function: Press the Calibration of a TS in a ring soft key
- > The control displays the current calibration data.
- ► Enter the diameter of the ring gauge
- ► Enter the start angle
- ▶ Enter the number of touch points
- ▶ Probe: Press the **NC Start** key
- > The 3-D touch probe probes all required touch points in an automatic probing routine and calculates the effective ball-tip radius. If probing from opposite orientations is possible, the control calculates the center offset.
- Check results
- ► Press the **OK** soft key for the values to take effect
- Press the END soft key to terminate the calibrating function.
- > The control logs the calibration process in the TCHPRMAN.html file.



Refer to your machine manual!

In order to be able to determine ball-tip center misalignment, the control needs to be specially prepared by the machine manufacturer.



Calibration with a stud or calibration pin

For manual calibration with a stud or calibration pin, proceed as follows:

- ► In the **Manual operation** mode, position the ball tip above the center of the calibration pin
- Select the calibrating function: Press the TS calibration on stud soft key
- ► Enter the outside diameter of the stud
- ► Enter the safety clearance
- ► Enter the start angle
- ▶ Enter the number of touch points
- Probe: Press the NC Start key
- > The 3-D touch probe probes all required touch points in an automatic probing routine and calculates the effective ball-tip radius. If probing from opposite orientations is possible, the control calculates the center offset.
- Check results
- Press the **OK** soft key for the values to take effect
- ▶ Press the **END** soft key to terminate the calibrating function.
- > The control logs the calibration process in the TCHPRMAN.html file.



Refer to your machine manual!

In order to be able to determine ball-tip center misalignment, the control needs to be specially prepared by the machine manufacturer.

Calibration using a calibration sphere

For manual calibration using a calibration sphere, proceed as follows:

- ► In the **Manual operation** mode, position the ball tip above the center of the calibration sphere
- Select the calibrating function: Press the Calibration of TS on a sphere soft key
- ▶ Enter the outside diameter of the ball
- ► Enter the safety clearance
- ► Enter the start angle
- ▶ Enter the number of touch points
- ▶ Select Length measurement, if applicable
- ▶ If necessary, input the reference for the length
- ▶ Probe: Press the **NC Start** key
- > The 3-D touch probe probes all required touch points in an automatic probing routine and calculates the effective ball-tip radius. If probing from opposite orientations is possible, the control calculates the center offset.
- Check results
- Press the **OK** soft key for the values to take effect
- ▶ Press the **END** soft key to terminate the calibrating function or enter the number of probing points for 3-D calibration
- > The control logs the calibration process in the TCHPRMAN.html file.



Refer to your machine manual!

In order to be able to determine ball-tip center misalignment, the control needs to be specially prepared by the machine manufacturer.

3-D calibration with a calibration sphere (option 92)

In addition to calibrating with a calibration sphere, the control also enables the touch probe to be calibrated dependent on the angle. For this purpose the control probes the calibration sphere in a quarter circle in the perpendicular. The 3-D calibration data specifies the deflection behaviour of the touch probe in any probing direction.

The **3D-ToolComp** software option (option 92) is required for this.



- Execute calibration using a calibration sphere
- ▶ Enter the number of touch points
- Press the NC Start key
- > The 3-D touch probe probes all required touch points in an automatic probing routine.
- ▶ Press the **OK** soft key.
- ▶ Press the **END** soft key to terminate the calibrating function.
- The control saves the deviations in a compensation value table under TNC:\system \3D-ToolComp.

The control creates a specific table for each calibrated touch probe. In the tool table the **DR2TABLE** column is automatically referenced to this.

Displaying calibration values

The control saves the effective length and effective radius of the touch probe in the tool table. The control saves the touch probe center offset to the touch probe table in the columns **CAL_OF1** (principal axis) and **CAL_OF2** (minor axis). You can display the values on the screen by pressing the **TCH PROBE TABLE** soft key.

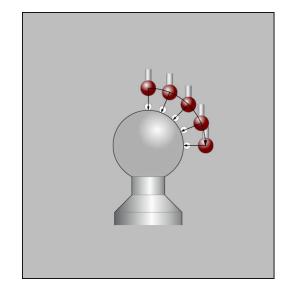
During calibration, the control automatically creates the TCHPRMAN.html log file to which the calibration values are saved.

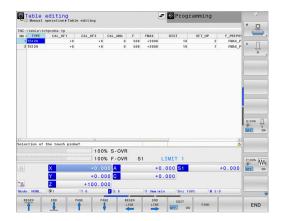


Ensure that the tool number in the tool table and the touch-probe number of the touch-probe table match. This is regardless of whether you want to use a touch-probe cycle in automatic mode or in **Manual operation** mode.



Further information: User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**





5.9 Compensating workpiece misalignment with 3-D touch probe

Introduction

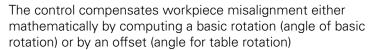


Refer to your machine manual!

It depends on the machine whether you can compensate workpiece misalignment with an offset (angle for table rotation).



HEIDENHAIN only gives warranty for the function of the probing cycles if HEIDENHAIN touch probes are used.



For this purpose, the control sets the rotation angle to the desired angle with respect to the reference axis in the working plane.

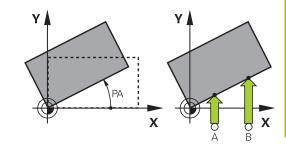
Basic rotation: The control interprets the measured angle as rotation around the tool direction, and saves the values in the columns SPA, SPB, or SPC of the preset table.

Offset: The control interprets the measured angle as a shift in each axis in the machine coordinate system, and saves the values in the columns A_OFFS, B_OFFS, or C_OFFS of the preset table.

In order to identify the basic rotation or offset, probe two points on the side of the workpiece. The sequence in which you probe the points influences the calculated angle. The measured angle is measured from the first to the second touch point. You can also determine the basic rotation or offset using holes or studs. In this case, however, a consistent working plane is required. When calculating the basic rotation, the system uses the input coordinate system (I-CS).

To determine the basic rotation in an actively tilted working plane, please remember:

- If the current coordinates of the rotary axes and the defined tilt angles (3-D ROT menu) match, the working plane is consistent. Thus, the basic rotation is calculated in the input coordinate system (I-CS), based on the tool axis.
- If the current coordinates of the rotary axes and the defined tilt angles (3-D ROT menu) do not match, the working plane is inconsistent. Thus, the basic rotation is calculated in the workpiece coordinate system (W-CS), based on the tool axis.





Operating and programming notes:

- Select the probe direction perpendicular to the angle reference axis when measuring workpiece misalignment.
- To ensure that the basic rotation is calculated correctly during program run, program both coordinates of the working plane in the first positioning block.
- You can also use a basic rotation in conjunction with the PLANE function (except for PLANE AXIAL). In this case first activate the basic rotation and then the PLANE function.
- You can also activate a basic rotation or offset without probing a workpiece. To do so, enter a value in the corresponding input field and press the SET BASIC ROTATION or SET TABLE ROTATION soft key.
- The behavior of the control during presetting depends on the setting in the chkTiltingAxes machine parameter (no. 204601).

Further information: "Introduction", Page 213

Measuring a basic rotation



- Press the Probe rotation soft key
- > The control opens the **Probing of rotation** menu.
- ▶ The following input fields are displayed:
 - Angle of basic rotation
 - Offset of rotary table
 - Number in table?
- > The control displays any current basic rotation or offset in the input field.
- Position the touch probe at a position near the first touch point
- Select the probe direction or probing routine by soft key
- ▶ Press the NC Start key
- ► Position the touch probe at a position near the second touch point
- ► Press the NC Start key
- > The control determines the basic rotation and offset and displays them.
- ▶ Press the **SET BASIC ROTATION** soft key
- ▶ Press the **END** soft key

The control logs the probing process in TCHPRMAN.html.

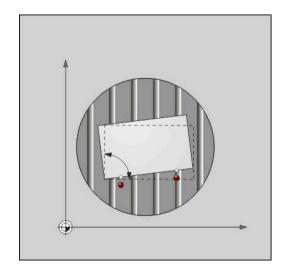
Saving the basic rotation in the preset table

- ▶ After the probing process, enter the preset number to which the control is to save the active basic rotation in the **Number in table?** input field
- ▶ Press the **BASIC ROT. IN PRESET TBL** soft key
- If appropriate, the control opens the Overwrite active preset? menu.
- Press the OVERWRITE PRESET soft key
- > The control saves the basic rotation in the preset table.

Compensation of workpiece misalignment by rotating the table

There are three possibilities for compensating workpiece misalignment by rotating the table:

- Aligning the rotary table
- Setting the table rotation
- Saving the table rotation in the preset table



Aligning the rotary table

You can compensate the ascertained misalignment by positioning the rotary table.



Pre-position all axes before rotating the table, in order to preclude collisions resulting from compensating movements. The control additionally outputs a warning before table rotation.

- Press the ALIGN ROT. TABLE soft key after the probing procedure
- > The control opens the warning.
- ► Clear with the **OK** soft key if needed
- ▶ Press the NC Start key
- > The control aligns the rotary table.

Setting the table rotation

You can define a manual preset in the axis of the rotary table.

- ▶ Press the SET TABLE ROTATION soft key after the probing procedure
- If a basic rotation is already set, the control opens the Reset basic rotation? menu.
- ▶ Press the **DELETE BASIC ROT.** soft key
- > The control deletes the basic rotation from the preset table, and inserts the offset.
- ► Alternative: Press **KEEP BASIC ROT.**
- > The control inserts the offset in the preset table, and the basic rotation also remains.

Saving table rotation in the preset table

You can save the misalignment of the rotary table in any row of the preset table. The control stores the angle in the offset column of the rotary table, e.g. in the C_OFFS column for a C axis.

- ▶ Press the **TABLE ROT. IN PRESET TBL** soft key after the probing procedure
- If appropriate, the control opens the Overwrite active preset? menu.
- Press the OVERWRITE PRESET soft key
- > The control saves the offset in the preset table.

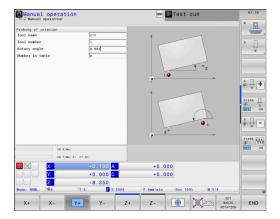
You may have to change the view in the preset table with the **BASE TRANSFORM./OFFSET** soft key for this column to be displayed.

Showing basic rotation and offset

If you select the **PROBING ROT** function, the control displays the active angle of the basic rotation in the **Angle of basic rotation** input field and the active offset in the **Offset of rotary table** input field.

In addition, the control shows the basic rotation and the offset on the **STATUS POS.** tab of the **PROGRAM + STATUS** screen layout.

When the control moves the machine axis in accordance with the basic rotation, a symbol for the basic rotation is shown in the status display.



Rescinding basic rotation or offset

- Select the probe function by pressing the PROBING ROT soft key
- ► Enter the Angle of basic rotation: 0
- ► Alternative: Enter the **Offset of rotary table**: **0**
- ▶ Apply with the **SET BASIC ROTATION** soft key
- ► Alternative: Apply with the **SET TABLE ROTATION** soft key
- ► Terminate the probing function: Press the **END** soft key

Determining a 3-D basic rotation

You can measure the inclined position of any tilted surface by probing three positions. The **Probe in plane** function enables you to measure this inclined position and save it as a 3-D basic rotation in the preset table.



Operating and programming notes:

- The sequence and position of the touch points determines how the control will calculate the orientation of the plane.
- With the first two points, you specify the direction of the reference axis. Define the second point in the positive direction of the desired reference axis. The position of the third point determines the direction of the minor axis and of the tool axis. Define the third point in the positive Y axis of the desired workpiece coordinate system.
 - 1st point is on the reference axis
 - 2nd point is on the reference axis, in a positive direction from the first point
 - 3rd point is on the minor axis, in a positive direction of the desired workpiece coordinate system

The optional entry of a reference angle enables you to define the nominal direction of the probed plane.

Procedure



- Select the probing function: press the PROBING PL soft key
- > The control displays the current 3-D basic rotation.
- Position the touch probe near the first touch point
- Select the probing direction or probing routine by soft key
- ► Start probing: press the **NC Start** key
- Position the touch probe near the second touch point
- Start probing: press the NC Start key
- Position the touch probe near the third touch point
- ▶ Start probing: press the **NC Start** key.
- > The control measures the 3-D basic rotation and displays the values for SPA, SPB, and SPC in relation to the active coordinate system.
- ▶ If required, enter the reference angle

Activate 3-D basic rotation:



Press the SET BASIC ROTATION soft key

Save the 3-D basic rotation to the preset table:



▶ Press the **BASIC ROT. IN PRESET TBL** soft key



► Terminate the probing function: Press the **END** soft key

The control saves the 3-D basic rotation in the SPA, SPB, and SPC columns of the preset table.

Displaying 3-D basic rotation

If a 3-D basic rotation is saved in the active preset, the control shows the 💆 symbol for the 3-D basic rotation in the status display. The control moves the machine axes according to the 3-D basic rotation.

Aligning the 3-D basic rotation

If your machine has two rotary axes and the probed 3-D basic rotation is activated, you can use the rotary axes to align the 3-D basic rotation.

NOTICE

Danger of collision!

The control does not check for collisions before aligning the rotary axes. Danger of collision if there is no pre-positioning movement.

Move to a safe position before the alignment

Proceed as follows:



- Press the ALIGN ROT. AXES soft key
- > The control displays the calculated axis angles.
- ► Enter a feed rate



- Select a solution where necessary
- > The control activates the 3-D rotation and updates the axis-angle display.



Select the positioning behavior



- Press the NC start key
- > The control aligns the axes. The Tilt working plane function becomes active for this.

After aligning the plane, you can align the reference axis with the **Probing rot** function.

Canceling a 3-D basic rotation



- Select the probing function: press the PROBING PL soft key
- ► Enter 0 for all angles
- ▶ Press the **SET BASIC ROTATION** soft key
- Terminate the probing function: Press the END soft key

Comparison of offset and 3-D basic rotation

The following example shows how the two functions differ.

Offset

Initial state



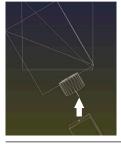
Position display:

- Actual position
- $\mathbf{B} = 0$
- **C** = 0

Preset table:

- **SPB** = 0
- **B_OFFS** = -30
- **C_OFFS** = +0

Movement in +Z without tilting



Movement in +Z with tilting

PLANE SPATIAL with SPA+0 SPB+0 SPC+0



> The orientation is not correct!

3-D basic rotation

Initial state



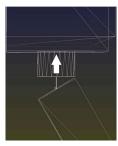
Position display:

- Actual position
- **B**= 0
- **C** = 0

Preset table:

- **SPB** = -30
- $B_OFFS = +0$
- **C_OFFS** = +0

Movement in +Z without tilting



Movement in +Z with tilting

PLANE SPATIAL with SPA+0 SPB+0 SPC+0



- > The orientation is correct!
- > The next machining step will be **correct**.



HEIDENHAIN recommends to use the 3-D basic rotation because of its greater flexibility.

5.10 Presetting with a 3-D touch probe

Overview



Refer to your machine manual!

The machine tool builder can disable presetting in individual axes.

If you try to set a preset in a locked axis, the control will issue either a warning or an error message, depending on what the machine tool builder has defined.

The following soft-key functions are available for setting a preset on an aligned workpiece:

Soft key	Function	Page
PROBING POS	Setting a preset in any axis	241
PROBING	Setting a corner as preset	242
PROBING	Setting a circle center as preset	243
PROBING	Setting the center line as preset	246



With an active datum shift, the determined value is referenced to the active preset (possibly a manual preset defined in the **Manual operation** mode). The datum shift is taken into account in the position display.

Presetting with active TCPM

Active TCPM is taken into account during preset setting. While the TCPM is active, probing of positions is thus even possible if the position resulting from the **Tilt working plane** function is inconsistent with the current position of the rotary axes.

Further information: "Using a 3-D touch probe ", Page 213



A 3-D calibration of the touch probe is necessary to obtain exact probing results.

Further information: "Calibration using a calibration sphere", Page 229

Presetting on any axis



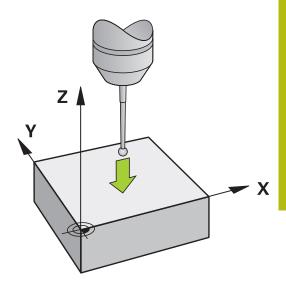
HEIDENHAIN only gives warranty for the function of the probing cycles if HEIDENHAIN touch probes are used.



- Select the probing function: Press the POSITION PROBING soft key
- Move the touch probe to a position near the touch point
- Select the axis and probing direction, e.g. Probe in direction Z-
- ▶ Probe: Press the **NC Start** key
- ▶ **Preset**: Enter the nominal coordinate
- Apply with the SET PRESET soft key Further information: "Writing measured values from the touch probe cycles to a datum table", Page 222

Further information: "Writing measured values from the touch probe cycles to the preset table", Page 223

► Terminate the probing function: Press the **END** soft key



Corner as preset



Refer to your machine manual!

It depends on the machine whether you can compensate workpiece misalignment with an offset (angle for table rotation).



HEIDENHAIN only gives warranty for the function of the probing cycles if HEIDENHAIN touch probes are used.

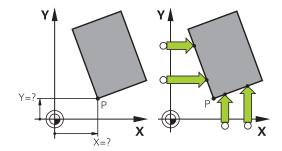
The manual "Corner as preset" probing function identifies the angle and intersection of two straight lines.



- ► Select the probing function: Press the **PROBING P** soft key
- Position the touch probe near the first touch point on the first workpiece edge
- Select the probe direction by soft key
- ▶ Probe: Press the **NC Start** key
- ▶ Position the touch probe near the second touch point on the same workpiece edge
- Probe: Press the NC Start key
- Position the touch probe near the first touch point on the second workpiece edge
- Select the probe direction by soft key
- ▶ Probe: Press the **NC Start** key
- ► Position the touch probe near the second touch point on the same workpiece edge
- ▶ Probe: Press the **NC Start** key
- ▶ **Preset**: Enter the X and Y coordinates of the preset in the menu window
- Apply with the SET PRESET soft key Further information: "Writing measured values from the touch probe cycles to a datum table", Page 222

Further information: "Writing measured values from the touch probe cycles to the preset table", Page 223

Terminate the probing function: Press the END soft key





You can determine the intersection of two straight lines using holes or studs and set it as a preset.

The **ROT 1** soft key activates the angle of the first straight line as basic rotation or as offset and the **ROT 2** soft key activates the angle or offset of the second straight line.

If you activate the basic rotation, the control automatically writes the positions and the basic rotation to the preset table.

If you activate the offset, the control automatically writes the positions and the offset or only the positions to the preset table.

Circle center as preset

With this function, you can set the preset at the center of bore holes, circular pockets, cylinders, studs, circular islands, etc.

Inside circle:

The control probes the inside wall of a circle in all four coordinate axis directions.

For incomplete circles (circular arcs) you can choose the appropriate probing direction.

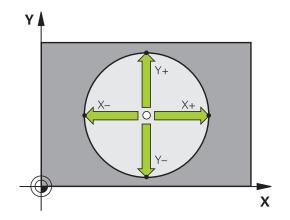
- Position the touch probe approximately in the center of the circle
- Select the touch probe function: Press the PROBING CC soft key
- Select the soft key for the desired probing direction
- ▶ Probe: Press the **NC Start** key. The touch probe probes the inside wall of the circle in the selected direction. Repeat this process. After the third probing process, you can have the control calculate the center (four touch points are recommended)
- Terminate the probing procedure and switch to the evaluation menu: Press the EVALUATE soft key
- ▶ **Preset**: Enter the X and the Y coordinates of the center of the circle in the menu window.
- Apply with the SET PRESET soft key Further information: "Writing measured values from the touch probe cycles to a datum table", Page 222

Further information: "Writing measured values from the touch probe cycles to the preset table", Page 223

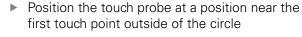
Terminate the probing function: Press the END soft key



The control needs at least three touch points to calculate outside or inside circles, e.g. with circle segments. More precise results are obtained with four touch points. If possible, always pre-position the touch probe to the center.



Outside circle:



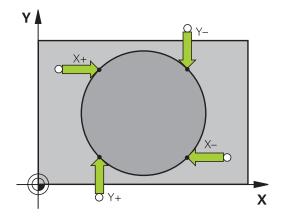


- Select the touch probe function: Press the PROBING CC soft key
- Select the soft key for the desired probing direction
- ▶ Probe: Press the **NC Start** key. The touch probe probes the inside wall of the circle in the selected direction. Repeat this process. After the third probing process, you can have the control calculate the center (four touch points are recommended)
- ► Terminate the probing procedure and switch to the evaluation menu: Press the **EVALUATE** soft key
- ▶ **Preset**: Enter the coordinates of the preset
- Apply with the SET PRESET soft key Further information: "Writing measured values from the touch probe cycles to a datum table", Page 222

Further information: "Writing measured values from the touch probe cycles to the preset table", Page 223

Terminate the probing function: Press the END soft key

Once the probing routine is completed, the control displays the current coordinates of the circle center and the circle radius.



Setting the preset using multiple holes or circular studs

The manual **Probing of circular pattern** probing function is part of the **Cir** probing function. Individual circles can be measured with paraxial probing operations.

A second soft-key row provides the **PROBING CC (probing of circular pattern)** soft key for using multiple holes or circular studs to set the preset. You can set the intersection of three or more elements to be probed as a preset.

Setting the preset in the intersection of multiple holes or circular studs:

▶ Pre-position touch probe

Select the **Probing CC** probing function



► Select the touch probe function: Press the **PROBING CC** soft key



Press the PROBING CC (Probing of circular pattern) soft key

Probe a circular stud



► Circular stud should be probed automatically: Press **Stud** soft key



Enter starting angle or select using soft key



▶ Start probing function: Press the **NC start** key

Probe the hole.



► Hole should be probed automatically: Press the **Hole** soft key



Enter starting angle or select using soft key



- ▶ Start probing function: Press the **NC start** key
- Repeat the probing procedure for the remaining elements
- Terminate the probing procedure and switch to the evaluation menu: Press the EVALUATE soft key
- ▶ **Preset**: Enter the X and the Y coordinates of the center of the circle in the menu window.
- Apply with the SET PRESET soft key Further information: "Writing measured values from the touch probe cycles to a datum table", Page 222

Further information: "Writing measured values from the touch probe cycles to the preset table", Page 223

► Terminate the probing function: Press the **END** soft key

Setting a center line as preset



- Select the probing function: Press the PROBING CL soft key
- Position the touch probe at a position near the first touch point
- Select the probing direction by soft key
- ▶ Probe: Press the NC Start key
- Position the touch probe at a position near the second touch point
- ▶ Probe: Press the **NC Start** key
- Preset: Enter the coordinates of the preset in the menu window, confirm with the SET PRESET soft key, or write the value to a table

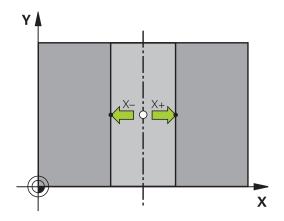
Further information: "Writing measured values from the touch probe cycles to a datum table", Page 222

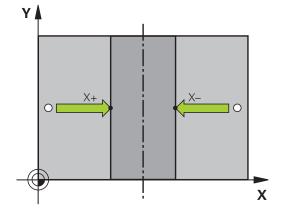
Further information: "Writing measured values from the touch probe cycles to the preset table", Page 223

Terminate the probing function: Press the END soft key



If you desire, then after the second touch point you can change the position of the centerline in the evaluation menu, and thus the axis for setting the preset. Use the soft keys to choose between principal axis, secondary axis, and tool axis. This way you can determine the positions once, and then store them in the principal axis as well as in the secondary axis.





Measuring workpieces with a 3-D touch probe

You can also use the touch probe in the **Manual operation** and **Electronic handwheel** operating modes to perform simple measurements on the workpiece. Numerous programmable touchprobe cycles are available for more complex measuring tasks.

Further information: User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**

With a 3-D touch probe you can determine:

- Position coordinates, and from them,
- Dimensions and angles on the workpiece

Finding the coordinates of a position on an aligned workpiece



- ► Select the probing function: Press the PROBING POS soft key
- Move the touch probe to a position near the touch point
- Select the probing direction and the axis to which the coordinates relate: Use the corresponding soft keys to select
- Start the probing process: Press the NC Start key
- > The control shows the coordinates of the touch point as preset.

Finding the coordinates of a corner point on the working plane

Find the coordinates of the corner point.

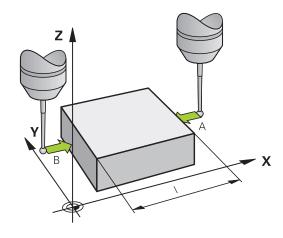
Further information: "Corner as preset ", Page 242

The control displays the coordinates of the probed corner as preset.

Measuring workpiece dimensions



- ► Select the probing function: Press the **PROBING POS** soft key
- Position the touch probe at a position near the first touch point A
- Select the probing direction by soft key
- Probe: Press the NC Start key
- ► If you need the current preset later, write down the value that appears in the display
- ▶ Preset: Enter **0**.
- ► Cancel the dialog: Press the **END** key
- ► Select the probing function again: Press the **PROBING POS** soft key
- Position the touch probe at a position near the second touch point B
- Select the probe direction with the soft keys: Same axis but from the opposite direction
- ▶ Probe: Press the **NC Start** key
- > The **Measured value** display shows the distance between the two points on the coordinate axis.



Resetting to the preset that was active before the length measurement

- ▶ Select the probing function: Press the **PROBING POS** soft key
- ▶ Probe the first touch point again
- Set the preset to the value that you wrote down previously
- ► Cancel the dialog: Press the **END** key

Measuring angles

You can use the 3-D touch probe to measure angles in the working plane. You can measure

- The angle between the angle reference axis and a workpiece edge; or
- the angle between two sides

The measured angle is displayed as a value of max. 90°.

Finding the angle between the angle reference axis and a workpiece edge

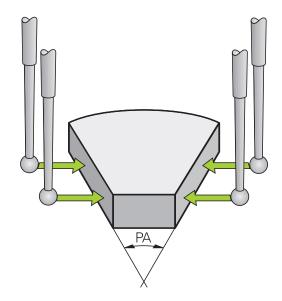


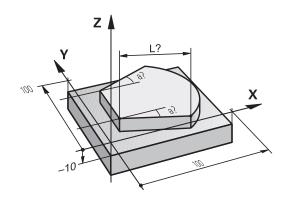
- Select the probe function by pressing the PROBING ROT soft key
- Rotation angle: If you wish to restore the current basic rotation later, note the value that appears under Rotation Angle
- Perform a basic rotation with the workpiece edge to be compared
 - **Further information:** "Compensating workpiece misalignment with 3-D touch probe ", Page 231
- Press the PROBING ROT soft key to display the angle between the angle reference axis and the workpiece edge as the rotation angle
- Cancel the basic rotation, or restore the previous basic rotation
- Set the rotation angle to the value that you previously wrote down

Measuring the angle between two workpiece edges



- Select the probe function by pressing the PROBING ROT soft key
- Rotation angle: If you wish to restore the current basic rotation later, note the value that appears under Rotation Angle
- Perform a basic rotation with the workpiece edge to be compared
 - **Further information:** "Compensating workpiece misalignment with 3-D touch probe ", Page 231
- Probe the second edge in the same way as for a basic rotation, but do not set the rotation angle to 0
- Press the ROTATION PROBING soft key to display the angle PA between the workpiece edges as the rotation angle
- Cancel the basic rotation, or restore the previous basic rotation by setting the rotation angle to the value that you wrote down previously





5.11 Tilting the working plane (option 8)

Application, function



Refer to your machine manual!

The **Tilt working plane** functions are adapted to the control and the machine tool by the machine tool builder. The machine tool builder also specifies whether the programmed angles are interpreted by the control as coordinates of the rotary axes (axis angles) or as angular components of a tilted plane (spatial angles).

The control supports the tilting functions on machine tools with swivel heads and/or tilting tables. Typical applications are, for example, oblique holes or contours in an oblique plane. The working plane is always tilted relative to the active datum. The program is written as usual for machining in a main plane, such as the X/Y plane, but is executed in a plane that is tilted relative to the main plane.

There are three functions available for tilting the working plane:

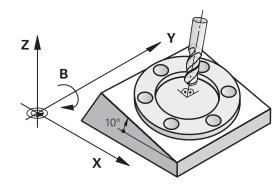
- Manual tilting with the 3-D ROT soft key in the Manual operation and Electronic handwheel operating modes
 Further information: "Activating manual tilting", Page 251
- Tilting under program control, Cycle 19 WORKING PLANE in the NC program

Further information: User's Manual for **Programming of Machining Cycles**

 Tilting under program control, PLANE function in the NC program

Further information: User's Manual for Klartext Programming or ISO Programming

The control functions for tilting the working plane are coordinate transformations. The working plane is always perpendicular to the direction of the tool axis.



Machine types

When tilting the working plane, the control differentiates between two machine types:

Machine with tilting table

- You must bring the workpiece into the desired position for machining by positioning the tilting table accordingly, for example with an L block.
- The position of the transformed tool axis **does not change** relative to the machine coordinate system. Thus if you rotate the table—and therefore the workpiece—by 90° for example, the coordinate system **does not rotate**. If you press the Z+ axis direction key in the **Manual operation** mode, the tool moves in Z+ direction.
- When calculating the active (transformed) coordinate system, the control considers only the mechanically influenced offsets of the particular tilting table (the translational components).

Machine with swivel head

- You must bring the tool into the desired position for machining by positioning the swivel head accordingly, for example with an L block
- The position of the tilted (transformed) tool axis changes relative to the machine coordinate system. Thus if you rotate the swivel head of your machine—and therefore the tool—in the B axis by +90° for example, the coordinate system also rotates. If you press the Z+ axis direction key in the **Manual operation** mode, the tool moves in the X+ direction of the machine coordinate system.
- When calculating the active coordinate system, the control considers both the mechanically influenced offsets of the particular swivel head (the translational components) as well as offsets caused by tilting of the tool (3-D tool length compensation).



The control only supports the **Tilt working plane** function in combination with spindle axis Z.

Position display in a tilted system

The positions displayed in the status window (ACTL. and NOML.) are referenced to the tilted coordinate system.

In the machine parameter **CfgDisplayCoordSys** (no. 127501), the machine tool builder specifies the coordinate system in which the status display shows an active datum shift.

Limitations on working with the tilting function

- The **Actual-position capture** function is not allowed if the Tilt working plane function is active
- PLC positioning (determined by the machine tool builder) is not possible.

Activating manual tilting



- ▶ Press the **3-D ROT** soft key
- The control opens the Tilt the working plane pop-up window.



- Use the arrow keys to position the cursor on the desired function
 - Manual Operation Tool Axis
 - Manual Operation 3-D ROT
 - Manual Operation Basic Rotation

► Pre

▶ Press the **ACTIVE** soft key



ACTIVE

▶ If required, use the arrow keys to position the cursor on the desired rotary axis



- If applicable, press the 3-D ROT:
 AXIS ANGLE SPA. ANGLE soft key
- The control now displays the spatial angle input fields.
- If required, enter the tilting angle



- ► Press the **END** key
- > The input is complete.



By setting Manual Operation 3-D ROT to Active, you can press the 3-D ROT: AXIS ANGLE SPA. ANGLE soft key to toggle between axis values and spatial angles.

Manual Operation Tool Axis



Refer to your machine manual!

Your machine manufacturer enables this function.

If the Traverse in Tool Axis function is active, the control displays the \rat{black} icon in the status display.

You can only move in the direction of the tool axis. The control locks all other axes.

The traverse is effective in the T-CS tool coordinate system.

Further information: "Tool coordinate system T-CS", Page 132

Manual Operation 3-D ROT

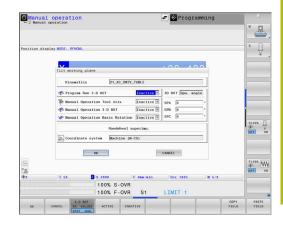
If the 3-D ROT function is active, the control displays the ¹ icon in the status display.

All axes move in a tilted working plane.

If a basic rotation or 3-D basic rotation has additionally been saved to the preset table, it will automatically be taken into account.

The axis movements are effective in the WPL-CS working plane coordinate system.

Further information: "Working plane coordinate system WPL-CS", Page 129



Manual Operation Basic Rotation

If the basic rotation function is active, the control displays the icon in the status display.

If a basic rotation or a 3-D basic rotation has already been saved to the preset table, the control additionally displays the corresponding icon.



If the **Manual Operation Basic Rotation** function is active, an active basic rotation or 3-D basic rotation will be taken into account during manual movement of the axes. The control displays two icons in the status display.

The axis movements are effective in the W-CS workpiece coordinate system.

Further information: "Workpiece coordinate system W-CS", Page 127

Program Run 3-D ROT

If you set the **Tilt working plane** function to **Active** for the **Program run** mode, the tilt angle entered in the menu will be effective starting from the first NC block of the NC program to be run.

If you use Cycle **19 WORKING PLANE** or the **PLANE** function in the NC program, the angular values defined there become effective. Angle values entered in the menu will be set to 0.



The control uses the following **transformation types** for tilting:

- COORD ROT
 - if a PLANE function was previously executed with COORD ROT
 - after PLANE RESET
 - with corresponding configuration of the machine parameter CfgRotWorkPlane (no. 201200) by the machine tool builder
- **TABLE ROT**
 - if a PLANE function was previously executed with TABLE ROT
 - with corresponding configuration of the machine parameter CfgRotWorkPlane (no. 201200) by the machine tool builder



If tilting was active when the control was shut down, then the control will also perform movements in the tilted working plane when it is turned on again.

Further information: "Crossing the reference point in a tilted working plane", Page 179

Deactivating manual tilting

To deactivate, set the desired function to **Inactive** in the **Tilt** working plane menu.

Even if the **3-D ROT** dialog in the **Manual operation** mode is set to **Active**, resetting the tilting (**PLANE RESET**) with an active basic transformation will still work correctly.

Setting the tool-axis direction as the active machining direction



Refer to your machine manual!

Your machine manufacturer enables this function.

Using this function in the **Manual operation** and **Electronic handwheel** operating modes, you can move the tool in the direction in which the tool axis is currently pointed using the axis-direction keys or the handwheel.

Use this function if

- You want to retract the tool in the direction of the tool axis during suspension of a 5-axis machining program
- You want to machine with an inclined tool using the handwheel or the axis direction keys in Manual Operation mode



▶ To select manual tilting, press the 3-D ROT soft key.



Use the cursor keys to move the cursor to the Manual Operation Tool Axis menu item



Press the ACTIVE soft key



Press the END key

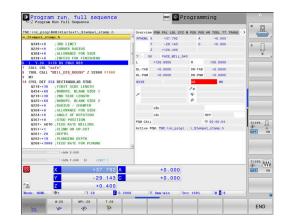
To deactivate, set the **Manual Operation Tool Axis** menu item in the Tilt working plane menu to **Inactive**.

The icon appears in the status display when the Move in tool axis direction function is active.

Setting a preset in a tilted coordinate system

After you have positioned the rotary axes, set the preset in the same manner as for a non-tilted system. The behavior of the control during presetting depends on the setting in the optional machine parameter **chkTiltingAxes** (no. 204601):

Further information: "Introduction", Page 213



5.12 Camera-based Visual Setup Control (VSC) (option 136)

Basics

Application



Refer to your machine manual!

This function must be enabled and adapted by the machine tool builder.

Camera-based setup control (Option 136 Visual Setup Control) can be used to monitor the current setup situation before and during machining and compare it to a safe desired condition. After setup, simple cycles for automatic monitoring are available.

A camera system takes reference photos of the current working space. With Cycles **600 GLOBAL WORKING SPACE** or **601 LOCAL WORKING SPACE**, the control generates an image of the working space and compares the image with previously created reference images. These cycles can highlight irregularities in the working space. The operator decides whether the NC program is interrupted in the event of an error or continues to run.

Using VSC offers the following advantages:

- The control can recognize elements (e.g. tools, fixtures, etc.) that are in the working space once the program has started
- If you always want to clamp a workpiece at the same position (e.g. hole at top right), the control can check the setup situation
- For documentation purposes you can generate an image of the current workspace (e.g. of a clamping situation that is rarely used)

Further information: User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**

Requirements

In addition to option 136, a HEIDENHAIN camera system is required for VSC functions.

You must create an adequate number of reference images to allow the system to compare the situation reliably.

Overview

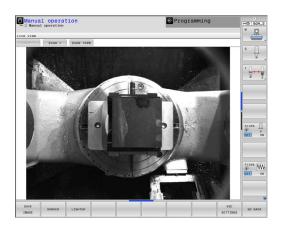
In **Manual operation** mode, the control offers the following options:

Soft key	Function		
CAMERA	Open main VSC menu		
LIVE	Show current camera view		
IMAGE	Produce live image		
MONITORING DATA MANAGEMENT	Open VSC file manager		
	The control shows the data saved for Cycles 600 and 601 .		
OPEN THE CAMERA COVER	Open camera cover		
CLOSE THE CAMERA COVER	Close camera cover		

Producing a live image

In **Manual operation** mode, you can display and save the current camera view as a live image.

The control does not use the image captured here for automatic checking of the clamping situation. Images produced in this menu may be used for documentation and traceability. For example, you could record the current setup situation. The control saves the image produced as a .png file in the selected target directory.



Procedure

Proceed as follows to save the camera's live image:



▶ Press the **CAMERA** soft key



- ► Press the **LIVE IMAGE** soft key
- > The control displays the current camera view.
- > The control opens a pop-up window.
- ▶ Enter the desired file name
- Select the desired target directory



- ► Press the **OK** soft key
- > The control saves the current live image.
- ▶ Alternative: Press the **Save** button

Options in Live Image mode

The control provides the following options:

Soft key	Function
LIGHTER	Increase camera brightness
	The settings made here only affect Live Image mode. They have no influence on pictures taken in automatic mode.
DARKER	Reduce camera brightness
	The settings made here only affect Live Image mode. They have no influence on pictures taken in automatic mode.
vsc	Configure the field of view of the camera
SETTINGS	Refer to your machine manual!
	These settings can only be made after entering a code number.
GO BACK	Go back to the previous screen

Managing monitoring data

In **Manual operation** mode, you can manage images from Cycles **600** and **601**.

To manage the monitoring data, proceed as follows:



▶ Press the **CAMERA** soft key



- Press the MONITORING DATA MANAGEMENT soft key
- > The control shows a list of the NC programs being monitored.

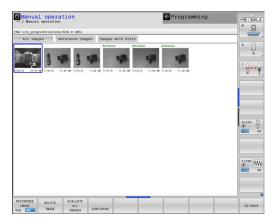


- ▶ Press the **OPEN** soft key
- > The control shows a list of monitoring points.
- ► Edit the desired data

Selecting data

You can select the buttons with the mouse. These interfaces make it easier to search and show results in a manageable way.

- All images: Display all images in this monitoring file
- Reference images: Only display reference images
- Images with error: Display all images where you have highlighted an error



Features of the monitoring data management

Soft key	Function		
REFERENCE IMAGE	Mark selected image as a reference image		
YES NO	A reference image shows a situation in the working space that you regard as safe.		
	All reference images are taken into account for the evaluation. If you add or remove an image as a reference image, this has an effect on the results of image evaluation.		
DELETE IMAGE	Delete image currently selected		
EVALUATE ALL IMAGES	Carry out automatic image evaluation		
	The control carries out an image evaluation according to the reference images and the monitoring areas.		
CONFIGURE	Change monitoring area or highlight an error		
00 0404	Go back to the previous screen		
GO BACK	If you change the configuration, the control carries out an image evaluation.		

Configuration

You can change your settings regarding the monitoring area and errors at any time. When you press the **CONFIGURE** soft key, the soft-key display changes and you can change your settings.

Soft key	Function		
CONFIGURE	Change settings for the monitoring area and sensitivity		
	If you make a change in this menu, the results of the image evaluation may change.		
DRAW	Draw new monitoring area		
AREA	If you add a new monitoring area, or change/ delete monitoring areas already set, this will have an effect on the image evaluation. The same monitoring area applies to all reference images.		
DRAW ERROR	Draw new error		
EVALUATE IMAGE	The control checks if or how the new settings affect this image		
EVALUATE ALL IMAGES	The control checks if or how the new settings affect all images		
SHOW AREAS	The control shows all drawn monitoring areas		
SHOW	The control compares the momentary image with the mean image		
SAVE AND GO BACK	Save current image and return to the previous screen		
	If you change the configuration, the control carries out an image evaluation.		
GO BACK	Discard images and return to the previous screen		

You can also zoom the image with the buttons and shift the magnified image section with the mouse or arrow keys.

Drawing the monitoring area or error area

Proceed as follows:

- ▶ Press the appropriate soft key (e.g., **DRAW AREA**)
- ▶ Click on the image and select the area with the mouse
- > The control indicates the clicked area with a frame.
- ▶ Shift the area if required by holding down the mouse button

You can fix the drawn area by double-clicking it, thereby protecting it from unintentional shifting.

Deleting drawn areas

If you have drawn several monitoring areas or error areas, you can delete these individually.

Proceed as follows:

- ► Click on the area you wish to delete
- > The control indicates the clicked area with a frame.
- ▶ Press the **Delete** button

Results of the image evaluation

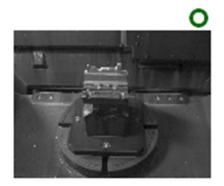
The results of the image evaluation depend on the monitoring area and the reference images. When evaluating all images, each image is evaluated according to the current configuration and the results are compared with the data last saved.

If you change the monitoring area or add/delete reference images, the images may be tagged with the following symbol:

- **Triangle:** You have changed the monitoring data, e.g. tagged an image with errors as a reference image or deleted a monitoring area. This makes the monitoring less sensitive.
 - This has an effect on your reference images and on the midvalue image. As a result of your change to the configuration, the control can no longer detect errors that had been saved for this image! If you would like to continue, confirm the reduced monitoring sensitivity and the new settings will be accepted.
- **Solid circle:** You have changed the monitoring data, monitoring is more sensitive.
- Blank circle: No error message: All deviations saved in the image have been recognized, monitoring has not identified any conflicts.







6

Testing and running

6.1 Graphics

Application

The control graphically simulates a machining operation in the following operating modes:

- Manual operation
- Program run, single block
- Program run, full sequence
- Test Run
- Positioning w/ Manual Data Input



In **Positioning w/ Manual Data Input** operating mode, the workpiece blank that is currently active in the **Program Run, Full Sequence/Single Block** operating mode is shown.

The graphic depicts the workpiece as if it were being machined with tool.

If you select the **PROGRAM + MACHINE** screen layout, the control displays the defined workpiece, the collision objects, and a tool.

If a tool table is active, the control also takes the entries in columns L, LCUTS, LU, RN, T-ANGLE, and R2 into consideration.

The control will not show a graphic if

- no NC program is selected
- a screen layout without graphics was selected
- the current NC program has no valid workpiece blank definition
- with blank form definition with a subprogram, the BLK FORM block was not yet run



The simulation of NC programs with 5-axis machining or tilted machining might run at reduced speed. In the **Graphic settings** group of the MOD menu, you can decrease the **Model quality** and thus increase the speed of simulation.

Further information: "Graphic settings", Page 450



If you are using a TNC 640 with touch control, you can replace some keystrokes with gestures.

Further information: "Operating the touchscreen", Page 565

View options

Display the **VIEW OPTIONS** as follows:

Select the desired operating mode



▶ Press the **VIEW OPTIONS** soft key

The available soft keys depend on the following settings:

- The selected screen layout You can select the screen layout with the **SCREEN LAYOUT** key.
- The selected view
 You can select the view with the **VIEW** soft key.
- The selected model quality You can select the model quality in the **Graphic settings** group of the MOD menu.

The control provides the following **VIEW OPTIONS**:

Soft key	Function		
MACHINE	Show the collision objects and the workpiece		
WORKPIECE	Show the workpiece		
TOOL	Show the tool		
	Further information: "Tool", Page 264		
TOOL PATHS	Show the tool paths		
	Further information: "Tool", Page 264		
VIEW	Select the view		
	Further information: "View", Page 265		
RESET TOOL PATHS	Reset the tool paths		
RESET BLK FORM	Reset the workpiece blank		
BLANK FRAME OFF ON	Show the workpiece blank frame		
WORKPIECE EDGES OFF ON	Highlight the workpiece edges on 3-D model		
FINISHED	Show the STL file of the finished part		
PART OFF ON	Further information: User's Manual for Klartext Programming or ISO Programming		
SHOW BLOCK NO. OFF ON	Show the block numbers of the tool paths		
MARK END POINT OFF ON	Show the end points of the tool paths		

Soft key	Function		
WORKPIECE IN COLOR OFF ON	Show the workpiece in color		
REMOVE	Remove the chips		
CHIPS	Parts of the workpiece material that are cut off by machining will be removed from the graphics.		
RESET TOOL PATHS	Reset the tool paths		
	Rotate and zoom the workpiece		
	Further information: "Rotating, zooming and moving a graphic", Page 267		
	Shift the sectional plane in the projection in three planes		
	Further information: "Shifting the sectional plane", Page 269		



Operating notes:

- The clearPathAtBlk machine parameter (no. 124203) allows you to specify whether the tool paths are cleared with a new BLK FORM in Test Run operating mode.
- If points were output incorrectly by the postprocessor, machining marks may occur on the workpiece. To recognize these unwanted machining marks in time (prior to machining), you can test externally created NC programs for corresponding irregularities by displaying the tool paths.
- The control saves the state of the soft keys in non-volatile memory.

Tool

Displaying the tool

If the ${\bf L}$ and ${\bf LCUTS}$ columns are defined in the tool table, the tool is graphically displayed.



A realistic tool simulation may require additional definitions (e.g., in the columns **LU** and **RN** for tool neck surfaces).

Further information: "Entering tool data into the table", Page 145 The control displays the tool in various colors:

- Turquoise: tool length
- Red: length of cutting edge and tool is engaged
- Blue: length of cutting edge and tool is retracted



If the **ZL** and **XL** columns are defined in the turning tool table, the indexable insert is displayed and the base body is shown schematically.

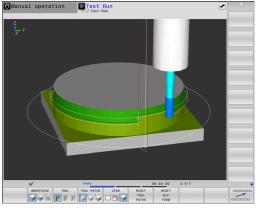
Showing the tool paths

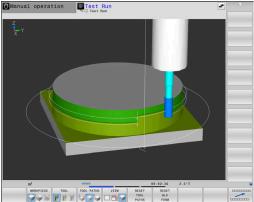
The control displays the following types of movement:

Soft key	Function		
TOOL PATHS	Movements at rapid traverse and at the programmed feed rate		
TOOL PATHS	Movements at the programmed feed rate		
TOOL PATHS	No movements		



If you move at rapid traverse inside a workpiece, both the movement and the workpiece are shown in red at the respective location.





View

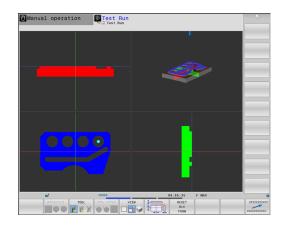
The control provides the following views:

Soft key	Function
VIEW	Plan view
VIEW	Projection in three planes
VIEW VIEW	3-D view

Manual operation Test Bun Test Bun

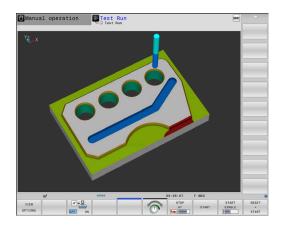
Projection in three planes

The simulation shows three sectional planes and a 3-D model, similar to a technical drawing.



3-D view

The high-resolution 3-D view enables you to display the surface of the machined workpiece in greater detail. Using a simulated light source, the control creates realistic light and shadow conditions.



Rotating, zooming and moving a graphic

Proceed as follows to rotate a graphic, for example:



- Select functions for rotating and zooming
- > The control displays the following soft keys.

Soft key		Function
		Rotate in 5° steps about the vertical axis
		Tilt in 5° steps about the horizontal axis
+		Enlarge the graphic stepwise
		Reduce the graphic stepwise
1:1		Reset the graphic to its original size and angle
†	1	Move the graphic upward or downward
←	\Rightarrow	Move the graphic to the left or right
1:1		Reset the graphic to its original position and angle

You can also use the mouse to change the graphic display. The following functions are available:

- ▶ In order to rotate the model shown in three dimensions, hold down the right mouse button and move the mouse. If you simultaneously press the shift key, you can only rotate the model horizontally or vertically
- ➤ To shift the model shown: Hold the center mouse button or mouse wheel down and move the mouse. If you simultaneously press the shift key, you can only shift the model horizontally or vertically
- ► To zoom in on a certain area: Mark a zoom area by holding the left mouse button down.
- > After you release the left mouse button, the control zooms in on the defined area.
- ► To rapidly magnify or reduce any area: Rotate the mouse wheel backwards or forwards
- ➤ To return to the standard display: Press the shift key and simultaneously double-click with the right mouse key. The rotation angle is maintained if you only double-click with the right mouse key

Setting the speed of the Test Run mode



The most recently set speed stays active until a power interruption. After the control has been started, the speed is set to MAX.

After you have started a program, the control displays the following soft keys with which you can set the simulation speed:

Soft key	Functions
1::1	Test the NC program with the speed that will be used when actually running the program (programmed feed rates will be taken into account)
	Increase the simulation speed incrementally
	Decrease the simulation speed incrementally
MAX	Test run at the maximum possible speed (default setting)

You can also set the simulation speed before you start a program:



Select the function for setting the simulation speed



Select the desired function by soft key, e.g. incrementally increasing the simulation speed

Repeating graphic simulation

A part program can be graphically simulated as often as desired. To do so you can reset the graphic to the workpiece blank.

Soft key	Function	
RESET BLK FORM	Show the unmachined workpiece blank	

Shifting the sectional plane

The default setting of the sectional plane is selected so that it lies in the working plane in the center of the workpiece blank and in the tool axis on the top surface of the workpiece blank.

Proceed as follows to move the sectional plane:



- Press the soft key for shifting the sectional plane
- > The control displays the following soft keys:

Soft key	,	Function
		Shift the vertical sectional plane to the right or left
+	±	Shift the vertical sectional plane forward or backward
		Shift the horizontal sectional plane upwards or downwards

The position of the sectional planes is visible during shifting. The shift remains active, even if you activate a new workpiece blank.

Resetting sectional planes

The shifted sectional plane also remains active for a new workpiece blank. The sectional plan is automatically reset when the control is restarted.

Proceed as follows to move the sectional plane to the default position:



Press the soft key for resetting the sectional planes soft key

6.2 Monitoring for collisions

Application

Extended collision monitoring is available in **Test Run** operating mode.

The control issues a warning in the following events:

- Collisions between the tool holder and the workpiece
- Collisions between the tool and the workpiece
 The control also considers inactive steps of a stepped tool.
- During material removal at rapid traverse



Extended collision monitoring helps you reduce the risk of collision. However, the control cannot consider all possible constellations during operation.

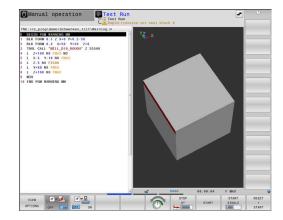
The **DCM** (Dynamic Collision Monitoring) software option shows collisions between tools or tool holders and fixtures or machine components.

Further information: "Dynamic Collision Monitoring (option 40)", Page 328

To activate extended collision monitoring, proceed as follows:



- ► Set the soft key to **ON**
- > The control performs extended collision monitoring during a test run.



6.3 Measurement of machining time

Application

Machining time in the Test Run operating mode

The control calculates the duration of the tool movements and displays this as machining time in the test run. The control takes feed movements and dwell times into account.

The time determined by the control is only of limited value for calculating the machining time because it does not take any machine-dependent time intervals (e.g., for tool changes) into consideration.



The machining times determined using the graphic simulation do not correspond to the actual machining times. Reasons for this during combined milling-turning operations include the switching of operating modes.

Program run full s... Test run

Proceed as follows to select the stopwatch function:



Select the stopwatch function



► Select the desired function by soft key, e.g. saving the displayed time

Soft key	Stopwatch functions
STORE	Save the displayed time
ADD + (1)	Display the sum of saved time and displayed time
RESET 00:00:00	Clear the displayed time

Machining time in the machine operating modes

Time display from program start to program end. The timer stops whenever machining is interrupted.

6.4 Showing the workpiece blank in the working space

Application

In **Test Run** operating mode, you can graphically check the position of the workpiece blank and the preset in the working space of the machine. The graphic shows the preset that has been set in the NC program using Cycle **247**. If you have not defined a preset in the NC program, then the graphic shows the active preset on the machine.

A transparent cuboid represents the workpiece blank. Its dimensions are shown in the **BLK FORM** table. The control takes over the dimensions from the workpiece blank definition of the selected NC program.

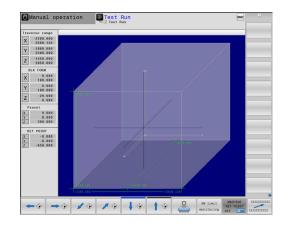
For a test run it normally does not matter where the workpiece blank is located within the working space. If you activate **BLANK IN WORK SPACE** working space monitoring, you must graphically shift the workpiece blank so that it lies within the working space. Use the soft keys shown in the table.

In addition, you can use the current machine status for the **Test Run** operating mode.

The current machine status includes the following:

- active machine kinematics
- active traverse ranges
- active machining modes
- active working spaces
- active preset

Soft key	<u> </u>	Function
← ⊕	•	Shift the workpiece blank in positive or negative X direction
		Shift the workpiece blank in positive or negative Y direction
•		Shift the workpiece blank in positive or negative Z direction
		Use the current machine status
ACTIVE TRAVERSE RANGES		Display the current traverse range
SELECT		Select the traverse range
TRAVERSE RANGE		The ranges of traverse are configured by the machine manufacturer.



Soft key	Function
SW LIMIT MONITORING OFF ON	Switch on/off the monitoring function
MACHINE REF POINT OFF ON	Display the machine preset
RESET THE PRESET	Set the principal axis values of the active preset to 0 for the simulation



For blank in work space, the control depicts the **BLK FORM** only schematically.

- With **BLK FORM CYLINDER**, a cuboid is depicted as the workpiece blank
- With **BLK FORM ROTATION**, no workpiece blank is depicted

6.5 Measuring

Application

In **Test Run** operating mode, you can use the **MEASURING** soft key to display the following information:

- Approximate coordinates as XYZ values
- Optional display
 - FMAX: If the control machines at the maximum feed rate.
 - Threads: If a thread cutting cycle has been programmed.
 (Option 50)
 - Residual material: If a contour follow-up has been programmed. (Option 50)
- Tool number
- Tool name

Proceed as follows to select the measuring function:



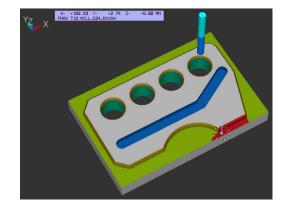
- ► Set the **MEASURING** soft key to **ON**
- ► Position the mouse pointer on the respective position
- > The control displays the positioning ball icon and the surface orientation with a black and white circle and a perpendicular line on it.
- > The corresponding information is displayed in a blue text field.



The **MEASURING** soft key is available in the following views:

- Plan view
- 3-D view

Further information: "View", Page 265



6.6 Optional program-run interruption

Application



Refer to your machine manual!

The behavior of this function varies depending on the respective machine.

The control optionally interrupts program run at NC blocks in which an M1 has been programmed. If you use M1 in the **Program run** operating mode, the control does not switch off the spindle or the coolant.



- ► Set the M01 soft key to OFF
- > The control does not interrupt the **Program run** or **Test Run** at NC blocks that contain an M1.



- ► Set the M01 soft key to ON
- > The control interrupts the **Program run** or **Test Run** at NC blocks with M1.

6.7 Skipping NC blocks

You can have NC blocks skipped in the following operating modes:

- Test Run
- Program run, full sequence
- Program run, single block
- Positioning w/ Manual Data Input



Operating notes:

- This function does not work for **TOOL DEF** blocks.
- After a power interruption the control returns to the most recently selected setting.
- The setting of the **HIDE** soft key is only effective in the respective operating mode.

Test Run and Program Run

Application

In **Test Run** or **Program Run, Full Sequence/Single Block** operating mode, the control can skip over NC blocks that you have preceded by a slash (/):



- Set the HIDE soft key to ON
- > The control skips the NC blocks.



Set the **HIDE** soft key to **OFF**The control runs or tests the NC blocks.

Procedure

You can optionally hide NC blocks.

To hide NC blocks in the **Programming** mode, proceed as follows:



► Select the desired NC block



- ▶ Press the **INSERT** soft key
- > The control inserts a slash (/).

To show NC blocks again in the **Programming** mode, proceed as follows:



► Select the hidden NC block



- ► Press the **REMOVE** soft key
- > The control removes the slash (/).

Positioning w/ Manual Data Input

Application



In order to skip NC blocks in the **Positioning w/ Manual Data Input** operating mode, you need an alphabetic keyboard.

In **Positioning w/ Manual Data Input** operating mode, you can have the control skip NC blocks that have been marked correspondingly. Proceed as follows:



- ► Set the **HIDE** soft key to **ON**
- > The control skips the NC blocks.



- ► Set the **HIDE** soft key to **OFF**
- > The control runs the NC blocks.

Procedure

To hide NC blocks in the **Positioning w/ Manual Data Input** operating mode, proceed as follows:



Select the desired NC block



- ▶ Press the / key on the alphabetic keyboard
- > The control inserts a slash (/).

To show NC blocks again in the **Positioning w/ Manual Data Input** operating mode, proceed as follows:



► Select the hidden NC block



- ► Press the **Backspace** key
- > The control removes the slash (/).

6.8 Exporting a finished part

Application

In **Test Run** operating mode, the **EXPORT WORKPIECE** soft key allows you to export the current status of the motion simulation as a 3-D model in STL format.

The file size depends on the complexity of the geometry.



You can use the exported STL files as a workpiece blank in the NC program of a subsequent machining step, for example.

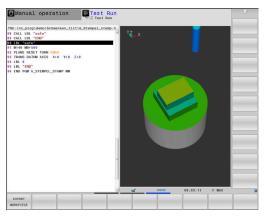
Further information: User's Manual for Klartext Programming or ISO Programming

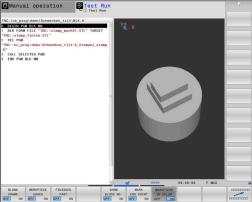
To export a 3-D model, proceed as follows:

Set the motion simulation to the desired status



- ▶ Press the **EXPORT WORKPIECE** soft key
- > The control opens a pop-up window.
- ▶ Enter the desired file name
- Select the desired target directory
- Confirm the data entered





6.9 Test run

Application

The simulation of NC programs and program sections in **Test Run** operating mode helps you to detect programming errors, as well as collisions and interruptions during program run, before the actual machining process. The motion simulation enables the visual inspection of both the machining result and the machine movements.

The control helps you detect the following problems:

- Programming errors
 - Geometrical incompatibilities
 - Missing data
 - Impossible jumps
 - Material removal at rapid traverse
- Machining errors
 - Usage of locked tools
 - Violation of the machine's working space
 - Collisions between the tool shank or tool holder and the workpiece
 - Collisions between the tools or tool holders and fixtures or machine components (option 40)

The following functions and information are available:

- Block-by-block simulation
- Cancellation of test at any NC block
- Hiding or skipping of NC blocks
- Determined machining time
- Additional status display
- Graphic display



The graphical representation functions and the quality of the represented model depend on the settings in the **Graphic settings** MOD function.

Further information: "Graphic settings", Page 450

Keep the following in mind when performing a test run

With cuboid workpiece blanks, the control starts a test run after a tool call at the following position:

- In the working plane in the center of the defined BLK FORM
- In the tool axis, 1 mm above the MAX point defined in the BLK FORM

With rotationally symmetrical workpiece blanks, the control starts a test run after a tool call at the following position:

- In the machining plane at the position X=0, Y=0
- In the tool axis 1 mm above the defined workpiece blank

The FN 27: TABWRITE and FUNCTION FILE functions are only considered in the Program run, single block and Program run, full sequence operating modes.

NOTICE

Danger of collision!

In the **Test Run** operating mode, the control does not take all axis movements of the machine into consideration (e.g., PLC positioning movements as well as movements from tool-change macros and M functions). Thus, the test might be performed without errors, but later operation will deviate from these results. Danger of collision during machining!

- ► Test the NC program using the later machining position (BLANK IN WORK SPACE)
- Program a safe intermediate position after the tool change and before prepositioning
- Carefully test the NC program in the Program run, single block operating mode
- ► If possible, use the **Dynamic Collision Monitoring (DCM)** function



Refer to your machine manual!

Your machine tool builder can also define a tool-change macro for the **Test Run** operating mode. This macro will simulate the exact behavior of the machine.

In doing so, the machine tool builder often changes the simulated tool change position.

Test run execution



For the test run, you must activate a tool table (status S). Select a tool table via the file manager in the **Test Run** operating mode.

For turning tools you can select a turning tool table with the extension .trn, which is compatible with the selected tool table. To do this, the turning tools must match in both selected tables.

You can select any preset table (status S) for the test run.

Once you press the **RESET + START** soft key in the **Test Run** operating mode, the control automatically uses the active preset from the machine operating modes for simulation. This preset remains selected when starting the test run until you define another preset in the NC program. The control reads all other defined presets from the preset table selected for the test run.

With the **BLANK IN WORK SPACE** function, you can activate workspace monitoring for the test run.

Further information: "Showing the workpiece blank in the working space ", Page 272



▶ Operating mode: Press the **Test Run** key



► Call the file manager with the **PGM MGT** key and select the file you wish to test

The control then displays the following soft keys:

Soft key	Function
RESET + START	Reset the blank form, reset the previous tool data and test the entire NC program
START	Test the entire NC program
START SINGLE	Test each NC block individually
STOP AT	Executes the Test Run until NC block N
STOP	Stop test run (this soft key only appears if you have started the test run)

You can interrupt and continue the test run at any time, even within machining cycles. In order to continue the test, the following actions must not be performed:

- Selecting another NC block with the arrow keys or the GOTO key
- Making changes to the NC program
- Selecting another NC program

Executing a Test Run up to a certain NC block

With the **STOP AT** function, the control executes a **Test Run** up to the NC block with block number **N**.

To stop the **Test Run** at the desired NC block, proceed as follows:



- Press the STOP AT soft key
- ► **Stop at: N =** Enter the block number at which the simulation should stop
- ▶ **Program**: Enter the name of the NC program containing the NC block with the selected block number
- > The control shows the name of the selected NC program.
- If the simulation is to be stopped in an NC program that has been called using PGM CALL, then enter this name
- ► **Repetitions =** If **N** is located in a program-section repeat, enter the number of repeats that you want to run.
 - Default 1: The control stops before ${\bf N}$ is simulated

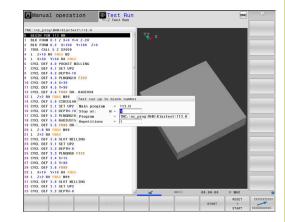
Possibilities in stopped condition

If you interrupt the **Test Run** with the **STOP AT** function, you have the following possibilities in this stopped condition:

- Enable or disable NC block skip
- Optional program stop enable or disable
- Modify graphics resolution and model
- Modify the NC program in the Programming operating mode

If you modify the NC program in the **Programming** operating mode, the simulation behaves as follows:

- Modification before the interruption point: The simulation restarts at the beginning
- Modification after the interruption point: Positioning at the interruption point is possible with GOTO



Using the GOTO key

Jumping with the GOTO key

Use the **GOTO** key to jump to a specific location in the NC program, regardless of the active operating mode.

Proceed as follows:



- ► Press the **GOTO** key
- > The control opens a pop-up window.
- ▶ Enter a number



Select the jump statement by soft key, e.g. move down the number of lines entered

The control provides the following options:

Soft key	Function
N LINES	Move up the number of lines entered
N LINES	Move down the number of lines entered
GOTO LINE NUMBER	Jump to the block number entered



Use the **GOTO** function only during programming and testing of NC programs. Use the block scan function during program run.

Further information: "Any entry into the NC program: Block scan", Page 298

Quick selection with the GOTO key

With the **GOTO** key, you can open the Smart Select window that makes it easy for you to select special functions or cycles.

Proceed as follows to select special functions:



Press the SPEC FCT key



- ► Press the **GOTO** key
- > The control displays a pop-up window showing a structural view of the special functions
- Select the desired function

Further information: User's Manual for **Programming of Machining Cycles**

Opening the selection window with the GOTO key

When the control provides a selection menu, you can use the **GOTO** key to open the selection window. This allows you to view the available entries.

Scrollbar

Screen content can be shifted with the mouse using the scroll bar at the right edge of the program window. In addition, the size and position of the scrollbar indicates program length and cursor position.

6.10 Program run

Application

In the **Program run, full sequence** operating mode, the control executes an NC program continuously to its end or up to a program stop.

In the **Program run, single block** operating mode, the control executes each NC block individually after pressing the **NC Start** key. With point pattern cycles and **CYCL CALL PAT**, the control stops after each point. The workpiece blank definition will be interpreted as a separate NC block.

You can use the following control functions in the **Program run**, single block and **Program run**, full sequence operating modes:

- Interrupt program run
- Start the program run from a certain NC block
- Skip NC blocks
- Edit the tool table TOOL.T
- Edit the active datum table or compensation table
- Checking and changing Q parameters
- Superimpose handwheel positioning
- Functions for graphic simulation
- Additional status display

Running an NC program

Preparation

- ► Clamp the workpiece to the machine table
- Set a preset
- ▶ Select the necessary tables and pallet files (status M)
- Select the NC program (status M)



Operating notes:

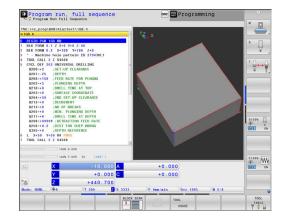
- You can change the feed rate and spindle speed using the potentiometers.
- You can reduce the feed rate using the FMAX soft key. This reduction affects all rapid traverse and feed movements, even after the control has been restarted.

Program Run, Full Sequence

Start the NC program with the NC start key

Program Run, Single Block

Start each NC block of the NC program individually with the NC start key



Structuring NC programs

Definition and applications

The control enables you to comment NC programs in structuring blocks. Structuring blocks are texts with up to 252 characters and are used as comments or headlines for the subsequent program lines.

With the aid of appropriate structuring blocks, you can organize long and complex NC programs in a clear and comprehensible manner.

This function is particularly convenient if you want to change the NC program later. Structuring blocks can be inserted into the NC program at any point.

Structure blocks can also be displayed in a separate window, and be edited or added to, as desired. Use the appropriate screen layout for this.

The control manages the inserted structure items in a separate file (extension: .SEC.DEP). This speeds navigation in the program structure window.

The **PROGRAM + SECTS** screen layout can be selected in the following operating modes:

- Program run, single block
- Program run, full sequence
- Programming

Displaying the program structure window / Changing the active window



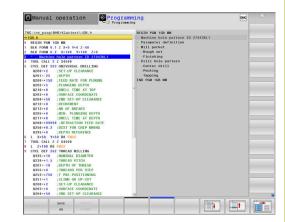
Display structure window: For this screen layout press the PROGRAM + SECTS soft key



► Change the active window: Press the **CHANGE WINDOW** soft key

Selecting blocks in the program structure window

If you are scrolling through the program structure window block by block, the control at the same time automatically moves the corresponding NC blocks in the program window. This way you can quickly skip large program sections.



Checking and changing Q parameters

Procedure

You can check $\ensuremath{\mathsf{Q}}$ parameters in all operating modes, and also edit them.

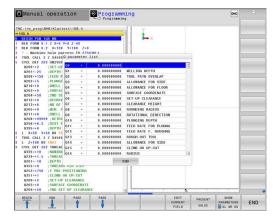
▶ If needed, interrupt the program run (e.g., by pressing the NC STOP key and the INTERNAL STOP soft key), or stop the test run

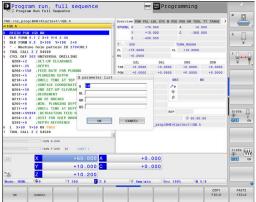


- ▶ To call the Q parameter functions, press the Q INFO soft key or the Q key
- > The control lists all of the parameters and their corresponding current values.
- ▶ Use the arrow keys or the **GOTO** key to select the desired parameter.
- If you want to change the value, then press the EDIT CURRENT FIELD soft key, enter the new value, and confirm with the ENT key
- If you want to leave the value unchanged, then press the PRESENT VALUE soft key or close the dialog with the END key



All of the parameters with displayed comments are used by the control within cycles or as transfer parameters. If you want to check or edit local, global or string parameters, press the **SHOW PARAMETERS Q QL QR QS** soft key. The control then displays the specific parameter type. The functions previously described also apply.





You can have Q parameters also displayed in the additional status display in all operating modes (except **Programming** mode).

▶ If needed, interrupt the program run (e.g., by pressing the NC STOP key and the INTERNAL STOP soft key), or stop the test run



Display the soft key row for screen layout



- Select the layout option for the additional status display
- > In the right half of the screen, the control shows the **Overview** status form.



▶ Press the **STATUS OF Q PARAM.** soft key



- ▶ Press the **Q PARAMETER LIST** soft key
- > The control opens a pop-up window.
- For each parameter type (Q, QL, QR, QS), define the parameter numbers you wish to check. Separate single Q parameters with a comma, and connect sequential Q parameters with a hyphen, e.g. 1,3,200-208. The input range per parameter type is 132 characters



The display in the **QPARA** tab always contains eight decimal places. The result of **Q1 = COS 89.999** is shown by the control as 0.00001745, for example. Very large or very small values are displayed by the control in exponential notation. The result of **Q1 = COS 89.999 * 0.001** is shown by the control as +1.74532925e-08, where e-08 corresponds to the factor of 10-8.

Interrupting, stopping or aborting machining

There are several ways to stop a program run:

- Interrupt the program run with e.g. the miscellaneous function M0
- Interrupt the program run e.g. with the **NC stop** soft key
- Stop the program run (e.g., with the NC stop key in combination with the INTERNAL STOP soft key)
- Terminate the program run e.g. with the miscellaneous functions M2 or M30

The control shows the current status of the program run in the status display.

Further information: "General status display", Page 75

In contrast to a stopped run, an interrupted, aborted (terminated) program run enables certain actions by the user, including the following:

- Select operating mode
- Check Q parameters and change these if necessary using the Q INFO function
- Change setting for the optional programmed interruption with
 M1
- Change setting for the programmed skipping of NC blocks with /



During major errors, the control automatically aborts the program run (e.g., during a cycle call with stationary spindle).

Program-controlled interruptions

You can set interruptions directly in the NC program. The control interrupts the program run in the NC block containing one of the following inputs:

- Programmed stop STOP (with and without miscellaneous function)
- Programmed stop M0
- Conditional stop M1

NOTICE

Danger of collision!

Certain manual interactions cause the control to lose program information affecting the mode and thereby to lose the so-called contextual reference. After the loss of the contextual reference, unexpected and undesired movements can occur. There is a danger of collision during subsequent machining operations!

- ▶ Do not perform the following interactions:
 - Cursor movement to another NC block
 - The jump command **GOTO** to another NC block
 - Editing an NC block
 - Modifying Q parameter values with the **Q INFO** soft key
 - Switching the operating modes
- Restore the contextual reference via repetition of the required NC blocks



Refer to your machine manual!

The miscellaneous function **M6** may also lead to a suspension of the program run. The machine manufacturer sets the functional scope of the miscellaneous functions.

Manual program interruption

While an NC program is being executed in the **Program run, full sequence** operating mode, select the **Program run, single block** operating mode. The control interrupts the machining process at the end of the current machining step.

Aborting program run

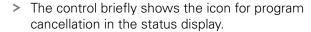


- ▶ Press the **NC Stop** key
- > The control does not finish the current NC block.
- > The control shows the icon for stopped status in the status display.
- Actions such as a change of operating mode are not possible.
- > The program can be resumed with the **NC start** key.



Press the INTERNAL STOP soft key







- > The control shows the icon for the exited inactive status in the status display.
- Actions such as a change of operating mode are available again.

Compensation during the program run

During the program run, you can access the programmed compensation tables and the active datum table. It is even possible to make changes to these tables.

The changes, however, only become effective after you have activated the corresponding compensation table again.

To access a table, proceed as follows:



▶ Press the **SELECT COMPENS. TABLES** soft key



Press the soft key for the desired table (e.g., DATUM TABLE)DATUM TABLE

Further information: User's Manual for **Klartext Programming** or **ISO Programming**

Moving the machine axes during an interruption

During program-run interruption, you can move the axes manually. If, at the time of the interruption, function **Tilt the working plane** (option 8) is active, then the **3-D ROT** soft key becomes available.

In the **3-D ROT** menu, you can choose between the following functions:

Soft key	Status display icon	Function
	No icon	You can move the axes in the machine coordinate system (M-CS).
		Further information: "Machine coordinate system M-CS", Page 124
W-CS	✓	You can move the axes in the workpiece coordinate system (W-CS).
		Further information: "Workpiece coordinate system W-CS", Page 127
WPL-CS	*	You can move the axes in the working- plane coordinate system (WPL-CS).
		Further information : "Working plane coordinate system WPL-CS", Page 129
T-CS	*	You can move the axes in the tool coordinate system (T-CS).
		The control locks the other axes.
		Further information: "Tool coordinate system T-CS", Page 132



Refer to your machine manual!

Your machine tool builder enables the function for traversing in the tool-axis direction.

NOTICE

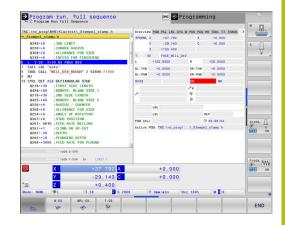
Danger of collision!

During a program interruption, you can move the axes manually (e.g., in order to retract from a hole when the working plane is tilted). There is a risk of collision if the **3-D ROT** setting is incorrect!

- ▶ It is better to use the **T-CS** function
- ▶ Use a low feed rate

Modifying the preset during an interruption

If you modify the active preset during an interruption, resuming the program run is only possible with **GOTO** or mid-program startup at the interruption point.



Example: Retracting the spindle after tool breakage

- Interrupt machining
- ► Enable the axis-direction keys: Press the **MANUAL TRAVERSE** soft key
- Move the machine axes with the axis direction keys



Refer to your machine manual!

On some machines, you may have to press the **NC start** key after the **MANUAL TRAVERSE** soft key to enable the axis-direction keys.

Resuming program run after an interruption

The control saves the following data during a program interruption:

- The last tool that was called
- Current coordinate transformations (e.g., datum shift, rotation, mirroring)
- The coordinates of the circle center that was last defined

The control uses the stored data for returning the tool to the contour after manual machine axis positioning during an interruption (**RESTORE POSITION** soft key).



Operating notes:

- The saved data remains active until it is reset (e.g., by selecting a program).
- If you interrupt an NC program using the INTERNAL STOP soft key, you have to start machining at the start of the program or by using the BLOCK SCAN function.
- For program interruptions within program-section repeats or subprograms, you have to use the BLOCK SCAN function for re-entering at the point of interruption.
- With machining cycles, mid-program startup is always executed at the start of the cycle. If you interrupt a program run during a machining cycle, the control repeats machining steps already carried out after a block scan.

Resuming the program run with the NC Start key

You can resume program run by pressing the **NC start** key if the NC program was stopped in one of the following ways:

- Press the **NC Stop** key
- Programmed interruption

Resuming program run after an error

With an erasable error message:

- ▶ Remove the cause of the error
- ► Clear the error message from the screen: Press the **CE** key
- Restart the program, or resume program run where it was interrupted

Retraction after a power interruption



Refer to your machine manual!

Your machine tool builder configures and enables the **Retraction** mode of operation.

With the **Retraction** mode of operation you can disengage the tool from the workpiece after an interruption in power.

If you activated a feed-rate limit before a power failure, this is still active. You can deactivate the feed-rate limit using the **CANCEL THE FEED RATE LIMITATION** soft key.

The **Retraction** mode of operation is selectable in the following conditions:

- Power interrupted
- No control voltage for the relay
- Traversing the reference points

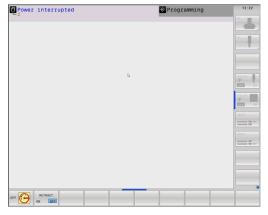
The **Retraction** operating mode offers the following modes of traverse:

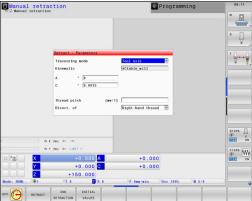
Mode	Function		
Machine axes	Movement of all axes in the machine coordinate system		
Tilted system	Movement of all axes in the active coordinate system		
	Effective parameters: Position of the tilting axes		
Tool axis	Movements of the tool axis in the active coordinate system		
Thread	Movements of the tool axis in the active coordinate system with compensating movement of the spindle		
	Effective parameters: Thread pitch and direction of rotation		

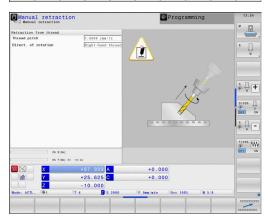


If the **Tilt the working plane** function (option 8) is enabled on your control, then the **Tilted system** traverse mode is also available.

The control selects the mode of traverse and the associated parameters automatically. If the traverse mode or the parameters have not been correctly preselected, you are unable to reset them manually.







NOTICE

Caution: Danger to the tool and workpiece!

A power failure during the machining operation can cause uncontrolled "coasting" or braking of the axes. In addition, if the tool was in effect prior to the power failure, then the axes cannot be referenced after the control has been restarted. For non-referenced axes, the control takes over the last saved axis values as the current position, which can deviate from the actual position. Thus, subsequent traverse movements do not correspond to the movements prior to the power failure. If the tool is still in effect during the traverse movements, then the tool and the workpiece can sustain damage through tension!

- ▶ Use a low feed rate
- Please keep in mind that the traverse range monitoring is not available for non-referenced axes

Example

The power failed while a thread-cutting cycle was being performed in the tilted working plane. You have to retract the tap:

- Switch on the power supply for control and machine
- > The control starts the operating system. This process may take several minutes.
- > The control will then display the **Power interrupted** message in the screen header.



- Activate the **Retraction** mode: Press the **RETRACT** soft key
- The control displays the message Retraction selected.



- ► Confirm the power interruption: Press the **CE** key
- > The control compiles the PLC program.



- Switch on the machine control voltage
- > The control checks the functioning of the EMERGENCY STOP circuit. If there is at least one non-referenced axis, you will have to compare the displayed position values with the actual axis values and confirm that they are correct. If required, follow the dialog.
- ► Check the preselected traverse mode: If required, select **THREAD**
- Check the preselected thread pitch: If required, enter the thread pitch
- Check the preselected direction of rotation: if needed, select the turning direction of the thread Right-handed thread: the main spindle turns clockwise when moving into the workpiece, counter-clockwise when retracting from it; left-handed thread: main spindle turns counter-clockwise when moving into the workpiece and clockwise when retracting from it



- ► Activate retraction: Press the **RETRACT** soft key
- ► Retraction: Retract the tool with the axis direction keys or the electronic handwheel
 - Axis key Z+: Retraction from the workpiece Axis key Z-: Moving into the workpiece



Exit retraction: Return to the original soft-key level



- ► End Retraction mode: Press the END RETRACTION soft key
- > The control checks whether the **Retraction** mode can be ended. If necessary, follow the dialog.
- Answer the confirmation prompt: If the tool was not correctly retracted, press the NO soft key. If the tool was correctly retracted, press the YES soft key.
- > The control hides the **Retraction selected** dialog.
- Initialize the machine: if required, cross the datums
- Establish the desired machine condition: If required, reset the tilted working plane

Any entry into the NC program: Block scan



Refer to your machine manual!

The **BLOCK SCAN** function must be enabled and configured by the machine tool builder.

The **BLOCK SCAN** function allows you to start an NC program at any desired NC block. The control factors workpiece machining up to this NC block into the calculations.

If the NC program was interrupted under the following conditions, the control saves the interruption point:

- INTERNAL STOP soft key
- Emergency stop
- Power failure

If, while restarting, the control finds a saved point of interruption, then it outputs a message. You can then execute a block scan directly to the point of interruption.

You have the following options for a block scan:

- Block scan in the main program, with repetitions if necessary
- Multi-level block scan in subprograms and touch probe cycles
- Block scan in a point table
- Block scan in pallet programs

At the start of the block scan, the control resets all data, as with a selection of the NC program. During the block scan, you can switch between **Program Run Full Sequence** and **Program Run Single Block**.

NOTICE

Danger of collision!

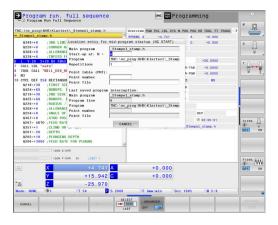
The **BLOCK SCAN** function skips over the programmed touch probe cycles. This means that the result parameters contain no values or, possibly, incorrect values. If the subsequent machining operation uses these result parameters, then there is a risk of collision!

Use the BLOCK SCAN function at multiple levels
 Further information: "Procedure for multi-level block scan",
 Page 300



The **BLOCK SCAN** function must not be used in conjunction with the following functions:

- Active stretch filter
- Touch probe cycles **0**, **1**, **3**, and **4** during the block scan search phase



Procedure for simple block scan



The control only displays the dialogs required by the process in the pop-up window.



- Press the BLOCK SCAN soft key
- The control shows a pop-up window with the active main program.
- Start-up at: N =: Enter the number of the NC block where you wish to enter the NC program
- Program: Check the name and path of the NC program containing the NC block, or enter with the SELECT soft key
- ▶ **Repetitions**: If the NC block is located within a program section repeat, enter the number of the repetition that should be run next.



Press the ADVANCED soft key if needed



- ▶ If needed, press the **SELECT LAST BLOCK** soft key in order to select the last saved interruption
- ▶ Press the NC Start key
- The control starts the block scan, calculates until the entered NC block, and shows the next dialog.

If you changed the machine status:



- ▶ Press the NC Start key
- > The control restores the machine status (e.g., TOOL CALL or M functions and shows the next dialog).

If you changed the axis positions:



- ▶ Press the NC Start key
- > The control approaches the specified positions in the specified sequence and shows the next dialog.

Approach axes in individually selected sequence:

Further information: "Returning to the contour", Page 304



- ▶ Press the NC Start key
- The control resumes execution of the NC program.

Example of simple block scan



Even after an internal stop, the control shows the number of repetitions on the Overview tab of the status display.

After an internal stop, you would like to start in NC block 12 in the third machining operation of LBL 1.

Enter the following data in the pop-up window:

Start-up at: N =12Repetitions 3

Procedure for multi-level block scan

If you, for example, start in a subprogram that is called several times by the main program, then use the multi-level block scan. For this purpose, jump in the main program to the desired subprogram call. With the **CONTINUE BLOCK SCAN** function, you can jump further from this position.



Operating notes:

- The control only displays the dialogs required by the process in the pop-up window.
- You can also continue the BLOCK SCAN without restoring the machine status and the axis position of the first startup point. For this, press the CONTINUE BLOCK SCAN soft key before confirming the restoration with the NC Start key.

Block scan to the first start-up point:



- ▶ Press the **BLOCK SCAN** soft key
- ▶ Enter the first NC block where you wish to start



▶ Press the **ADVANCED** soft key if needed



▶ If required, press the **SELECT LAST BLOCK** soft key in order to select the last saved interruption



- Press the NC Start key
- > The control starts the block scan and calculates until the entered NC block.

If the control should restore the machine status of the entered NC block:



- ▶ Press the NC Start key
- > The control restores the machine status (e.g., TOOL CALL, M functions).

If the control should restore the axis positions:



- Press the NC Start key
- > The control moves in the specified sequence to the specified positions.

If the control should run the NC block:



Select the Program Run Single Block operating mode if required



- ▶ Press the NC Start key
- > The control runs the NC block.

Block scan to the next start-up point:



- Press the CONTINUE BLOCK SCAN soft key
- ▶ Enter the NC block where you wish to start

If you changed the machine status:



► Press the NC Start key

If you changed the axis positions:



Press the NC Start key

If the control should run the NC block:



- Press the NC Start key
- Repeat these steps if required to jump to the next start-up point



- ▶ Press the **NC Start** key
- The control resumes execution of the NC program.

Example of multi-level block scan

You run a main program with several subprogram calls in the NC program Sub.h. You work with a touch probe cycle in the main program. You use the result of the touch probe cycle later for positioning.

After an internal stop you wish to start up in NC block 8 in the second call of the subprogram. This subprogram call is in NC block 53 of the main program. The touch probe cycle is in NC block 28 of the main program (i.e., before the desired start-up point).



- ▶ Press the **BLOCK SCAN** soft key
- ▶ In the pop-up window enter the following data:
 - **Start-up at: N =**28
 - Repetitions 1



Select the Program Run Single Block operating mode if required



- Press the NC start key until the control runs the touch probe cycle
- > The control saves the result.



- ▶ Press the **CONTINUE BLOCK SCAN** soft key
- ▶ In the pop-up window enter the following data:
 - **Start-up at: N =**53
 - Repetitions 1



- Press the NC start key until the control runs the NC block
- > The control jumps into the subprogram Sub.h.



- ▶ Press the **CONTINUE BLOCK SCAN** soft key
- ▶ In the pop-up window enter the following data:
 - Start-up at: N =8
 - Repetitions 1



- Press the NC start key until the control runs the NC block
- > The control continues to run the subprogram and then returns to the main program.

Block scan in a point table

If you start in a point table called by the main program, use the **ADVANCED** soft key.



- ▶ Press the **BLOCK SCAN** soft key
- > The control shows a pop-up window.
- Press the ADVANCED soft key
- > The control expands the pop-up window.
- ▶ Point number: Enter the line number of the point table you start with
- ▶ **Point file**: Enter the name and path of the point



If required, press the **SELECT LAST BLOCK** soft key in order to select the last saved interruption



Press the NC Start key

If you would like to use the block scan function to start in a point pattern, then proceed just as you would for starting in the point table. Enter the desired point number in the **Point number** input field. The first point in the point pattern has the point number **0**.

Block scan in pallet programs

With the pallet management, you can also use the BLOCK SCAN function in conjunction with pallet tables.

If you interrupt the processing of pallet tables, the control always suggests the previously selected NC block of the interrupted NC program for the **BLOCK SCAN** function.



For **BLOCK SCAN** in pallet tables, you also define the Pallet line input field. This entry refers to the line NR in the pallet table. This input is always required as an NC program may be used several times in a pallet table.

The **BLOCK SCAN** always takes place in a workpieceoriented manner, even if you have selected the machining method **TO** and **CTO**. After the **BLOCK SCAN**, the control continues working again in accordance with the selected machining method.



- Press the BLOCK SCAN soft key
- > The control shows a pop-up window.
- ▶ Pallet line: Enter the line number of the pallet
- Enter the **Repetitions** if the NC block is located within a program section repeat



- The control expands the pop-up window.
- Press the **SELECT LAST BLOCK** soft key to select the last saved interruption
- Press the NC Start key





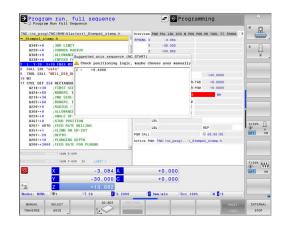




Returning to the contour

With the **RESTORE POSITION** function, the control moves the tool to the workpiece contour in the following situations:

- Return to the contour after the machine axes were moved during a program interruption that was not performed with the INTERNAL STOP function.
- Return to the contour after a block scan (e.g., after an interruption with INTERNAL STOP)INTERNAL STOP
- Depending on the machine, if the position of an axis has changed after the control loop has been opened during a program interruption



Procedure

To approach the contour, proceed as follows:



- ▶ Press the **RESTORE POSITION** soft key
- ▶ Restore the machine status, if required

Approach the axes in the sequence shown by the control:



Press the NC Start key

Approach the axes according to individually selected sequence:



- Press the SELECT AXIS soft key
- Press the soft key of the first axis



▶ Press the NC Start key



- Press the soft key of the second axis
- Press the NC Start key
- Repeat the process for all axes



If the tool is located in the tool axis below the starting point, then the control offers the tool axis as the first traverse direction.

Procedure for manual axes

Manual axes are non-driven axes that need to be positioned by the machine operator.

If the axes to be returned to the contour include manual axes, the control does not display a sequence for approaching. The control automatically displays the soft keys of the available axes.

To return to the contour, proceed as follows:



- Press the soft key of the manual axis
- Position the manual axis to the value shown in the dialog
- > When a manual axis with encoder has reached the position, the control automatically removes the value from the dialog.

Axes W in position

- ▶ Press the soft key of the manual axis again
- > The control saves the position.



When all manual axes available have been positioned, the control suggest a sequence for positioning the remaining axes.

6.11 Running CAM programs

If you create NC programs externally using a CAM system, you should pay attention to the recommendations detailed below. This will enable you to optimally use the powerful motion control functionality provided by the control and usually create better workpiece surfaces with shorter machining times. Despite high machining speeds, the control still achieves a very high contour accuracy. The basis for this is the HEROS 5 real-time operating system in conjunction with the **ADP** (Advanced Dynamic Prediction) function of the TNC 640. This enables the control to also efficiently process NC programs with high point densities.

From 3-D model to NC program

Here is a simplified description of the process for creating an NC program from a CAD model:

- CAD: Model creation Construction departments prepare a 3-D model of the workpiece to be machined. Ideally the 3-D model is designed for the center of tolerance.
 - CAM: Path generation, tool compensation

 The CAM programmer specifies the machining strategies for the areas of the workpiece to be machined. The CAM system uses the surfaces of the CAD model to calculate the paths of the tool movements. These tool paths consist of individual points calculated by the CAM system so that each surface to be machined is approximated as nearly as possible while considering chord errors and tolerances. This way, a machine-neutral NC program is created, known as a CLDATA file (cutter location data). A postprocessor generates a machine- and control-specific NC program, which can be processed by the CNC control. The postprocessor is adapted according to the machine tool and the control. The postprocessor is the link between the CAM system and the CNC control.
- ► Control: Motion control, tolerance monitoring, velocity profile

The control uses the points defined in the NC program to calculate the movements of each machine axis as well as the required velocity profiles. Powerful filter functions then process and smooth the contour so that the control does not exceed the maximum permissible path deviation.

▶ Mechatronics: Feed control, drive technology, machine tool
The motions and velocity profiles calculated by the control
are realized as actual tool movements by the machine's drive
system.



Considerations required for post processor configuration

Take the following points into account with post processor configuration:

- Always set the data output for axis positions to at least four decimal places. This way you improve the quality of the NC data and avoid rounding errors, which can result in defects visible to the naked eye on the workpiece surface. Output of five decimal places may achieve improved surface quality for optical components as well as components with very large radii (i.e. small curvatures), for example molds for the automotive industry
- Always set the data output for the machining of surface normal vectors (LN blocks, only Klartext conversational programming) to exactly seven decimal places
- Avoid using successive incremental NC blocks because this may lead to the tolerances of the individual NC blocks being added together in the output
- Set the tolerance in Cycle 32 so that in standard behavior it is at least twice as large as the chord error defined in the CAM system. Also note the information describing the functioning of Cycle 32
- If the chord error selected in the CAM program is too large, then, depending on the respective curvature of a contour, large distances between NC blocks can result, each with large changes of direction. During machining this leads to drops in the feed rate at the block transitions. Recurring and equal accelerations (i.e. force excitation), caused by feed-rate drops in the heterogeneous NC program, can lead to undesirable excitation of vibrations in the machine structure.
- You can also use arc blocks instead of linear blocks to connect the path points calculated by the CAM system. The control internally calculates circles more accurately than can be defined via the input format
- Do not output any intermediate points on exactly straight lines. Intermediate points that are not exactly on a straight line can result in defects visible to the naked eye on the workpiece surface
- There should be exactly one NC data point at curvature transitions (corners)
- Avoid sequences of many short block paths. Short paths between blocks are generated in the CAM system when there are large curvature transitions with very small chord errors in effect. Exactly straight lines do not require such short block paths, which are often forced by the continuous output of points from the CAM system
- Avoid a perfectly even distribution of points over surfaces with a uniform curvature, since this could result in patterns on the workpiece surface
- For 5-axis simultaneous programs: avoid the duplicated output of positions if they only differ in the tool's angle of inclination
- Avoid the output of the feed rate in every NC block. This would negatively influence the control's velocity profile

Useful configurations for the machine tool operator:

- In order to enable a realistic graphic simulation, use 3-D models in STL format as a workpiece blank and finished part
- In order to improve the structure of large NC programs, use the control's structuring function
- Use the control's commenting function in order to document NC programs
- Use the comprehensive cycles of the control available for the machining of holes and simple pocket geometries
 Further information: User's Manual for Programming of Machining Cycles
- For fits, output the contours with RL/RR tool radius compensation. This makes it easy for the machine operator to make necessary compensations
- Separate feed rates for pre-positioning, machining, and downfeeds, and define them via Q parameters at the beginning of the program

Example: Variable feed rate definitions

•	
1 Q50 = 7500	FEED RATE FOR POSITIONING
2 Q51 = 750	FEED RATE FOR PLUNGING
3 Q52 = 1350	FEED RATE FOR MILLING
25 L Z+250 R0 FMAX	
26 L X+235 Y-25 FQ50	
27 L Z+35	
28 L Z+33.2571 FQ51	
29 L X+321.7562 Y-24.9573 Z+33.3978 FQ52	
30 L X+320.8251 Y-24.4338 Z+33.8311	

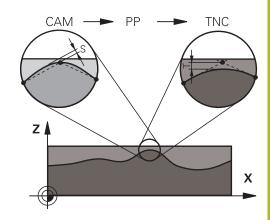
Please note the following for CAM programming

Adapting chord errors



Programming notes:

- For finishing operations, do not set the chord error in the CAM system to a value greater than 5 μm. In Cycle 32, use an appropriate tolerance factor T of 1.3 to 3.
- For roughing operations, the total of the chord error and the tolerance T must be less than the defined machining oversize. In this way you can avoid contour damage.
- The specific values depend upon the dynamics of your machine.



Adapt the chord error in the CAM program, depending on the machining:

Roughing with preference for speed:

Use higher values for the chord error and the matching tolerance value in Cycle **32**. Both values depend on the oversize required on the contour. If a special cycle is available on your machine, use the roughing mode. In roughing mode the machine generally moves with high jerk values and high accelerations

- Normal tolerance in Cycle 32: Between 0.05 mm and 0.3 mm
- Normal chord error in the CAM system: Between 0.004 mm and 0.030 mm

Finishing with preference for high accuracy:

Use smaller values for the chord error and a matching low tolerance in Cycle **32**. The data density must be high enough for the control to detect transitions and corners exactly. If a special cycle is available on your machine, use the finishing mode. In finishing mode the machine generally moves with low jerk values and low accelerations

- Normal tolerance in Cycle 32: Between 0.002 mm and 0.006 mm
- Normal chord error in the CAM system: Between 0.001 mm and 0.004 mm

Finishing with preference for high surface quality:

Use small values for the chord error and a matching larger tolerance in Cycle **32**. The control is then able to better smooth the contour. If a special cycle is available on your machine, use the finishing mode. In finishing mode the machine generally moves with low jerk values and low accelerations

- Normal tolerance in Cycle 32: Between 0.010 mm and 0.020 mm
- Normal chord error in the CAM system: Approx. 0.005 mm

Further adaptations

Take the following points into account with CAM programming:

- For slow machining feed rates or contours with large radii, define the chord error to be only one-third to one-fifth of tolerance **T** in Cycle **32**. Additionally, define the maximum permissible point spacing to be between 0.25 mm and 0.5 mm. The geometry error or model error should also be specified to be very small (max. 1 µm).
- Even at higher machining feed rates, point spacings of greater than 2.5 mm are not recommended for curved contour areas
- For straight contour elements, one NC point at the beginning of a line and one NC point at the end suffice. Avoid the output of intermediate positions
- In programs with five axes moving simultaneously, avoid large changes in the ratio of path lengths in linear and rotational blocks. Otherwise large reductions in the feed rate could result at the tool reference point (TCP)
- The feed-rate limitation for compensating movements (e.g. via M128 F...) should be used only in exceptional cases. The feed-rate limitation for compensating movements can cause large reductions in the feed rate at the tool reference point (TCP).
- NC programs for 5-axis simultaneous machining with spherical cutters should preferably be output for the center of the sphere. The NC data are then generally more uniform. In Cycle 32, you can additionally set a higher rotary axis tolerance TA (e.g., between 1° and 3°) for an even more constant feed-rate curve at the tool center point (TCP).
- For NC programs for 5-axis simultaneous machining with toroid cutters or spherical cutters, where the NC output is for the south pole of the sphere, choose a lower rotary axis tolerance. 0.1° is a typical value. However, the maximum permissible contour damage is the decisive factor for the rotational axis tolerance. This contour damage depends on the possible tool tilting, tool radius and contact depth of the tool. With 5-axis gear hobbing with an end mill you can calculate the maximum possible contour damage T directly from the cutter contact length L and permissible contour tolerance TA: T ~ K x L x TA K = 0.0175 [1/°] Example: L = 10 mm, TA = 0.1°: T = 0.0175 mm

Possibilities for intervention on the control

Cycle **32 TOLERANCE** is available for influencing the behavior of CAM programs directly on the control. Please note the information describing the functioning of Cycle **32**. Also note the interactions with the chord error defined in the CAM system.

Further information: User's Manual for **Programming of Machining Cycles**



Refer to your machine manual!

Some machine tool builders provide an additional cycle for adapting the behavior of the machine to the respective machining operation (e.g., Cycle **332** Tuning). Cycle **332** can be used to modify filter settings, acceleration settings, and jerk settings.

Example

34 CYCL DEF 32.0 TOLERANCE

35 CYCL DEF 32.1 T0.05

36 CYCL DEF 32.2 HSC MODE:1 TA3

ADP motion control



This function must be enabled and adapted by the machine tool builder.

An insufficient quality of data in NC programs created on CAM systems frequently causes inferior surface quality of the milled workpieces. The **ADP** (Advanced Dynamic Prediction) feature expands the conventional look-ahead of the permissible maximum feed rate profile and optimizes the motion control of the feed axes during milling. This enables clean surfaces with short machining times to be cut, even with a strongly fluctuating distribution of points in adjacent tool paths. This significantly reduces or eliminates the reworking complexity.

These are the most important benefits of ADP:

- Symmetrical feed-rate behavior on forward and backward paths with bidirectional milling
- Uniform feed rate curves with adjacent cutter paths
- Improved reaction to negative effects (e.g. short, step-like contours, coarse chord tolerances, heavily rounded block endpoint coordinates) in NC programs generated by CAM systems
- Precise compliance to dynamic characteristics even in difficult conditions

6.12 Functions for program display

Overview

In the **Program Run Single Block** and **Program Run Full Sequence** operating modes, the control displays the following soft keys for displaying the NC program in pages:

Soft key	Function
PAGE	Go back one screen in the NC program
PAGE	Go forward one screen in the NC program
BEGIN	Select start of program
END	Select end of program

6.13 Automatic program start

Application



Refer to your machine manual!

The control must be specially prepared by the machine tool builder for use of the automatic program start function.

A DANGER

Caution: hazard to the user!

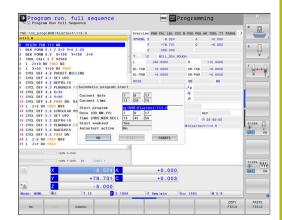
The **AUTOSTART** function automatically starts the machining operation. Open machines with unsecured work envelopes pose a huge danger for the machine operator.

Use the AUTOSTART function exclusively on enclosed machines

In a Program Run operating mode, you can use the **AUTOSTART** soft key to define a specific time at which the NC program that is currently active in this operating mode is to be started:



- Display window for setting the starting time
- ► Time (h:min:sec): Time of day at which the NC program is to be started
- ▶ Date (TT.MM.JJJJ): Date at which the NC program is to be started
- ► To activate the start, press the **OK**



6.14 Positioning w/ Manual Data Input operating mode

The **Positioning w/ Manual Data Input** operating mode is particularly convenient for simple machining operations or for prepositioning the tool. It enables you to write a short NC program, depending on machine parameter **programInputMode** (no. 101201), in Klartext format or in ISO format and execute it immediately. The NC program is stored in a file named \$MDI.

You can use the following functions for example:

- Cycles
- Radius compensation
- Program section repetitions
- Q parameters

The additional status display can be activated in the **Positioning w/ Manual Data Input** operating mode.

NOTICE

Danger of collision!

Certain manual interactions cause the control to lose program information affecting the mode and thereby to lose the so-called contextual reference. After the loss of the contextual reference, unexpected and undesired movements can occur. There is a danger of collision during subsequent machining operations!

- ▶ Do not perform the following interactions:
 - Cursor movement to another NC block
 - The jump command **GOTO** to another NC block
 - Editing an NC block
 - Modifying Q parameter values with the **Q INFO** soft key
 - Switching the operating modes
- Restore the contextual reference via repetition of the required NC blocks

Positioning with manual data input (MDI)



- Select Positioning w/ Manual Data Input operating mode
- Program the desired available function



- Press the NC Start key
- The control executes the highlighted NC block. Further information: "Positioning w/ Manual Data Input operating mode", Page 314



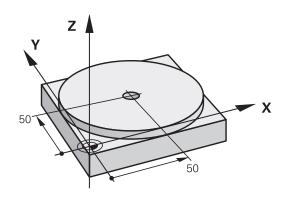
Operating and programming notes:

- The following functions are not available in the **Positioning w/ Manual Data Input** operating mode:
 - FK free contour programming
 - Program call
 - PGM CALL
 - SEL PGM
 - CALL SELECTED PGM
 - Programming graphics
 - Program-run graphics
- Using the SELECT BLOCK and CUT OUT BLOCK soft keys etc. you can also conveniently and rapidly reuse program sections from other NC programs.
 Further information: User's Manuals for Klartext Programming and ISO Programming
- You can control and modify Q parameters with the soft keys Q PARAMETER LIST and Q INFO.
 Further information: "Checking and changing Q parameters", Page 288

Example

A hole with a depth of 20 mm is to be drilled into a single workpiece. After clamping and aligning the workpiece and setting the preset, you can program and execute the drilling operation with a few lines of programming.

First you pre-position the tool above the workpiece with straightline blocks and position with a safety clearance of 5 mm above the hole. Then drill the hole with Cycle **200 DRILLING**.



O BEGIN PGM \$MDI	MM		
1 TOOL CALL 1 Z S2000		Call the tool: tool axis Z,	
		spindle speed 2000 rpm	
2 L Z+200 R0 FMAX		Retract the tool (F MAX = rapid traverse)	
3 L X+50 Y+50 R0 FMAX M3		Move the tool at F MAX to a position above the hole, spindle on	
4 CYCL DEF 200 DRILLING		Define the cycle	
Q200=5	;SET-UP CLEARANCE	Set-up clearance of the tool above the hole	
Q201=-20	;DEPTH	Hole depth (algebraic sign=working direction)	
Q206=250	;FEED RATE FOR PLNGNG	Feed rate for drilling	
Q202=5	;PLUNGING DEPTH	Depth of each infeed before retraction	
Q210=0	;DWELL TIME AT TOP	Dwell time after every retraction in seconds	
Q203=-10	;SURFACE COORDINATE	Coordinate of the workpiece surface	
Q204=20	;2ND SET-UP CLEARANCE	Set-up clearance of the tool above the hole	
Q211=0.2	;DWELL TIME AT DEPTH	Dwell time in seconds at the hole bottom	
Q395=0	;DEPTH REFERENCE	Depth referenced to the tool tip or the cylindrical part of the tool	
5 CYCL CALL		Call the cycle	
6 L Z+200 R0 FMAX M2		Retract the tool	
7 END PGM \$MDI MM		End of program	

Example: Remove workpiece misalignment on a machine with a rotary table

- Use a 3-D touch probe to carry out a basic rotation Further information: "Compensating workpiece misalignment with 3-D touch probe ", Page 231
- Write down the rotation angle and cancel the basic rotation



Select the operating mode: Press the Positioning w/ Manual Data Input key



Select the rotary table axis, enter the rotation angle and feed rate you wrote down, e.g.L C +2.561 F50



Conclude entry



Press the NC Start button: The rotation of the table corrects the misalignment

Saving NC programs from \$MDI

The \$MDI file is intended for short NC programs that are only needed temporarily. Nevertheless, you can store an NC program, if necessary, by proceeding as follows:



Operating mode: Press the Programming key



► Call the file manager: Press **PGM MGT** key.



▶ Move the highlight to the \$MDI file



► Copy the file: Press the **COPY** soft key

DESTINATION FILE =

► Enter the name under which you want to save the current contents of the \$MDI file, e.g. **Hole**



Press the **OK** soft key.



► To exit the file manager, press the **END** soft key

6.15 Entering miscellaneous functions M and STOP

Fundamentals

With the control's miscellaneous functions—also called M functions—you can affect:

- the program run, e.g. a program interruption
- the machine functions, such as switching spindle rotation and coolant supply on and off
- The path behavior of the tool

You can enter up to four M (miscellaneous) functions at the end of a positioning block or in a separate NC block. The control displays the following dialog question: **Miscellaneous function M?**

You usually enter only the number of the miscellaneous function in the programming dialog. With some miscellaneous functions, the dialog is extended so that you can enter the required parameters for this function.

In the **Manual operation** and **Electronic handwheel** operating modes, the M functions are entered with the **M** soft key.

Effectiveness of miscellaneous functions

Please note that some M functions become effective at the start of a positioning block, and others at the end, regardless of their position in the NC block.

Miscellaneous functions come into effect in the NC block in which they are called.

Some miscellaneous functions are effective only in the NC block in which they are programmed. Unless the miscellaneous function is only effective blockwise, you must either cancel it in a subsequent NC block with a separate M function, or it is automatically canceled by the control at the end of the program.



If multiple functions were programmed in a single NC block, the execution sequence is as follows:

- M functions taking effect at the start of the block are executed before those taking effect at the end of the block
- If all M functions are effective at the start or end of the block, execution takes place in the sequence as programmed

Entering a miscellaneous function in a STOP block

If you program a **STOP** block, the program run or test run is interrupted at the block, e.g. for a tool inspection. You can also enter an M (miscellaneous) function in a **STOP** block:



- ► To program an interruption of program run, press the **STOP** key
- ▶ Enter a miscellaneous function **M** if required

Example

87 STOP

6.16 Miscellaneous functions for program run inspection, spindle and coolant

Overview



Refer to your machine manual!

The machine manufacturer can influence the behavior of the miscellaneous functions described below.

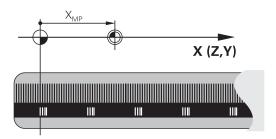
M	Effect	Effective at block	Start	End
MO	Program ST Spindle STO		•	
M1	Optional pro Spindle STO Coolant OF defined by		•	
M2	STOP program run Spindle STOP Coolant off Return jump to block 1 Clear status display Functional scope depends on machine parameter resetAt (no. 100901)			•
M3	Spindle ON			
M4	Spindle ON			
M5	Spindle STOP			
M6	Tool change Spindle STO Program ST)P		•
0	tool builde	function varies depending or, HEIDENHAIN recommer CALL function for tool chan	nds that yo	
M8	Coolant ON		-	
M9	Coolant OFF			
M13	Spindle ON clockwise Coolant ON			
M14	Spindle ON Coolant ON	counterclockwise I	•	

6.17 Miscellaneous functions for coordinate entries

Programming machine-referenced coordinates: M91/M92

Scale datum

On the scale, a reference mark indicates the position of the scale datum.



Machine datum

The machine datum is required for the following tasks:

- Define the axis traverse limits (software limit switches)
- Approach machine-referenced positions (such as tool change positions)
- Set a workpiece preset

The distance in each axis from the scale datum to the machine datum is defined by the machine tool builder in a machine parameter.

Standard behavior

The control references the coordinates to the workpiece datum.

Further information: "Presetting without a 3-D touch probe", Page 210

Behavior with M91-Machine datum

If you want the coordinates in a positioning block to be referenced to the machine datum, enter M91 into these NC blocks.



If you program incremental coordinates in an M91 block, enter them with respect to the last programmed M91 position. If no M91 position is programmed in the active NC block, then enter the coordinates with respect to the current tool position.

The coordinate values on the control's screen are referenced to the machine datum. Switch the display of coordinates in the status display to REF.

Further information: "Status displays", Page 75

Behavior with M92 - Additional machine reference point



Refer to your machine manual!

In addition to the machine datum, the machine tool builder can also define an additional machine-based position as a machine reference point (machine preset). For each axis, the machine tool builder defines the distance between the machine preset and the machine datum.

If you want the coordinates in positioning blocks to be based on the machine preset, enter M92 into these NC blocks.



Radius compensation remains the same in blocks that are programmed with **M91** or **M92**. The tool length will **not** be taken into account.

Effect

M91 and M92 are effective only in the blocks in which M91 and M92 have been programmed.

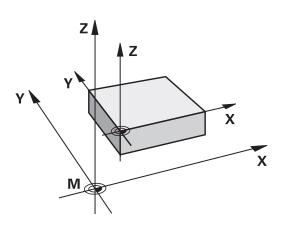
M91 and M92 take effect at the start of block.

Workpiece preset

If you want the coordinates to always be referenced to the machine datum, you can inhibit presetting for one or more axes.

If preset setting is disabled for all axes, the control no longer displays the **SET PRESET** soft key in **Manual operation** mode.

The figure shows coordinate systems with the machine and workpiece datum.



M91/M92 in the Test Run mode

In order to be able to graphically simulate M91/M92 movements, you need to activate working space monitoring and display the workpiece blank referenced to the defined preset.

Further information: "Showing the workpiece blank in the working space ", Page 272

Moving to positions in a non-tilted input coordinate system with a tilted working plane: M130

Standard behavior with a tilted working plane

The control references the coordinates in the positioning blocks to the tilted working plane coordinate system.

Further information: "Working plane coordinate system WPL-CS", Page 129

Behavior with M130

Despite an active tilted working plane, the control references the coordinates in straight line blocks to the non-tilted input coordinate system.

M130 ignores only the **Tilt the working plane** function, but takes into account active transformations before and after tilting. This means that, when calculating the position, the control considers the axis angles of the rotary axes that are not in their zero position.

Further information: "Input coordinate system I-CS", Page 131

NOTICE

Danger of collision!

The function **M130** is only effective blockwise. The control executes the subsequent machining operations in the tilted working plane coordinate system again. Danger of collision during machining!

▶ Check the sequence and positions using a graphic simulation

Programming notes

- The function **M130** is allowed only if the **Tilt the working plane** function is active.
- If the function M130 is combined with a cycle call, the control will interrupt machining with an error message.

Effect

M130 functions blockwise in straight-line blocks without tool radius compensation.

6.18 Miscellaneous functions for path behavior

Superimposing handwheel positioning during program run: M118

Standard behavior



Refer to your machine manual!

Your machine tool builder must have prepared the control for this function.

In the Program Run operating modes, the control moves the tool as defined in the NC program.

Behavior with M118

M118 permits manual corrections by handwheel during the program run. For this purpose, you program **M118** and enter an axis-specific value (linear or rotary axis).



The **M118** handwheel superimpositioning function, in combination with the **Dynamic Collision Monitoring** (**DCM**) function, can only be used at a standstill.

In order to use **M118** without restrictions, either deselect the **Dynamic Collision Monitoring (DCM)** function using the soft key from the menu or activate a kinematics model without collision objects (CMOs).

Input

If you enter M118 in a positioning block, the control continues the dialog for this block by prompting you for the axis-specific values. Use the orange axis keys or the alphabetic keyboard for entering the coordinates.

Effect

To cancel handwheel positioning, program M118 once again without coordinate input or end the NC program with M30 / M2.



If the program aborts, handwheel positioning will also be canceled.

M118 becomes effective at the start of the block.

Example

You want to be able to use the handwheel during program run to move the tool in the working plane X/Y by ± 1 mm and in the rotary axis B by $\pm 5^{\circ}$ from the programmed value:

L X+0 Y+38.5 RL F125 M118 X1 Y1 B5



When programmed in an NC program, **M118** is always effective in the machine coordinate system.

If the Global Program Settings option (option 44) is active, the function **Handwheel superimposed** is effective in the last selected coordinate system. The coordinate system active for the function Handwheel superimposed is shown on the **POS HR** tab of the additional status display.

The **POS HR** tab also indicates whether the **Max. val.** have been defined via **M118** or via the Global Program Settings.

Further information: "Handwheel superimp.", Page 367

The function **Handwheel superimposed** is also effective in the **Positioning w/ Manual Data Input** operating mode!

Virtual tool axis (VT)(Option 44)



Refer to your machine manual!

Your machine tool builder must have prepared the control for this function.

With the virtual tool axis, you can also traverse with the handwheel in the direction of a sloping tool on a machine with swivel heads. To traverse in a virtual tool axis direction, select the **VT** axis on the display of your handwheel.

Further information: "Traversing with electronic handwheels", Page 183

When using an HR 5xx handwheel, you can select the virtual axis directly with the orange **VI** axis key, if necessary.

In conjunction with the M118 function, it is also possible to carry out handwheel superimpositioning in the currently active tool axis direction. For this purpose, program at least the spindle axis with its permitted range of traverse in the M118 function (e.g. M118 Z5) and select the VT axis on the handwheel.

Deleting basic rotation: M143

Standard behavior

The basic rotation remains in effect until it is reset or is overwritten with a new value.

Behavior with M143

The control deletes a basic rotation from the NC program.



The function **M143** is not permitted with mid-program startup.

Effect

M143 is effective only from the NC block in which it is programmed.

M143 becomes effective at the start of the block.



M143 clears the entries from the SPA, SPB and SPC columns in the preset table. When the corresponding line is reactivated, the basic rotation is 0 in all columns.

Automatically retracting the tool from the contour at an NC stop: M148

Standard behavior

In case of an NC stop, the control stops all traverse movements. The tool stops moving at the point of interruption.

Behavior with M148



Refer to your machine manual!

This function must be configured and enabled by your machine tool builder.

In the **CfgLiftOff** (no. 201400) machine parameter, the machine tool builder defines the path the control is to traverse for a **LIFTOFF** command. You can also use the **CfgLiftOff** machine parameter to deactivate the function.

Set the **Y** parameter in the **LIFTOFF** column of the tool table for the active tool. The control then retracts the tool from the contour by 2 mm max. in the direction of the tool axis.

Further information: "Entering tool data into the table", Page 145 **LIFTOFF** takes effect in the following situations:

- An NC stop triggered by you
- An NC stop triggered by the software, e.g. if an error occurred in the drive system
- When a power interruption occurs

Effect

M148 remains in effect until deactivated with M149.

M148 becomes effective at the start of the block, M149 at the end of the block.

Special functions

7.1 Dynamic Collision Monitoring (option 40)

Function



Refer to your machine manual!

The machine tool builder needs to adapt the **Dynamic Collision Monitoring (DCM)** function to the control.

The machine tool builder can define machine components and minimum distances that are to be monitored by the control during all machine movements. If two objects monitored for collision come within a defined minimum distance of each other, the control generates an error message and terminates the movement.

The control can display the defined collision objects graphically in all Machine operating modes and in the **Test Run** operating mode.

Further information: "Graphic display of the collision objects", Page 330

The control also monitors the active tool for collision and displays the situation graphically. The control always assumes cylindrical tools. The control likewise monitors stepped tools according to their definition in the tool table.

The control takes into account the following definitions from the tool table:

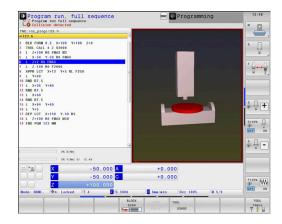
- Tool lengths
- Tool radii
- Tool oversizes
- Tool carrier kinematics

NOTICE

Danger of collision!

Even if **Dynamic Collision Monitoring (DCM)** is active, the control does not automatically monitor the workpiece for collisions, be it with the tool or with other machine components. There is a danger of collision during execution!

- ▶ Check the machining sequence using a graphic simulation
- Perform a Test Run with extended collision monitoring
- Carefully test the NC program or program section in Program run, single block operating mode





Generally valid constraints:

- The **Dynamic Collision Monitoring (DCM)** function helps to reduce the risk of collision. However, the control cannot consider all possible constellations during operation.
- The control can only protect those machine components from collision that your machine tool builder has defined correctly with regard to dimensions, orientation and position.
- The control can only monitor tools for which you have defined positive tool radii and positive tool lengths in the tool table.
- When a touch probe cycle starts, the control no longer monitors the stylus length and ball-tip diameter so that you can also probe collision objects.
- For certain tools (such as face milling cutters), the radius that would cause a collision can be greater than the value defined in the tool table.
- **DL** and **DR** tool oversizes from the tool table are taken into account by the control. Tool oversizes from the **TOOL CALL** block are not accounted for.

Graphic display of the collision objects

Activate the graphic display of the collision objects as follows:

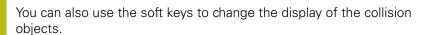
Select the desired operating mode



► Press the **Screen layout** key



▶ Select the desired screen layout



Modify the graphic display of the collision objects as follows:



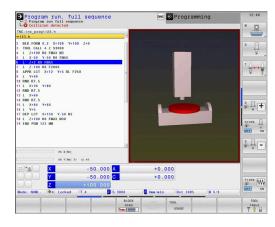
▶ Press the **VIEW OPTIONS** soft key

Modify the graphic display of the collision objects Further information: "View options", Page 263

You can also use the mouse to change the display of the collision objects.

The following functions are available:

- ▶ In order to rotate the model shown in three dimensions you hold the right mouse button down and move the mouse. If you simultaneously press the shift key, you can only rotate the model horizontally or vertically.
- ▶ To shift the model shown: Hold the center mouse button or the wheel button down and move the mouse. If you simultaneously press the shift key, you can only shift the model horizontally or vertically.
- ▶ To zoom in on a certain area: Mark a zoom area by holding the left mouse button down.
- > After you release the left mouse button, the control zooms in on the defined area.
- ► To rapidly magnify or reduce any area: Rotate the mouse wheel backwards or forwards.
- ➤ To return to the standard display: Press the shift key and simultaneously double-click with the right mouse key. The rotation angle is maintained if you only double-click with the right mouse key.



Collision monitoring in the manual operating modes

In the **Manual operation** and **Electronic handwheel** operating modes, the control stops the movement if two objects monitored for collision approach each other within a minimum distance. In this case, the control displays an error message naming the two objects causing collision.



Refer to your machine manual!

The machine tool builder can define the minimum distance between two collision-monitored objects.

Before the collision warning, the control dynamically reduces the feed rate of the movements to ensure that the axes stop in good time before a collision.

If you have selected a screen layout in which the collision objects are on the right, then the control additionally marks the colliding objects in red.



When a collision warning has been issued, machine movements via the axis direction keys or the handwheel are only possible if they increase the distance between the collision objects.

With active collision monitoring and a simultaneous collision warning, no movements are permitted that reduce the distance or leave it unchanged.

Further information: "Activating and deactivating collision monitoring", Page 335



Note the general limitations of the **Dynamic Collision Monitoring (DCM)** function.

Further information: "Function", Page 328

Collision monitoring in the Test Run operating mode

In the **Test Run** operating mode, you can perform collision monitoring of an NC program prior to machining. The control stops the simulation in case of a collision and displays an error message indicating the two objects that would cause the collision.

If you have selected a screen layout in which the collision objects are on the right, then the control additionally marks the colliding objects in red.

HEIDENHAIN recommends the use of Dynamic Collision Monitoring (DCM) in the **Test Run** operating mode only as an addon to collision monitoring in the Machine operating mode.



Extended collision monitoring shows the collisions between the workpiece and the tools or tool holders. **Further information:** "Monitoring for collisions ", Page 270

Please note in Test Run operating mode

To obtain a simulation result that is similar to execution, the following aspects must match:

- Preset
- Basic rotation
- Offsets of each axis
- Tilting condition
- Activated kinematic model

The control automatically adopts the preset table, but you have to select the preset in the simulated NC program.

In addition, you can use the current machine status for the **Test Run** operating mode.

The current machine status includes the following:

- active machine kinematics
- active traverse ranges
- active machining modes
- active working spaces
- active preset

To load the current machine status, proceed as follows:



▶ Press the **BLANK IN WORK SPACE** soft key



- ▶ Press the **Load machine status** soft key
- > The control simulates the current machine status.

In a simulation, the following aspects may differ from the actual machine or may not be available at all:

- The simulated tool change position may differ from the one in the machine operating mode.
- Changes in the kinematics may have a delayed effect in the simulation.
- PLC positioning movements are not displayed in the simulation.
- Global program settings and handwheel superimposition are not available.
- Pallet processing is not available in the simulation.
- Traverse range limits from the MOD function are not available



Note the general limitations of the **Dynamic Collision Monitoring (DCM)** function.

Further information: "Function", Page 328

Activating collision monitoring in the simulation

To activate Dynamic Collision Monitoring in the **Test Run** operating mode, proceed as follows:



► Select the **Test Run** operating mode



► Press the Collision Monitoring ON soft key

You can toggle collision monitoring only after the simulation has been stopped.

Collision monitoring in the Program Run operating modes

In the **Positioning w/ Manual Data Input, Program Run Single Block**, and **Program run, full sequence** operating modes, the control stops the program run before an NC block in which two objects monitored for collision would approach each other within a distance of less than 5 mm is executed. In this case, the control displays an error message naming the two objects causing collision.

If you have selected a screen layout in which the collision objects are on the right, then the control additionally marks the colliding objects in red.

NOTICE

Danger of collision!

The machine tool builder has various options for configuring the **Dynamic Collision Monitoring (DCM)** function. Depending on the machine, the NC program will be continued without an error message despite a detected collision, but the tool will be stopped at the last position without collision. If the NC program enables a new position without collision, the control resumes the machining operation and positions the tool at that position. This configuration of the **Dynamic Collision Monitoring (DCM)** function results in movements that are not defined in the program. **This process takes place no matter whether collision monitoring is active or inactive.** There is a danger of collision during these movements!

- ▶ Refer to your machine manual.
- Check the behavior at the machine.



Constraints with program run:

- For tapping with a floating tap holder, only the home position of the floating tap holder is taken into account by the **Dynamic Collision Monitoring (DCM)** function.
- The Handwheel superimp. M118 function can only be used in combination with the active Dynamic Collision Monitoring (DCM) function when program run has been stopped.
- The Dynamic Collision Monitoring (DCM) function cannot be used in combination with the M118 function and the additional TCPM or M128 function.
- If functions or cycles require multiple axes to be coupled (e.g. for eccentric turning), the control cannot perform collision monitoring.
- If at least one axis operates with following error or is not referenced, the control cannot perform collision monitoring.



Note the general limitations of the **Dynamic Collision Monitoring (DCM)** function.

Further information: "Function", Page 328

Activating and deactivating collision monitoring

In some cases it is necessary to temporarily deactivate collision monitoring:

- To reduce the distance between two objects monitored for collision
- To prevent stops during program runs

NOTICE

Danger of collision!

If the **Dynamic Collision Monitoring (DCM)** function is inactive, the control does not perform any automatic collision checking. This means that movements that might cause collisions will not be prevented. There is a danger of collision during all movements!

- ▶ Make sure to activate collision monitoring whenever possible
- ► Make sure to always re-activate collision monitoring after a temporary deactivation
- With collision monitoring deactivated, carefully test the NC program or program section in the Program run, single block operating mode

You have the following possibilities:

- Permanently manually activating and deactivating collision monitoring
- Temporarily activating and deactivating collision monitoring in the NC program

Permanently manually activating and deactivating collision monitoring



Operating mode: Press the Manual operation or Electronic handwheel key





Shift the soft-key row if necessary



Press the COLLISION soft key



- Select the operating modes for which the modification should apply:
 - Program run: Positioning w/ Manual Data Input, Program run, single block and Program run, full sequence
 - Manual operation: Manual operation and Electronic handwheel



Press the Go to soft key



- ▶ Select the condition for which the selected operating modes should apply:
 - Inactive: Deactivate collision monitoring
 - Active: Activate collision monitoring

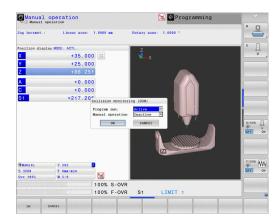


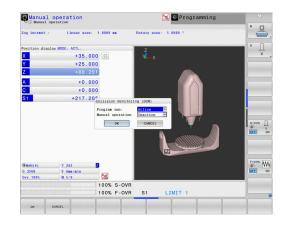
▶ Press the **Ok** soft key

Symbols

lcons in the status display show the condition of collision monitoring:

lcon	Function
* <u>_</u>	Collision monitoring active
\times	Collision monitoring is not available
	Collision monitoring is inactive





Activating and deactivating collision monitoring in the NC program

In some cases it is necessary to temporarily deactivate collision monitoring:

- To reduce the distance between two objects monitored for collision
- To prevent stops during program runs

NOTICE

Danger of collision!

If the **Dynamic Collision Monitoring (DCM)** function is inactive, the control does not perform any automatic collision checking. This means that movements that might cause collisions will not be prevented. There is a danger of collision during all movements!

- ▶ Make sure to activate collision monitoring whenever possible
- ► Make sure to always re-activate collision monitoring after a temporary deactivation
- With collision monitoring deactivated, carefully test the NC program or program section in the Program run, single block operating mode

Temporarily activating and deactivating collision monitoring via program control

- ▶ Open the NC program in **Programming** operating mode
- ▶ Place the cursor at the desired position (e.g., before Cycle **800**) to enable eccentric turning



▶ Press the **SPEC FCT** key



Press the PROGRAM FUNCTIONS soft key



► Shift the soft-key row



Press the FUNCTION DCM soft key



Select the condition with the corresponding soft



- FUNCTION DCM OFF: This NC command temporarily deactivates collision monitoring.
- The deactivation is effective only until the end of the main program or until the next **FUNCTION DCM ON**. When another NC program is called, DCM is active again.
- **FUNCTION DCM ON**: This NC command cancels an existing **FUNCTION DCM OFF**.



The settings applied with the **FUNCTION DCM** function are only effective in the active NC program.

After terminating the program run or selecting a new NC program, the settings made for **Program run** and **Manual operation** with the **COLLISION** soft key become effective again.

Further information: "Activating and deactivating collision monitoring", Page 335

7.2 Adaptive Feed Control (AFC) (option 45)

Application



This function must be enabled and adapted by the machine tool builder.

Your machine tool builder may also specify whether the spindle power or any other value is used as input quantity by the control.

If you have enabled the software option for turning (Option 50), you can use AFC in turning mode as well.



Adaptive feed control is not intended for tools with diameters less than 5 mm. If the rated power consumption of the spindle is very high, the limit diameter of the tool may be larger.

Do not work with adaptive feed control in operations in which the feed rate and spindle speed must be adapted to each other, such as tapping.

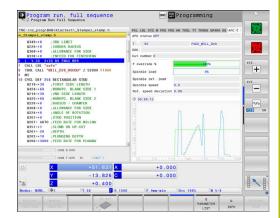
In adaptive feed control the control automatically controls the feed rate during NC program run as a function of the current spindle power. The spindle power required for each machining step is to be determined in a teach-in cut and saved by the control in a file belonging to the NC program. At the start of each machining step, usually when the spindle is switched on, the control controls the feed rate so that it remains within the limits that you have defined.



If the cutting conditions do not change, you can define the spindle power consumption, which has been determined in a teach-in cut, as permanent tool-dependent reference power. Use the **AFC-LOAD** column in the tool table to do this. If you enter a value manually in this column, the control does not execute any more teach-in cuts.

This makes it possible to avoid negative effects on the tool, the workpiece, and the machine that might be caused by changing cutting conditions. Cutting conditions are changed particularly by:

- Tool wear
- Fluctuating cutting depths that occur especially with cast parts
- Fluctuating hardness caused by material flaws



Adaptive feed control (AFC) has the following advantages:

- Optimization of machining time
 - By controlling the feed rate, the control tries to maintain the previously recorded maximum spindle power or the reference power specified in the tool table (AFC-LOAD column) during the entire machining time. It shortens the machining time by increasing the feed rate in machining zones with little material removal.
- Tool monitoring
 - If the spindle power exceeds the recorded or specified maximum value (AFC-LOAD column of the tool table), the control decreases the feed rate until the reference spindle power is reached again. If the maximum spindle power is exceeded during machining and at the same time the feed rate falls below the minimum that you have defined, the control reacts by shutting down. This helps to prevent further damage after a tool breaks or is worn out.
- Protection of the machine's mechanical elements
 Timely feed rate reduction and shutdown responses help to avoid machine overload.

Defining basic AFC settings

In the **AFC.TAB** table, which must be saved in the **TNC:\table** directory, you enter the control settings with which the control performs the feed rate control.

The data in this table are default values that are copied into a file belonging to the respective NC program during a teach-in cut. The values act as the basis for feedback control.



If you define a tool-specific feedback-control reference power using the **AFC-LOAD** column in the tool table, the control generates the associated file for the relevant NC program without a teach-in cut. The file is created shortly before feedback control becomes effective.

Enter the following data in the table:

Column	Function		
NR	Consecutive line number in the table (has no further functions)		
AFC	Name of the control setting. You enter this name in the AFC column of the tool table. specifies the assignment of control parameters to the tool.		
FMIN	Feed rate at which the control is to conduct a shutdown response. Enter the value in percent with respect to the programmed feed rate. Input range: 50 to 100 %		
FMAX	Maximum feed rate in the material up to which the control can automatically increase the feed rate. Enter the value in percent of the programmed feed rate.		
FIDL	Feed rate for traverse when the tool is not cutting. Enter the value in percent of the programmed feed rate.		
FENT	Feed rate for traverse when the tool moves into or out of the material. Enter the value in percent with respect to the programmed feed rate. Maximum input value: 100 %		
OVLD	Reaction that the control is to perform in case of overload:		
	M: Execution of a macro defined by the machine tool builder		
	■ S: Immediate NC stop		
	■ F: NC stop if the tool has been retracted		
	■ E: Just display an error message on the screen		
	■ L: Disable active tool		
	-: No overload reaction		
	The control performs the selected overload reaction if, when feedback control is active, the maximum spindle power is exceeded for more than one second and at the same time the feed rate falls below the minimum you defined. Enter the desired function via the alphabetic keyboard.		
	In conjunction with the cut-related tool wear monitoring function, the control will only evaluate the options M , E , and L !		
	Further information: "Tool wear monitoring", Page 351		
POUT	Spindle power at which the control is to detect that the tool moves out of the workpiec Enter the value in percent of the learned reference load. Recommended input value: 8		
SENS	Sensitivity (aggressiveness) of feedback control. A value between 50 and 200 can be entered. 50 is for slow control, 200 for a very aggressive control. An aggressive control reacts quickly and with strong changes to the values, but it tends to overshoot. Recommended value: 100		
PLC	Value that the control is to transfer to the PLC at the beginning of a machining step. The machine manufacturer defines the function, so refer to your machine manual.		



In the **AFC.TAB** table you can define as many control settings (lines) as desired.

If there is no AFC.TAB table in the **TNC:\table** directory, the control uses a fixed control setting for the teachin cut. If, alternatively, a tool-dependent reference power value exists, the control uses it immediately. HEIDENHAIN recommends using the AFC.TAB table in order to ensure safe and well-defined operation.

Proceed as follows to create the AFC.TAB file (only necessary if the file does not yet exist):

- ▶ Select the **Programming** operating mode
- ► To call the file manager, press the **PGM MGT** key
- ► Select the **TNC:** directory
- Create a new AFC.TAB file
- ► Press the **ENT** key
- > The control displays a list with table formats.
- ▶ Select the **AFC.TAB** table format and confirm with the **ENT** key
- > The control creates the table that contains the control settings.

Programming AFC

NOTICE

Caution: Danger to the tool and workpiece!

If you activate the **FUNCTION MODE TURN** machining mode, the control will clear the current **OVLD** values. This means that you need to program the machining mode before the tool call! If the programming sequence is not correct, no tool monitoring will take place, which might result in damage to the tool or workpiece!

Program the FUNCTION MODE TURN machining mode before the tool call

Proceed as follows to program the AFC functions for starting and ending the teach in cut:



▶ Press the **SPEC FCT** key



Press the PROGRAM FUNCTIONS soft key



- Press the FUNCTION AFC soft key
- Select the function

The control provides several functions that enable you to start and stop AFC:

- **FUNCTION AFC CTRL**: The **AFC CTRL** function activates feedback control mode starting with this NC block, even if the learning phase has not been completed yet.
- FUNCTION AFC CUT BEGIN TIME1 DIST2 LOAD3: The control starts a sequence of cuts with active AFC. The changeover from the teach-in cut to feedback control mode begins as soon as the reference power has been determined in the teach-in phase, or once one of the TIME, DIST or LOAD conditions has been met.
 - With TIME, you define the maximum duration of the teach-in phase in seconds.
 - **DIST** defines the maximum distance for the teach-in cut.
 - With LOAD, you can set a reference load directly. If you enter a reference load > 100 %, the control automatically limits the value to 100 %.
- FUNCTION AFC CUT END: The AFC CUT END function deactivates the AFC control.



The **TIME**, **DIST** and **LOAD** defaults are modally effective. They can be reset by entering **0**.



You can define a feedback-control reference power with the AFC LOAD tool table column and the LOAD input in the NC program. You can activate the AFC LOAD value via the tool call and the LOAD value with the FUNCTION AFC CUT BEGIN function.

If you program both values, the control will use the value programmed in the NC program!

Opening the AFC table

With a teach-in cut, the control at first copies the basic settings for each machining step, as defined in the AFC.TAB table, to a file called <name>.H.AFC.DEP. <name> is the name of the NC program for which you have recorded the teach-in cut. In addition, the control measures the maximum spindle power consumed during the teach-in cut and saves this value in the table.

You can change the <name>.H.AFC.DEP file in Programming operating mode.

If necessary, you can even delete a machining step (entire line) there.



The **dependentFiles** machine parameter (no. 122101) must be set to **MANUAL** so that you can view the dependent files in the file manager.

In order to edit the <name>.H.AFC.DEP file, you must first configure the file manager to display all file types (SELECT TYPE soft key).

Further information: "Files", Page 89

Recording a teach-in cut

Requirements

Remember the following before you record a teach-in cut:

- If required, adapt the control settings in the AFC.TAB table
- Enter the desired control setting for all tools in the AFC column of the tool table TOOL.T
- Select the NC program for teach-in
- Activate the AFC function by soft key
 Further information: "Activating and deactivating AFC",
 Page 348

With a teach-in cut, the control at first copies the basic settings for each machining step, as defined in the AFC.TAB table, to a file called <name>.H.AFC.DEP.

<name> is the name of the NC program for which you have recorded the teach-in cut. In addition, the control measures the maximum spindle power consumed during the teach-in cut and saves this value to the table.



If you define a tool-specific feedback-control reference power using the **AFC-LOAD** column, the control stops executing teach-in cuts. The control immediately uses the specified value for feedback control. You specify the value for the tool-specific feedback-control reference power once in advance with a teach-in cut. If the cut conditions change, e.g. if the workpiece material changes, carry out a new teach-in cut.



You can define a reference power with the **AFC LOAD** tool table column and by entering a **LOAD** value in the NC program. You can activate the **AFC LOAD** value via the tool call and the **LOAD** value with the **FUNCTION AFC CUT BEGIN** function.

If you program both values, the control will use the value programmed in the NC program!

Each row in the <name>.H.AFC.DEP file stands for a machining section, that you start with FUNCTION AFC CUT BEGIN and complete with FUNCTION AFC CUT END. You can edit all data of the <name>.H.AFC.DEP file for optimization purposes. If you have optimized the values from the AFC.TAB table, the control places a * in front of these control settings in the AFC column.

Further information: "Defining basic AFC settings", Page 340 Besides the data from the AFC.TAB table, the control also saves the following additional information in the <name>.H.AFC.DEP file:

Column	Function	
NR	Number of the machining step	
TOOL	Number or name of the tool with which the machining step was made (not editable)	
IDX	Index of the tool with which the machining step was made (not editable)	
N	Difference for tool call: • 0: Tool was called by its tool number • 1: Tool was called by its tool name	
PREF	Reference load of the spindle. The control measures the value in percent with respect to the rated spindle power	
ST	Status of the machining step: L: In the next program run, a teach-in cut will be recorded for this machining step. The control will overwrite any existing values in this line C: The teach-in cut was completed	
AFC	successfully. The next program run can be conducted with automatic feed control Name of the control setting	
71 C	Name of the control setting	



Refer to your machine manual!

You can teach any number of machining steps for a tool. Your machine tool builder will either make a function available for this, or will integrate this possibility in the functions for switching on the spindle.

The functions for starting and ending a machining step are machine-dependent.



Operating notes:

- When you are performing a teach-in cut, the control shows the spindle reference power determined until this time in a pop-up window.
- You can reset the reference power in milling mode at any time by pressing the PREF RESET soft key. The control will then start a new teach-in phase.
- When you record a teach-in cut, the control internally sets the spindle override to 100%. Then you can no longer change the spindle speed.
- During the teach-in cut, you can influence the measured reference load by using the feed rate override to make any changes to the contouring feed rate.
- In a milling operation, you do not have to run the entire machining step in learning mode. If the cutting conditions do not change significantly, you can switch to control mode immediately. Press the EXIT LEARNING soft key, and the status changes from L to C.
- You can repeat a teach-in cut as often as desired. Manually change the status from ST back to L. If the programmed feed rate value is far too high and forces you to sharply decrease the feed rate override during the machining step, you will have to repeat the teach-in cut.
- If the determined reference load is greater than 2 %, the control changes the status from teach-in (L) to controlling (C). Adaptive feed control is not possible for smaller values.
- In **FUNCTION MODE TURN** machining mode, the minimum reference load is 5 %. Even if the control determines lower values, it will still use this minimum reference load. Thus, the overload limits (indicated as percentage values) are based on a minimum reference load of at least 5 %.

Selecting the AFC table

Proceed as follows to select and, if required, edit the <name>.H.AFC.DEP file:



- ► Select the **Program run, full sequence** operating mode
- \Box
- ► Shift the soft-key row



- ▶ Press the **AFC SETTINGS** soft key
- Make optimizations if required



Note that the **<name>.H.AFC.DEP** file is locked against editing as long as the NC program **<name>.H** is running.

The control does not remove the editing lock until one of the following functions has been executed:

- M02
- M30
- END PGM

You can also change the <name>.H.AFC.DEP file in Programming operating mode. If necessary, you can even delete a machining step (entire line) there.



The **dependentFiles** machine parameter (no. 122101) must be set to **MANUAL** so that you can view the dependent files in the file manager.

In order to edit the <name>.H.AFC.DEP file, you must first configure the file manager to display all file types (SELECT TYPE soft key).

Further information: "Files", Page 89

Activating and deactivating AFC

NOTICE

Caution: Danger to the tool and workpiece!

As soon as you deactivate the **AFC** function, the control immediately switches to the programmed machining feed rate. If the **AFC** function decreased the feed rate (e.g. due to wear) before it was deactivated, the control accelerates the feed rate up to the programmed value. This applies regardless of the method used for deactivating the function (soft key, feed rate potentiometer, etc.). This acceleration may result in damages to the tool or the workpiece!

- If it is imminent that the feed rate falls below the FMIN value, stop the machining operation (instead of deactivating the AFC function)
- Define the overload reaction for cases in which the feed rate falls below the **FMIN** value



Press the Program run, full sequence key



Shift the soft-key row

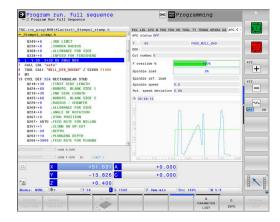


➤ To activate the adaptive feed control: Set the soft key to **ON**—the control displays the AFC symbol in the position display

Further information: "Status displays", Page 75



▶ To deactivate the adaptive feed control: Set the soft key to OFF





Operating notes:

- If Adaptive Feed Control is active in Control mode, the control executes a shutdown response independent of the programmed overload reaction.
 - If, with the reference spindle load, the minimum feed factor is fallen below
 - If the programmed feed rate falls below the 30 % threshold
- If you do not explicitly deactivate adaptive feed control using the soft key, this function remains active. The control remembers the setting of the soft key even if the power is interrupted.
- If Adaptive Feed Control is active in **Control** mode, the control internally sets the spindle override to 100 %. This means that you can no longer change the spindle speed.
- If Adaptive Feed Control is active in Control mode, the control takes over the value from the feed rate override function.
 - Increasing the feed rate override has no influence on the control.
 - If you decrease the feed rate override by more than 10 % with respect to the maximum setting, the control will switch the adaptive feed control off. In this case, the control displays a window to inform you.
- In NC blocks containing FMAX, the adaptive feed control is not active.
- Mid-program startup is allowed during active feed control. The control takes the cutting number of the startup block in account.

The control shows various pieces of information in the additional status display when adaptive feed control is on.

Further information: "Additional status displays", Page 78

In addition, the control shows the or AFC icon in the position display.

Log file

The control stores various pieces of information for each machining step of a teach-in cut in the <name>.H.AFC2.DEP file. <name> is the name of the NC program for which you have recorded the teach-in cut. During adaptive control, the control updates the data and performs various evaluations. The following data will be saved in this table:

Column	Function	
NR	Number of the machining step	
TOOL	Number or name of the tool with which the machining step was made	
IDX	Index of the tool with which the machining step was made	
SNOM	Nominal spindle speed [rpm]	
SDIFF	Maximum difference of the spindle speed in % of the nominal speed	
CTIME	Machining time (tool in effect)	
FAVG	Average feed rate (tool in effect)	
FMIN	Smallest occurring feed factor. The control shows the value as a percentage of the programmed feed rate	
PMAX	Maximum recorded spindle power during machining. The control shows the value as a percentage of the spindle's rated power.	
PREF	Reference load of the spindle. The control shows the value as a percentage of the spindle's rated power.	
OVLD	Overload reaction performed by the control: M: A macro defined by the machine tool builder has been run S: Immediate NC stop was conducted F: NC stop was conducted after the tool was retracted E: An error message was displayed L: The current tool was locked -: There was no overload reaction	
BLOCK	Block number at which the machining step begins	



During feedback control, the control determines the current machining time as well as the resulting time saving in percent. The control enters the results of the evaluation between the key words **total** and **saved** in the last line of the log file. Where the time balance is positive, the percentage value is also positive.

Proceed as follows to select the <name>.H.AFC2.DEP file:



- Operating mode: Press the Program run, full sequence key
- Shift the soft-key row



- Press the AFC Settings soft key
- TABLE EVALU-ATION
- ▶ Show the log file

Tool wear monitoring

Activate cut-related tool wear monitoring by entering a value not equal to 0 in the **AFC-OVLD1** column in the tool table.

The shutdown response depends on the **AFC.TAB** column **OVLD**. In conjunction with cut-related tool wear monitoring, the control only evaluates the options **M**, **E**, and **L** in the **OVLD** column. The following responses are possible:

- Pop-up window
- Lock current tool
- Insert replacement tool



If the **AFC.TAB** columns **FMIN** and **FMAX** each have a value of 100 %, adaptive feed control is deactivated but cut-related tool wear monitoring remains active.

Further information: "Entering tool data into the table", Page 145 and Page 340

Tool load monitoring

Activate cut-related tool load monitoring (tool breakage control) by entering a value not equal to 0 in the **AFC-OVLD2** column in the tool table.

As shutdown response, the control always executes a machining stop and locks the momentary tool.



If the **AFC.TAB** columns **FMIN** and **FMAX** each have a value of 100%, adaptive feed control is deactivated but cut-related tool load monitoring remains active.

Further information: "Entering tool data into the table", Page 145 and Page 340

7.3 Active Chatter Control (ACC) (option 145)

Application



This function must be enabled and adapted by the machine tool builder.

Strong forces come into play during roughing (power milling). Depending on the tool spindle speed, the resonances in the machine tool and the chip volume (metal-removal rate during milling), the machine can sometimes begin to **chatter**. This chattering places heavy strain on the machine, and causes ugly marks on the workpiece surface. The tool, too, is subject to heavy and irregular wear from chattering. In extreme cases it can result in tool breakage.

In order to reduce a machine's tendency to chatter, HEIDENHAIN offers an effective control function known as Active Chatter Control (ACC). The use of this control function is particularly advantageous during heavy machining. ACC makes substantially higher metal removal rates possible. Depending on the type of machine, the metal-removal rate can often be increased by more than 25 %. You reduce the mechanical load on the machine and increase the life of your tools at the same time.



ACC was developed especially for roughing and heavy machining and is particularly effective in this area. You need to conduct appropriate tests to see whether ACC will also be advantageous on your machine and with your tool.

Activating ACC

To activate ACC, proceed as follows:

- In the TOOL.T tool table, set column **ACC** to **Y**
- Specify the number of cutting edges for your tool in column CUT of the TOOL.T tool table
- Switch on the spindle
- The tooth meshing frequency must be between 20 and 150 Hz If ACC is active, the control shows the ♣ icon in the position display.

To activate/deactivate ACC temporarily for the machine mode, proceed as follows:



Operating mode: Press the Program run, full sequence, Program run, single block or Positioning w/ Manual Data Input key



► Shift the soft-key row



- ► Activate ACC: Set the soft key to **ON**
- > The control displays the ACC icon in the position display.

Further information: "Status displays", Page 75



► To deactivate ACC: Set the soft key to **OFF**

7.4 Global Program Settings (option 44)

Application



Refer to your machine manual!

This function must be enabled and adapted by the machine tool builder.

Your machine tool builder can also disable individual settings options within the **Global Program Settings** function.

The Global Program Settings function, which is mainly used in large-scale mold making, is available in the Program run, full sequence and Program run, single block operating modes, as well as in Positioning with mdi. They allow you to define various coordinate transformations and settings without having to edit the NC program. All of the settings apply globally and are superimposed on the selected NC program.

The **Global Program Settings** function and its settings remain active until they are reset. This also applies after the control has been restarted.

Further information: "Activating and deactivating a function", Page 356

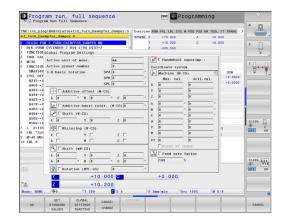


Refer to your machine manual!

Your machine tool builder specifies whether the **Global Program Settings** function also influences the manual cycles of the **Manual operation** mode.

The **Global Program Settings** comprises the following settings options:

lcon	Function	Description
45	Additive offset (M-CS)	Page 359
	Additive basic rotat. (W-CS)	Page 360
₽	Shift (W-CS)	Page 361
4	Mirroring (W-CS)	Page 363
4	Shift (mW-CS)	Page 364
	Rotation (WPL-CS)	Page 366
A	Handwheel superimp.	Page 367
% !!!}	Feed rate override	Page 370





Operating notes:

- In the fillable form the control dims any axes that are not active on your machine.
- Entered values (e.g., shift values or values for Handwheel superimp.) are defined in the unit of measure (mm or inches) selected in the position display. Angles are always entered in degrees.
- Touch probe functions deactivate the Global Program Settings temporarily.
- If you want to use Handwheel superimp. while machining with Dynamic Collision Monitoring (DCM), then the control must be in a stopped or interrupted state.

Further information: "General status display", Page 75

As an alternative, you can deactivate **Dynamic**

Collision Monitoring (DCM).

Further information: "Activating and deactivating collision monitoring", Page 335

Activating and deactivating a function

The **Global Program Settings** function and its settings remain active until they are reset. This also applies after the control has been restarted.

As soon as any setting option of the **Global Program Settings** function is activated, the control shows the following icon in the position display:

Before machining you can use the form to activate or deactivate any of the settings options of the **Global Program Settings** function that have been enabled by the machine tool builder.

If you have interrupted program run, then you can also use the form to activate or deactivate **Handwheel superimp.** and the **Feed rate override** during machining.

Further information: "Interrupting, stopping or aborting machining", Page 290

Once you restart the NC program, the control immediately applies the values you have defined. If necessary, the control approaches the new position via the menu for returning.

Further information: "Returning to the contour", Page 304



Refer to your machine manual!

The machine tool builder can provide functions for setting or resetting **Handwheel superimp.** and the **Feed rate override** under program control, (e.g., M functions or manufacturer cycles).

You can use Q-parameter functions to query the status of the **Global Program Settings** function.

Further information: User's Manuals for Klartext Programming and ISO Programming

Fillable form

Active settings options of the **Global Program Settings** function are highlighted white in the form. Inactive settings options remain dimmed.

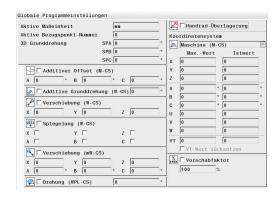
If more than one setting option for coordinate transformation (left half of the form) is active, the sequence of effect is shown using yellow numbers and arrows.

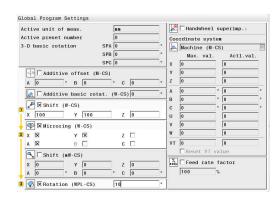


The information area (top of left half of the form) and the settings options in the right half of the form are not considered for the sequence of effect, since they do not result in any coordinate transformations.

As soon as any settings option of the **Global Program Settings** function is activated, the control displays a warning message if an NC program is selected in the file manager.

Then you can simply acknowledge the message with ${\bf Ok}$ or call the form directly with ${\bf CHANGE\ DATA}$.







Activating Global Program Settings



All changes must be confirmed with the **Ok** soft key. Otherwise, the control discards the changes when closing the form (e.g., by pressing the **END** key).



- ▶ Press the **GLOBAL SETTINGS** soft key
- > The control opens the form with the following elements:
 - Check boxes (e.g., for the settings options)
 - Input fields for the entry of values
 - Pull-down menu of the coordinate systems for **Handwheel superimp**.
- Use form elements to activate a setting option Further information: "Using the form", Page 358



- ▶ Press the **Ok** soft key
- The control applies the settings and closes the form

Deactivating Global Program Settings



All changes must be confirmed with the **Ok** soft key. Otherwise, the control discards the changes when closing the form (e.g., by pressing the **END** key).



► After selecting the NC program, press the CHANGE DATA soft key



- Alternative: If the NC program is already open, press the GLOBAL SETTINGS soft key
- > The control opens the form



- Press the GLOBAL SETTINGS INACTIVE soft key in order to deactivate all settings options
- ► Alternative: Use form elements to deactivate a setting option
 - **Further information:** "Using the form", Page 358



- ▶ Press the **Ok** soft key
- The control applies the settings and closes the form

Using the form

Operating element	Function
□ +	Jump to next setting option; if one is already activated, jump to next element
□ ↑	Jump to previous setting option; if one is already activated, jump to previous element
Space	Activate or deactivate a selected check box (marked by a jump)
GOTO П	Expand or collapse the pull-down menu
÷	Navigate in the pull-down menu
ENT GOTO	Confirm the selection in the pull-down menu (and collapse the menu)
ок	Confirm the entries and close the form
SET STANDARD VALUES	Reset the entire form (exception: coordinate system selection for Handwheel superimp.)
GLOBAL SETTINGS INACTIVE	Deactivate all settings options without resetting other elements, such as values of input fields
ACTIVATE GLOBAL SETTINGS	Activate the most recently defined settings After a restart of the control, you need to activate individual settings using the form elements.
CANCEL	Discard all changes since the form was last called
CONFIRM VALUE	Apply actual values of Handwheel superimp. to the shifts Prerequisite: The coordinate system for Handwheel superimp. and for Displacement match.



You can also easily navigate through the form with a mouse.

Information area

The form for the **Global Program Settings** function has an information area located in its upper left half. It contains the following:

- Active unit of meas.: Unit of measurement for entering values Further information: "Setting the unit of measure ", Page 449
- Active preset number: Preset management row Further information: "Activating a preset", Page 209
- **3-D basic rotation**: Spatial angle from preset management **Further information**: "General status display", Page 75, and Page 231

Active unit of meas. Active preset number 3-D basic rotation SPA 0 ° SPB 0 ° SPC 0 °

Additive offset (M-CS)



Refer to your machine manual!

Your machine tool builder can also disable individual settings options within the **Global Program Settings** function.

Axes that are not included in the kinematics description always appear dimmed and are therefore not editable!

The **Additive offset (M-CS)** option of the **Global Program Settings** function provides a coordinate transformation in the M-CS machine coordinate system.

Further information: "Machine coordinate system M-CS", Page 124

The additive offset of the **Global Program Settings** takes effect on an axis-by-axis basis. This value is added to the corresponding axis-specific offset from **Preset management**.

Further information: "Saving presets in the table", Page 203



Refer to your machine manual!

In machine parameter **presetToAlignAxis** (no. 300203) your machine tool builder specifies for each axis what effect an offset of a rotary axis has on the preset.

- **True** (default): Use offset for aligning the workpiece
- False: Use offset for inclined-tool machining

NOTICE

Danger of collision!

The setting of the machine parameter **presetToAlignAxis** (no. 300203) determines whether a preset is taken into account in a rotary axis offset. There is a risk of collision during the subsequent machining operation!

- ▶ Test the behavior at the machine
- If necessary, set a new preset after the offsets have been activated (mandatory for rotary axes on a table)



Control display

- Both the additive offset of the Global Program Settings function and the offsets from Preset management affect the actual position display.
- The general status display shows the following icons:

For offsets from Preset management, no icon is displayed.



Additive offsets active (default icon of the **Global Program Settings** function)

■ The additive offset values are displayed on the GS tab of the additional status display. Offsets from Preset management are exclusively displayed in Preset management.

Example:

Increase traverse path:

- Machine with AC fork head
- Eccentric tool holder (outside the rotation center of the C axis)
- The machine parameter **presetToAlignAxis** (no. 300203) for the C axis is set to **FALSE**
- Traverse path is increased by means of a 180° rotation of the C axis
- Rotation is achieved by means of the Additive offset (M-CS) option
- ▶ Open the **Global Program Settings** function
- ► Activate the **Additive offset (M-CS)** setting option with C = 180°
- ▶ If necessary, add an L C+0 positioning movement to the NC program
- ► Reselect the NC program
- > The control considers the 180° rotation for all C-axis positioning movements.
- > The control takes the modified tool position into account.
- > The position of the C axis does not affect the preset position. The preset remains unchanged.

Additive basic rotat. (W-CS)



Refer to your machine manual!

Your machine tool builder can also disable individual settings options within the **Global Program Settings** function.

The **Additive basic rotat. (W-CS)** setting option of the **Global Program Settings** function provides a coordinate transformation in the workpiece coordinate system (W-CS).

Further information: "Workpiece coordinate system W-CS", Page 127

The additive basic rotation of the **Global Program Settings** function is effective after the basic rotation or basic 3-D rotation and thus is based on this movement. This means that the value is not simply added to the SPC value of **Preset management**.

Further information: "Determining a 3-D basic rotation", Page 236 and Page 233



Control display

- Like the basic rotation from Preset management (SPC column), the additive basic rotation of the Global Program Settings function does not affect the actual position display.
- The general status display shows the following icons:



Active basic rotation from **Preset management**



Active basic 3-D rotation from **Preset management**



Additive basic rotation active (default icon of the **Global Program Settings** function)

The control displays the additive basic rotation values on the GS tab of the additional status display, and the values from Preset management can be found on the POS tab.

Example:

Rotate the CAM output by -90°:

- CAM output for gantry-type milling machine with a large range of traverse of the Y axis
- Available machining center with a limited range of traverse of the Y axis (X axis has the required range of traverse)
- The workpiece blank is clamped with a 90° rotation (long side parallel to the X axis)
- Thus, the NC program must be rotated by 90° (algebraic sign depends on the preset position)
- The 90° rotation is compensated by means of the **Additive** basic rotat. (W-CS) setting option
- Open the Global Program Settings function
- Activate the Additive basic rotat. (W-CS) setting option, specifying 90°
- ► Reselect the NC program
- > The control considers the 90° rotation for all axis positioning movements.

Shift (W-CS)



Refer to your machine manual!

Your machine tool builder can also disable individual settings options within the **Global Program Settings** function.

The **Shift (W-CS)** setting option of the **Global Program Settings** function provides a coordinate transformation in the W-CS workpiece coordinate system.

Further information: "Workpiece coordinate system W-CS", Page 127

The **Shift (W-CS)** setting option of the **Global Program Settings** function takes effect on an axis-by-axis basis. The value is added to the shift that takes place **before** the machining plane is tilted as defined in the NC program (e.g., Cycle **7 DATUM SHIFT**).



Control display

- Unlike a datum shift in the NC program, the Shift (W-CS) setting option of the Global Program Settings function affects the actual position display.
- The general status display shows the following icons:

No icon is displayed for shifts defined in the NC program.



Shift (W-CS) active (default icon of the Global Program Settings function)

The Shift (W-CS) values are displayed on the GS tab of the additional status display, the values from the NC program on the TRANS tab.

Example:

Determining the workpiece position using the handwheel:

- Rework required on a tilted surface
- Workpiece clamped and roughly oriented
- Basic rotation and preset in the plane have been measured
- Z coordinate must be defined with the handwheel due to the presence of a free-form surface
- Open the Global Program Settings function
- Activate Handwheel superimp. with the Workpiece (W-CS) coordinate system
- Determine (touch off) the workpiece surface using the handwheel
- Transfer the determined value to Shift (W-CS) by pressing the CONFIRM VALUE soft key
- ► Continue the NC program
- ► Activate **Handwheel superimp.** with the **Workpiece (WPL-CS)** coordinate system
- Determine the workpiece surface using the handwheel (touch off for fine adjustment)
- Continue the NC program
- > The control takes the **Shift (W-CS)** into account.
- > The control uses the current values from **Handwheel superimp.** in the **Workpiece (WPL-CS)** coordinate system.

Mirroring (W-CS)



Refer to your machine manual!

Your machine tool builder can also disable individual settings options within the **Global Program Settings** function.

Axes that are not included in the kinematics description always appear dimmed and are therefore not editable!

The Mirroring (W-CS) setting option of the Global Program Settings function provides a coordinate transformation in the W-CS workpiece coordinate system.

Further information: "Workpiece coordinate system W-CS", Page 127

The Mirroring (W-CS) setting option of the Global Program Settings function takes effect on an axis-by-axis basis. The value is added to the Mirroring that takes place **before** the machining plane is tilted as defined in the NC program (e.g., Cycle **8 MIRROR IMAGE**).



If **PLANE** functions or the **TCPM** function are used with spatial angles, the rotary axes are mirrored accordingly along with the mirrored principal axes. This always creates the same constellation, regardless of whether the rotary axes were marked in the form.

With **PLANE AXIAL**, the mirroring of rotary axes is irrelevant.

For the **TCPM** function with axis angles, all axes to be mirrored must be marked explicitly in the form.

Control display

- Like a shift in the NC program, the Mirroring (W-CS) of the Global Program Settings function has no effect on the actual position display.
- The general status display shows the following icons:



Mirroring in the NC program active



Mirroring (W-CS) function active (default icon of the Global Program Settings function)

■ The Mirroring (W-CS) values are displayed on the GS tab of the additional status display, and the values from the NC program on the TRANS tab.



Example:

Mirroring the CAM output:

- CAM output for right mirror cover
- The workpiece datum is centered on the workpiece blank
- NC program set to the center of the ball-nose cutter and TCPM function with spatial angles
- The left mirror cover is to be machined (X-axis mirroring)
- Open the Global Program Settings function
- ► Activate Mirroring (W-CS) with marked X
- ► Run the NC program
- > The control takes the **Mirroring (W-CS)** value for the X axis and the required rotary axes into account.

Shift (mW-CS)



Refer to your machine manual!

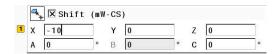
Your machine tool builder can also disable individual settings options within the **Global Program Settings** function.

The Shift (mW-CS) setting option of the **Global Program Settings** function provides a coordinate transformation in the mW-CS (modified workpiece coordinate system).

The W-CS workpiece coordinate system is modified if **Shift (W-CS)** or **Mirroring (W-CS)** is active. Without this preceding coordinate transformation, the Shift (mW-CS) would be effective directly in the W-CS workpiece coordinate system and would thus be identical to **Shift (W-CS)**.

Further information: "Workpiece coordinate system W-CS", Page 127

The Shift (mW-CS) of the **Global Program Settings** function takes effect on an axis-by-axis basis. The value is added to the shift that takes place **before** the machining plane is tilted as defined in the NC program (e.g., Cycle **7 DATUM SHIFT**), the same way as it is done for an active **Shift (W-CS)**.



Control display

- Unlike a datum shift in the NC program, the Shift (mW-CS) of the Global Program Settings function has an effect on the actual position display.
- The general status display shows the following icons:

No icon is displayed for shifts defined in the NC program.



Shift (mW-CS) function active (default icon of the **Global Program Settings** function)

■ The Shift (mW-CS) values are displayed on the **GS** tab of the additional status display, and the values from the NC program on the **TRANS** tab.



Refer to your machine manual!

The shift (mW-CS) of the rotary axes to be taken into account is defined by your machine tool builder in the machine parameter **presetToAlignAxis** (no. 300203).

- **True** (default): Use offset for aligning the workpiece
- False: Use offset for inclined-tool machining

NOTICE

Danger of collision!

The machine parameter **presetToAlignAxis** (no. 300203) defines whether the shift (mW-CS) of a rotary axis is taken into account. There is a risk of collision during the subsequent machining operation!

► Test the behavior at the machine

Example:

Mirroring the CAM output:

- CAM output for right mirror cover
- The workpiece datum is located in the left front corner of the workpiece blank.
- NC program set to the center of the ball-nose cutter and TCPM function with spatial angles
- The left mirror cover is to be machined (X-axis mirroring)
- ▶ Open the **Global Program Settings** function
- Activate Mirroring (W-CS) with marked X
- ► Enter and activate Shift (mW-CS) to shift the workpiece datum in the mirrored coordinate system
- Run the NC program
- > The control takes the **Mirroring (W-CS)** value for the X axis and the required rotary axes into account.
- > The control takes the modified position of the workpiece datum into account.

Rotation (WPL-CS)



Refer to your machine manual!

Your machine tool builder can also disable individual settings options within the **Global Program Settings** function.

The **Rotation (WPL-CS)** setting option of the **Global Program Settings** function provides a coordinate transformation in the WPL-CS working plane coordinate system.

Further information: "Working plane coordinate system WPL-CS", Page 129

The **Rotation (WPL-CS)** of the **Global Program Settings** function is effective **after** tilting the working plane and thus is based on this movement. The value is added to the rotation defined in the NC program (e.g., Cycle **10 ROTATION**).

Control display

- Like a rotation in the NC program, the Rotation (WPL-CS) of the Global Program Settings function has no effect on the actual position display.
- The general status display shows the following icons:

No icon is displayed for rotations in the NC program.



Rotation (WPL-CS) active (default icon of the Global Program Settings function)

■ The **Rotation (WPL-CS)** values are displayed on the **GS** tab of the additional status display, and the values from the NC program on the **TRANS** tab.



Handwheel superimp.



Refer to your machine manual!

Your machine tool builder can also disable individual settings options within the **Global Program Settings** function.

The **Handwheel superimp.** setting option of the **Global Program Settings** function enables the axes to be moved in superimposition during the execution of an NC program. The coordinate system effective for **Handwheel superimp.** can be selected from the **Coordinate system** pull-down menu.

lcon	Function
.	Handwheel superimp. is effective in the machine coordinate system (M-CS) Further information: "Machine coordinate system M-CS", Page 124
<u> </u>	Handwheel superimp. is effective in the workpiece coordinate system (W-CS) Further information: "Workpiece coordinate system W-CS", Page 127
40	Handwheel superimp. is effective in the modified workpiece coordinate system (mW-CS) Further information: "Shift (mW-CS)", Page 364



If no coordinate system transformations were activated using either the NC program or the **Global Program Settings** function, **Handwheel superimp.** is effective in the same way in all coordinate systems.

Handwheel superimp. is effective in the working

Further information: "Working plane coordinate

plane coordinate system (WPL-CS)

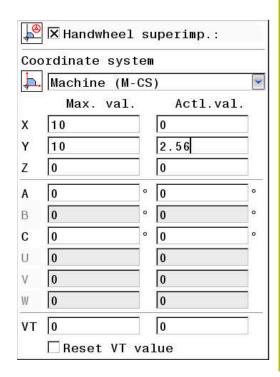
system WPL-CS", Page 129

NOTICE

Danger of collision!

The coordinate system selected in the pull-down menu also takes effect on **Handwheel superimp.** with **M118**, even if the **Global Program Settings** function is not active. There is risk of collision during the execution of **Handwheel superimp.** and during the subsequent machining operations!

- ▶ Before exiting the form, always make sure to explicitly select the Machine Coordinate System (M-CS).
- ► Test the behavior at the machine



By entering values in the **Max. val.** column, you define which axes may be moved using the handwheel and the maximum path by which they may be moved. Since the input value applies to both directions (both positive and negative), the maximum path is double the input value.

In the **Actl.val.** column, the control displays the path traversed using the handwheel for each axis.

The **Actl.val.** column can also be edited manually. However, if you enter a value that exceeds the current **Max. val.**, it will be impossible to activate the value. The wrong value will be highlighted in red. Furthermore, the control displays a warning message and prevents you from closing the form.

If the **Actl.val.** column contains a value when you activate the function, the control will use the menu for returning to move to the new position.

Further information: "Returning to the contour", Page 304



Using the **CONFIRM VALUE** soft key, you can transfer the axis-specific values from the **Actl.val.** column to the shift values defined in the **Global Program Settings** function. This transfer is only possible for the principal axes. In addition, the coordinate systems must match. **Further information:** "Shift (W-CS)", Page 361 and Page 364

When the values are applied, the control resets the input fields of the **Actl.val.** column.

If you apply the values more than once, the control will sum up the shift values.

NOTICE

Danger of collision!

If both methods for setting **Handwheel superimp.** (i.e., with **M118** or by using the **Global Program Settings** function) are effective at the same time, the definitions influence each other, depending on their sequence of activation. There is risk of collision during the execution of **Handwheel superimp.** and during the subsequent machining operations!

- If possible, only use one method for **Handwheel superimp.**
- Preferably use the Handwheel superimp. option of the Global Program Settings function
- ► Test the behavior at the machine

HEIDENHAIN does not recommend using both methods of setting **Handwheel superimp.** at the same time. If it is impossible to remove **M118** from the NC program, you should at least activate **Handwheel superimp.** of the **Global Program Settings** function prior to selecting the program. This ensures that the control uses the **Global Program Settings** function rather than **M118**.



Operating notes:

- In the fillable form the control dims any axes that are not active on your machine.
- Entered values (e.g., shift values or values for Handwheel superimp.) are defined in the unit of measure (mm or inches) selected in the position display. Angles are always entered in degrees.
- If you want to use Handwheel superimp. while machining with Dynamic Collision Monitoring (DCM), then the control must be in a stopped or interrupted state.

Further information: "General status display", Page 75

As an alternative, you can deactivate **Dynamic Collision Monitoring (DCM)**.

Further information: "Activating and deactivating

collision monitoring", Page 335

Control display

- Both methods for Handwheel superimp. have an effect on the actual position display.
- The general status display shows the following icons:

No icon is displayed for the M118 function.



Handwheel superimp. activeHandwheel superimp. (default icon of the Global Program Settings)

- The control displays both values possible for Handwheel superimp. on the POS HR tab of the additional status display.
- The control indicates on the POS HR tab whether the Max. val. have been defined via M118 or the Global Program Settings.

Virtual tool axis VT

You can use **Handwheel superimp.** also in the currently active tool axis direction. Here, the current tool axis is the virtual axis \mathbf{VT} , which does not correspond to the original tool axis direction \mathbf{Z} . For activating this function, the \mathbf{VT} (\mathbf{V} irtual \mathbf{T} ool axis) line is available in the form.

Values traversed with the handwheel in a virtual axis remain active in the default setting (check box unchecked), including after a tool change. The **Reset VT value** function allows you to change this behavior.

The virtual axis **VT** is frequently needed for machining operations with inclined tools (e.g., for manufacturing oblique holes without using a tilted working plane).



Handwheel superimp. in virtual axis direction **VT** requires neither one of the **PLANE** functions nor the **TCPM** function.

Display of the virtual tool axis (VT)

Handwheel superimp. must be activated with a virtual tool axis **VT** > 0 for the control to display values.

The values of the virtual tool axis **VT** are displayed on the **POS HR** tab of the additional status display.

If you have defined the virtual tool axis in the machine parameter **axisDisplay** (no. 100810), the control also displays the **VT** axis in the position display.

Feed rate override



Refer to your machine manual!

Your machine tool builder can also disable individual settings options within the **Global Program Settings** function.

With the **Feed rate override** setting option, the **Global Program Settings** function allows you to modify the current machining feed rate. The input corresponds to a percentage. Input range: $1\,\%$ to $1000\,\%$



The current machining feed rate is a combination of the programmed feed rate and the current position of the feed rate potentiometer.



The **Feed rate override** setting option in the **Global Program Settings** has no influence on a programmed rapid traverse (**FMAX**).

All feed rates can jointly be limited using the feed rate limit (**F MAX** soft key). The **Feed rate override** in the **Global Program Settings** function has no influence on the limited feed rate!

Further information: "Feed-rate limit F MAX", Page 195

Control display

The general status display shows the following icons and information:

Ovr

Result of the feed rate potentiometer setting

No icon and no value are displayed for the feed rate limit (F MAX soft key).



Feed rate override active (default icon of the Global Program Settings function)

F Result of all modifications = Current feed rate

The control displays the value of the feed rate factor on the GS tab of the additional status display.



7.5 Defining a counter

Application



Refer to your machine manual!

Your machine manufacturer enables this function.

The **FUNCTION COUNT** function allows you to control a simple counter from within the NC program. For example, this function allows you to count the number of manufactured workpieces.

Proceed as follows for the definition:



▶ Show the soft key row with special functions



Press the PROGRAM FUNCTIONS soft key



▶ Press the **FUNCTION COUNT** soft key

NOTICE

Caution: Data may be lost!

Only one counter can be managed by the control. If you execute an NC program that resets the counter, any counter progress of another NC program will be deleted.

- Please check prior to machining whether a counter is active.
- If necessary, note down the counter value and enter it again via the MOD menu after execution.



You can use Cycle **225** to engrave the current counter value into the workpiece.

Further information: User's Manual for **Programming of Machining Cycles**

Effect in the operating mode Test Run

You can simulate the counter in the **Test Run** operating mode. Only the count you have defined directly in the NC program is effective. The count in the MOD menu remains unaffected.

Effect in the operating modes Program Run Single Block and Program Run Full Sequence

The count from the MOD menu is only effective in the **Program Run Single Block** and **Program Run Full Sequence** operating modes.

The count is retained even after a restart of the control.

Defining FUNCTION COUNT

The **FUNCTION COUNT** function provides the following possibilities:

Soft key	Function
FUNCTION COUNT INC	Increase count by 1
FUNCTION COUNT RESET	Reset counter
FUNCTION COUNT TARGET	Set the nominal count (target value) to the desired value
	Input value: 0–9999
FUNCTION COUNT SET	Set the counter to the desired value Input value: 0–9999
FUNCTION COUNT ADD	Increment the counter by the desired value Input value: 0–9999
FUNCTION COUNT REPEAT	Repeat the NC program starting from this label if more parts are to be machined.

Example

5 FUNCTION COUNT RESET	Reset the counter value		
6 FUNCTION COUNT TARGET10	Enter the target number of parts to be machined		
7 LBL 11	Enter the jump label		
8 L	Machining		
51 FUNCTION COUNT INC	Increment the counter value		
52 FUNCTION COUNT REPEAT LBL 11	Repeat the machining operations if more parts are to be machined		
53 M30			
54 END PGM			

7.6 Fixture Monitoring (option 40)

Fixture Monitoring

The Fixture Monitoring function allows you to map setup situations and monitor them for collisions.



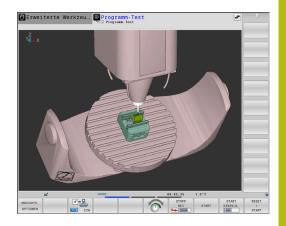
Refer to your machine manual!

This function must be enabled and adapted by the machine tool builder.

Using an "insertion point," the machine tool builder defines the preset for positioning the fixtures.

The insertion point is often at the end of the kinematic chain (e.g., at the center of a rotary table).

For information about the position of the insertion point, please refer to your machine manual.



NOTICE

Danger of collision!

The setup situation defined for fixture monitoring must match the actual machine status. Otherwise, there is a risk of collision.

- ▶ Measure the position of the fixture in your machine
- Use the measured values for positioning the fixture
- ► Test the NC programs in **Test Run** operating mode

Prerequisites for importing fixtures:

- The kinematics must be specially prepared by your machine tool builder
- The fixture file must be available in a suitable format

Overview

Soft key	Function	Meaning
SELECT	SELECT FIXTURE	Integrate the fixture in a suitable format:
FIXTURE		CFG file
		Further information: "Using a fixture in CFG format", Page 375
		M3D or STL file
		Further information: "Direct use of 3-D models as fixtures", Page 380
RESET	RESET FIXTURE	Deselect the fixture
FIXTURE		Further information: "Deselecting a fixture from motion simulation", Page 375

Programming notes:

- When using a CAM system, use a postprocessor to output the fixture situation.
- Create a central directory for your fixtures (e.g., TNC:\system \Fixture).
- HEIDENHAIN recommends storing variants of recurring setup situations suitable for standard workpiece sizes in the control (e.g., vise with different jaw opening widths).

By storing multiple fixtures, you can choose the appropriate fixture for your machining operation without needing to configure it.

Application

Selecting a fixture for motion simulation

The selected setup situation is checked for collisions during the motion simulation.

In the machine operating modes and in **Test Run** operating mode, you can load different fixtures independently of each other.

To load a fixture, proceed as follows:



▶ Select the **Programming** operating mode



Press the SPEC FCT key



Press the PROGRAM DEFAULTS soft key



Press the **FIXTURES** soft key



Press the SELECT FIXTURE soft key



> The control opens the **FIXTURE SELECT** dialog.



- ▶ Press the **SELECT FILE** soft key
- > The control opens a selection window.
- Using the pull-down menu, select All files in the Files of type: field
- ▶ Select the desired fixture file:
 - Further information: "Using a fixture in CFG format", Page 375
 - Further information: "Direct use of 3-D models as fixtures", Page 380
- ▶ Press **OK**
- > The control loads the fixture.

Loading the setup situation from the machine operating modes

As an alternative to the programmed selection of a fixture, you can also load the current setup situation from the machine operating modes.

To load an existing setup situation from the machine operating modes, proceed as follows:



Select the Test Run operating mode



▶ Press the **BLANK IN WORK SPACE** soft key



- Press the LOAD CURRENT MACHINE STATUS soft key
- > The control loads the current setup situation.



If no fixture is selected in the machine operating modes, you can also load this situation in order to deselect a fixture that is active in **Test Run** operating mode.

Deselecting a fixture from motion simulation

To deselect a fixture from the simulation, proceed as follows:



▶ Press the **SPEC FCT** key



Press the PROGRAM DEFAULTS soft key



Press the FIXTURES soft key



- Press the RESET FIXTURE soft key
- > The control deletes the fixture from the simulation.

Using a fixture in CFG format

CFG files are configuration files. You can integrate the STL and M3D files available in a CFG file. This enables you to map complex setups.

The CFG file format provides the following options for fixtures:

 Definition of fixtures directly in the CFG file using geometric shapes

Further information: "Defining geometric shapes", Page 378

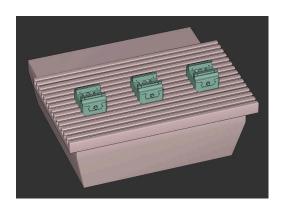
Definition of fixtures using external 3-D models

Further information: "Integrating 3-D models", Page 379

Example of calling a CFG file in an NC program:

FIXTURE SELECT "3_VICES.CFG"

Further information: "Application", Page 374



Creating a CFG file

To create a CFG file, proceed as follows:

- ▶ Select the directory in which you wish to create the new file
- ▶ Position the cursor in the right window



- ▶ Press the **NEW FILE** soft key
- ▶ Enter the file name with the extension CFG
- Confirm your input
- > The control creates the CFG file.



Editors

When you open a CFG file, the control first displays a pop-up window. In this window, you select which editor you wish to use for editing the CFG file.



HEIDENHAIN recommends using **KinematicsDesign** for configuring and editing CFG files. Graphic support facilitates the detection and correction of errors.

Further information: "Creating fixtures in CFG format with KinematicsDesign", Page 378

The control offers the following editors for editing CFG files:

KinematicsDesign

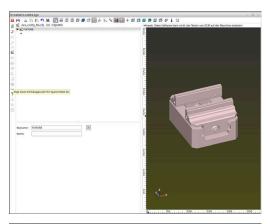
- Editing of fixtures with graphic support
- Feedback in case of incorrect entries
- Integration of transformations
- Addition of new elements
 - 3-D model (M3D or STL files)
 - Cylinder
 - Prism
 - Cuboid
 - Truncated cone
 - Hole

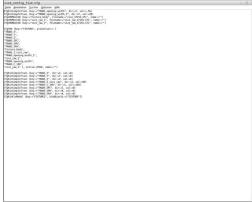
Leafpad

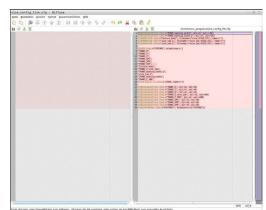
- Search function for texts
- Editing of fixtures without graphic support

Diffuse_Merge_Tool

- Search function for texts
- Comparison of two CFG files
- Transfer of contents between the files
- Editing of fixtures without graphic support







Creating fixtures in CFG format with KinematicsDesign

Editing CFG files with KinematicsDesign

To edit a CFG file with **KinematicsDesign**, proceed as follows:

- Open the CFG file
- > The control opens the **Application?** window.
- ► Select KinematicsDesign
- Select Ok
- > The control opens **KinematicsDesign**.

Creating a fixture entry with a collision object

To create a fixture entry with a collision object, proceed as follows:



- Select Insert fixture
- > **KinematicsDesign** creates a new fixture entry within the CFG file.
- Enter a keyname for the fixture (e.g., clamping jaw)
- ▶ Confirm your input
- > KinematicsDesign loads the input.



Move cursor down one level



- Select Insert collision object
- ► Confirm your input
- > KinematicsDesign creates a new collision object.

Defining geometric shapes

KinematicsDesign allows you to define various geometric shapes. You can construct simple fixtures by combining several geometric shapes.



You can also combine geometric shapes that were created in **KinematicsDesign** with available 3-D models.

Further information: "List of CFG functions", Page 381

To define a geometric shape, proceed as follows:

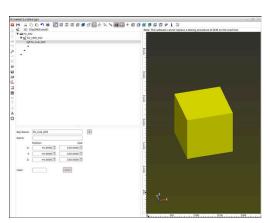
► Create a fixture entry with a collision object

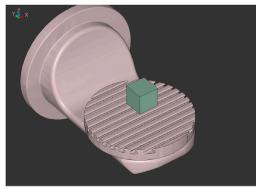


Select the cursor key beneath the collision object



- Select the desired geometric shape (e.g., a cuboid)
- ▶ Define the position of the cuboid (e.g., X = 0, Y = 0, Z = 0)
- ▶ Define the dimensions of the cuboid (e.g., X = 100, Y = 100, Z = 100)
- Confirm your input
- > The control displays the defined cuboid in the graphic.





Integrating 3-D models

Prerequisite for integrating 3-D models in CFG files:

The integrated 3-D models meet the requirements of the control

Further information: "Direct use of 3-D models as fixtures", Page 380

To integrate a 3-D model as a fixture, proceed as follows:

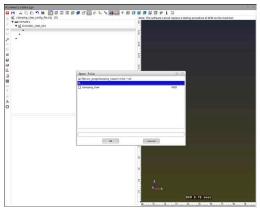
Create a fixture entry with a collision object

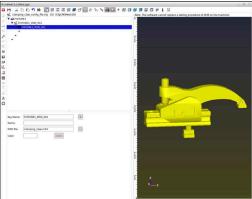


Select the cursor key beneath the collision object



- Select Insert 3-D model
- > The control opens the **Open file** window.
- ▶ Select the desired STL or M3D file
- ► Select **Ok**
- > The control integrates the selected file and displays the file in the graphic window.





Fixture placement

You can place the integrated fixture at any position (e.g., for correcting the orientation of an external 3-D model). For this purpose, insert transformations for all axes you wish to use.

To position a fixture with **KinematicsDesign**, proceed as follows:

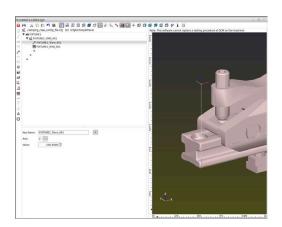
- Define the fixture
 - **Further information**: "Defining geometric shapes", Page 378
 - Further information: "Integrating 3-D models", Page 379



Select the cursor key beneath the element to be positioned



- Select Insert transformation
- Enter a key name for the transformation (e.g., Z shift)
- ► Select the axis for the transformation (e.g., Z)
- Select the value for the transformation (e.g., 100)
- ▶ Confirm your input
- > **KinematicsDesign** inserts the transformation.
- > **KinematicsDesign** depicts the transformation in the graphic.



Direct use of 3-D models as fixtures

Orientation of fixture files

You can choose any orientation of the fixture model in the CAD system, and therefore the orientation does not always match the orientation of the fixture in the machine.

Notes on orienting fixture files

- Note the orientation of the coordinate system in the CAD system. Use the CAD system to adapt the orientation of the coordinate system to the desired orientation of the fixture in the machine.
- Define the coordinate origin in the CAD system such that the fixture can be directly attached to the point of insertion of the kinematics.



If you need to make corrections, you have to use a CFG file for entering them directly into the control.

Further information: "Using a fixture in CFG format", Page 375

Using fixtures in STL format

Prerequisites for STL file fixture import:

- Max. 20 000 triangles
- Triangular mesh forms a closed shell

STL files allow you to map both individual components and entire assemblies as an immobile fixture. The STL format is useful, in particular, for integrated fixture systems and recurring setups.

If an STL file does not meet the requirements of the control, then the control issues an error message.

Example of calling an STL file in an NC program:

FIXTURE SELECT "JAW_CHUCK.STL"

Using fixtures in M3D format

In order to use an M3D file as a fixture, you need to use the M3D Converter software to create and check the file.

The M3D Converter can generate M3D files from the following file formats:

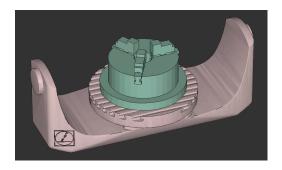
- STL
- STEP (STP)

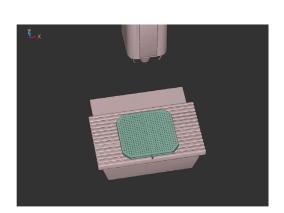
M3D is a file format from HEIDENHAIN. The paid-for M3D Converter software from HEIDENHAIN allows you to check incorrect 3-D models and simplify them so that they can be used as fixtures. Due to their conversion, M3D files can be loaded faster by the control than STL files.

Example of calling an M3D file in an NC program:

FIXTURE SELECT "DEVICE.M3D"

Further information: "Application", Page 374





List of CFG functions

General information

You can integrate both STL files and M3D files into CFG files more than once.



HEIDENHAIN recommends that you use **KinematicsDesign** to edit fixtures.

CFG functions

Each element is assigned its own **key**. A **key** must be unambiguous and unique, meaning that it must not occur more than once in the description of a fixture. Based on the **key**, the elements are referenced to each other.

The following functions are available if you wish to use CFG functions to describe a fixture in the control:

Function Description				
<pre>CfgCMOMesh3D(key:="Fixture_body", filename:="1.STL",name:="")</pre>	Definition of fixture component			
	You can also enter an absolute path for the defined fixture component (e.g., TNC:\nc_prog\1.STL)			
CfgKinSimpleTrans(key:="XShiftFixture",	Shift in X axis			
dir:=X,val:=0)	Inserted transformations, such as a shift or rotation, are effective for all of the elements following in the kinematic chain.			
<pre>CfgKinSimpleTrans(key:="CRot0", dir:=C,val:=0)</pre>	Rotation in C axis			
<pre>CfgCMO (key:="fixture", primitives:= ["XShiftFixture","CRot0", "Fixture_body"],</pre>	Describes all of the transformations contained in the fixture. The parameter active := TRUE activates collision monitoring for the fixture.			
<pre>active :=TRUE, name :="")</pre>	The CfgCMO contains collision objects and transformations. The fixture is combined based on the arrangement of the different transformations. Here, the transformation XShiftFixture shifts the center of rotation of the transformation CRot0 .			
<pre>CfgKinFixModel(key:="Fix_Model",</pre>	Fixture designation			
kinObjects:=["fixture"])	CfgKinFixModel contains one or more CfgCMO files.			

Geometric shapes

You can add simple geometric objects to your collision object either directly in the CFG file or by using **KinematicsDesign**.

All integrated geometric shapes are subelements of the higherorder **CfgCMO**, in which they are listed as **primitives**.

The following geometric objects are available:

Function	Description
<pre>CfgCMOCuboid (key:="FIXTURE_Cub", vertex:= [0, 0, 0], edgeLengths:= [0, 0, 0], name:="")</pre>	Definition of a cuboid
<pre>CfgCMOCylinder (key:="FIXTURE_Cyl", dir:=Z, bottomCenter:= [0, 0, 0], radius:=0, height:=0, name:="")</pre>	Definition of a cylinder
CfgCMOPrism (key:="FIXTURE_Pris_002", height:=0, polygonX:=[], polygonY:=[], name:="", origin:=[0,0,0])	Definition of a prism A prism is described by entering the height and several polygonal lines.

CFG syntax elements

The following syntax elements are used within the various CFG functions:

Function	Description	
key:= ""	Name of the function	
dir:= ""	Direction of a transformation (e.g., X)	
val:= ""	Value	
name:= ""	Name displayed if a collision occurs (optional input)	
filename:= ""	File name	
vertex:= [] Position of a cube		
edgeLengths:= []	Dimensions of a cuboid	
bottomCenter:= []	Center of a cylinder	
radius:=[]	Radius of a cylinder	
height:= [] Height of a geometric object		
polygonX:= []	Line of a polygon in X	
polygonY:= []	Line of a polygon in Y	
origin:= [] Starting point of a polygon		

Example:

Shifting the selected fixture component by 10 mm in the X axis CfgKinSimpleTrans(key:="XShiftFixture",dir:=X,val:=10)

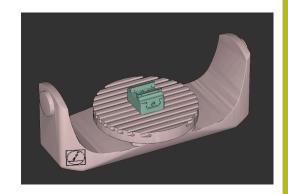
Example:

Rotation of the selected fixture component by 45° in the C axis CfgKinSimpleTrans(key:="CRot45",dir:=C,val:=45)

Example: CFG description of a vise

As an alternative to using **KinematicsDesign**, you can also create fixture files directly from the CAM system or by using the appropriate code in a text editor.

Further information: "Using a fixture in CFG format", Page 375 The example below describes the syntax of a CFG file for a vise with two movable jaws.



Files used

Various STL files are used to describe the vise. Since the jaws of the vise are dimensionally identical, they are defined using the same STL file.

Code	Explanation	
<pre>CfgCMOMesh3D (key:="Fixture_body", filename:="vice_47155.STL", name:="")</pre>	Body of the vise	
<pre>CfgCMOMesh3D (key:="vice_jaw_1", filename:="vice_jaw_47155.STL", name:="")</pre>	First jaw of the vise	
<pre>CfgCMOMesh3D (key:="vice_jaw_2", filename:="vice_jaw_47155.STL", name:="")</pre>	Second jaw of the vise	

Definition of jaw opening width

In this example, the opening width of the vise is defined using two mutually dependent transformations.

Code	Explanation		
<pre>CfgKinSimpleTrans (key:="TRANS_opening_width", dir:=Y, val:=-60)</pre>	Jaw opening width of the vise in Y direction: 60 mm		
CfgKinSimpleTrans (key:="TRANS_opening_width_2", dir:=Y, val:=30)	Position of the fist jaw of the vise in Y direction: 30 mm		

Positioning of the fixture within the working space

The defined fixture components are positioned using various transformations.

CfgKinSimpleTrans (key:="TRANS_X", dir:=X, val:=0) CfgKinSimpleTrans (key:="TRANS_Y", dir:=Y, val:=0) CfgKinSimpleTrans (key:="TRANS_Z", dir:=Z, val:=0) CfgKinSimpleTrans (key:="TRANS_Z_vice_jaw", dir:=Z, val:=60) CfgKinSimpleTrans (key:="TRANS_C_180", dir:=C, val:=180) CfgKinSimpleTrans (key:="TRANS_SPC", dir:=C, val:=0) CfgKinSimpleTrans (key:="TRANS_SPB", dir:=B, val:=0) CfgKinSimpleTrans (key:="TRANS_SPB", dir:=A, val:=0)

Explanation

Positioning of the fixture components In this example, a rotation by 180° is inserted for rotating the defined jaw of the vise. This is necessary because the same initial model is used for both jaws of the vise.

The rotation inserted applies to all components following in the transformation chain.

Description of the fixture

You need to combine all objects and transformations in the CFG file in order to ensure that the fixture is correctly depicted in the simulation.

Code Explanation

```
CfgCMO (key:="FIXTURE", primitives:= [
"TRANS_X",
"TRANS_Y",
"TRANS_Z",
"TRANS_SPC",
"TRANS_SPB",
"TRANS_SPA",
"Fixture_body",
"TRANS_Z_vice_jaw",
"TRANS_Opening_width_2",
"vice_jaw_1",
"TRANS_opening_width",
"TRANS_C_180",
"vice_jaw_2"], active:=TRUE, name:="")
```

Combining the transformations and objects contained in the fixture

Fixture designation

You need to assign a designation to the combined fixture.

Code Explanation

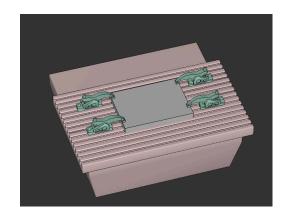
```
CfgKinFixModel (key:="FIXTURE1",
  kinObjects:=["FIXTURE"])
```

Designation of the combined fixture

Examples provided in NC Solutions

Example files for setups used in everyday manufacturing are provided in the NC database of the Klartext Portal:

https://www.klartext-portal.com/en/tips/nc-solutions



8

Pallets

8.1 Pallet management

Application



Refer to your machine manual!

Pallet table management is a machine-dependent function. The standard functional range is described below.

Pallet tables (.p) are mainly used in machining centers with pallet changers. The pallet tables call the different pallets (PAL), fixtures (FIX) optionally, and the associated NC programs (PGM). The pallet tables activate all defined presets and datum tables.

Without a pallet changer you can use pallet tables to process NC programs with different presets in sequence with just one press of **NC Start**.



The file name of a pallet table must always begin with a letter.

Columns of the pallet table

The machine tool builder defines a pallet table prototype that opens automatically when you create a pallet table.

The prototype can include the following columns:

. TYPE	0.P NAME	DATUM	PRESET	LOCATION	LO	
0 PAL	PAL 100			MA		
1 PGM	3216.H			MA	-1	
2 PGM	3217.H		2	MA		
					A	

Column	Meaning	Field type
NR	The control creates the entry automatically.	Mandatory field
	The entry is required for the input field Line number of the BLOCK SCAN function.	
TYPE	The control differentiates between the following entries	Mandatory field
	■ PAL Pallet	
	■ FIX Fixture	
	■ PGM NC program	
	Select the entries using the ENT key and the arrow keys or by soft key.	
NAME	File name	Mandatory field
	The machine tool builder specifies the names for pallets and fixtures, if applicable, whereas you define program names. You must specify the complete path if the NC program is not saved in the directory of the pallet table.	
DATUM	Datum	Optional field
	You must specify the complete path if the datum table is not saved in the folder of the pallet table. You activate datums from a datum table in the NC program using Cycle 7.	This entry is only required if a datum table is used.
PRESET	Workpiece preset	Optional field
	Enter the preset number of the workpiece.	

Column	Meaning	Field type
LOCATION	Location of the pallet	Optional field
	The entry MA indicates that there is a pallet or fixture in the working space of the machine and can be machined. Press the ENT key to enter MA . Press the NO ENT key to remove the entry and thus suppress machining.	If the column exists, the entry is mandatory.
LOCK	Line locked	Optional field
	Using an * you can exclude the line of the pallet table from processing. Press the ENT key to identify the line with the entry *. Press the NO ENT key to cancel the lock. You can lock the execution for individual NC programs, fixtures or entire pallets. Unlocked lines (e.g. PGM) in a locked pallet are also not executed.	
PALPRES	Number of the pallet preset	Optional field
		This entry is only required if pallet presets are used.
W-STATUS	Execution status	Optional field
		This entry is only required for tool- oriented machining.
METHOD	Machining method	Optional field
		This entry is only required for tool- oriented machining.
CTID	ID for mid-program startup	Optional field
		This entry is only required for tool- oriented machining.
SP-X, SP-Y, SP-Z	Clearance height in the linear axes X, Y, and Z	Optional field
SP-A, SP-B, SP-C	Clearance height in the rotary axes A, B, and C	Optional field
SP-U, SP-V, SP-W	Clearance height in the parallel axes U, V, and W	Optional field
DOC	Comment	Optional field



You can remove the **LOCATION** column if you are only using pallet tables in which the control is to machine all lines.

Further information: "Inserting or deleting columns", Page 389

Editing a pallet table

When you create a new pallet table, it is empty at first. Using the soft keys, you can insert and edit lines.

Soft key	Editing function
BEGIN	Select the table start
END	Select the table end
PAGE	Select the previous page in the table
PAGE	Select the next page in the table
INSERT	Insert as last line in the table
DELETE	Delete the last line in the table
APPEND N LINES AT END	Add several lines at end of table
COPY	Copy the current value
PASTE FIELD	Insert the copied value
BEGIN LINE	Select beginning of line
END LINE	Select end of line
FIND	Find text or value
SORT / HIDE COLUMNS	Sort or hide table columns
EDIT CURRENT FIELD	Edit the current field
SORT	Sort by column contents
MORE FUNCTIONS	Miscellaneous functions, e.g. saving
SELECT	Open file path selection

Selecting a pallet table

Proceed as follows to select a pallet table or create a new pallet table:



Switch to the **Programming** operating mode or a program run operating mode



▶ Press the **PGM MGT** key

If no pallet tables are shown:



- ▶ Press the **SELECT TYPE** soft key
- Press the SHOW ALL soft key
- ► Select a pallet table with the arrow keys, or enter a name for a new pallet table (.p)



▶ Press the ENT key



You can select either a list view or form view using the **Screen Layout** key.

Inserting or deleting columns



This function is not enabled until the code number **555343** is entered.

Depending on the configuration, a newly created pallet table may not contain all columns. For tool-oriented machining, for example, you need columns that you have to insert first.

To insert a column in an empty pallet table, proceed as follows:

Open the pallet table



▶ Press the **MORE FUNCTIONS** soft key



- ▶ Press the **EDIT FORMAT** soft key
- > The control opens a pop-up window displaying the available columns
- ▶ Using the arrow keys, select the desired column.



▶ Press the **INSERT COLUMN** soft key



Press the ENT key

You can remove the column with the **DELETE COLUMN** soft key.

Executing a pallet table



A machine parameter defines whether the control is to execute the pallet table blockwise or continuously.

To execute a pallet table, proceed as follows:



Switch to Program run, full sequence or Program run, single block operating mode



► Press the **PGM MGT** key

If no pallet tables are shown:



- Press the SELECT TYPE soft key
- ▶ Press the **SHOW ALL** soft key
- Select a pallet table with the arrow keys



▶ Press the ENT key



Select the screen layout, if necessary



Execute with the NC Start key

Proceed as follows to check the NC program content before execution:

- Select pallet table
- With the arrow keys, select the NC program you would like to check



- Press the OPEN THE PROGRAM soft key
- > The control displays the selected NC program on the screen.



 Scroll through the NC program with the arrow keys



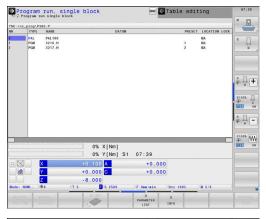
- ▶ Press the END PGM PAL soft key
- > The control returns to the pallet table.



A machine parameter defines how the control is to react after an error.

Screen layout when executing the pallet table

If you want to see the NC program content and the content of the pallet table at the same time, select the screen layout **PALLET + PROGRAM**. During execution, the control then shows NC program blocks to the left and the pallet to the right.





Editing pallet tables

If the pallet table is active in the **Program run, full sequence** or **Program run, single block** operating mode, the soft keys for modifying the table in the **Programming** operating mode are inactive.

You can modify this table with the **EDIT PALLET** soft key in the **Program run, single block** or **Program run, full sequence** operating mode.

Block scan in a pallet table

With the pallet management you can also use the **BLOCK SCAN** function in conjunction with pallet tables.

If you interrupt the execution of a pallet table, the control always suggests the previously selected NC block of the interrupted NC program for the **BLOCK SCAN** function.

Further information: "Block scan in pallet programs", Page 303

8.2 Pallet preset management

Fundamentals



Refer to your machine manual!

This function must be enabled and adapted by the machine tool builder.

Changes to the pallet preset table must always be made in agreement with your machine tool builder!

The pallet preset table is available to you in addition to the workpiece preset table (**preset.pr**). The workpiece presets refer to an activated pallet preset.

The control shows the active pallet preset in the status display on the PAL tab.

Application

Pallet presets are an easy way to compensate e.g. mechanical differences between individual pallets.

You can also completely align the coordinate system to the pallet by e.g. positioning the pallet preset in the center of a clamping tower.

Using pallet presets

If you want to use pallet presets, insert the **PALPRES** column in the pallet table.

Enter the preset number from the pallet preset table into this column. Usually, you always want to change the pallet preset when you insert a new pallet, i.e. in the PAL type lines of the pallet table.

NOTICE

Danger of collision!

Despite a basic rotation due to the active pallet preset, the control does not show a symbol in the status display. There is a danger of collision during all subsequent axis movements!

- If necessary, check the active pallet preset in the PAL tab
- ▶ Check the traverse movements of the machine
- Use pallet presets only in conjunction with pallets

8.3 Tool-oriented machining

Fundamentals of tool-oriented machining

Application



Refer to your machine manual!

Tool-oriented machining is a machine-dependent function. The standard functional range is described below.

Tool-oriented machining allows you to machine several workpieces together even on a machine without pallet changer, which reduces tool-change times.

Limitation

NOTICE

Danger of collision!

Not all pallet tables and NC programs are suitable for tooloriented machining. With tool-oriented machining, the control no longer executes the NC programs continuously, but divides them at the tool calls. The division of the NC programs allows functions that were not reset to be effective across programs (machine states). This leads to a danger of collision during machining!

- Consider the stated limitations
- Adapt pallet tables and NC programs to the tool-oriented machining
 - Reprogram the program information after each tool in every NC program (e.g. M3 or M4).
 - Reset special functions and miscellaneous functions before each tool in every NC program (e. g., Tilt the working plane or M138)
- Carefully test the pallet table and associated NC programs in the Program run, single block operating mode

The following functions are not permitted:

- FUNCTION TCPM, M128
- M144
- M101
- M118
- Changing the pallet preset

The following functions require special attention, particularly for mid-program startup:

- Changing the machine statuses with a miscellaneous function (e.g. M13)
- Writing to the configuration (e.g. WRITE KINEMATICS)
- Traverse range switchover
- Cycle **32**
- Cycle 800
- Tilting the working plane

Pallet table columns for tool-oriented machining

Unless the machine tool builder has made a different configuration, you need the following additional columns for tool-oriented machining:

Column	Meaning
W-STATUS	The machining status defines the machining progress. Enter BLANK for an unmachined (raw) workpiece. The control changes this entry automatically during machining.
	The control differentiates between the following entries
	 BLANK / no entry: Workpiece blank, requires machining
	 INCOMPLETE: Partly machined, requires further machining
	ENDED: Machined completely, no further machining required
	EMPTY: Empty space, no machining requiredSKIP: Skip machining
METHOD	Indicates the machining method
	Tool-oriented machining is also possible with a combination of pallet fixtures, but not for multiple pallets.
	The control differentiates between the following entries
	WPO: Workpiece oriented (standard)
	TO: Tool oriented (first workpiece)
	CTO: Tool oriented (further workpieces)
CTID	The control automatically generates the ID number for mid-program startup with block scan.
	If you delete or change the entry, mid-program startup is no longer possible.
SP-X, SP-Y, SP-Z, SP-A,	The entry for the clearance height in the existing axes is optional.
SP-B, SP-C, SP-U, SP-V, SP-W	You can enter safety positions for the axes. The control only approaches these positions if the machine tool builder processes them in the NC macros.

Sequence of tool-oriented machining

Requirements

Requirements for tool-oriented machining:

- The machine manufacturer must define a tool-change macro for tool-oriented machining
- The tool-oriented machining methods TO and CTO have to be defined in the pallet table
- The NC programs are using the same tools to at least some extent
- The W-STATUS of the NC programs permits further machining

Sequence

- 1 The entry TO or CTO tells the control that the tool-oriented machining is valid beyond these lines of the pallet table
- 2 The control executes the NC program with the entry TO up to the TOOL CALL
- 3 The W-STATUS changes from BLANK to INCOMPLETE and the control enters a value into the CTID field
- 4 The control executes all other NC programs with the entry CTO up to the TOOL CALL
- 5 The control uses the next tool for the following machining steps if one of the following situations applies:
 - The next line in the table contains the entry PAL
 - The next line in the table contains the entry TO or WPO
 - There are lines in the table that do not yet contain the entry ENDED or EMPTY
- 6 The control updates the entry in the CTID field with each machining operation
- 7 If all table lines of the group contain the entry ENDED, the control processes the next few lines in the pallet table

Resetting the machining status

If you want to start machining again, change the W-STATUS to BLANK or remove the previous input.

If you change the status in the PAL line, all FIX and PGM lines below this line are automatically changed, too.

Mid-program startup with block scan

You can also return to a pallet table after an interruption. The control can show the line and the NC block at which the interruption occurred.

The block scan in the pallet table is tool oriented.

After a block scan, the control can resume tool-oriented machining if the tool-oriented machining method TO and CTO is defined in the following lines.

Keep the following in mind for mid-program startup

- The entry in the CTID field remains there for two weeks. After this time, mid-programs startup is no longer possible.
- Do not change or delete the entry in the CTID field.
- The data from the CTID field become invalid after a software update.
- The control saves the preset numbers for mid-program startup. If you change this preset, machining is shifted, too.
- Mid-program startup is no longer possible after editing an NC program within tool-oriented machining.

The following functions require special attention, particularly for mid-program startup:

- Changing the machine statuses with a miscellaneous function (e.g. M13)
- Writing to the configuration (e.g. WRITE KINEMATICS)
- Traverse range switchover
- Cycle 32 Tolerance
- Cycle 800
- Tilting the working plane

8.4 Batch Process Manager (option 154)

Application



Refer to your machine manual!

Your machine tool builder configures and enables the **Batch Process Manager** function.

The **Batch Process Manager** enables you to plan production orders on a machine tool.

You save the planned NC programs in a job list. You use the **Batch Process Manager** to open the job list.

The following information is displayed:

- Whether the NC program is free of errors
- Run time of the NC programs
- Availability of the tools
- Times at which manual interventions at the machine are necessary



The tool usage test function has to be enabled and switched on to ensure you get all information!

Further information: "Tool usage test", Page 157

Fundamentals

The **Batch Process Manager** is available in the following operating modes:

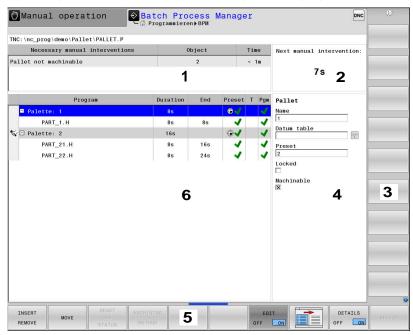
- Programming
- Program run, single block
- Program run, full sequence

In the **Programming** operating mode, you can create and edit the job list.

The job list is executed in the **Program run, single block** and **Program run, full sequence** operating modes. Changes are possible only to a limited extent.

Screen display

When you open the **Batch Process Manager** in the **Programming** operating mode, the following screen layout is displayed:



- 1 Displays all required manual interventions
- 2 Displays the next manual intervention
- 3 Shows any current soft keys provided by the machine tool builder
- 4 Shows the editable entries in the line highlighted in blue
- 5 Displays the current soft keys
- 6 Displays the job list

Columns in the job list

Column	Meaning	
No column name	Status of the Pallet , Clamping , or Program	
Program	Name or path of the Pallet , Clamping , or Program	
Duration	Run time in seconds	
	This column is only shown if you have a 19-inch screen.	
End	End of the run time	
	Time in Programming mode	
	Actual time in Program run, single block and Program run, full sequence modes	
Preset	Status of the workpiece preset	
T	Status of the inserted tools	
Pgm	Status of the NC program	
Sts	Machining status	

The status of the **Pallet**, **Clamping**, and **Program** is shown by means of icons in the first column.

The icons have the following meanings:

lcon	Meaning
	The Pallet , Clamping , or Program is locked
*	The Pallet or Clamping is not enabled for machining
→	This line is currently being executed in Program run, single block or Program run , full sequence mode and cannot be edited
\rightarrow	In this line, the program was interrupted manually

In the $\mbox{\bf Program}$ column, the machining method is indicated by means of icons.

The icons have the following meanings:

lcon	Meaning	
No icon	Workpiece-oriented machining	
_	Tool-oriented machining	
	Start	
L	End	

The status is shown by means of icons in the $\ensuremath{ \mbox{ Preset}}$, $\ensuremath{ \mbox{ T}}$, and $\ensuremath{ \mbox{ Pgm}}$ columns.

The icons have the following meanings:

lcon	Meaning
√	Test completed
-1	Test completed
***	Program simulation with active Dynamic Collision Monitoring (DCM) (option 40)
×	Test failed (e.g., because of expired tool life, danger of collision)
$\overline{\mathbb{X}}$	Test not yet completed
?	Incorrect program structure (e.g., pallet does not contain any subprograms)
(Workpiece preset is defined
<u> </u>	Check input
	You can assign a workpiece preset either to the pallet or to all NC subprograms.



Operating notes:

- In Programming operating mode, the T column is always empty because the control first checks the status in the Program run, single block and Program run, full sequence operating modes.
- If the tool usage test function is not enabled or is not switched on for your machine, then no icon is shown in the **Pgm** column

Further information: "Tool usage test", Page 157

In the **Sts** columns, the machining status is indicated by icons. The icons have the following meanings:

lcon	Meaning	
<u> </u>	Workpiece blank, machining required	
	Partially machined, requires further machining	
✓ ≝	Completely machined, no further machining required	
	Skip machining	



Operating notes:

- The machining status is automatically adjusted during machining
- The Sts column is shown in the Batch Process Manager only if the pallet table contains the W STATUS column

Further information: "Tool-oriented machining", Page 393

Opening the Batch Process Manager



Refer to your machine manual!

In machine parameter **standardEditor** (no. 102902), your machine tool builder specifies the standard editor used by the control.

Programming operating mode

If the control does not open the pallet table (.p) in the Batch Process Manager as a job list, proceed as follows:

Select the desired job list



► Shift the soft-key row



▶ Press the MORE FUNCTIONS soft key



- ▶ Press the **SELECT EDITOR** soft key
- > The control opens the **Select editor** pop-up window.



► Select **BPM-EDITOR**



► Confirm with the **ENT** key



- ► Alternative: Press the **OK** soft key
- > The control opens the job list in the **Batch Process Manager**.

Program run, single block and Program run, full sequence operating modes

If the control does not open the pallet table (.p) in the Batch Process Manager as a job list, proceed as follows:



▶ Press the **Screen layout** key



- ► Press the **BPM** key
- > The control opens the job list in the **Batch Process Manager**.

Soft keys

The following soft keys are available:



Refer to your machine manual!

The machine tool builder can configure his own soft keys.

Soft key	Function
DETAILS OFF ON	Collapse or expand tree structure
EDIT ON	Edit opened job list
INSERT	Shows the soft keys INSERT BEFORE , INSERT AFTER , and REMOVE
MOVE	Move line
TAG	Select line

Soft key	Function	
CANCEL THE	Cancel marking	
INSERT BEFORE	Insert a new Pallet , Clamping , or Program before the cursor position	
INSERT AFTER	Insert a new Pallet , Clamping , or Program after the cursor position	
REMOVE	Delete line or block	
	Switch active windows	
SELECT	Select possible entries from a pop-up window	
RESET THE STATUS	Reset the machining status to workpiece blank	
MACHINING METHOD	Select workpiece-oriented or tool-oriented machining	
COLLISION	Perform collision checking (Option 40)	
CHECKING	Further information: "Dynamic Collision Monitoring (option 40)", Page 328	
ABORT COLLISION MONITORING	Abort collision checking (Option 40)	
ACCESSES OFF ON	Collapse or expand necessary manual interventions	
TOOL MANAGEMENT	Open Extended Tool Management	
INTERNAL STOP	Interrupt machining	



Operating notes:

- The TOOL MANAGEMENT, COLLISION CHECKING, ABORT COLLISION MONITORING and INTERNAL STOP soft keys are available only in the Program run, single block and Program run, full sequence operating modes.
- If the pallet table contains the W STATUS column, the RESET THE STATUS soft key is available.
- If the pallet table contains the W STATUS, METHOD, and CTID columns, the MACHINING METHOD soft key is available.

Further information: "Tool-oriented machining", Page 393

Creating a job list

You can only create a new job list in the file manager.



The file name of a job list must always begin with a letter.



Press the Programming key



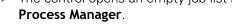
- ▶ Press the **PGM MGT** key
- > The control opens the file manager.



Press the NEW FILE soft key



- ► Enter the file name with extension (.p)
- Confirm with the ENT keyThe control opens an empty job list in the Batch





▶ Press the **INSERT REMOVE** soft key



- ▶ Press the **INSERT AFTER** soft key
- The control displays the various types on the right-hand side.
- Select the desired type
 - Pallet
 - Clamping
 - Program
- > The control inserts an empty line in the job list.
- > The control shows the selected type on the right-hand side.
- Define the entries
 - Name: Enter the name directly or select one by means of the pop-up window, if there is one
 - Datum table: Enter the datum directly, where applicable, or select one by means of the popup window
 - Preset: Enter the workpiece preset directly, where applicable
 - Locked: The selected line is excluded from machining
 - Machinable: The selected line is enabled for machining



- Confirm your entries by pressing the ENT key.
- EDIT ON
- Repeat the steps if required
- ▶ Press the **EDIT** soft key

Editing a job list

You can edit a job list in the **Programming**, **Program run**, **single block**, and **Program run**, **full sequence** operating modes.



Operating notes:

- If a job list is selected in the Program run, single block or Program run, full sequence operating mode, it is not possible to edit the job list in the Programming operating mode.
- The possibilities of changing a job list during machining are limited, because the control defines a protected area.
- NC programs in the protected area are shown in light gray.
- If you edit the job list, the Collision checking completed
 status is reset to Check completed
 status.

Proceed as follows to edit a line in the job list in the **Batch Process Manager**:

► Open the desired job list



► Press the **EDIT** soft key



- ▶ Place the cursor on the desired line (e.g., Pallet)
- > The control displays the selected line in blue.
- > The control displays the editable entries on the right-hand side.



- ▶ Press the **CHANGE WINDOW** soft key if required
- > The control switches the active window.
- ► The following entries can be changed:
 - Name
 - Datum table
 - Preset
 - Locked
 - Machinable



- Confirm the edited entries by pressing the ENT key.
- > The control adopts the changes.



▶ Press the **EDIT** soft key

Proceed as follows to move a line in the job list in the **Batch Process Manager**:

Open the desired job list



► Press the **EDIT** soft key



- Place the cursor on the desired line (e.g., Program)
- > The control displays the selected line in blue.



▶ Press the **MOVE** soft key



- Press the TAG soft key
- > The control highlights the line in which the cursor is positioned.



- ▶ Place the cursor on the desired position.
- When the cursor is placed at a suitable position, the control shows the INSERT BEFORE and INSERT AFTER soft keys.



- ▶ Press the **INSERT BEFORE** soft key
- > The control inserts the line at the new position.
- ▶ Press the GO BACK soft key



► Press the **EDIT** soft key



Turning

9.1 Turning operations on milling machines (option 50)

Introduction

Special types of milling machines allow performing both milling and drilling operations. A workpiece can thus be machined completely on one machine without rechucking, even if complex milling and turning applications are required.

Turning is a machining operation during which the workpiece rotates and thus performs the cutting movement. A fixed tool carries out infeed and feed movements.

Turning applications, depending on machining direction and task, are subdivided into various production processes, e.g.

- Longitudinal turning
- Face turning
- Recess turning
- Thread cutting



The control offers you several cycles for each of the various production processes.

Further information: User's Manual for **Programming of Machining Cycles**

On the control you can simply switch between milling and turning mode within the NC program. In turning mode, the rotary table serves as lathe spindle, whereas the milling spindle with the tool is fixed. This enables rotationally symmetric contours to be created. The preset must be in the center of the lathe spindle for this.

When managing turning tools, other geometric descriptions than those for milling or drilling tools are required. To be able to execute tool radius compensation, for example, you have to define the tool radius. The control provides special tool management for turning tools to support this definition process.

Further information: "Tool data", Page 419

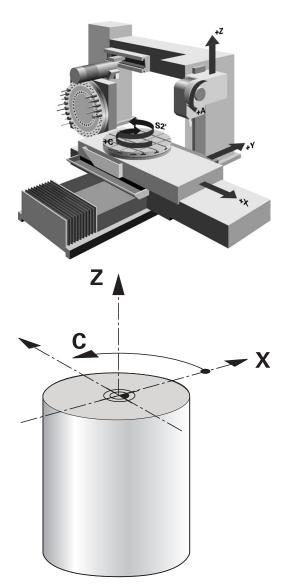
Different cycles are available for machining. These can also be used with additional swivel axes.

Further information: User's Manual for Klartext Programming

Coordinate plane of turning operations

The assignment of the axes with turning is defined so that the X coordinates describe the diameter of the workpiece and the Z coordinates the longitudinal positions.

Programming is thus always done in the ZX coordinate plane. The machine axes to be used for the required movements depend on the respective machine kinematics and are determined by the machine manufacturer. This makes NC programs with turning functions largely exchangeable and independent of the machine model.



Tool radius compensation TRC

The tip of a lathe tool has a certain radius (**RS**). When machining tapers, chamfers and radii, this results in distortions on the contour because the programmed traverse paths refer to the theoretical tool tip S. TRC prevents the resulting deviations.

In the turning cycles the control automatically carries out tool radius compensation. In specific traversing blocks and within programmed contours, activate TRC with **RL** or **RR**.

The control checks the cutting geometry with the point angle **P-ANGLE** and the setting angle **T-ANGLE**. Contour elements in the cycle are processed by the control only as far as this is possible with the specific tool.

The control displays a warning when residual material is left behind due to the angle of the secondary cutting edges. You can suppress the warning with the machine parameter **suppressResMatlWar** (no. 201010).



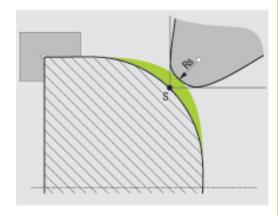
Programming notes:

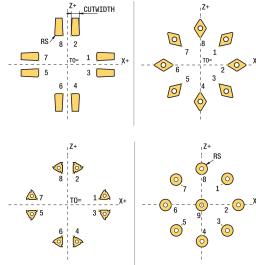
■ The direction of the radius compensation is not clear when the tool-tip position (**T0=2, 4, 6, 8**) is neutral. In this case, TRC is only possible within fixed machining cycles.

Tool tip radius compensation is also possible during inclined machining.

Active miscellaneous functions limit the possibilities here:

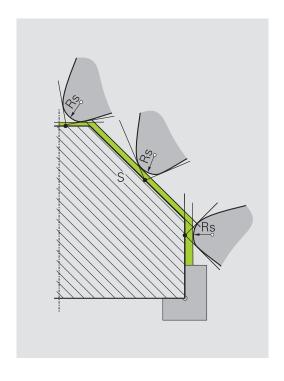
- With M128 tool-tip radius compensation is possible only in combination with machining cycles
- M144 or FUNCTION TCPM with REFPNT TIP-CENTER also allows tool-tip radius compensation with all positioning blocks, e.g. with RL/RR





Theoretical tool tip

The theoretical tool tip is effective in the tool coordinate system. When the tool is inclined, the position of the tool tip rotates with the tool.

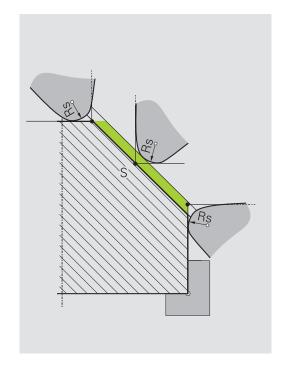


Virtual tool tip

Use **FUNCTION TCPM** with the selection **REFPNT TIP-CENTER** to activate the virtual tool tip. Correct tool data are the prerequisite for calculating the virtual tool tip.

The virtual tool tip is effective in the workpiece coordinate system. When the tool is inclined, the virtual tool tip remains unchanged as long as the tool orientation **TO** is the same. The control automatically switches the status display **TO** and thus also the virtual tool tip if the tool leaves the angle range valid for **TO 1**, for example.

The virtual tool tip enables you to perform inclined paraxial longitudinal and transverse machining operations with high contour accuracy even without radius compensation.



9.2 Basic functions (option 50)

Switching between milling and turning mode



Refer to your machine manual!

The machine tool builder configures and enables turning and switchover of the machining modes.

To switch between milling and turning operations, you must switch to the specific mode.

You can switch these operating modes with the NC functions **FUNCTION MODE TURN** and **FUNCTION MODE MILL**.

If turning mode is active, the control displays a corresponding icon in the status display.

lcon	Mode
<u>.</u>	Turning mode active: FUNCTION MODE TURN
No icon	Milling mode active: FUNCTION MODE MILL

When the operating modes are switched, the control executes a macro that defines the machine-specific settings for the specific operating mode. With the NC functions **FUNCTION MODE TURN** and **FUNCTION MODE MILL** you can activate a machine kinematic model that the machine tool builder has defined and saved in the macro.

NOTICE

Caution: Significant property damage!

Very high physical forces are generated during turning, for example by high rotational speeds and heavy or unbalanced workpieces. Incorrect machining parameters, neglected unbalances or improper fixtures lead to an increased risk of accidents during machining!

- Clamp the workpiece in the spindle center
- Clamp workpiece securely
- Program low spindle speeds (increase as required)
- ▶ Limit the spindle speed (increase as required)
- ► Eliminate unbalance (calibrate)



Programming notes:

- If the Tilt working plane or TCPM functions are active, you cannot switch the operating mode.
- In turning mode, no coordinate conversion cycles are permitted except for the datum shift.
- The orientation of the tool spindle (spindle angle) depends on the machining direction. The tool tip is aligned to the center of the turning spindle for outside machining. For inside machining, the tool points away from the center of the turning spindle.
- The direction of spindle rotation must be adapted when the machining direction (outside/inside machining) is changed.
- During turning, the cutting edge and the center of the turning spindle must be at the same level. During turning, the tool therefore has to be pre-positioned to the Y coordinate of the turning-spindle center.
- By means of M138, you can select the rotary axes for M128 and TCPM.



Operating notes:

- The preset must be in the center of the turning spindle in turning mode.
- In turning mode, diameter values are displayed on the X axis position display. The control then shows an additional diameter symbol.
- In turning mode, the spindle potentiometer is active for the turning spindle (rotary table).
- In turning mode you can use all manual touch probe cycles, except the **Probe corner** and **Probe plane** cycles. In turning mode, the measured values of the X axis equal diameter values.
- You can also use the smartSelect function to define the turning functions.

Specifying the machining mode



► Show the soft-key row with special functions



► Press the **FUNCTION MODE** soft key



Function for machining mode: Press the TURN (Turning) or MILL (Milling) soft key

If the machine tool builder has enabled kinematics selection, proceed as follows:



- ▶ Press the **SELECT KINEMATICS** soft key
- Select the desired kinematics

Example

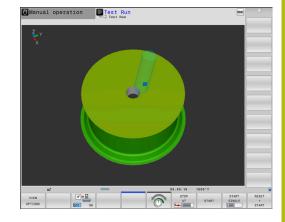
11 FUNCTION MODE TURN "AC_TABLE"	Activate turning mode
12 FUNCTION MODE TURN	Activate turning mode
13 FUNCTION MODE MILL "B_HEAD"	Activate milling mode

Graphic display of turning operations

You can simulate turning operations in **Test Run** mode. The requirement for this is a workpiece blank definition suitable for the turning process and option number 20.



The machining times determined using the graphic simulation do not correspond to the actual machining times. Reasons for this during combined milling-turning operations include the switching of operating modes.



9.3 Unbalance functions (option 50)

Unbalance while turning

General information



Refer to your machine manual!

Unbalance functions are not required and available on all machine tool types.

The unbalance functions described here are basic functions that are set up and adapted to the machine by the machine manufacturer. The scope and effect of the described functions may therefore vary from machine to machine. The machine manufacturer may also provide different unbalance functions.

In a turning operation, the tool is in a fixed position, whereas the rotary table and the clamped workpiece rotate. Depending on the size of the workpiece, the mass that is set in rotation can be very large. As the workpiece rotates, it creates an outward centrifugal force.

The centrifugal force that occurs basically depends on the rotational speed, the mass and the unbalance of the workpiece. When a body whose mass distribution is not rotationally symmetric is put into a rotary motion, this leads to an unbalance. If the mass object is rotating, this creates outward-acting centrifugal forces. If the rotating mass is evenly distributed, the centrifugal forces cancel each other out.

The unbalance is significantly influenced by the structural shape of the workpiece (e.g. an asymmetric pump housing) and by the fixtures. Because these conditions can often not be changed, compensate any existing unbalance by clamping a balancing weight. The controls provides the **MEASURE UNBALANCE** cycle for this purpose. The cycle determines the existing unbalance and calculates the mass and position of the required balancing mass.

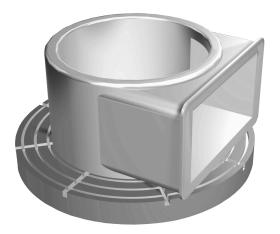
In the NC program, Cycle **892 CHECK UNBALANCE** checks whether the entered parameters are exceeded.

NOTICE

Caution: Significant property damage!

Very high physical forces are generated during turning, for example by high rotational speeds and heavy or unbalanced workpieces. Incorrect machining parameters, neglected unbalances or improper fixtures lead to an increased risk of accidents during machining!

- Clamp the workpiece in the spindle center
- Clamp workpiece securely
- Program low spindle speeds (increase as required)
- ► Limit the spindle speed (increase as required)
- Eliminate unbalance (calibrate)





Operating notes:

- The rotation of the workpiece creates centrifugal forces that lead to vibration (resonance), depending on the unbalance. This vibration has a negative effect on the machining process and reduces the tool life.
- The removal of material during machining will change the mass distribution within the workpiece. This generates the unbalance, which is why an unbalance test is recommended even between the machining steps.

Unbalance Monitor function

The Unbalance Monitor function monitors the unbalance of a workpiece in turning mode. If a maximum unbalance limit specified by the machine tool builder is exceeded, the control issues an error message and initiates an emergency stop. In addition, you can further decrease the permissible unbalance limit by setting the optional **limitUnbalanceUsr** machine parameter (no. 120101). If this limit is exceeded, the control issues an error message. The table rotation is not stopped in this case. The control automatically activates the Unbalance Monitor function when you switch to turning mode. The Unbalance Monitor function is effective until you switch back to milling mode.



Further information: User's Manual for **Programming of Machining Cycles**

Measure Unbalance cycle



This cycle can only be run in turning mode. Activate **FUNCTION MODE TURN** beforehand.

To ensure maximum safety and minimum strain on the machine and workpiece during turning, you should check the unbalance of the clamped workpiece and compensate it with a balancing weight. The controls provides the **MEASURE UNBALANCE** cycle for this purpose.

The **MEASURE UNBALANCE** cycle determines the unbalance of the workpiece and calculates the mass and position of a balancing mass.

To determine the unbalance, proceed as follows:



Switch the soft-key row in the Manual Operation operating mode



Press the MANUAL CYCLES soft key



► Press the **TURNING** soft key



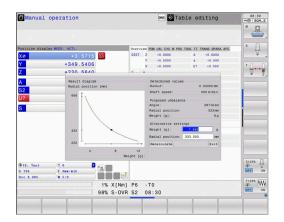
- ▶ Press the **MEASURE UNBALANCE** soft key
- ► Enter the speed for unbalance detection
- Press NC start
- The cycle starts rotating the table at a low speed and gradually increases the speed up to the defined value.
- > The control displays a window that shows the calculated mass and radial position of the balancing mass.

If you wish to use a different radial position or mass for the balancing mass, you can overwrite one value and have the other value recalculated automatically.



Operating notes:

- To compensate an unbalance, several balancing weights at different positions may be required.
- After clamping a balancing weight, the unbalance must be checked again in a measurement.



Calibrate Unbalance cycle

NOTICE

Danger of collision!

Changes to the calibration data can lead to undesired behavior. It is not recommended that the machine operator or NC programmer use the **CALIBRATE UNBALANCE** cycle. There is risk of collision during the execution of the function and during the subsequent processing!

- Use the function only in consultation with the machine tool builder
- ▶ Refer to the machine tool builder's documentation

The unbalance calibration is performed by the machine tool builder before shipping the machine. With unbalance calibration, the rotary table is operated at various speeds with a defined weight mounted at a defined radial position. The measurement is repeated with different weights.

9.4 Tools in turning mode (option 50)

Tool call

Just as in Milling mode, turning tools are called with the **TOOL CALL** function. You merely have to enter the tool number or tool name in the **TOOL CALL** block.



You can call and insert a turning tool both in Milling mode and in Turning mode.

Tool selection in the pop-up window

If you open a pop-up window for tool selection, the control marks all tools available in the tool magazine green.

In addition to the tool number and tool name, the control also shows the **ZL** and **XL** columns from the turning tool table.

Example

1 FUNCTION MODE TURN	Turning mode selection
2 TOOL CALL "TRN_ROUGH"	Tool call

Tool data

You define turning-specific tool data in the turning tool table **TOOLTURN.TRN**.

The tool number in column \mathbf{T} refers to the number of the turning tool in TOOL.T. Geometry values such as \mathbf{L} and \mathbf{R} from the TOOL.T are not effective with turning tools.



The tool number in TOOLTURN.TRN must match the tool number of the turning tool in TOOL.T. If you enter or copy a new line you can then enter the corresponding number.

The control saves the active tool length of a turning tool to the Q parameter **Q114**.

In addition you must identify turning tools in the tool table TOOL.T as turning tools. For this, in column TYP select the tool type **TURN** for the appropriate tool. If you require additional geometric data for a tool you can create further indexed tools for this.

You should give other tool tables that are to be archived or used for test runs different file names of your choice with the extension .TRN.

To open the turning tool table, proceed as follows:



► Select the machine operating mode (e.g., **Manual** operation)



▶ Press the **TOOL TABLE** soft key



Press the TURNING TOOLS soft key



Edit the turning tool table: Set the EDIT soft key to ON

Tool data in the turning tool table

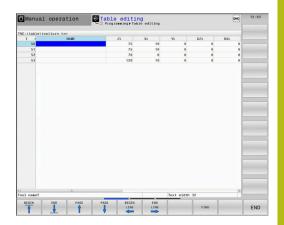


Below the table window the control displays dialog text, unit specification and input range for the specific input field.



In tool management, the control only displays the input fields related to the selected tool type.

Parameter	Meaning	Input
Т	Tool number: Must match the tool number of the turning tool in TOOL.T	-
NAME	Tool name: The control automatically takes on the tool name if you select the turning tool table in the tool table	Input range: 32 characters max., only capital letters, no space characters
ZL	Tool length 1 (Z direction)	-99999.9999 to +99999.9999
XL	Tool length 2 (X direction)	-99999.9999+99999.9999
YL	Tool length 3 (Y direction)	-99999.9999 to +99999.9999



Parameter	Meaning	Input
DZL	Delta value of tool length 1 (Z direction) is added to ZL	-99999.9999 to +99999.9999
DXL	Delta value of tool length 2 (X direction) is added to XL	-99999.9999 to +99999.9999
DYL	Delta value of tool length 3 (Y direction) is added to YL	-99999.9999 to +99999.9999
RS	Cutting edge radius: if contours were programmed with radius compensation RL or RR , the control takes the cutting edge radius into account in turning cycles, and performs cutting radius compensation	-99999.9999 to +99999.9999
DRS	Delta value for tool tip radius: Cutter radius oversize is added to RS.	-999.9999 to +999.9999
то	Tool orientation: from the tool orientation, the control determines the position of the tool tip and, depending on the selected tool type, additional information such as the tool angle direction, position of the tool reference point, etc. This information is necessary, for example, for calculating the cutting radius compensation, milling cutter radius compensation, plunge angle, etc.	1 to 9
Angle of orientation	Spindle orientation angle: angle of the indexable insert to the main axis	-360.0 to +360.0
SPB-INSERT	Angular offset for recessing tools, spatial angle B	-90.0 to +90.0
T-ANGLE	Setting angle for roughing and finishing tools	0.0000 to +179.9999
P-ANGLE	Point angle for roughing and finishing tools	0.0000 to +179.9999
CUTLENGTH	Length of the cutting edge of a turning or recessing tool. The control monitors the length of the cutting edge in turning cycles that include the Roughing MACHINING OPERATION .	0.0000 to +99999.9999
	If the cutting depth defined in the turning cycle is greater than the length of the cutting edge defined in the tool table, the control issues a warning. In this case, the cutting depth will be reduced automatically in the machin- ing cycle.	
CUTWIDTH	Cutting width of a turning or recessing tool	0.0000 to +99999.9999
DCW	Oversize f. recessing tool width	-99999.9999 to +99999.9999
TYPE	Type of turning tool: Roughing tool ROUGH , finishing tool FINISH , thread tool THREAD , recessing tool RECESS , button tool BUTTON , groove turning tool RECTURN	ROUGH, FINISH, THREAD, RECESS BUTTON, RECTURN

Tool data required for automatic tool measurement

Cycle **485 MEASURE LATHE TOOL** enables the automatic measurement of turning tools.



You need a tool touch probe with a cuboid probe contact in order to use Cycle **485 MEASURE LATHE TOOL**.

The cycle takes into account the following entries from the turning tool table:

- ZL: tool length 1XL: tool length 2
- **DZL**: delta value for tool length 1
- DXL: delta value for tool length 2RS: cutting radius

TO: tool orientation

- ORI: orientation angle of the spindle
- **TYPE**: type of turning tool

Further information: User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**

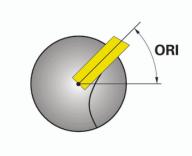
Orientation angle

With the spindle orientation angle **ORI** you define the angle position of the milling spindle for the turning tool.



Operating notes:

- The correct spindle angle is not only crucial for machining, but also for tool measurement.
- The correct angle of orientation and the desired tool orientation of every newly defined tool should be checked.



Calculating the tool compensation

The measured compensation values **DXL** and **DZL** of a turning tool can be manually compensated in the tool management (option 93). The control automatically converts the input data into the tool coordinate system.



Refer to your machine manual!

Tool management is a machine-dependent function, which may be partly or completely deactivated. The machine tool builder defines the exact range of functions.

Parameter	Meaning	Input
Compens. value WPL-Z	Measured error of the workpiece in Z direction	-99999.9999+99999.9999
Compensation ØWPL-X	Measured error of the workpiece in X direction (diameter)	-99999.9999+99999.9999
Inclination angle ß	Inclination angle during machining	0.0000 to +179.9999
Reverse the tool	Definition of whether the turning tool was used in a rotated position in the tool spindle.	-
Current value of DZL	Current calculated value for the tool	-
Current value of DXL	Current calculated value for the tool	-
New value of DZL	New calculated value for the tool	-
New value of DXL	New calculated value for the tool	-

Procedure

To modify the compensation values, proceed as follows:



Select any machine operating mode (e.g., Manual operation) Manual operation



Press the TOOL TABLE soft key



▶ Press the **TOOL MANAGEMENT** soft key



▶ Press the **FORM FOR TOOL** soft key



Set the EDIT soft key to ON



▶ Use the arrow keys to select the **DXL** or **DZL** input field



- ▶ Press the CALCULATE TOOL COMPENSTN. soft
- > The control opens a pop-up window.
- Enter the compensation values



- Press the APPLY soft key if required
- > The control loads the compensation values. You can then enter further compensation values.



- Press the **OK** soft key
- > The control closes the pop-up window and saves the new compensation values to the tool table.



The control can describe the DXL and DZL columns using the touch probe cycles.

Further information: User's Manual for Programming of Machining Cycles

Example

Input:

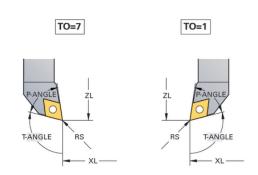
- Compens. value WPL-Z: 1
- Compensation ØWPL-X: 1
- Inclination angle B: 90
- Reverse the tool: Yes

Result:

- **DZL**: +0.5
- **DXL**: +1

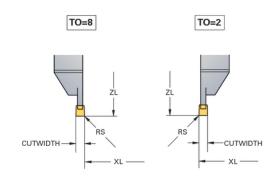
Tool data for turning tool

Parameter	Meaning	Input
ZL	Tool length (#1)	Required
XL	Tool length (#2)	Required
YL	Tool length (#3)	Optional
DZL	Wear compensation ZL	Optional
DXL	Wear compensation XL	Optional
DYL	Wear compensation YL	Optional
RS	Cutting radius	Required
ТО	Tool orientation	Required
Angle of orientation	Orientation angle	Required
T-ANGLE	Tool angle	Required
P-ANGLE	Point angle	Required
TYPE	Tool type	Required



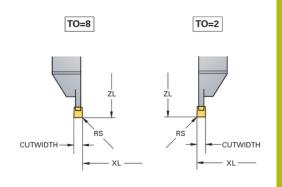
Tool data for recessing tools

Parameter	Meaning	Input
ZL	Tool length 1	Required
XL	Tool length 2	Required
YL	Tool length 3	Optional
DZL	Wear compensation ZL	Optional
DXL	Wear compensation XL	Optional
DYL	Wear compensation YL	Optional
RS	Cutting radius	Required
ТО	Tool orientation	Required
ORI	Angle of orientation	Required
CUTWIDTH	Width of the recessing tool	Required
SPB-INSERT	Angular offset	Optional
DCW	Oversize f. recessing tool width	Optional
TYPE	Tool type	Required



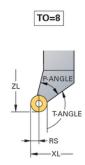
Tool data for groove turning tools

Parameter	Meaning	Input
ZL	Tool length (#1)	Required
XL	Tool length (#2)	Required
YL	Tool length (#3)	Optional
DZL	Wear compensation ZL	Optional
DXL	Wear compensation XL	Optional
DYL	Wear compensation YL	Optional
RS	Cutting radius	Required
ТО	Tool orientation	Required
Angle of orientation	Orientation angle	Required
CUTLENGTH	Cutting length of recessing tool	Required
CUTWIDTH	Width of the recessing tool	Required
SPB-INSERT	Angular offset	Optional
DCW	Oversize f. recessing tool width	Optional
TYPE	Tool type	Required



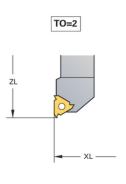
Tool data for button tools

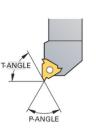
Parameter	Meaning	Input
ZL	Tool length (#1)	Required
XL	Tool length (#2)	Required
YL	Tool length (#3)	Optional
DZL	Wear compensation ZL	Optional
DXL	Wear compensation XL	Optional
DYL	Wear compensation YL	Optional
RS	Cutting radius	Required
ТО	Tool orientation	Required
Angle of orientation	Orientation angle	Required
T-ANGLE	Tool angle	Required
P-ANGLE	Point angle	Required
TYPE	Tool type	Required



Tool data for threading tools

Parameter	Meaning	Input
ZL	Tool length (#1)	Required
XL	Tool length (#2)	Required
YL	Tool length (#3)	Optional
DZL	Wear compensation ZL	Optional
DXL	Wear compensation XL	Optional
DYL	Wear compensation YL	Optional
ТО	Tool orientation	Required
Angle of orientation	Orientation angle	Required
T-ANGLE	Tool angle	Required
P-ANGLE	Point angle	Required
TYPE	Tool type	Required





TO=2

Tool compensation in the NC program

With **FUNCTION TURNDATA CORR** you can define additional compensation values for the active tool. In the **TURNDATA CORR FUNCTION** you can enter delta values for tool lengths in the X direction **DXL** and in the Z direction **DZL**. The compensation values have an additive effect on the compensation values from the turning tool table.

With **FUNCTION TURNDATA CORR-TCS** you can define a cutter radius oversize **DRS**. This enables you to program an equidistant contour oversize. **DCW** allows you to compensate the recessing width of a recessing tool.

FUNCTION TURNDATA CORR is always effective for the active tool. A renewed **TOOL CALL** deactivates compensation again. When you exit the NC program (e.g. with PGM MGT), the control automatically resets the compensation values.

When using the **FUNCTION TURNDATA CORR** function, you can define via soft keys where the tool compensation will be effective:

- **FUNCTION TURNDATA CORR-TCS**: The tool compensation is effective in the tool coordinate system
- **FUNCTION TURNDATA CORR-WPL**: The tool compensation is effective in the workpiece coordinate system



Tool compensation **FUNCTION TURNDATA CORR-TCS** is always effective in the tool coordinate system, even during inclined machining.



During interpolation turning the functions **FUNCTION TURNDATA CORR** and **FUNCTION TURNDATA CORR-TCS** do not have any effect.

If you want to compensate a turning tool in Cycle **292 CONTOUR.TURNG.INTRP.**, compensation needs to be performed in the cycle or in the tool table.

Further information: User's Manual for **Programming of Machining Cycles**

Defining the tool compensation

To define the tool compensation in the NC program, proceed as follows:



▶ Press the **SPEC FCT** key



Press the TURNING PROGRAM FUNCTIONS soft key



▶ Press the **FUNCTION TURNDATA** soft key



▶ Press the **TURNDATA CORR** soft key.



As an alternative to tool compensation with **TURNDATA CORR**, you can use compensation tables.

Further information: User's Manual for **Klartext Programming** or **ISO Programming**

Example

21 FUNCTION TURNDATA CORR-TCS:Z/X DZL:0.1 DXL:0.05

...

Grinding

10.1 Grinding operations on milling machines (option 156)

Introduction



Refer to your machine manual!

Grinding must be configured and enabled by your machine tool builder. Some functions and cycles may not be available on your machine tool.

Special types of milling machines allow performing both milling and grinding operations. A workpiece can thus be machined completely on one machine, even if complex milling and grinding operations are required.

The term grinding encompasses many types of machining that differ in quite a few respects, e.g.:

- Jig grinding
- Cylindrical grinding
- Surface grinding



The TNC 640 currently features jig grinding.



Grinding tools

When managing grinding tools, other geometric descriptions than those for milling or drilling tools are required. The control provides special form-based tool management for grinding and dressing tools.

If grinding is enabled on your milling machine, (Option 156), the dressing function is also available. This means that you can shape or resharpen the grinding wheel in the machine.

Further information: "Entering tool data", Page 434

Jig grinding



The control provides various cycles for the specific jig grinding or dressing movements.

Further information: User's Manual for **Programming of Machining Cycles**

Jig grinding means grinding of a 2-D contour. The tool movement in the plane may be superimposed by a reciprocation movement along the active tool axis.

On a milling machine, jig grinding will mainly be used for finishing a pre-machined contour with a grinding tool. There is not much of a difference between jig grinding and milling. Instead of a milling cutter, a grinding tool is used, such as a grinding pin or a grinding wheel. Jig grinding produces more precise results and a better surface quality than milling.

Machining is performed in milling mode, i.e. with **FUNCTION MODE MILL**.

Grinding cycles provide special movements for the grinding tool. A stroke or oscillating movement, the so-called reciprocating stroke, is superimposed with the movement in the working plane.

Grinding is also possible with a tilted working plane. The tool reciprocates along the active tool axis in the current working plane (WPL-CS).

Reciprocating stroke

For jig grinding, the movement of the tool in the plane can be superimposed with a stroke movement, the so-called reciprocating stroke. The superimposed stroke movement is effective in the active tool axis.

You define an upper and a lower stroke limit and can start and stop the reciprocating stroke and reset the corresponding values. The reciprocating stroke is effective until you stop it. **M30** will stop the reciprocating stroke automatically.

The control provides cycles for defining, starting, and stopping reciprocating strokes.

As long as the reciprocating stroke is active in a started NC program, you cannot change to the **Manual Operation** or **Positioning w/ Manual Data Input** operating mode.



Operating notes:

- The reciprocating stroke continues to be effective during a programmed stop with M0 and in Program run, single block operating mode even after the end of an NC block.
- The control does not support block scans while the reciprocating stroke is active.



Refer to your machine manual!

Your machine tool builder can define which override is to be effective for the reciprocating stroke movement.

Graphic display of the reciprocating stroke

The graphic simulation in the **Program run, single block** and **Program run, full sequence** operating modes shows the superimposed stroke movement.

Structure of the NC program

An NC program for grinding is structured as follows:

- Dressing of the grinding tool, if required
- Defining the reciprocating stroke
- If necessary, explicitly starting the reciprocating stroke
- Moving along the contour
- Stopping the reciprocating stroke

You can use specific machining cycles (e.g., cycles for grinding, for machining pockets or studs, or SL cycles) to define the contour.

With a grinding tool, the control behaves in the same way as with a milling cutter.

- If no cycle is programmed and you move along a contour whose smallest inside radius is smaller than the tool radius, the control will display an error message.
- If you machine with SL cycles, only those areas will be ground that are suitable for the given tool radius. In this case, the resulting contour will not be completely finished and may need to be reworked.

Further information: User's Manual for **Programming of Machining Cycles**

Compensation in the grinding process

In order to achieve the required precision, you can use compensation tables during jig grinding.

Further information: User's Manual for Klartext Programming

10.2 Tools for grinding (Option 156)

Grinding tool

In tool management, a special **grinding tool** tool type is available. You can call a grinding tool with **TOOL CALL**.

Example

5 TOOL CALL "GRIND" Z \$15000 F200

The **DL** and **DR** compensation values are not compatible with grinding tools. If you program **DL** or **DR**, the control will display an error message.

For tool compensation, the control will automatically apply the compensation values stored in tool management. If you need to correct the grinding process, make sure to use the compensation tables

Further information: User's Manual for **Klartext Programming** or **ISO Programming**

Cutting edges of a grinding tool

Each grinding tool has several cutting edges, each with its own orientation and edge radius compensation. Select the desired cutting edge with Cycle 1030 ACTIVATE WHEEL EDGE.

For jig grinding, orientation 9 is mainly used. This orientation corresponds to the cutting edge of a milling cutter. For dressing, other wheel edges will be required as well. If you do not select a cutting edge, the control will automatically select orientation 9 for the grinding tool.

Further information: User's Manual for **Programming of Machining Cycles**

Dressing tool

In tool management, a special **dressing tool** tool type is available. Define the dressing tool in tool management and call it with **TOOL CALL**.

Depending on the dressing tool, you need to specify a rotational speed when calling the tool.



Refer to your machine manual!

The dressing tool will not be mounted to the spindle. You need to mount the dressing tool manually to a pocket defined by the machine tool builder.

If you require additional geometric data for a dressing tool, you can create further indexed tools for it.

Entering tool data

Define the specific data of grinding and dressing tools in the form-based tool management.

The control stores the tool data automatically in the **TOOLGRIND.GRD** file (for grinding tools) and in the **TOOLDRESS.DRS** file (for dressing tools).

To open tool management, proceed as follows:



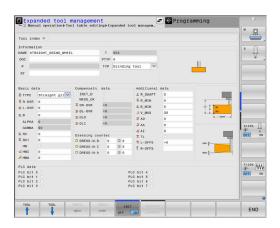
► Select the machine operating mode (e.g., **Manual** operation)



▶ Press the **TOOL TABLE** soft key



► Press the **TOOL MANAGEMENT** soft key



You must indicate the tool type of grinding and dressing tools.

Proceed as follows:



▶ Press the **FORM FOR TOOL** soft key



- ▶ Press the **EDIT** soft key
- Enter the tool type.
- > The control displays the form for the specific tool data.

General tool data

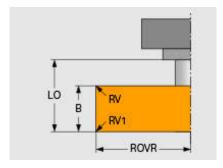
Parameter	Meaning	Input	
Т	Number by which the tool is called in the NC program (e.g. 5, indexed: 5.2)	-	
NAME	Name by which the tool is called in the NC program	Input range: 32 characters max., only capital letters, no space characters	
DOC	Comment on the tool	32 characters	
PTYP	Tool type for evaluation in the pocket table	0 to 99	
	Refer to your machine manual! Function is defined by the machine tool builder!		
TL	Set tool lock (TL for ToolLocked	Tool locked? Yes=ENT/No=NOENT	
P	Pocket number of the tool in the tool magazine	-	
RT	Number of a replacement tool (RT for R eplacement T ool)	0 to 32767	
	An empty field or input 0 means there is no replacement tool		
PLC data	Information on this tool that is to be sent to the PLC	PLC bits 0 to 8	

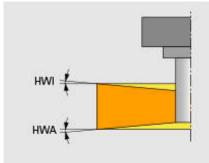
Tool data for grinding tools

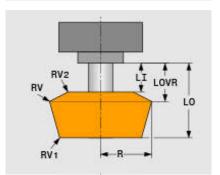


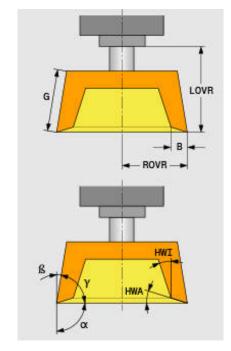
In tool management, the control only displays the input fields related to the selected tool type.

Parameter	Meaning
TYPE	Type of grinding tool
	Grinding pin, GRIND_M
	Special grinding pin, GRIND_MS
	Cup wheel, GRIND_T
	Straight grinding wheel, GRIND_S
	Angular grinding wheel, GRIND_A
	Facing wheel, GRIND_P
R-OVR	Radius
L-OVR	Overhang
LO	Overall length
LI	Length to the inner edge
В	Width
G	Depth
R_SHAFT	Radius of the tool shank
ALPHA	Angle for the slant
GAMMA	Angle for the corner
RV	Radius at the edge of L-OVR
RV1	Radius at the edge of LO
RV2	Radius at the edge of LI
INIT_D	Initial dressing performed
MESS_OK	Grinding tool measured
DR_OVR	Radius compensation value
DL_OVR	Compensation value for the overhang
DLO	Compensation value for the total length
DLI	Compensation value for the length to the inner edge
HW	Relief cut exists
HWI	Angle for the relief cut on the inner side
HWA	Angle for the relief cut on the outer side
RMIN	Min. permissible radius
BMIN	Min. permissible width
VMAX	Maximum permissible cutting speed









Additional data for dressing

For grinding tools to be dressed, you need to define the following additional tool data:

Parameter	Meaning
AD	Retraction amount at the diameter
AA	Retraction amount at the outer edge
Al	Retraction amount at the inner edge

The dressing cycles automatically use these retraction amounts There is no need to define approach or departing movements for the dressing contour.

Parameter	Meaning
DRESS-N-D	Dressing counter
	Diameter dressing
DRESS-N-I	Dressing counter
	Inner edge dressing
DRESS-N-A	Dressing counter
	Outer edge dressing

The left-hand side displays the nominal values programmed in the dressing cycle. The nominal value defines how often a dressing cycle will be called without being executed by the control.

The right-hand side displays the actual values, i.e. how often the dressing cycle has been skipped. You can change the actual value manually.

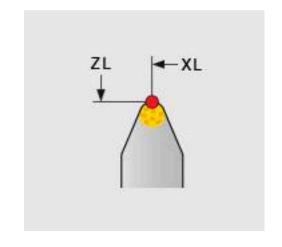
If the actual value and the nominal value are identical, the control will run the dressing cycle and delete the actual value.

Tool data for dressing tools

Parameter	Meaning	
ZL	Tool length 1 (Z direction)	
XL	Tool length 2 (X direction)	
YL	Tool length 3 (Y direction)	
RS	Cutting radius	
TYPE	Type of dressing tool	
	Profile dresser (dressing diamond) DRESS_D	
Horn-type dresser DRESS_D2		
	Dressing spindle DRESS_S	
	Dress plate DRESS_P	
	Dressing roller DRESS_R	
TO	Tool orientation	
DZL	Oversize for tool length 1 (Z direction)	
DXL	Oversize for tool length 2 (X direction)	
DYL	Oversize for tool length 3 (Y direction)	
DRS	Cutting radius oversize	



Dressing coun	ter		
O DRESS-N-D	0	(3)	0
O DRESS-N-I	0	(3)	0
O DRESS-N-A	0	(3)	0



Grinding tool setup

HEIDENHAIN recommends the following sequence for grinding tool setup. It ensures that the control acquires the correct tool data to maintain the required grinding precision.



Depending on the tool to be used, you do not need to perform each step.

NOTICE

Danger of collision!

Changing or deleting grinding tool data directly in the tool table can result in undefined states at the machine. Incomplete tool definitions may lead to collisions between the tool and machine components or the workpiece!

- Make sure to adhere to the sequence when setting up grinding tools
- Only create grinding tools in tool management
- ▶ You can adjust the tool data using compensation in the cycles

To set up a grinding tool, proceed as follows:

- ► Enter the basic data for the grinding wheel in tool management **Further information:** "Defining the basic data of the grinding wheel", Page 438
- ► Alternative: Create an entry in the tool table with Cycle 1032 GRINDING WHL LENGTH COMPENSATION and Cycle 1033 GRINDING WHL RADIUS COMPENSATION
- Initial dressing
 - Further information: "Initial dressing", Page 438
- > The control enables the checkbox for **INIT_D** in tool management.
- Measure the grinding wheel Further information: "Measuring the grinding wheel", Page 439



Grinding tools that do not need dressing, such as diamond grinding wheels, can be measured directly. The control applies the compensations to the basic data.

The **INIT_D** and **MESS_OK** flags are irrelevant in this case.

Defining the basic data of the grinding wheel

If the grinding wheel has not been created on the machine yet, the control requires its basic data first. You can either enter this data manually in tool management or have the grinding wheel measured in the machine.

If you enter the basic data manually, make sure not to enable the <code>INIT_D</code> checkbox. If the <code>INIT_D</code> flag is set, you cannot edit the basic data. While you can remove the checkmark manually, it is not possible to set it manually.



If you use Cycle **1032 GRINDING WHL LENGTH COMPENSATION** to enter the basic data, the cycle will automatically delete any existing compensation values and set the required tool data.

Further information: User's Manual for **Programming of Machining Cycles**

NOTICE

Danger of collision!

For dressing, the basic data defines the distance between the dressing tool and the grinding tool. If the measured values are not accurate, especially if they are too small, a collision might occur during the first dressing run because the actual dressing value is larger than the programmed one.

- When manually inputting the basic values, enter values that are slightly larger than the measured ones
- Alternatively, have the grinding tool measured in the machine. The values are automatically entered in tool management

Initial dressing

Dressing a grinding tool for the first time is referred to as initial dressing. If a tool has not been dressed yet, the <code>INIT_D</code> flag is not set in tool management.

The relation between the grinding wheel and the dressing tool is not accurate before initial dressing. If you defined the grinding wheel larger than it is, the first dressing strokes will be performed in the air.

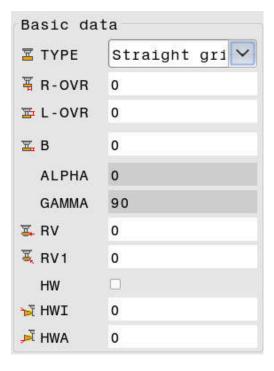
The control only considers the basic data of the grinding wheel for dressing.

Continue dressing until the programmed dressing amounts have actually been removed. Only then, the basic data of the grinding wheel match the dressing system used.

Further information: User's Manual for **Programming of Machining Cycles**

Further information: User's Manual for **Klartext Programming** or **ISO Programming**

After dressing, the basic data you entered no longer match the actual measured values at the grinding tool. Correct this difference by measuring the grinding tool again after the dressing procedure.

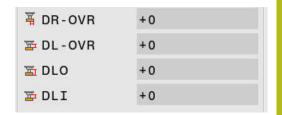


Compensatn.	data
INIT_D	
MESS_OK	
₩ DR-OVR	+0

Measuring the grinding wheel

If you performed initial dressing, the actual grinding tool dimensions probably no longer match the basic data. For this reason, have the grinding tool measured again.

To enter the correct compensation values into tool management, use Cycles 1032 GRINDING WHL LENGTH COMPENSATION and 1033 GRINDING WHL RADIUS COMPENSATION. After initial dressing, the control will only change the compensation values in order to avoid altering the relations to be used for further dressing procedures.





Refer to your machine manual!

The control can set the **MESS_OK** flag, depending on how you measured the grinding tool. This flag indicates that the tool has been measured after initial dressing.

Further information: User's Manual for **Programming of Machining Cycles**

MOD functions

11.1 MOD function

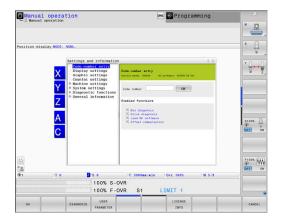
The MOD functions provide additional input possibilities and displays. In addition, you can enter code numbers to enable access to protected areas.

Selecting MOD functions

To open the MOD menu, proceed as follows:



- ► Press the **MOD** key
- > The control opens a pop-up window displaying the available MOD functions.



Changing the settings

Navigation in the MOD menu is possible with the mouse and the alphabetic keyboard alike.

- ▶ Use the tab key to switch from the input area in the right window to the group and function selections in the left window
- Select the desired MOD function
- Switch to the input field with the tab key or ENT key
- ► Enter the required value for the function and confirm with **OK** or make a selection and confirm with **Apply**



If there are multiple possible settings available, then you can show the selection box by pressing the **GOTO** key. Select the desired setting with the **ENT** key. If you do not wish to change the setting, close the window with the **END** key.

Exiting MOD functions

To exit the MOD menu, proceed as follows:

- Press the END soft key or the END key
- > The control closes the pop-up window.

Overview of MOD functions

The following groups with subordinate areas and functions are available independently of the selected operating mode:

Code-number entry

Code number

Display settings

- Position display
- Measuring unit (mm/inch) for position display
- Program entry for MDI
- Show time of day
- Show the info line

Graphic settings

- Model type
- Model quality

Counter settings

- Momentary count
- Target value for counter

Machine settings

- Kinematics
- Traverse limits
- Tool-usage file
- External access
- Set up wireless handwheel
- Set up touch probes

System settings

- Set the system time
- Define the network connection
- Network: IP configuration

Diagnostic functions

- Bus diagnosis
- TNCdiag
- Drive diagnosis
- Hardware configuration
- HEROS information

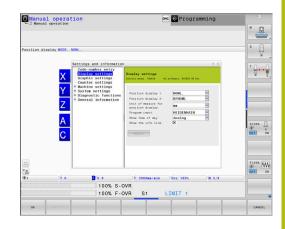
General information

- Version information
- Info about machine manufacturer
- Machine information
- License information
- Machine times



The **Info about machine manufacturer** area is available after the machine tool builder has defined the machine parameter **CfgOemInfo** (no. 131700).

The **Machine information** area is available after the machine operator has defined the machine parameter **CfgMachineInfo** (no. 131600, options 56 to 61).



11.2 Display software numbers

Application

In the **Version information** MOD area of the **General information** group, the control displays the following information on the software:

- **Control model**: Designation of the control (managed by HEIDENHAIN)
- NC-SW: Number of the NC software (managed by HEIDENHAIN)
- NCK: Number of the NC software (managed by HEIDENHAIN)
- PLC-SW: Number or name of the PLC software (managed by the machine tool builder)

Your machine manufacturer can add further software numbers, e.g. from a connected camera.

11.3 Entering the code number

Application

The control requires a code number for the following functions:

Function	Code number
Select user parameters	123
Configuration of Ethernet interface	NET123
Enabling of special functions during Q-parameter programming	555343

The control shows in the code number dialog whether CAPS LOCK is active.

Functions provided to the machine tool builder by the code number dialog

The two soft keys **OFFSET ADJUST** and **UPDATE DATA** are shown in the MOD menu of the control.

The **OFFSET ADJUST** soft key enables automatic determination and subsequent saving of an offset voltage required for analog axes.



Refer to your machine manual!

This function may only be used by trained personnel!

The **UPDATE DATA** soft key enables the machine tool builder to install software updates on the control.

NOTICE

Caution: Data may be lost!

Not following the instructions when installing updates can cause a loss of data.

- Always follow the instructions when installing software updates!
- ► Refer to your machine manual.

11.4 Loading the machine configuration

Application

NOTICE

Caution: Data may be lost!

The **RESTORE** function irrevocably overwrites the current machine configuration with the backup files. The control does not perform an automatic backup before the **RESTORE** function is executed. The current files are thus permanently lost.

- Perform a backup of the current machine configuration prior to the RESTORE function
- Use the function only in consultation with the machine tool builder

Your machine tool builder can provide you with a backup including a machine configuration. After entering the **RESTORE** keyword, you can restore the backup on your machine or programming station.

To restore a backup, proceed as follows:

- Select the Code-number entry MOD function
- Enter the RESTORE keyword
- ► Press the **OK** soft key
- ► Select the backup file in the control's file manager (e.g., BKUP-2013-12-12_.zip)
- > The control opens the pop-up window for the backup.
- Press Emergency Stop
- ► Press the **OK** soft key
- > The control starts restoring the backup.

11.5 Selecting the position display

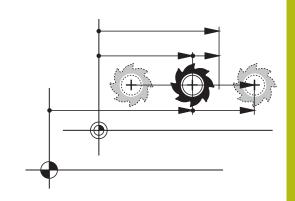
Application

In the **Display settings** group, you can influence the display of the coordinates for **Manual operation** mode as well as for the **Program run, full sequence** and **Program run, single block** operating modes:

The figure on the right shows the different tool positions:

- Initial position
- Target position of the tool
- Workpiece datum
- Machine datum

You can select the following coordinates for the control's position displays:



Display	Function			
NOML	Nominal position: The value currently commanded by the control			
	The NOML and ACTL displays differ solely with regard to following error.			
ACTL	Actual position; current tool position			
	Refer to your machine manual! Your machine tool builder defines whether the ACTL and NOML display deviates from the programmed position by the DL oversize of the tool call.			
REF ACTL	Reference position; actual position relative to the machine datum			
REF NOML	Reference position; nominal position relative to the machine datum			
LAG	Servo lag; difference between nominal and actual positions			
ACTDST	Distance remaining to the programmed position in the input coordinate system; difference between actual and target positions			
	Examples with Cycle 11:			
	Scaling factor 0.2L IX+10			
	> The ACTDST display shows 10 mm.			
	> The scaling factor does not have any influence.			
	Examples with Cycle 11 and tilted working plane:			
	► Tilt A by 45°			
	► Scaling factor 0.2			
	▶ L IX+10			
	> The ACTDST display shows 10 mm.			
	The scaling factor and the tilt do not have any influence.			

Display	Function		
REFDST	Distance remaining to the programmed position in the machine coordinate system; difference between actual and target positions		
	Examples with Cycle 11:		
	► Scaling factor 0.2		
	▶ L IX+10		
	> The REFDST display shows 2 mm.		
	> The scaling factor has an effect on the distance and thus on the display.		
	Examples with Cycle 11 and tilted working plane:		
	► Tilt A by 45°		
	► Scaling factor 0.2		
	▶ L IX+10		
	> The REFDST display shows 1.4 mm in the X and Z axes.		
	The scaling factor and the tilt have an effect on the distance and thus on the display.		
M118	Traverse paths that were executed with handwheel superimpositioning function (M118)		
	The HR POS tab of the additional status display (additional VT display) should be used for handwheel superimpositioning of the Global Program Settings function.		

With the **Position display 1** MOD function, you can select the position display in the status display.

With the $Position\ display\ 2\ \text{MOD}$ function, you can select the position display in the additional status display.

11.6 Setting the unit of measure

Application

Use the **Unit of measure for position display** MOD function in the **Display settings** group to set the coordinate display to mm or inches

- Metric system: e.g. X = 15.789 (mm), the value is displayed to 3 decimal places
- Inch system: e.g. X = 0.6216 (inches), value is displayed to 4 decimal places

If the display in inches is active, the control also displays the feed rate in inches/min. In an inch-based program, you must multiply the feed rate by 10.

11.7 Graphic settings

Use the **Simulation parameters** MOD function in the **Graphic settings** group to select the model type and model quality operating mode.

To define the graphic settings, proceed as follows:

- ▶ Select the **Graphic settings** group in the MOD menu
- ► Select the **Model type**
- ► Select the Model quality
- ▶ Press the **APPLY** soft key
- ▶ Press the **OK** soft key.
- > The control saves the selected settings.

In the **Test Run** operating mode, the control displays the icons of the active graphic settings.

In the **Simulation parameters** MOD function, the following settings are available:

Model type

lcon	Choice	Properties	Application
	3-D	Very true to detail, heavy time and processor consump- tion	Milling with undercuts, milling-turning operations
<u></u>	2.5 D	Fast	Milling without undercuts
	No model	Very fast	Line graphics

Model quality

lcon	Choice	Properties
0000	Very high	High data transfer rate
0000		Accurate display of the tool geometry
		Block end points and block numbers can be displayed
0000	High	High data transfer rate
		Accurate display of the tool geometry
0000	Medium	Medium data transfer rate
0000		Approximation of the tool geometry
0000	Low	Low data transfer rate
0000		Less accurate approximation of the tool geometry

Aspects to be observed with the Graphic settings

Besides the MOD settings, the NC program has a great influence on the simulation result. Setting the highest model quality and using a 5-axis simultaneous program with many very short NC blocks might slow down the simulation.

Setting a low model quality, in turn, may lead to a distorted simulation result because very short NC blocks become invisible due to the low resolution.

HEIDENHAIN recommends the following settings:

 Fast visualization of a 3-axis program or test of an NC program for feasibility

Model type: 2.5-DModel quality: medium

Test of the NC program by means of the graphic simulation

■ Model type: 3-D

■ Model quality: very high

11.8 Setting the counter

The **Counter** MOD function in the **Counter settings** group allows you to change the current counter reading (actual value) and the target value (nominal value).

To define the counter, proceed as follows:

- ▶ Select the **Counter settings** group in the MOD menu
- ▶ Define the **Momentary count**
- ▶ Define the **PGM for counter**
- ▶ Press the **APPLY** soft key
- ► Press the **OK** soft key
- > The control saves the selected settings.

The control applies the defined values to the status display.

The following soft keys are available in the **Counter** MOD functions:

Soft key	Function
RESET	Reset count
+	Increase count
,	Lower count

You can also enter the values directly with a connected mouse.

Further information: "Defining a counter", Page 371

11.9 Changing the machine settings

Selecting the kinematics



Refer to your machine manual!

The **Kinematics** function will be configured and enabled by your machine tool builder.

NOTICE

Danger of collision!

All stored kinematics can also be selected as active machine kinematics. By this means, all manual movements and machining operations are executed using the selected kinematics. All subsequent axis movements pose a risk of collision!

- ► Use the **Kinematics** function exclusively in the **Test Run** operating mode
- Use the **Kinematics** function for selecting the active machine kinematics only if required

The **Kinematics** MOD function in the **Machine settings** group allows you to select different kinematics as machine kinematics for the test run. You can use this function to test NC programs whose kinematics does not match the active machine kinematics.

The various kinematics must be defined and enabled by the machine tool builder. When you select a kinematics for the test run, the machine kinematics remains unaffected.

To change the kinematics, proceed as follows:

- ▶ Select the Machine settings group in the MOD menu
- Select the Kinematics function
- ▶ Select the desired kinematics for the SIM channel
- Press the APPLY soft key
- Press the **OK** soft key
- > The control saves the selected kinematics for the **Test Run** operating mode.



Ensure that you have selected the correct kinematics in the Test Run operating mode for checking your workpiece.

Entering traverse limits



Refer to your machine manual!

Your machine tool builder configures and enables the **Traverse limits** function.

The **Traverse limits** MOD function in the **Machine settings** group enables you to limit the actually usable traverse path within the maximum range of traverse. Thus, you can define traverse limits on each axis (e.g., to protect an indexing head from collision).

To define traverse limits, proceed as follows:

- Select the Machine settings group in the MOD menu
- ▶ Select the **Traverse limits** function
- ▶ Define a value in the **Lower limit** or **Upper limit** column

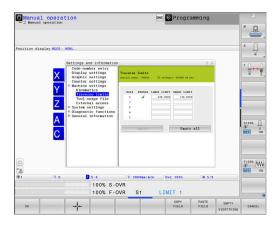
or

- Apply the current position by pressing the ACTUAL POSITION CAPTURE soft key
- Press the APPLY soft key
- > The control validates the defined values.
- ► Press the **OK** soft key
- > The control saves the defined traverse limits.



Operating notes:

- The protection zone becomes active automatically as soon as you have set a valid traverse limit in an axis. The settings are kept even after the control has been restarted.
- The only way to deactivate the traverse limits is to delete all values or to press the EMPTY EVERYTHING soft key.



Software limit switch with modulo axes

If you set software limit switches for modulo axes, make sure to comply with the following basic conditions:

- The lower limit is greater than –360° and less than +360°
- The upper limit is not negative and less than +360°
- The lower limit is not greater than the upper limit
- The difference between the upper and the lower limit is less than 360°

If these conditions are not met, you will not be able to move the modulo axis. The TNC 640 displays an error message.

If modulo limit switches are active, a movement is allowed if the target position or an equivalent position is within the allowed range. Equivalent positions are positions that differ from the target positions by an offset of n \cdot 360° (where n is any integer). The direction of motion is derived automatically because there is always only one equivalent position that the axis can move to—with the exception described below.

Example:

For the modulo axis C, the limit switches have been set to -80° and $+80^{\circ}$. The axis is at 0°. If you program **L C+320** now, the C axis will move to -40° .

If an axis is positioned outside the limit switch range, it can only be moved towards the nearer limit switch.

Example:

The limit switches have been set to -90° and $+90^{\circ}$. The C axis is at -100° .

In this case, the C axis must move in the positive direction with its next movement so that moving by **L C+I5** works, while **L C-I5** would result in a limit switch violation.

Exception:

The axis is positioned exactly in the middle of the forbidden range. Thus, the distance to both limit switches is the same. In this case, the movement can go to either direction. This results in the special situation that the axis can move to two equivalent positions if the target position is within the allowed range. In this case, the axis will be moved to the nearer equivalent position, i.e. the shorter path is used. If both equivalent positions are equidistant (i.e., 180° away), the control selects the direction of motion according to the programmed value.

Example:

The limit switches have been set to C–90°, C+90° and the axis is at 180°.

If you program **L C+0**, the C axis will move to 0. The same is true when programming **L C-360**, etc. However, if you program **L C +360** (or L C+720, etc.), then the C axis will move to 360°.

Generating a tool usage file



Refer to your machine manual!

The tool usage test function must be enabled by your machine tool builder.

Using the **Tool-usage file** MOD function in the **Machine settings** group, you can define whether the control never, once, or always creates a tool usage file. The settings for the test run and the program run operating modes must be defined separately.

To change the settings in the tool usage file, proceed as follows:

- ▶ Select the Machine settings group in the MOD menu
- ► Select the **Tool-usage file** function
- ► Select the setting for **Program Run**, **Full Sequence/Single Block**
- Select the setting for Test Run
- ▶ Press the APPLY soft key
- ► Press the **OK** soft key
- > The control saves the defined settings.

Permitting or restricting external access



Refer to your machine manual!

The machine tool builder can configure the external access options.

Depending on the machine, you can grant or restrict access for an external diagnostics or commissioning software application using the **TNCOPT** soft key.

The **External access** MOD function in the **Machine settings** group allows you to permit or block access to the control. Once you have restricted external access, it is no longer possible to connect to the control and to exchange data over a network or over a serial connection (e.g., with the **TNCremo** software).

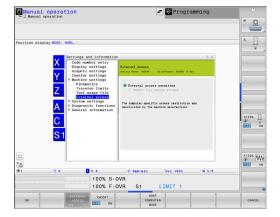
To block external access, proceed as follows:

- Select the Machine settings group in the MOD menu
- Select the External access function
- ▶ Set the EXTERNAL ACCESS ON/OFF soft key to OFF
- Press the **OK** soft key
- > The control saves the settings.



Once the control is accessed externally, the following icon appears:





Computer-specific access control

If your machine tool builder has set up computer-specific access control (machine parameter **CfgAccessControl** no. 123400), you can permit access for up to 32 connections authorized by you.

To establish a new connection, proceed as follows:

- Press the ADD NEW soft key
- > The control opens an input window for you to enter the connection data.

Access settings	
Host name	Host name of the external computer
Host IP	Network address of the exter- nal computer
Description	Additional information (text is shown in the overview list)
Туре:	
Ethernet	Network connection
Com 1	Serial interface 1
COM 2	Serial interface 2
Access rights:	
Inquire	For external access, the control opens a query dialog
Deny	Do not permit network access
Permit	Permit network access without query



When user administration is active, the control automatically disables the LSV2 connections of the serial interfaces (COM1 and COM2) for security purposes.

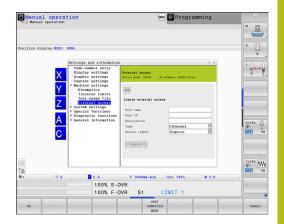
If you assign the **Inquire** access right to a connection, and if access is gained from this address, then the control opens a pop-up window. You must permit or deny external access in the pop-up window:

External access	Permission
Yes	Permit once
Always	Permit continuously
Never	Deny continuously
No	Deny once



In the overview list, an active connection is shown with a green symbol.

Connections without access rights are shown gray in the overview list.



Host computer operation



Refer to your machine manual!

This function must be enabled and adapted by the machine tool builder.

With the **HOST COMPUTER MODE** soft key you transfer the command to an external host computer in order to transfer data to the control, for example.

The requirements to be met for starting host computer mode include the following:

- Dialogs, such as **GOTO** or **Block scan** are closed
- No program run is active
- Handwheel is inactive

To start host computer operation, proceed as follows:

- ▶ Select the **Machine settings** group in the MOD menu
- ▶ Select the **External access** function
- ▶ Press the **HOST COMPUTER MODE** soft key
- > The control shows an empty screen with the **Host computer is** active pop-up window.



Your machine tool builder can specify that the host computer mode can automatically be activated externally.

To terminate host computer operation, proceed as follows:

- ▶ Press the **HOST COMPUTER MODE** soft key again
- > The control closes the pop-up window.

11.10 Setting up touch probes

Introduction

The control allows you to set up and manage multiple touch probes. Depending on the type of touch probe, you have the following options for setting it up:

- TT tool touch probe with radio transmission: Setup via MOD function
- TT tool touch probe with cable or infrared transmission: Setup via MOD function or entry in machine parameters
- TS 3-D touch probe with radio transmission: Setup via MOD function
- 3-D TS touch probe with cable or infrared transmission: Setup via MOD function, tool management, or touch probe table

Further information: User's Manual for **Programming of Measuring Cycles for Workpieces and Tools**

The **Set up touch probes** MOD function in the **Machine settings** group enables you to set up touch probes.

To open the **Set up touch probes** MOD function, proceed as follows:

- ▶ Select the Machine settings group in the MOD menu
- ▶ Select the **Set up touch probes** function
- > The control opens a pop-up window for device configuration on the third desktop.

Setting up a touch probe with radio transmission



Refer to your machine manual!

In order for the control to recognize the touch probe with radio transmission, you will require an **SE 661** transceiver with EnDat interface.

In the **Set up touch probes** MOD function, the left-hand side of the screen shows the touch probes that have already been configured. If not all of the columns are visible, you can shift the view with the scroll bar or move the dividing line between the left and right sides of the screen using the mouse.

To set up a new wireless touch probe, proceed as follows:

- ▶ Place the cursor on the row of the SE 661
- Select the radio channel



- Press the CONNECT NEW TCH PROBE soft key
- > The control displays the next steps in the dialog
- ▶ Follow the instructions in the dialog:
 - Remove the battery from the touch probe
 - Insert the battery into the touch probe
- > The control connects to the touch probe and creates a new row in the table

Setting up a touch probe from within the MOD function

You can set up a 3-D touch probe with cable or with infrared transmission either in the touch probe table, in tool management, or in the **Set up touch probes** MOD function.

You can also define tool touch probes via the machine parameter **CfgTT** (No. 122700).

In the **Set up touch probes** MOD function, the left-hand side of the screen shows the touch probes that have already been configured. If not all of the columns are visible, you can shift the view with the scroll bar or move the dividing line between the left and right sides of the screen using the mouse.

Setting up a 3-D touch probe

To set up a new touch probe, proceed as follows:



- ▶ Press the **CREATE TS ENTRY** soft key
- > The control creates a new row in the table.
- ▶ If necessary, highlight the row with the cursor
- ► Enter the touch probe data on the right side
- > The control saves the entered data in the touch probe table.

Setting up a tool touch probe

To set up a tool touch probe, proceed as follows:



- ▶ Press the **CREATE TT ENTRY** soft key
- > The control opens a pop-up window.
- ► Enter a unique name for the touch probe
- ► Press the **OK** soft key
- > The control creates a new row in the table.
- ▶ If necessary, highlight the row with the cursor
- ▶ Enter the touch probe data on the right side
- > The control saves the entered data in the machine parameters.

Touch probe with radio transmission configuration

In the **Set up touch probes** MOD function, the control displays information on each touch probe at the right-hand side of the screen. Some of this information is also visible and configurable for infrared touch probes.

Tab	TS 3-D touch probe	TT tool touch probe
Work data	Data from the touch probe table	Data from the machine parameters
Project infor- mation	Connection data and diagnostics functions	Connection data and diagnostics functions

You can change the data from the touch probe table by selecting the row with the cursor and overwriting the current value.

You can change the machine parameters only after first entering the code number.

Changing properties

To change the characteristics of a touch probe, proceed as follows:

- ▶ Place the cursor on the row for the touch probe
- ▶ Select the "Properties" tab
- > The control shows the properties of the selected touch probe.
- ► Change the properties as desired per soft key

You have the following options depending on the row on which the cursor is located:

Soft key	Function
SELECT DEFLECTION	Select the probe signal
SELECT CHANNEL	Select the radio channel Select the channel with the best radio transmission and pay attention to overlaps with other machines or wireless handwheels.
CHANGE CHANNEL	Change the radio channel
REMOVE TCH. PROBE	Delete the touch probe data The control deletes the entry from the MOD function and the touch probe table or from the machine parameters.
EXCHANGE TCH. PROBE	Save a new touch probe in the current row The control automatically overwrites the serial number of the replaced touch probe with the new number.

Soft key	Function
SELECT SE	Select the SE transceiver
SELECT IR POWER	Select the strength of the infrared signal You only need to change the signal strength if there is interference.
SELECT RADIO POWER	Select the strength of the radio signal You only need to change the signal strength if there is interference.

The **Switching on/off** connection setting is preset based on the type of touch probe. Under **Deflection**, you can select how the touch probe is to transmit the signal when probing.

Deflection	Meaning
IR	Infrared probe signal
Radio	Radio probe signal
Radio + IR	The control selects the probe signal

You can activate the touch probe per soft key in the "Properties" tab (e.g., in order to test the radio connection)

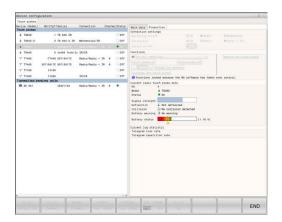


If you activate the touch probe's radio connection manually per soft key, then the signal remains unchanged even after a tool change. You must deactivate the radio connection manually again.

Current radio touch probe data

The control displays the following information in the "Current radio touch probe data" area:

Display	Meaning
NO.	Number in the touch probe table
Model	Type of touch probe
Status	Touch probe active or inactive
Signal	Display of the signal strength in the bar graphic
strength	The control shows the currently best-known connection as a complete bar
Deflection	Stylus deflected or not deflected
Collision	Collision or no collision recognized
Battery status	Display of the battery quality
	If the charge is less than the displayed bar, then the control outputs a warning.



11.11 Configuring the HR 550FS radio handwheel

Application



This setup dialog is managed by the HEROS operating system.

After you have changed the conversational language on your control, you need to restart the control to enable the new language.

To configure the HR 550FS wireless handwheel, use the **SET UP WIRELESS HANDWHEEL** soft key. The following functions are available:

- Assigning the handwheel to a specific handwheel holder
- Setting the transmission channel
- Analyzing the frequency spectrum for determining the optimum transmission channel
- Selecting transmitter power
- Statistical information on the transmission quality



Any changes or modifications that were not expressly approved by the party responsible for conformity could void your authority to operate the device.

This device complies with Part 15 of the FCC Rules and the RSS standard(s) of Industry Canada for license-exempt equipment.

Operation is subject to the following conditions:

- 1 The device must not cause any harmful interference.
- 2 The device must be tolerant to any interferences it receives, including interference that might impair its operation.

Assigning the handwheel to a specific handwheel holder

To assign a handwheel to a specific handwheel holder, the handwheel holder must be connected to the control hardware.

To assign a handwheel to a specific handwheel holder, proceed as follows:

- Place the handwheel in the handwheel holder
- Select the Machine settings group in the MOD menu
- Press the SET UP WIRELESS HANDWHEEL soft key
- > The control opens a pop-up window.
- ► Select the **Connect HW** button
- > The control saves the serial number of the inserted wireless handwheel and displays it in the configuration window to the left of the **Connect HW** button.
- Select the END button
- > The control saves the configuration.



Setting the transmission channel

If the wireless handwheel is started automatically, then the control tries to select the transmission channel that provides the best transmission signal.

To manually set the radio channel, proceed as follows:

- Select the Machine settings group in the MOD menu
- ▶ Press the **SET UP WIRELESS HANDWHEEL** soft key
- > The control opens a pop-up window.
- ► Select the **Frequency spectrum** tab
- ▶ Select the **Stop HW** button
- The control stops the connection to the wireless handwheel and determines the current frequency spectrum for all 16 available channels.
- Note the number of the channel with the least amount of radio traffic (smallest bar)
- Select the Start handwheel button
- > The control restores the connection to the wireless handwheel.
- Select the Properties tab
- ▶ Select the **Select channel** button
- > The controls shows all available channel numbers
- Select the number of the channel with the least amount of radio traffic
- ► Select the **END** button
- > The control saves the configuration.

Selecting the transmitter power



A reduction in transmission power decreases the range of the wireless handwheel.

To set the transmitter power of the handwheel, proceed as follows:

- Select the Machine settings group in the MOD menu
- Press the SET UP WIRELESS HANDWHEEL soft key
- > The control opens a pop-up window.
- Select the Set power button
- > The control displays the three available power settings.
- Select the desired transmitter power setting
- ▶ Select the **END** button
- > The control saves the configuration.







Statistical data

To display the statistics data, proceed as follows:

- ▶ Select the Machine settings group in the MOD menu
- ▶ Press the **SET UP WIRELESS HANDWHEEL** soft key
- > The control opens a pop-up window.

Under **Statistics**, the control displays information about the transmission quality.

If the reception quality is poor so that a proper and safe stop of the axes cannot be ensured anymore, an emergency-stop reaction of the wireless handwheel is triggered.

A high value under **Max. successive lost** is an indication of a limited quality of reception. If the control repeatedly displays values greater than 2 during normal operation of the wireless handwheel within the desired range of use, there is a high risk of undesired disconnection.

If this occurs, try to improve the transmission quality by selecting a different channel or by increasing the transmitter power.

Further information: "Setting the transmission channel", Page 464 **Further information:** "Selecting the transmitter power", Page 464



11.12 Changing the system settings

Set the system time

With the **Set the system time** MOD function in the **System settings** group, you can set the time zone, date, and time manually or by means of an NTP server synchronization.

To set the system time manually, proceed as follows:

- ▶ Select the **System settings** group in the MOD menu
- ▶ Press the **SET DATE/ TIME** soft key
- > The control opens a pop-up window.
- ▶ In the **Time zone** area, select the desired time zone
- ▶ Press the **NTP off** soft key if required
- > The control enables the **Set the time manually** check box.
- ► Change the date and time, if required
- ► Press the **OK** soft key
- > The control saves the settings.

To set the system time using a NTP server, proceed as follows:

- ▶ Select the **System settings** group in the MOD menu
- ▶ Press the **SET DATE/ TIME** soft key
- > The control opens a pop-up window.
- ▶ In the **Time zone** area, select the desired time zone
- ▶ Press the **NTP on** soft key, if required
- > The control enables the **Synchronize the time over NTP server** check box.
- ▶ Enter the host name or the URL of an NTP server
- ▶ Press the **Add** soft key
- ► Press the **OK** soft key
- > The control saves the settings.

11.13 Diagnostic functions

Bus diagnosis



This function is protected by a code number.

Only use this function after consultation with your machine tool builder.

The **Diagnostic functions** group of the **Bus diagnosis** MOD area allows the machine tool builder to retrieve the bus system data.

TNCdiag



Only use this function after consultation with your machine tool builder.

The control displays status and diagnostic information of HEIDENHAIN components in the **Diagnostic functions** group of the **TNCdiag** MOD area.



For more information, please refer to the **TNCdiag** documentation.

Drive diagnosis



Only use this function after consultation with your machine tool builder.

In the **Diagnostic functions** group of the **Drive diagnosis** MOD area, the **DriveDiag** diagnosis tool is displayed.

With **DriveDiag**, the machine tool builder can retrieve information about the hardware, software, and drive system in use.

Hardware configuration



Only use this function after consultation with your machine tool builder.

In the **Diagnostic functions** group of the **Hardware configuration** MOD area, the control displays the nominal and actual hardware configurations in the **HwViewer**.

If the control detects a hardware change, it automatically opens the error window. The soft keys displayed there allow you to open the **HwViewer**

The changed hardware component is color-highlighted.

HeROS information

In the **Diagnostic functions** group of the **HeROS information** MOD area, the control displays details on the operating system.

Besides the information on the control type and the software version, this MOD area also shows the current CPU and memory usage values.

11.14 Displaying operating times

Application

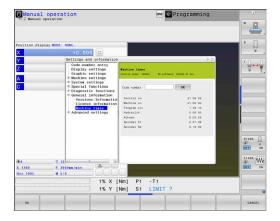
In the **General information** group of the **MACHINE TIMES** MOD area, the control displays the following operating times:

Operating time	Meaning
Control on	Operating time of the control since being put into service
Machine on	Operating time of the machine tool since being put into service
Program run	Duration of controlled operation since being put into service



Refer to your machine manual!

The machine tool builder can provide further operating time displays.



HEROS functions

12.1 Remote Desktop Manager (option 133)

Introduction

The Remote Desktop Manager enables you to display external computer units on the control screen that are connected via Ethernet, and to operate them via the control. You can also start programs specifically under HEROS or display web pages of an external server.

HEIDENHAIN offers you the IPC 6641 as a Windows computer. With the IPC 6641 Windows computer, you can start and operate Windows-based applications directly from within the control.

The following connection options are available:

- Windows Terminal Service (RemoteFX): Displays the desktop of a remote Windows computer on the control
- **VNC**: Connection to an external computer. Displays the desktop of a remote Windows, Apple, or Unix computer on the control
- **Switch-off/restart of a computer**: Configure automatic shutdown of a Windows computer
- World Wide Web: Available only to authorized specialists
- SSH: Available only to authorized specialists
- XDMCP: Available only to authorized specialists
- User-defined connection: Available only to authorized specialists



HEIDENHAIN assures a functioning connection between HEROS 5 and the IPC 6641.

No guarantee is given for other combinations and connections.



If you are using a TNC 640 with touch control, you can replace some keystrokes with gestures.

Further information: "Operating the touchscreen", Page 565

Configuring a connection: Windows Terminal Service (RemoteFX)

Configuring an external computer



You do not need additional software for your external computer to connect to the Windows Terminal Service.

Proceed as follows to configure the external computer, e.g. in the Windows 7 operating system:

- ▶ Press the Windows Start button and select **Control Panel** on the Start menu.
- ► Select System and Security
- ► Select System
- Select Remote settings
- Under Remote Assistance, enable Allow Remote Assistance connections to this computer
- ► Under Remote Desktop, select Allow connections from computers running any version of Remote Desktop
- ▶ Press **OK** to confirm your settings

Configuring the control

Proceed as follows to configure the control:

- Press the **DIADUR** key to open the HEROS menu
- Select Remote Desktop Manager
- > The control opens the **Remote Desktop Manager**.
- Press New connection
- Press Windows Terminal Service (RemoteFX)
- > The control opens the **Selection of server operating sys.** popup window.
- Select the desired operating system
 - Win XP
 - Win 7
 - Win 8.X
 - Win 10
 - Other Windows version
- ▶ Press **OK**
- > The control opens the **Edit the connection** pop-up window.
- ▶ Define the connection settings

Setting	Meaning	Input
Connection name	Name of the connection in the Remote Desktop Manager	Required
	You can use the following characters in the name of the connection: A B C D E F G H I J K L M N O P Q R S T U V W X Y Z a b c d e f g h i j k l m n o p q r s t u v w x y z 0 1 2 3 4 5 6 7 8 9 _ When you edit an existing connection, the control will automatically delete all impermissible characters from the name.	
Restarting after end of connection	Behavior after disconnection: Always restart Never restart Always after an error Ask after an error	Required
Automatic starting upon login	Connection is automatically established during control startup	Required
Add to favorites	Connection icon in the task bar: ➤ Single click with the left mouse button ➤ The control switches to the desktop of the connection. ➤ Single click with the right mouse button ➤ The control displays the connection menu.	Required
Move to the following workspace	Number of the desktop for the connection, desktops 0 and 1 being reserved for the NC software Default setting: Third desktop	Required
Release USB mass memory	Permit access to connected USB mass memory devices	Required
Private connection	Connection can only be seen and used by its creator	Required
Computer	Host name or IP address of the external computer HEIDENHAIN recommends the following setting for the IPC (6641): IPC6641.machine.net The host name IPC6641 must be assigned to the IPC in the Windows operating system for this setting. The .machine.net code is very important in this context.	Required
	When .machine.net is specified, the control automatically searches the Ethernet interface X116, and not the interface X26—this reduces the time needed for access.	
User name	Name of the user	Required
Password	User password	
Windows domain	Domain of the external computer	Optional
Full-screen mode or User- defined window size	Size of the connection window	Required

Setting	Meaning	
Multimedia enhancements	Enables hardware acceleration when playing videos Certain formats, e.g. MP4 files, require the paid Fluendo Codec Pack	Optional
	Any additional software will be installed by your machine tool builder.	
Touchscreen input	Enables operation of multitouch systems and applications	Optional
Encryption	Sets the encryption that is appropriate for the selected Windows system	Required
	If you activate the Encryption function, you need to remove the -sec-tls -sec-nla entries from the Additional options input field. If problems occur, try to set up a connection with the encryption function deactivated. The Windows log files are required for analysis.	
Color depth	Setting for the display of the external system on the control	Required
Locally effective keys	Shortcuts for automatically switching to the next active connection and workspace or desktop Default setting: Super_R corresponds to the right DIADUR key and switches between the active connections F12 switches between the workspaces or desktops	Required
	Touchscreens no longer include an F12 key. Here, the vacant key between PGM MGT and ERR is used to switch the workspaces or desktops.	
	It is possible to adjust the default settings or to make additional entries	
Max. connection time (seconds)	Waiting time for connection If this timeout is exceeded, the connection could not be established	
Additional options	Available only to authorized specialists Additional command lines with transfer parameters	Required
	If you activate the Encryption function, you need to remove the -sec-tls -sec-nla entries from the Additional options input field.	
Pass USB devices through	Passing the USB devices (e.g. 3-D mouse for operating CAD programs) connected to the control through to the Windows computer This requires installation of the Eltima EveUSB software on the Windows computer.	Optional
	All USB devices that have been passed through are not available on the control while the connection to the Windows computer is active.	

For integrating the IPC 6641, HEIDENHAIN recommends the use of a RemoteFX connection.

When using a RemoteFX connection, the screen of the external computer is not mirrored, as with VNC. Instead, a separate desktop is opened. The desktop that is active on the external computer when establishing the connection is then locked and the user is logged off. This prevents two users from accessing the control simultaneously.

Configuring a connection: VNC

Configuring an external computer



You need an additional VNC server for your external computer when trying to connect to VNC.

Install and configure the VNC server, e.g. the TightVNC server, before configuring the control.

Configuring the control

To configure the control, proceed as follows:

- ▶ Press the **DIADUR** key to open the HEROS menu
- ► Select Remote Desktop Manager
- > The control opens the **Remote Desktop Manager**.
- ► Press **New connection**
- ▶ Press VNC
- > The control opens the **Edit the connection** pop-up window.
- ► Define the connection settings

Setting	Meaning	
Connection name:	Name of the connection in the Remote Desktop Manager	Required
	You can use the following characters in the name of the connection:	
	ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopqrstuvwxyz01234 56789_	
	When you edit an existing connection, the control will automatically delete all impermissible characters from the name.	
Restarting after end of	Behavior after disconnection:	Required
connection:	Always restart	
	Never restart	
	Always after an error	
	Ask after an error	
Automatic starting upon login	Connection is automatically established during control startup	
Add to favorites	Connection icon in the task bar:	Required
	Single click with the left mouse button	
	> The control switches to the desktop of the connection.	
	Single click with the right mouse button	
	> The control displays the connection menu.	
Move to the following workspace	Number of the desktop for the connection, desktops 0 and 1 being reserved for the NC software	Required
	Default setting: Third desktop	
Release USB mass memory	Permit access to connected USB mass memory devices	Required
Private connection	Connection can only be seen and used by its creator	

Setting	Meaning	Input	
Calculator	Host name or IP address of the external computer. In the recommended configuration of the IPC 6641, the IP address 192.168.254.3 is used.	Required	
User name:	Name of the user to be logged on	Required	
Password	Password for connecting to the VNC server	Required	
Full-screen mode or User- defined window size:	Size of the connection window	Required	
Permit further connections (share)	Additionally grant other VNC connections access to the VNC server	Required	
View only	In display mode, the external computer cannot be operated	Required	
Entries in the Advanced Available only to authorized specialists options area		Optional	



If you are using **Extended Workspace Compact**, select the **Extended Workspace**, **Compact** function to enable the corresponding configuration for your connection.

By selecting the **Extended Workspace, Compact** function, you automatically adapt the connections to the additional workspace.

Further information: "Extended Workspace Compact", Page 69

With VNC, the screen of the external computer is mirrored directly. The active desktop at the external computer is not locked automatically.

With a VNC connection, it is also possible to completely shut down the external computer via the Windows menu. As the computer cannot be rebooted via a connection, it must actually be switched off and on again.

Shutting down or restarting an external computer

NOTICE

Caution: Data may be lost!

If you do not shut down the external computer properly, data may be irreversibly damaged or deleted.

► Configure the automatic shutdown of the Windows computer

To configure the control, proceed as follows:

- Press the **DIADUR** key to open the HEROS menu
- Select Remote Desktop Manager
- > The control opens the **Remote Desktop Manager**.
- Press New connection
- Press Switch-off/restart of a computer
- > The control opens the **Edit the connection** pop-up window.
- ▶ Define the connection settings

Setting	Meaning	
Connection name:	Name of the connection in the Remote Desktop Manager	
	You can use the following characters in the name of the connection: ABCDEFGHIJKLMNOPQRSTUVWXYZ	
	abcdefghijklmnopqrstuvwxyz01234 56789_	
	When you edit an existing connection, the control will automatically delete all impermissible characters from the name.	
Restarting after end of connection:	Not necessary with this connection	-
Automatic starting upon login	Not necessary with this connection	_
Add to favorites	Connection icon in the task bar:	Required
	Single click with the left mouse button	
	> The control switches to the desktop of the connection.	
	Single click with the right mouse button	
	> The control displays the connection menu.	
Move to the following workspace	Not active with this connection	_
Release USB mass memory	Not advisable with this connection	
Private connection	Connection can only be seen and used by its creator	
Calculator	Host name or IP address of the external computer. In the recommended configuration of the IPC 6641, the IP address 192.168.254.3 is used.	Required
User name	User name to be used for establishing the connection	Required
Password	Password for connecting to the VNC server	Required
Windows domain:	Domain of the target computer, if required	Optional
Max. waiting time (seconds):	A shutdown of the control causes the Windows computer to shut down as well.	Required
	Before the control displays the message Now you can switch off. , it waits for <timeout></timeout> seconds. While waiting, the control checks whether the Windows computer is still accessible (port 445).	
	If the Windows computer is switched off before the <timeout></timeout> seconds have expired, the control will wait no longer.	
Additional waiting time:	Waiting time after the Windows computer has stopped being accessible.	Required
	Windows applications may delay the shutdown of the computer after port 445 has been closed.	
Force	Close all programs on the Windows computer, even if dialogs are still open.	Required
	If Force is not selected, Windows waits up to 20 seconds. This delays the shutdown process or the Windows computer is switched off before Windows has shut down.	

Setting	Meaning	Input	
Restart	Reboot the Windows computer	Required	
Run during restart Reboot the Windows computer when the control reboots. Effective only if the control is rebooted using the shutdown icon at the bottom right in the taskbar or if it is rebooted as a result of a change in the system settings (e.g. network settings).		Required	
Run during switch-off The Windows computer is switched off when the control shuts down (no reboot). This is the standard scenario. Even the END key will then no longer trigger a reboot.		Required	
Entries in the Advanced Available only to authorized specialists options area		Optional	

Starting and stopping the connection

Once a connection has been configured, this connection is shown as an icon in the Remote Desktop Manager window. When you highlight a connection, the **Start the connection** and **Terminate the connection** menu items become selectable.

If the desktop of the external connection or the external computer is active, all inputs from the mouse and the alphabetic keyboard are transmitted there.

When the HEROS 5 operating system is shut down, the control automatically terminates all connections. Please note, however, that only the connection is terminated, whereas the external computer or the external system is not shut down automatically.

Further information: "Shutting down or restarting an external computer", Page 476

Proceed as follows to switch between the third desktop and the control interface:

- Use the right DIADUR key on the alphabetic keyboard
- Use the taskbar
- Use the operating mode key

Exporting and importing connections

The **Export the connections** and **Import connections** functions allow you to save and restore the connections of the **Remote Desktop Manager**.



To create and edit public connections when user administration is active, you need the HEROS.SetShares role. Users without this role are able to start and terminate public connections, but can only import, create, and edit private connections.

To export a connection, proceed as follows:

- ▶ Press the **DIADUR** key to open the HEROS menu
- Select Remote Desktop Manager
- > The control opens the **Remote Desktop Manager**.
- Select the desired connection
- ▶ Select the right arrow symbol in the menu bar
- > The control opens a drop-down menu.
- Select Export the connections
- > The control opens a pop-up window.
- Define the name of the saved file
- ► Select the target file
- ▶ Select Save
- > The control saves the connection data under the name defined in the pop-up window

To Import a connection, proceed as follows:

- ▶ Open the **Remote Desktop Manager**
- Select the right arrow symbol in the menu bar
- > The control opens a drop-down menu.
- Select Import connections
- > The control opens a pop-up window.
- ▶ Select file
- Select Open
- The control creates the connection under the name that was defined originally in the **Remote Desktop Manager**.

Private connections

Every user can create private connections by means of the user administration. A private connection can only be seen and used by the user who created it.



- If you create private connections before user administration was activated, these connections are no longer available when user administration is active.
 - Change private connections to public connections or export the connections before activating user administration.
- To create and edit public connections, you need the HEROS.SetShares right. Users without this right are able to start and terminate public connections, but can only import, create, and edit private connections.

Further information: "Definition of roles", Page 538

To create a private connection, proceed as follows:

- Press the **DIADUR** key to open the HEROS menu
- Select Remote Desktop Manager
- > The control opens the **Remote Desktop Manager**.
- ► Select **New connection**
- Select the desired connection, e.g. Switch-off/restart of a computer
- > The control opens the **Edit the connection** pop-up window.
- ▶ Define the connection settings
- Select Private connection
- ► Press **Ok**
- > The control creates a private connection.

The control indicates private connections with a symbol:

Symbol	Meaning
	Public connection
	Private connection

You can save the connections individually with the **Export the connections** functions.

Further information: "Exporting and importing connections", Page 479

When user administration is active, the control saves the private connections in the user's **HOME:** directory. If you create a backup with the **NC/PLC Backup** HEROS function, the control also saves the private connections. You can choose whether the control is to save the **HOME:** directory for the current user or for all users.

12.2 Additional tools for ITCs

The following additional tools allow you to apply various settings for the touch screens on connected ITCs.

ITCs are industrial PCs without their own memory media, and therefore they do not have their own operating system. This feature is what makes ITCs different from IPCs.

ITCs are frequently used with large machinery, e.g. as a clone of the actual control system.



Refer to your machine manual!

The machine manufacturer defines and configures the display and function of the connected ITCs and IPCs.

Additional tool	Application
ITC Calibration	4-point calibration
ITC Gestures	Configuration of gesture control
ITC touchscreen configuration	Selection of touch sensitivity



The additional tools for the ITCs are only provided by the control in the taskbar with connected ITCs.

ITC Calibration

Using the additional tool **ITC Calibration**, you align the position for the mouse cursor displayed with the actual movement position of your finger.

Calibration using the additional **ITC Calibration** tool is recommended in the following cases:

- After replacing the touchscreen
- When changing the touch screen position (parallel axis error due to amended viewing angle)

Calibration involves the following steps:

- Start the tool in control using the task bar
- > The ITC opens the calibration screen with four touch points in the corners of the screen
- Touch the four touch points shown one after the other
- > The ITC closes the calibration screen once calibration has been successfully completed

ITC Gestures

Using the additional **ITC Gestures** tool, the machine manufacturer configures the gesture control on the touch screen.



Refer to your machine manual!

This function may only be used with the permission of your machine manufacturer.

ITC touchscreen configuration

Using the additional **ITC Touchscreen Configuration** tool, you can select the touch sensitivity of the touch screen.

The ITC gives you the following options:

- Normal Sensitivity (Cfg 0)
- High Sensitivity (Cfg 1)
- Low Sensitivity (Cfg 2)

Use the **Normal Sensitivity (Cfg 0)** setting as standard. If you find it difficult to operate the equipment while wearing gloves in this setting, select the **High Sensitivity (Cfg 1)** setting.



If the ITC touch screen is not splash-proof, select the **Low Sensitivity (Cfg 2)** setting. This stops the ITC interpreting drops of water as touches.

Configuration involves the following steps:

- Start the tool in control using the task bar
- > The ITC opens a pop-up window with three options
- ► Select Touch Sensitivity
- ▶ Press the **OK** button
- > The ITC closes the pop-up window

12.3 Window manager



Refer to your machine manual!

The machine tool builder determines the scope of function and behavior of the window manager.

The control features the Xfce window manager. Xfce is a standard application for UNIX-based operating systems, and is used to manage graphical user interfaces. The following functions are possible with the window manager:

- Display a task bar for switching between various applications (user interfaces)
- Manage an additional desktop, on which special applications from your machine manufacturer can run
- Control the focus between NC software applications and those of the machine manufacturer
- You can change the size and position of pop-up windows. It is also possible to close, minimize and restore pop-up windows



The control shows a star in the upper left of the screen if an application of the window manager or the window manager itself has caused an error. In this case, switch to the window manager and correct the problem. If required, refer to your machine manual.

Overview of taskbar

In the task bar you can choose different workspaces by mouse click.

The control provides the following workspaces:

- Workspace 1: Active operating mode
- Workspace 2: Active programming mode
- Workspace 3: CAD-Viewer or applications of the machine tool builder (optionally available)
- Workspace 4: Display and remote control of external computer units (option 133) or applications of the machine tool builder (optionally available)

In addition, you can also select other applications from the task bar which you have started in parallel to the control software, e.g. the **TNCguide**.



You can randomly move all open applications to the right of the green HEIDENHAIN symbol between the workspaces by pressing and holding the left mouse button.

Click the green HEIDENHAIN symbol to open a menu in which you can get information, make settings or start applications.

The following functions are available:

- About HeROS: Open information about the operating system of the control
- **NC Control**: Start and stop the control software (for diagnostic purposes only)
- Web Browser: Start the web browser
- **Touchscreen Configuration**: Adjust the screen properties (only for touch operation)

Further information: "Touchscreen configuration", Page 579

■ **Touchscreen Cleaning**: Lock the screen (only for touch operation)

Further information: "Touchscreen cleaning", Page 579

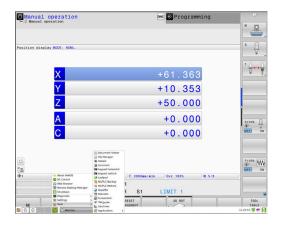
Remote Desktop Manager (option 133): Display and remote control of external computer units

Further information: "Remote Desktop Manager (option 133)", Page 470

■ **Switch-off**: Shut down the control

Further information: "Switching or logging out users",

Page 550



- **Diagnostic**: Diagnostic applications
 - **GSmartControl**: Available only to authorized specialists
 - **HE Logging**: Define settings for internal diagnostic files
 - **HE Menu**: Available only to authorized specialists
 - perf2: Check processor load and process load
 - Portscan: Test active connectionsFurther information: "Portscan", Page 488
 - **Portscan OEM**: Available only to authorized specialists
 - RemoteService: Start and stop remote maintenance Further information: "Remote Service", Page 489
 - **Terminal**: Enter and execute console commands
 - **TNCdiag**: Evaluates status and diagnostic information of HEIDENHAIN components with a focus on the drive motors, and presents it graphically



If you want to use **TNCdiag**, contact your machine tool builder.

- Settings: Operating system settings
 - Current User: Show the current user

Further information: "Current User", Page 554

Date/Time: Set date and timeFirewall: Configure the firewall

Further information: "Firewall", Page 502

- **HePacketManager**: Available only to authorized specialists
- HePacketManager Custom: Available only to authorized specialists
- Language/Keyboards: Select system dialog language and keyboard version—the control overwrites the setting of the system dialog language when starting with the language setting of the machine parameter CfgDisplayLanguage (no. 101300)
- **Network**: Define network settings
- OEM function users: Edit machine tool builder function user
 Further information: "HEIDENHAIN function users",
 Page 537
- OPC UA / PKI Admin: Settings for OPC UA
 Further information: "HEIDENHAIN OPC UA NC Server (options 56 to 61)", Page 557
- Printer: Configure and manage printer Further information: "Printer", Page 491
- Screensaver: Setting the screensaver

Further information: "Screensaver with lockout", Page 550

- **SELinux**: Define safety software for Linux-based operating systems
- **Shares**: Connect and manage external network drives
- State Reporting Interface (option 137): Activate the SRI and clear the status data

Further information: "State Reporting Interface (option 137)", Page 493

UserAdmin: Configure user administration

Further information: "Configuring the user administration", Page 523

 VNC: Define the setting for external software accessing the control, e.g., for maintenance procedures (Virtual Network Computing)

Further information: "VNC", Page 496

WindowManagerConfig: Available only to authorized specialists

- **Tools**: File applications
 - **Diffuse Merge Tool**: Compare and merge text files
 - Document Viewer: Display and print files (e.g., PDF files)
 - File Manager: Available only to authorized specialists
 - **Geeqie**: Open, manage, and print graphics
 - Gnumeric: Open, edit, and print tables
 - **Keypad**: Open virtual keyboard
 - Leafpad: Open and edit text files
 - NC/PLC Backup: Create backup file
 - Further information: "Backup and restore", Page 499
 - NC/PLC Restore: Restore backup file
 - Further information: "Backup and restore", Page 499
 - **QupZilla**: Alternative web browser for touch operation
 - Ristretto: Open graphics
 - **Screenshot**: Create screenshots
 - TNCguide: Call up help system
 - Xarchiver: Extract or compress directories
 - **Applications**: Supplementary applications
 - Orage Calender: Open calendar
 - Real VNC viewer: Define the setting for external software accessing the control for e.g. maintenance work (Virtual Network Computing)



The applications available under tools can be started directly by selecting the corresponding file type in the file management of the control

Further information: "Additional tools for management of external file types", Page 101

Portscan

The PortScan function allows the cyclic or manual searching for all open, incoming TCP and UDP listen ports on the system. All ports found are compared with whitelists. If the control finds a non-listed port it shows a corresponding pop-up window.

The HEROS **Diagnostic** menu contains the **Portscan** and **Portscan OEM** applications for this purpose. **Portscan OEM** is only executable after entering the machine manufacturer password.

The **Portscan** function searches for all open, incoming TCP and UDP ports on the system and compares them to four whitelists stored in the system:

- System-internal whitelists /etc/sysconfig/portscanwhitelist.cfg and /mnt/sys/etc/sysconfig/portscanwhitelist.cfg
- Whitelist for ports for machine manufacturer-specific functions, e.g. for Python applications, external applications: /mnt/plc/etc/ sysconfig/portscan-whitelist.cfg
- Whitelist for ports with customer-specific functions: /mnt/tnc/ etc/sysconfig/portscan-whitelist.cfg

For each entry, the whitelist specifies the type of port (TCP/UDP), the port number, the providing program, and optional comments. If the automatic port scan function is active, only ports listed in the whitelists can be open. Non-listed ports trigger a notification window.

The result of the scan is saved to a log file (LOG:/portscan/scanlog and LOG:/portscan/scanlogevil) and, if new ports are found that are not listed in one of the whitelists, these are displayed.

Manually starting Portscan

Proceed as follows to manually start the Portscan:

- Open the task bar at the bottom edge of the screen
 Further information: "Window manager", Page 483
- Press the green HEIDENHAIN button to open the HEROS menu
- Select the **Diagnostic** menu item
- Select the Portscan menu item
- > The control opens the **HEROS Portscan** pop-up window.
- ▶ Press the **Start** button

Cyclically starting Portscan

Proceed as follows to automatically start the Portscan cyclically:

- Open the task bar at the bottom edge of the screen
- ▶ Press the green HEIDENHAIN button to open the **HEROS menu**
- Select the Diagnostic menu item
- Select the Portscan menu item
- > The control opens the **HEROS Portscan** pop-up window.
- Press the Automatic update on key
- Set the time interval with the slider

Remote Service

In conjunction with the remote service setup tool, TeleService from HEIDENHAIN offers the possibility to establish encrypted end-to-end connections between a service computer and a machine.

To enable the HEIDENHAIN control to communicate with the HEIDENHAIN server, the control needs to be connected to the Internet.

Further information: "General network settings", Page 511 In its basic state the firewall of the control blocks all incoming and outgoing connections. Therefore, the firewall settings must be adjusted or the firewall must be deactivated for the duration of the service session.

Setting up the control

Proceed as follows to deactivate the firewall:

- Open the task bar at the bottom edge of the screen
- ▶ Press the green HEIDENHAIN button to open the **HEROS menu**
- Select the Settings menu item
- Select the Firewall menu item
- > The control opens the **Firewall settings** dialog.
- ▶ Deactivate the firewall by removing the Active option in the Firewall tab.Firewall
- Press the Apply button to save the settings
- ► Press the **OK** button
- > The firewall is disabled.



Remember to activate the firewall again at the end of the service session.



Alternative procedure for deactivating the firewall

The remote diagnosis via the TeleService PC software uses the **LSV2** service and this service must therefore be permitted in the firewall settings.

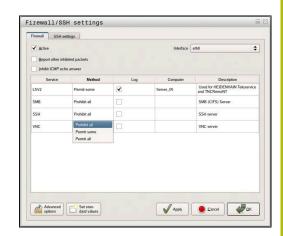
The following deviations from the firewall default settings are required:

- ▶ Set the method to **Permit some** for the **LSV2** service
- Enter the name of the service computer in the Computer column

The access security is ensured through the network settings. The network security is the responsibility of the machine tool builder or the respective network administrator.

Automatic installation of a session certificate

With an NC software installation a temporary certificate is automatically installed on the control. An installation, also in the form of an update, may only be carried out by a service technician from the machine tool builder.



Manual installation of a session certificate

A new certificate must be installed if no valid session certificate is installed on the control. Contact the responsible service technician to determine which certificate you need. He will then provide you with a valid certificate file if necessary.

Proceed as follows to install the certificate on the control:

- Open the task bar at the bottom edge of the screen
- ▶ Press the green HEIDENHAIN button to open the **HEROS menu**
- ► Select the **Settings** menu item
- ▶ Select the **Network** menu item
- > The control opens the **Network settings** dialog.
- Select the **Internet** tab. The settings in the **Telemaintenance** field are configured by the machine tool builder.
- ▶ Press the **Add** button
- ▶ Select the file in the selection menu
- ▶ Press the **Open** button
- > The certificate is opened.
- ▶ Press the **OK** soft key.
- It may be necessary to restart the control to load the settings

Starting the service session

To start a service session, proceed as follows:

- ▶ Open the task bar at the bottom edge of the screen
- ▶ Press the green HEIDENHAIN button to open the **HEROS menu**
- ▶ Select the **Diagnostic** menu item
- ▶ Select the **RemoteService** menu item
- ▶ Enter the **Session key** of the machine tool builder



Printer

The **Printer** function in the HEROS menu enables you to add and manage printers.

Displaying the printer settings

Proceed as follows to access the printer settings:

- ▶ Open the task bar at the bottom edge of the screen
- ▶ Press the green HEIDENHAIN button to open the **HEROS menu**
- ► Select the **Settings** menu item
- ▶ Select the **Printer** menu item
- > The control opens the **Heros Printer Manager** pop-up window.

The name of the printer is displayed in the input field.

Soft key	Function	Meaning
ERZEUGEN	DATA RECS.	Creates the printer named in the input field
ÅNDERN	CHANGE	Modifies the properties of the selected printer
KOPIEREN	COPY	Creates the printer named in the input field with the attributes of the selected printer
		This can be useful if printing both portrait and landscape formats on the same printer
DELETE	DELETE	Deletes the selected printer
RAUF	UP	Selects the desired printer
RUNTER	DOWN	
STATUS	STATUS	Displays status information of the selected printer
TESTSEITE DRUCKEN	PRINT A TEST PAGE	Prints a test page on the selected printer

For each printer, the following attributes can be set:

Setting	Meaning	
Name of the printer	The printer name can be changed here.	
Connection	Here, you can select the connection type	
	USB: The USB connection can be assigned here. The name is displayed automatically.	
	Network: Enter the network name or the IP address of the target printer here. In addition, specify the port of the network printer here (default: 9100)	
	Printer not connected	
Timeout	Defines the delay to printing after the last change has been made to the file to be printed in PRINTER:. This can be useful if the file to be printed is populated with data by using FN functions, e.g. during probing.	
Standard printer	Select to define the standard printer in case several printers are available. Is defined automatically when creating the first printer.	
Settings for printing of	These settings are applicable when printing text documents:	
text	■ Paper size	
	Number of copies	
	■ Job name	
	Font size	
	Header	
	Print options (black and white, color, duplex)	
Orientation	Portrait, landscape for all printable files	
Expert options	Available only to authorized specialists	

Print options:

- Copying of the file to be printed in PRINTER: The file to be printed is automatically forwarded to the standard printer and deleted from the directory after the print job has been executed
- Using the FN 16: F-PRINT function

List of printable files:

- Text files
- Graphic files
- PDF files



The connected printer must be PostScript-enabled.

State Reporting Interface (option 137)

Introduction

With production lot sizes becoming ever smaller and products becoming increasingly customized, systems for production data acquisition are becoming increasingly important.

The operating resource data—as one of the most important parts of production data acquisition—describe the states of an operating resource along the time scale. For machine tools, the idle times and run times as well as information about pending faults are recorded. An evaluation per workpiece can also be made when the active NC programs are additionally taken into account.

One of the most common applications of production data acquisition is the determination of equipment effectiveness. The term Overall Equipment Effectiveness (OEE) is a measure of the value added of equipment. It provides information about the productivity of equipment as well as its losses at a glance.

With the **State Reporting Interface** (**SRI**), HEIDENHAIN offers a simple and reliable interface for acquiring the operating states of your machine.

In contrast to other interfaces, **SRI** also provides historical production data. Even if your company network is down for several hours, your valuable operating data will not be lost.



A buffer memory that contains 2x 10 000 entries is available for storing the historical operating states. Each entry corresponds to a status change.

Configuring the control

Adjusting the firewall settings:

The **State Reporting Interface** uses **TCP Port 19090** to transfer the acquired operating states.

Accesses to the SRI from the company network (X26 connection) must be permitted in the firewall settings.

► Allow SRI

Further information: "Firewall", Page 502

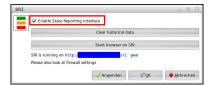


If the **SRI** is accessed locally via an IPC connected to the machine network (X116), eth0 (X26) can also remain locked.

In the control's factory default setting, the **SRI** is deactivated.

Activating the **State Reporting Interface**:

- ▶ Open the task bar at the bottom edge of the screen
- Press the green HEIDENHAIN button to open the HEROS menu
- ▶ Select the **Settings** menu item
- Select the State Reporting Interface menu item
- Activate the State Reporting Interface in the SRI pop-up window



Further information: "Overview of taskbar", Page 484



To clear all previous operating states, use the **Clear historical data** button.

Acquiring operating states

The **State Reporting Interface** uses the **Hypertext Transfer Protocol** (HTTP) to transfer the operating states.

With the following **URL**s (**Uniform Resource Locator**), you can access the operating states of your control using any web browser.

- http://<hostname>:19090/sri for accessing all pieces of information (max. 20 000 entries)
- http://<hostname>:19090/sri?lineno=<line> for accessing the most recent pieces of information

Configuring URL:

- ▶ Replace the **<hostname>** by your control's network name
- ▶ Replace line > by the first line to be retrieved
- > The control transmits the requested data.

```
<html>
   <head></head>
   <body>
       State Reporting Interface: 1.0.6
           HOST:
                   XXX
           HARDWARE: MC64XX 0.1
           SOFTWARE: 340590 10
           1 ; 2018-07-04 ; 09:52:22 ; TNC:\nc_prog\TS.h ; SUSPEND
           2 ; 2018-07-04 ; 09:52:28 ; TNC:\nc_prog\demo\Start_demo.h ; SUSPEND
           3 ; 2018-07-04 ; 09:52:30 ; TNC:\nc_prog\demo\Start_demo.h ; OPERATE
           4 ; 2018-07-04 ; 09:52:35 ; TNC:\nc_prog\demo\Start_demo.h ; ALARM
           5 ; 2018-07-04 ; 09:52:40 ; TNC:\nc\_prog\demo\Start\_demo.h ; SUSPEND
           6 ; 2018-07-04 ; 09:52:49 ; TNC:\nc_prog\$mdi.h ; SUSPEND
           7 ; 2018-07-04 ; 09:53:14 ; TNC:\nc_prog\demo\Start_demo.h ; SUSPEND
           8 ; 2018-07-04 ; 09:53:19 ; TNC:\nc_prog\demo\Start_demo.h ; OPERATE
           9 ; 2018-07-04 ; 09:53:24 ; TNC:\nc_prog\demo\Start_demo.h ; ALARM
       </body>
</html>
```

You will find the operating states in the <body> of the HTML file as **CSV** contents (**Comma Separated Values**).

CSV contents:

Header

Designation	Meaning	
State Reporting	Version of the interface.	
Interface:	The version number should be taken into account in the evaluation of the data to ensure downward compatibility in your application.	
SOFTWARE:	Software of the connected control.	
HOST:	Full network name of the connected control.	
HARDWARE:	Hardware of the connected control.	

Operating data

Meaning
Consecutive number
Date (yyyy-mm-dd)
Time (hh:mm:ss)
Selected or active NC program
Status:
Program run is active
Program run stopped without error
Program stopped due to an error

VNC

Use the **VNC** function to configure the behavior of the various VNC clients. This includes, for example, operation via soft keys, mouse, and the alphabetic keyboard.

The control provides the following options:

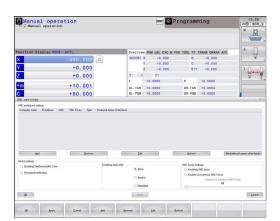
- List of permitted clients (IP address or name)
- Password for the connection
- Additional server options
- Additional settings for assigning the focus



Refer to your machine manual!

For multiple clients or operating units, the focus assignment procedure depends on the design and the operating situation of the machine.

This function must be adapted by your machine manufacturer.



Opening the VNC settings

Proceed as follows to open the VNC settings:

- ▶ Open the task bar at the bottom edge of the screen
- ▶ Press the green HEIDENHAIN button to open the **HEROS menu**
- ► Select the **Settings** menu item
- ▶ Select the **VNC** menu item
- > The control opens the **VNC Settings** pop-up window.

The control provides the following options:

- Add: Add new VNC viewer/client
- Remove: Deletes the selected client. Only possible with manually entered clients.
- Edit: Edit the configuration of the selected client
- Update: Updates the display. Required with connection attempts during which the dialog is open.

VNC settings

Vito settings		
Dialog	Option	Meaning
VNC participant settings	Computer name:	IP address or computer name
	VNC:	Connection of the client to the VNC viewer
	VNC Focus	The client participates in the focus assignment
	Туре	Manual Manually entered client
		 Denied This client is not permitted to connect
		 Enable TeleService and IPC Client via TeleService connection
		■ DHCP
		Other computer that obtains an IP address from this computer
Firewall warning		Warnings and information about if the VNC protocol has not been authorized for all VNC clients due to firewall settings on the control.
		Further information: "Firewall", Page 502.
Global settings	Enable TeleService and IPC	Connection is always permitted
	Password verification	The client must enter a password for verification. If this option is active the password must be entered when the connection is established.

Dialog	Option	Meaning
Enabling other VNC	Deny	Access generally denied to all other VNC clients.
	Inquire	During connection attempts a corresponding dialog is opened.
	Permitted	Access is generally granted to all other VNC clients.
VNC Focus Settings	Enabling VNC focus	Enable focus assignment for this system. Otherwise there is no central focus assignment. In the default setting, the focus is actively reassigned by the owner of the focus by clicking the focus symbol. This means that the owner of the focus must first release the focus by clicking the focus symbol before any other client can retrieve the focus.
	Enabling concurrency VNC focus	In the default setting, the focus is actively reassigned by the owner of the focus by clicking the focus symbol. This means that the owner of the focus must first release the focus by clicking the focus symbol before any other client can retrieve the focus. If concurrency focus is selected, any client can retrieve the focus at any time without having to wait for the current owner of the focus to release it.
	Timeout Concurrency VNC Focus	Time period within which the current owner of the focus can object to the focus being withdrawn or can prevent the reassignment of the focus. If a client requests the focus, a dialog in which the reassignment of focus can be refused appears on all clients' screens.
Focus symbol	X ⊕ N	Current status of VNC focus on the respective client: Focus is owned by other client. Mouse and alphabetic keyboard are disabled.
		Current status of VNC focus on respective client: Focus is owned by current client. Entries can be made.
	□ =?■	Current status of VNC focus on the respective client: Request by the owner of the focus to give the focus to another client. Mouse and alphabetic keyboard are disabled until the focus is assigned unambiguously.

If **Enable concurrency VNC focus** is selected, a pop-up window appears. This dialog makes it possible to refuse that the focus be given to the requesting client. If this does not occur, the focus changes to the requesting client after the set time limit.

Backup and restore

With the **NC/PLC Backup** and **NC/PLC Restore** functions you can back up and restore individual folders or the complete **TNC** drive. You can save the backup files locally, on a network drive, or to USB storage devices.

The backup program generates a *. tncbck file that can also be processed by the PC tool TNCbackup (part of TNCremo). The Restore program can restore these files as well as those from existing TNCbackup programs. If you select a *. tncbck file in the File Manager of the control, the NC/PLC Restore program will be launched automatically.

Backup and restore is subdivided into several steps. Navigate between these steps with the **FORWARD** and **BACK** soft keys. Specific actions for steps are selectively displayed as soft keys.

Open NC/PLC Backup or NC/PLC Restore

Proceed as follows to open the functions:

- ▶ Open the task bar at the bottom edge of the screen
- ▶ Press the green HEIDENHAIN button to open the **HEROS menu**
- ▶ Select the **Tools** menu item
- ▶ Open the NC/PLC Backup or NC/PLC Restore menu item
- > The control opens the pop-up window.

Backing up data

To back up data from the control, proceed as follows:

- ► Select NC/PLC Backup
- ▶ Select

type

- Back up the **TNC** partition
- Back up the directory tree: Select the directory for backup in the file management
- Backup machine configuration (for machine tool builders only)
- Complete backup (for machine tool builders only)
- Comment: Freely configurable comment for the backup
- ▶ Select the next step with the **FORWARD** soft key
- ► Stop the control if required with the **STOP NC SOFTWARE** soft key
- ▶ Define the exclusion rules
 - User preset rules
 - Write own rules to the table
- Select the next step with the FORWARD soft key
- > The control generates a list of files for backing up.
- ▶ Check the list. Deselect files if necessary.
- ► Select the next step with the **FORWARD** soft key
- ▶ Enter the name of the backup file
- Select the storage path
- ▶ Select the next step with the **FORWARD** soft key
- > The control generates the backup file.
- ► Confirm with the **OK** soft key
- > The control concludes the backup process and restarts the NC software.

Restore data

NOTICE

Caution: Data may be lost!

When you restore data (Restore function), any existing data will be overwritten without a confirmation prompt. Existing data is not automatically backed up by the control before running the restore process. Power failures or other problems can interfere with the data restore process. As a consequence, data may be irreversibly damaged or deleted.

▶ Before starting the data restore process, make a backup of the existing data

To restore the data proceed as follows:

- ► Select NC/PLC Restore
- Select the archive to be restored
- ▶ Select the next step with the **FORWARD** soft key
- > The control generates a list of files for restoring.
- ► Check the list. Deselect files if necessary.
- Select the next step with the FORWARD soft key
- ► Stop the control if required with the STOP NC SOFTWARE soft kev
- Extract the archive
- > The control restores the files.
- Confirm with the **OK** soft key
- > The control restarts the NC software.

12.4 Firewall

Application

You can set up a firewall for the primary network interface of the control. It can be configured so that incoming network traffic is blocked and/or a message is displayed, depending on the sender and the service. The firewall cannot be started for the secondary network interface of the control.

Once the firewall has been activated, a symbol appears at the lower right in the taskbar. The symbol changes depending on the safety level that the firewall was activated with, and informs about the level of the safety settings:

Firewall active with high safety level. (all services except for SSH are blocked) Firewall protection does not yet exist although it has been activated according to the configuration. This can happen, for example, if PC names for which there are no equivalent IP addresses as yet were used in the configuration. Firewall active with medium security level



Have your network specialist check and, if necessary, change the standard settings.

Configuring the firewall

Make your firewall settings as follows:

- Use the mouse to open the taskbar at the bottom edge of the screen
- Press the green HEIDENHAIN button to open the HEROS menu
- Select the Settings menu item.
- ▶ Select the **Firewall** menu item.

HEIDENHAIN recommends activating the firewall with the prepared default settings:

- ▶ Select the **active** option to enable the firewall
- ▶ Press the **Set standard values** button to activate the default settings recommended by HEIDENHAIN.
- Confirm the changes with Apply.
- Close the dialog with **OK**.

Firewall settings

Option	Meaning		
Active	Switching the firewall on and off		
Interface	Selection of the eth0 interface usually corresponds to X26 of the MC main computer. eth1 corresponds to X116. You can check this in the network settings on the Interfaces tab. For main computer units with two Ethernet interfaces, the DHCP server for the machine network is active for the second (non-primary) interface by default. With this setting the firewall cannot be activated for eth1 because the firewall and DHCP server mutually exclude each other.		
	To configure the sandbox, you use the optional interface brsb0. Further information: "Sandbox tab", Page 517		
Report other inhibited packets	Firewall active with high safety level. (all services except for SSH are blocked)		
Inhibit ICMP echo answer	If this option is set, the control no longer responds to a PING request		
Service	This column contains the short names of the services that are configured wit this dialog. For the configuration it is not important here whether the services themselves have been started		
	■ DNC designates the service the DNC server provides via the RPC protocol for external applications that were developed with the RemoTools SDK (po 19003)		
	For more detailed information, consult the RemoTools SDK manual.		
	■ LDAPS includes the server on which the user data and the user administration configuration are saved.		
	 LSV2 includes the functionality for TNCremo, Teleservice, and other HEIDENHAIN PC Tools (port 19000) 		
	When user administration is active, the control automatically disables the LSV2 connections of the serial interfaces (COM1 and COM2) for security purposes.		
	 OPCUA designates the service provided by the HEIDENHAIN OPC UA NC Server (port 4840) 		
	■ SMB only refers to incoming SMB connections, i.e. if a Windows share is created on the NC. Outgoing SMB connections (i.e. if a Windows share is connected on the NC) cannot be prevented.	;	
	■ SRI refers to the connections that are used in conjunction with the acquisition of operating states through the State Reporting Interface option.		
	■ SSH stands for the Secure Shell protocol (port 22). As of HEROS 504, LSV can be executed securely via this SSH protocol while user administration i active.		
	Further information: "User authentication from external applications", Page 543		
	■ VNC protocol means access to the screen contents. If this service is blocked, the screen content can no longer be accessed, not even with the TeleService programs from HEIDENHAIN (e.g., screenshot). If this service is blocked, the VNC configuration dialog shows a warning from HEROS the VNC is disabled in the firewall.	Э	

Option	Meaning	
Method	Use Method to configure whether the service is inaccessible for all (Prohibit all), accessible for all (Permit all) or only accessible for individuals (Permit some). If you set Permit some , you must also specify the computer (under Computer) that you wish to grant access to the respective service. If you do not specify any computer under Computer , the setting Prohibit all will automatically become active when the configuration is saved.	
Log	When Log is activated, a red message is output if a network packet for this service has been blocked. A (blue) message is output if a network packet for this service was accepted	
Calculator	If the setting Permit some is selected under Method , the relevant computers can be specified here. The computers can be entered with their IP addresses or host names separated by commas. If a host name is used, the system checks upon closing or saving of the dialog whether the host name can be translated into an IP address. If this is not the case, an error message is displayed and the dialog does not terminate. If a valid host name is specified, this host name is translated into an IP address each time the control is started. If a computer that was entered with its name changes its IP address, you may have to restart the control or formally change the firewall configuration to ensure that the control uses the new IP address for a host name in the firewall.	
Advanced options	These settings are only intended for your network specialists	
Set standard values	Resets the settings to the default values recommended by HEIDENHAIN	

12.5 Setting up data interfaces

Serial interfaces on the TNC 640

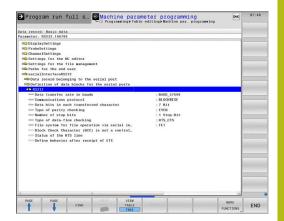
The TNC 640 automatically uses the LSV2 transmission protocol for serial data transfer. The LSV2 protocol is prescribed and cannot be modified apart from setting the baud rate (machine parameter **baudRateLsv2**, no. 106606). You can also define another type of data transfer (interface). The settings described below are therefore effective only for the respective newly defined interface.



When user administration is active, the control automatically disables the LSV2 connections of the serial interfaces (COM1 and COM2) for security purposes.

Application

To set up a data interface, press the **MOD** key. Enter the code number 123. In the **CfgSerialInterface** (no. 106700) machine parameter, you can enter the following settings:



Setting the RS-232 interface

Open the RS232 folder. The control then displays the following settings:

Set BAUD RATE (baud rate no. 106701)

You can set the BAUD RATE (data transfer speed) from 110 to 115 200 baud.

Set protocol (protocol no. 106702)

The data transfer protocol controls the data flow of a serial transmission (comparable to MP5030 of the iTNC 530).



Operating notes:

- The BLOCKWISE setting designates a type of data transfer in which the data is transferred grouped in blocks.
- The **BLOCKWISE** setting does **not** correspond to the data reception in blocks nor to the simultaneous execution of older contouring controls in blocks. This function is no longer available for current controls.

Data transmission protocol	Selection
Standard data transmission (transmission line-by-line)	STANDARD
Packet-based data transfer	BLOCKWISE
Transmission without protocol (only character-by-character)	RAW_DATA

Set data bits (dataBits no. 106703)

By setting the data bits you define whether a character is transmitted with 7 or 8 data bits.

Check parity (parity no. 106704)

The parity bit helps the receiver to detect transmission errors. The parity bit can be formed in three different ways:

- No parity (NONE): There is no error detection
- Even parity (EVEN): Here there is an error if the receiver finds that it has received an odd number of set bits
- Odd parity (ODD): Here there is an error if the receiver finds that it has received an even number of set bits

Set stop bits (stopBits no. 106705)

The start bit and one or two stop bits enable the receiver to synchronize each transmitted character during serial data transmission.

Set handshake (flowControl no. 106706)

By handshaking, two devices control data transfer between them. A distinction is made between software handshaking and hardware handshaking.

- No data flow checking (NONE): Handshaking is not active
- Hardware handshaking (RTS_CTS): Transmission stop is active through RTS
- Software handshaking (XON_XOFF): Transmission stop is active through DC3 (XOFF)

File system for file operation (fileSystem no. 106707)

In **fileSystem** you define the file system for the serial interface. This machine parameter is not required if you don't need a special file system.

- EXT: Minimum file system for printers or non-HEIDENHAIN transmission software. It corresponds to the EXT1 and EXT2 operating modes on older HEIDENHAIN controls.
- FE1: Communication with the TNCserver PC software or an external floppy disk unit.

Block check character (bccAvoidCtrlChar no. 106708)

With Block Check Character (optional) no control character, you determine whether the checksum can correspond to a control character.

- TRUE: The checksum does not correspond to a control character
- FALSE: The checksum can correspond to a control character

Condition of RTS line (rtsLow no. 106709)

With the state of the RTS line (optional), you can define whether the **LOW** level is active in idle state.

- TRUE: Level is **LOW** in idle state
- FALSE: Level is not **LOW** in idle state

Define behavior after receipt of ETX (noEotAfterEtx no. 106710)

With define behavior after reception of ETX (optional) you determine whether the EOT character is sent after the ETX character was received.

- TRUE: The EOT character is not sent
- FALSE: The EOT character is sent

Settings for the transmission of data using PC software TNCserver

Apply the following settings in machine parameter **RS232** (no. 106700):

Parameters	Selection
Data transfer rate in baud	Has to match the setting in TNCserver
Data transmission protocol	BLOCKWISE
Data bits in each transferred character	7 bits
Type of parity checking	EVEN
Number of stop bits	1 stop bit
Specify type of handshake:	RTS_CTS
File system for file operations	FE1

Setting the operating mode of the external device (fileSystem)



The load all programs, load offered program, and load directory functions are not available in the FE2 and FEX operating modes.

lcon	External device	Operating mode
	PC with TNCremo software	LSV2
	HEIDENHAIN floppy disk units	FE1
Þ	Non-HEIDENHAIN devices such as printers, scanners, punchers, PC without TNCremo	FEX

Software for data transfer

For data transfer to or from the control, you should use the **TNCremo** software. With **TNCremo**, data transfer is possible with all HEIDENHAIN controls via the serial interface or the Ethernet interface.



When user administration is active, the control automatically disables the LSV2 connections of the serial interfaces (COM1 and COM2) for security purposes.



You can download the current version of the **TNCremo** software from the HEIDENHAIN homepage.

System requirements for TNCremo:

- Operating system
 - Windows 7
 - Windows 8
 - Windows 8.1
 - Windows 10
- 2 GB RAM
- 5 MB of free disk space
- An available serial interface or connection to the TCP/IP network

Installation under Windows

- Open the file manager (Explorer) and start the SETUP.EXE installer
- ► Follow the setup program instructions

Starting TNCremo under Windows

- Click <Start>, <All Programs>, <HEIDENHAIN>, <TNCremo>
- Alternatively, double-click the TNCremo icon on your desktop

Data transfer between the control and TNCremo

Check whether the control is connected to the correct serial port on your PC or to the network.

Once you have started the **TNCremo** software, you will see a list of all files that are stored in the active directory in the upper section of the main window 1. Using <File>, <Change directory>, you can select any drive or another directory on your PC.

If you want to control data transfer from the PC, establish the connection with your PC in the following manner:

- Select <File>, <Setup connection>. TNCremo now receives the file and directory structure from the control and displays this in the lower part of the main window 2
- ➤ To transfer a file from the control to the PC, select the file in the control window per mouse click and move the highlighted file into the PC window while holding down the mouse button 1
- ► To transfer a file from the PC to the control, select the file in the PC window per mouse click and move the highlighted file into the control window while holding down the mouse button 2

If you want to control data transfer from the control, establish the connection with your PC in the following manner:

- Select <Extras>, <TNCserver>. TNCremo then starts in server mode and can receive data from the control or send data to the control
- You can now call the file management functions on the control by pressing the PGM MGT key in order to transfer the desired files

Further information: "Data transfer to or from an external data carrier", Page 98



If you have exported a tool table from the control, then the tool types are converted to tool type numbers.

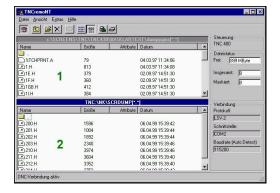
Further information: "Available tool types", Page 165

Ending TNCremo

Select <File>, <Exit>



You can open the context-sensitive help function of the **TNCremo** software by pressing the **F1** key.



12.6 Ethernet interface

Introduction

The control is provided with an Ethernet interface as a standard feature so that you can integrate it into your network as a client.

The control transfers data via the Ethernet interface using the following protocols:

- The SMB protocol (Server Message Block)—previously cifs—for Windows operating systems
- The TCP/IP protocol family (Transmission Control Protocol/Internet Protocol) and with support from the NFS (Network File System)



- Protect your data and your control by running your machines in a secure network.
- To avoid security gaps, prefer the current versions of the SMB and NFS protocols.

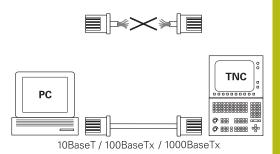
Connection possibilities

You can connect the Ethernet interface of the control directly to a PC or to your network via the RJ45 connection X26. The connection is electrically isolated from the control electronics.

You need a Twisted Pair cable to connect the control to your network.



The maximum cable length permissible between the control and a node depends on the quality grade of the cable, the sheathing, and the type of network.



General network settings



Have a network specialist configure the control.

To open the general network settings, proceed as follows:



- ▶ Press the MOD key
- ► Enter code number **NET123**



▶ Press the **PGM MGT** key



▶ Press the **NET** soft key



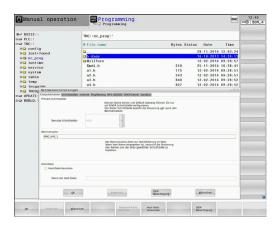
- Press the CONFIGURE NETWORK soft key
- The control opens the Network settings window.

Computer name tab



This setup dialog is managed by the HEROS operating system. After you have changed the conversational language on your control, you need to restart the control to enable the language.

Setting	Meaning			
Primary interface	Name of the Ethernet interface to be integrated in your company network. Only active if a second, optional Ethernet interface is available on the control hardware			
Computer name	Name displayed for the control in your company network			
Host file	Only required for special applications: Name of a file in which the assignments of IP addresses to computer names are defined			



Interfaces tabInterfaces

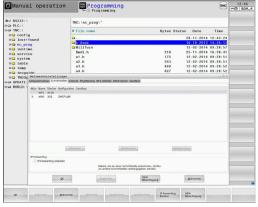
Setting	Meaning				
Interface list	List of the active Ethernet interfaces. Select one of the listed interfaces (by mouse or cursor keys)				
	 Activate button: Activate the selected interface (X appears in the Active column) 				
	 Deactivate button: Deactivate the selected interface (- appears in the Active column) 				
 Configuration button: Open the configuration menu 					
Allow IP forwarding	This function must be inactive by default Only activate this function after instruction				

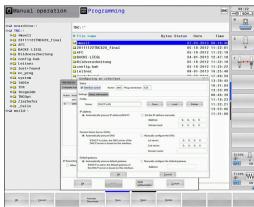
Only activate this function after instruction by our Service department for diagnostic purposes. If external access to the second, optional Ethernet interface is necessary, this function needs to be activated.

Access the configuration menu as follows:

► Click the **Configuration** button

Setting	Meaning
Status	Interface active: Connection status of the selected Ethernet interface
	Name: Name of the selected interface
	Plug connection: Number of the plug connection of the selected interface on the logic unit of the control





Setting	Meaning
Profile	Here you can create or select a profile in which all settings shown in this window are stored. HEIDENHAIN provides two standard profiles:
	DHCP-LAN: Settings for the standard Ethernet interface; should work in a standard company network
	MachineNet: Settings for the second, optional Ethernet interface; for configuration of the machine network
	Press the corresponding buttons to save, load, and delete profiles
IP address	Automatically procure IP address option: The control is to procure the IP address from the DHCP server
	Set the IP address manually option: Manually define the IP address and subnet mask. Input: Four numerical values separated by periods (e.g., 160.1.180.20 or 255.255.0.0)
Domain Name Server (DNS)	Automatically procure DNS option: The control is to automatically procure the IP address of the domain name server
	Manually configure the DNS option: Manually enter the IP addresses of the servers and the domain name
Default gateway	Automatically procure default gateway option: The control is to automatically procure the default gateway
	Manually configure the default gateway option: Manually enter the IP addresses of the default gateway

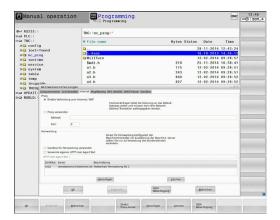
Apply the changes with the **OK** button, or discard them with the **Cancel** button

Internet tab

Setting	Meaning
Proxy	■ Direct connection to Internet / NAT: The control forwards Internet inquiries to the default gateway and from there they must be forwarded through network address translation (e.g., if a direct connection to a modem is available)
	Use proxy: Define the Address and Port of the Internet router in your network; ask your network administrator for information
Telemaintenance	The machine manufacturer configures the

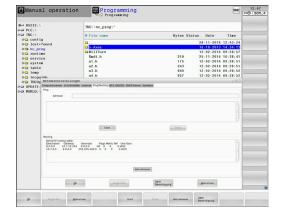
your machine tool builder

server for telemaintenance here. Changes must always be made in agreement with



Ping/Routing tab

-					
Setting	Meaning				
Ping	In the Address: input field, enter the IP number for which you want to check a network connection. Input: Four numerical values separated by periods (e.g., 160.1.180.20). As an alternative, you can enter the name of the computer whose connection you want to check				
	 Start button: Start the test; the control shows the status information in the Ping field 				
	Stop button: Conclude the test				
Routing	For network specialists: Status information of the operating system for the current routing				
	Update button: Refresh the routing information				



NFS UID/GID tab



If user administration is active, the control will not display this tab. You will find the user-specific settings in user administration.

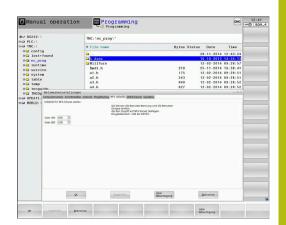
On the $\mbox{NFS UID/GID}$ tab, you define the user and group identifications.

	tt		

Meaning

Set UID/GID for NFS shares

- User ID: Definition of which user identification the end user uses to access files in the network. Ask your network specialist for the proper value
- **Group ID**: Definition of the group identification with which you access files in the network. Ask your network specialist for the proper value

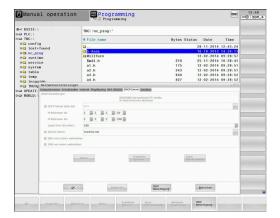


DHCP Server tab

Setting

Meaning

- IP addresses from: Define the IP address as of which the control is to derive the pool of dynamic IP addresses. The control transfers the values that appear dimmed from the static IP address of the defined Ethernet interface; these values cannot be edited.
- IP addresses to: Define the IP address up to which the control is to derive the pool of dynamic IP addresses.
- Lease Time (hours): Time within which the dynamic IP address is to remain reserved for a client. If a client logs on within this time, the control reassigns the same dynamic IP address.
- Domain name: Here you can define a name for the machine network if required. This is necessary if the same names are assigned in the machine network and in the external network, for example.
- Forward DNS to external: If IP forwarding is active (Interfaces tab) and the option is active, you can specify that the name resolution for devices in the machine network can also be used by the external network.
- Forward DNS from external: If IP forwarding is active (Interfaces tab) and this option is active, you can specify that the control is to forward DNS requests from devices within the machine network to the name server of the external network as well if the DNS server of the MC cannot answer the request..
- **Status** button: Call an overview of the devices that are provided with a dynamic IP address in the machine network. You can also select settings for these devices
- Advanced options button: Additional settings for the DNS/DHCP server.
- Set standard values button: Set factory default settings.



Sandbox tab

On the **Sandbox** tab, you configure the sandbox feature.

With the sandbox feature, the control enables you to execute applications in an environment that is isolated from the rest of the control. By isolating the data accesses, applications that run within a sandbox container have no access to files outside the virtual environment. This can be used, for example, to run a browser with access to the Internet.



Configure and use the sandbox on your control. For safety and security reasons, always open the browser in the sandbox.

Activate the sandbox as follows:

- Activate the Sandbox option (by selecting it)
- > The control activates the default settings for the sandbox.
- > When the default settings are active, the control offers you to start the browser from within the sandbox.

The sandbox can share a network connection (e.g., eth0) with the control. You can use the **Configure** button to configure separate network settings for the sandbox.



You can define firewall settings for the sandbox using the **brsb0** interface.

Further information: "Firewall", Page 502

With the aid of the network settings, this enables you to allow only the sandbox to access the Internet. The control is only allowed to access its local Intranet or machine network. In this case, the browser is only allowed to access the Internet if the browser runs within the sandbox.

The sandbox is automatically given its own computer name. The computer name of the control is therefore suffixed with **_sandbox**.

Settings for network drives



Have a network specialist configure the control.

You can connect network drives to the control. If the control is connected to a network and the file shares are connected, the control displays additional drives in the directory window of the file management

You can define any number of network drives, but only seven can be connected at a time

To open the settings for network drives, proceed as follows:

PGM MGT ▶ Press the **PGM MGT** key



Press the NET soft key



- ► Press the **DEFINE NETWORK CONNECTN.** soft key
- > The control opens the **Mount Setup** window.

In the **Network drive** area, the control shows a list of all defined network drives, as well as the status of each drive.

In the **Status Log** area, the control shows status information and error messages.

8-∞ RS232:		△ TNC	:\nc_prog*						
⊕⇒ NCARCHIVE: □⇒ INC:		4 F	ile name			Bytes St	atus Date	Time	
①hou			Smdi.h			2103	30-07-2020		
⊕ Back			Test_S_Strob Test SOM 4.h			118	24-06-2020		
	Mount Setup		1001_3011_4711			224	24-00-2020	n H S	
⊕ 🗀 Inte	Network drive Mount Auto Ty	no Drive	ID Server	Share	User Pas	sword Ask for pa	osword? Privat	Options	
⊕ los	El El		1 de01vs1343	ncarchive		yes	assers/ Privat	Options	
⊕-@ nc r									
⊕ i pub:									100000000000000000000000000000000000000
E- ser									
⊕ serv									
⊕ 🗀 syst									
⊕ ayst									
⊕ syst ⊕ tab: ⊕ tncg									
⊕ ayst									
⊕ syst ⊕ tab: ⊕ tncg		Linmount) Acto	Add Remove	Сору	Edit Priva	to network drive		
⊕ syst ⊕ tab: ⊕ tncg		Linmount	Auto	Add Remove	Сору	ESR Priva	to network drive		
⊕ syst ⊕ tab: ⊕ tncg			Acto	Add Remove	Сору	Edit Priva	to network drive		
⊕ syst	Status Log	- BEGIN					te retwork drive) erverina_lid=vuser_gid=vuser		
⊕ syst	Status Log Tue Oct 13 87/20. Command: mount	- BEGIN 41 CSST 2020 Corypt mount cits 7/de ful							
⊕ syst	Status Log Tue Oct 13 87/26 Command: mount Execution success	- BEGIN 41 CSST 2020 Corypt mount cits 7/de ful		mnt/hcarchive -o cre					00
⊕ syst	Status Log Tue Oct 13 87/26 Command: mount Execution success	- BEGIN 41 CSST 2020 Corypt mount cits 7/de ful		mnt/hcarchive -o cre	dentials », trypyhemo				00
⊕ syst	Status Log Tue Oct 13 87/26 Command: mount Execution success	- BEGIN 41 CSST 2020 Corypt mount cits 7/de ful		mnt/scarchive -o cre	dentials », trypyhemo				00

Soft key	Button	Meaning
MOUNT	Mount	Connect a network drive
DEVICE		The control ticks the check box in the Mount column when there is an active connection.
UNMOUNT	Unmount	Disconnect a network drive
AUTO MOUNT	Auto	Automatically connect the network drive whenever the control is switched on
		The control ticks the check box in the Auto column when there is an automatic connection.
HINZUFÜGEN	Add	Define a new network drive
REMOVE	Unmount	Delete an existing network drive
KOPIEREN	Сору	Copy a network drive
BEARBEITEN	Edit	Edit a network drive
DELETE NETWORK CONNECTN.	Clear	Delete the contents of the Status Log area
	Private network	User-specific network drive when user administration is active
PRIVAT	drive	The control ticks the check box in the Privat column when there is a user-specific connection.

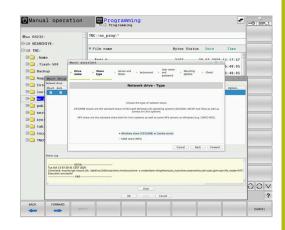
Adding a network drive

Prerequisites for connecting a network drive:

- There is a connection to the network
- The control and the server are in the same network
- The access data and the drive path are known.

To add a network drive, proceed as follows:

- Select Add
- > The control opens the **Mount assistant** window.
- Define the settings on the individual tabs
- Select Forward after every tab
- On the Check tab, check the settings and select Apply
- > The control saves the network drive.



Tab Settings

Drive name

- **Drive name:** Name of the network drive in the file management
- Private network drive: When user administration is active, the connection is only visible to the user who created it



To create and edit public connections, you need the HEROS.SetShares right. Users without this right are able to start and terminate public connections, but can only create and edit private connections.

Further information: "Definition of roles", Page 538

Share type

Transfer protocol:

- Windows share (CIFS/SMB) or Samba server
- UNIX share (NFS)

Server and Share

- Server name: or IP address of the network drive
- Share name: Directory accessed by the control

Automount

Connect automatically (not possible with "Ask for password?" option): The control connects the network drive automatically during start-up.

User name and password (only with Windows

share)

- Single Sign On: When user administration is active, the control automatically connects an encrypted network drive when the user is logging in.
- Windows user name:
- Ask for password? (Not possible with "Automount" option): Select whether a password is required during connection
- Password
- Password verification

Tab	Settings		
Mounting options	Parameters for mount option "-o": Auxiliary parameters for the connection		
	To avoid security gaps, prefer the current versions of the SMB and NFS protocols.		
	If the network drive requires an older protocol version, you can change the protocol version with the vers = auxiliary parameter. Contact your network specialist.		
Check	The control displays the defined settings.		

12.7 SELinux security software

SELinux is an extension for Linux-based operating systems. SELinux is an additional security software package based on Mandatory Access Control (MAC) and protects the system against the running of unauthorized processes or functions and therefore protects against viruses and other malware.

MAC means that every action must be explicitly permitted, otherwise it will not be executed by the control. The software is intended as protection in addition to the normal access restriction in Linux. Certain processes and actions can only be executed if the standard functions and access control of SELinux permit it.



The SELinux installation of the control has been prepared to permit running only programs installed with the HEIDENHAIN NC software. Other programs cannot be run with the standard installation.

The access control of SELinux under HEROS 5 is regulated as follows:

- The control executes only applications that are installed with the HEIDENHAIN NC software
- Files in connection with the security of the software (SELinux system files, HEROS 5 boot files, etc.), may only be modified by programs that have been selected explicitly.
- New files generated by other programs must never be executed
- USB data carriers cannot be deselected
- There are only two processes that are permitted to execute new files:
 - Starting a software update: A software update from HEIDENHAIN can replace or change system files
 - Starting the SELinux configuration: The configuration of SELinux is usually password-protected by your machine manufacturer; refer here to the relevant machine manual



HEIDENHAIN recommends activating SELinux because it provides additional protection against attacks from outside.

12.8 User administration

Introduction



Refer to your machine manual!

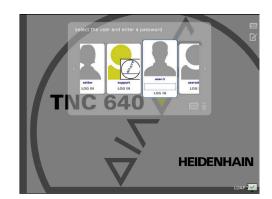
Some user administration areas are configured by the machine tool builder.

User administration is inactive in the control's factory default setting. This status is called **legacy mode**. In **legacy mode**, the control's behavior is identical to that of older software versions without user administration.

It is not mandatory that you use the user administration feature, but it is essential for the implementation of an IT security system.

User administration supports you in the following fields of security, based on the requirements of the IEC 62443 series of standards:

- Application security
- Network security
- Platform security



User administration enables you to define users with different access rights.

The following options are available for saving your user data:

Local LDAP database

- Using the user administration feature on one single control
- Setting up a central LDAP server for more than one control
- Exporting an LDAP server configuration file if the exported database is to be used by more than one control

Further information: "Local LDAP database", Page 528

LDAP on remote computer

Importing an LDAP server configuration file
 Further information: "LDAP on remote computer",
 Page 528

Connection to Windows domain

- Integrating the user administration feature on more than one control
- Using different roles on different controls
 Further information: "Connection to a Windows domain", Page 529



Parallel operation of Windows users and users from an LDAP database is possible.

Configuring the user administration



If you used the **Remote Desktop Manager** to establish private connections before user administration was activated, these connections are no longer available after the activation of user administration.

Save your private connections before activating user administration.

Further information: "Remote Desktop Manager (option 133)", Page 470

User administration is inactive in the control's factory default setting. This status is called **legacy mode**.

User administration needs to be configured before you can use it.

Perform the following steps for configuration:

- 1 Calling and activating user administration
- 2 Creating a **useradmin** user
- 3 Setting up a database
- 4 Creating further users

Further information: "Creating further users", Page 532

Calling user administration

Call user administration as follows:

- ▶ Press the **DIADUR** key to open the HEROS menu
- ▶ Select the **Settings** menu item
- ► Select the **UserAdmin** menu item
- > The control opens the **User management** window.



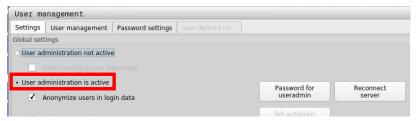
You can exit the **User management** window after each configuration step.

If you exit the **User management** window directly after having activated user administration, the control will prompt you for a restart once.

Activating user administration

Activate user administration as follows:

- ► Call the user administration
- Press the User administration active soft key
- The control shows the message Password for user 'useradmin' missing.





The purpose of the **Anonymize users in login data** function is data privacy; this function is active by default. While this function is active, user data in all log files of the control will be anonymized.

NOTICE

Caution: Unwanted data transfer is possible!

If you deactivate the **Anonymize users in login data** function, the system will show personalized user data in all control log files

If servicing becomes necessary or if the log files need to be transmitted for another reason, the contracting party will be able to view this user data. In this case it is your responsibility to ensure that all required data protection provisions have been made at your company.

Retain or reactivate the active status of the Anonymize users in login data function

Deactivating user administration

If you deactivate user administration, the control saves all configured users. Thus they will be available again when user administration is reactivated.

If you want to delete the configured users upon deactivation, you need to set this explicitly when deactivating user administration.

User administration can only be deactivated by the following function users:

- useradmin
- OEM
- SYS

Further information: "HEIDENHAIN function users", Page 537

Deactivate user administration as follows:

- ▶ Log in as the appropriate function user
- ▶ Call the user administration
- ► Select User administration inactive
- ► If necessary, check **Delete existing user databases** to delete any configured users and user-specific directories



▶ Press the **APPLY** soft key



- ▶ Press the **END** soft key
- The control opens the System reboot required window.
- ▶ Select Yes
- > The control triggers a restart.

Creating a useradmin function user

After user administration has been activated, create the **useradmin** function user.

The **useradmin** user is comparable to the local administrator of a Windows system.

Create the **useradmin** user as follows:

- Select Password for useradmin
- > The control opens the **Password for user 'useradmin'** pop-up window.
- ▶ Set the password for the **useradmin** user
- Select Set new password
- > The control shows the message **Settings and password for** 'useradmin' were changed.



For reasons of security, passwords should comply with the following criteria:

- Eight characters minimum
- Letters, numbers, and special characters
- Avoid using whole words or a sequence of characters (e.g., Anna or 123)

If you want to use special characters, pay attention to the keyboard layout. HEROS assumes a US keyboard, the NC software assumes a HEIDENHAIN keyboard. External keyboards can be freely configured.

The **useradmin** account provides the following functions:

- Creating databases
- Assigning the password data
- Activating the LDAP database
- Exporting LDAP server configuration files
- Importing LDAP server configuration files
- Emergency access if the user database was destroyed
- Retroactive change of the database connection
- Deactivating the user administration



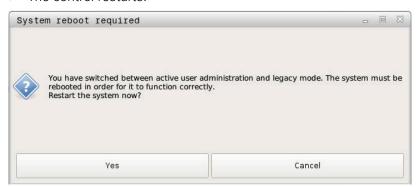
The **useradmin** user automatically receives the **HEROS.Admin** role. This allows him to manage users in the user administration, provided that he knows the LDAP database password. The **useradmin** user is a function user who has been predefined by HEIDENHAIN. You can neither add roles to function users, nor delete their roles.

HEIDENHAIN recommends permitting more than one person to access an account with the **HEROS.Admin** role. This ensures that necessary changes to user administration can also be made in the administrator's absence.

Setting up a database

Set up the database as follows:

- ▶ Select the database for saving the user data
- ► Set up a database
- ▶ Press the **APPLY** soft key
- ▶ Press the **END** soft key
- > The control opens the **System reboot required** window.
- ▶ Press **Yes** to restart the system
- > The control restarts.



Local LDAP database

Before you can use the **Local LDAP database** function, the following requirements must be met:

- The user administration is active
- The **useradmin** user has been configured

Proceed as follows to set up a Local LDAP database:

- ► Call the user administration
- Select the LDAP user database function
- > The control enables the dimmed area for editing the LDAP user database.
- ▶ Select the **Local LDAP database** function
- Select the Configuration function
- > The control opens the **Configure local LDAP database** window.
- ▶ Enter the name of the LDAP domain
- ► Enter the password
- Repeat the password
- ► Press the **OK** soft key
- > The control closes the **Configure local LDAP database** window.



Before you can start editing the user administration, the control prompts you to enter the password of your local LDAP database.

Passwords must not be trivial and must be known only to the administrators.

Further information: "Creating further users", Page 532



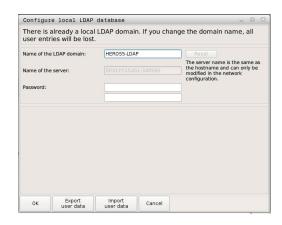
If the host name or domain name of the control changes, you need to reconfigure the local LDAP databases.

LDAP on remote computer

Requirements

Before you can use the **LDAP on remote computer** function, the following requirements must be met:

- User administration is active
- The **useradmin** user has been configured
- An LDAP database has been set up in the company network
- A server configuration file of an existing LDAP database must be stored on the control or on a PC in the network
- The PC with the existing configuration file is running.
- The PC with the existing configuration file is accessible in the network



Providing a server configuration file

Provide a server configuration file for an LDAP database as follows:

- ► Call the user administration
- ▶ Select the **LDAP user database** function
- The control enables the dimmed area for editing the LDAP user database.
- Select the Local LDAP database function
- Select the Export server configuration function
- > The control opens the Export LDAP configuration file window.
- Enter the name for the server configuration file into the name field
- Save the file to the desired folder
- > The server configuration file was exported successfully.

Using the LDAP database on another computer

To use the **LDAP on remote computer** function, proceed as follows:

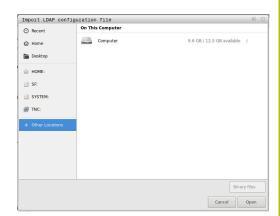
- ► Call the user administration
- Select the LDAP user database function.
- > The control enables the dimmed area for editing the LDAP user database.
- ▶ Select the **LDAP on remote computer** function
- ▶ Select the **Import server configuration** function
- > The control opens the Import LDAP configuration file window.
- Select the existing configuration file
- ▶ Select FILE
- Press the APPLY soft key
- > The configuration file was imported.

Connection to a Windows domain

Prerequisites

Before you can use the **Connection to Windows domain** function, the following requirements must be met:

- User administration is active
- The **useradmin** user has been configured
- There is a Windows Active Domain Controller in the network
- You have access to the password of the domain controller
- You have access to the user interface of the domain controller or you are supported by an IT administrator
- The domain controller is accessible in the network



Setting up the Connection to Windows domain function

Set up the **Connection to Windows domain** function as follows:

- ▶ Call the user administration
- ▶ Select the **Connection to Windows domain** function
- ▶ Select the **Find domain** function



Use the **Configuration** function to define various settings of your connection:

- Use the Map SIDs to Unix UIDs check box to select whether Windows SIDs are automatically mapped to Unix UIDs
- Use the Use LDAPs check box to select LDAP or secure LDAPs. For LDAPs, define whether or not the secure connection verifies a certificate
- Define a special group of Windows users to whom you want to restrict the connection to this control
- Modify the organizational unit in which the HEROS role names are stored
- Change the prefix in order to manage users from different workshops, for example. Each prefix given to a HEROS role name can be changed (e.g., HEROS hall 1 and HEROS hall 2)
- Modify the separator within the HEROS role names
- ▶ Press the **APPLY** soft key
- > The control opens the **Connect to domain** window.



With the **Organizational unit for computer account:** function, you can specify in which of the already existing organizational units you want to create the access, e.g.

- ou = controls
- cn = computers

The values you enter must match the conditions of the domain. The terms are not exchangeable.

- ▶ Enter the user name of the domain controller
- ▶ Enter the password of the domain controller
- > The control connects to the Windows domain found.
- > The control checks whether all of the required roles have been created in the domain as groups.



If not all of the required roles have been created in the domain as groups, the control issues a warning.

If the control issues a warning, proceed in one of the two following ways:

- ▶ Press the **Add role definition** soft key
 - Select the **Add** function

You can enter the roles directly into the domain in this case.

Press Export

With this function, you can export the roles to a file in .ldif format.

> All of the required roles have been created in the domain as groups.



Creating groups

There are the following ways to create groups corresponding to the different roles:

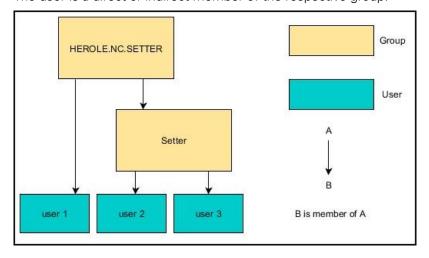
- Automatically when entering the Windows domain by specifying a user with administrator rights
- By importing an import file in .ldif format to the Windows server

The Windows administrator must add the users manually to the roles (security groups) on the domain controller.

Two suggestions describing how the groups can be structured by the Windows administrator are given by below.

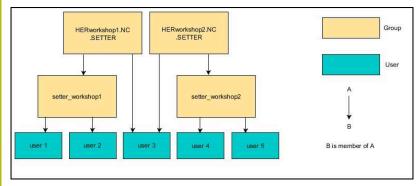
Example 1

The user is a direct or indirect member of the respective group:



Example 2

Users from various sectors (workshops) are members of groups with different prefixes:



Creating further users

Before you can create further users, the following requirements must be met:

- User administration has been configured
- LDAP database has been selected and configured



The **User management** tab is only effective for the following databases:

- Local LDAP database
- LDAP on remote computer

If **Connection to Windows domain** is used, you need to configure the users in the Windows domain.

Further information: "Connection to a Windows domain", Page 529

Opening the User management tab

To manage users, proceed as follows:

- ► Call the user administration
- ▶ Select the **User management** tab
- ► Press the **EDIT ON** soft key
- > The control prompts you to enter the password of the user database, if applicable.
- > After you have entered the password, the control opens the **User management** menu.

You can edit the existing users or create new users.



Create new user

To create a new user, proceed as follows:

- ▶ Press the **Create new user** soft key
- > The control opens a window for creating a user.
- ► Enter the user name
- ► Enter the password for the user



The user must change the password when logging in for the first time.

Further information: "Login to user administration", Page 547

- Create a user description, if desired
- Press the Add role soft key
- ▶ In the selection window, select the roles corresponding to the

Further information: "Definition of roles", Page 538

Press the Add soft key



Two additional soft keys are available in the menu:

Add external login

Adds **Remote.HEROS.Admin** in place of **HEROS.Admin**, for example.

This role is only enabled for remote logon to the system.

Add local login

Adds **Local.HEROS.Admin** in place of **HEROS.Admin**, for example.

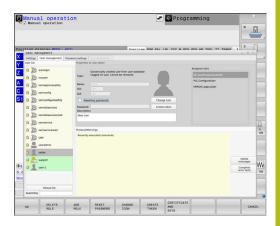
This role is only enabled for local logon at the control's screen.

- ▶ Press the **CLOSE** soft key
- > The control closes the window for creating a user.
- > Press the **OK** soft key
- Press the APPLY soft key
- > The control adopts the changes.
- ▶ Press the **END** soft key
- > The control closes the user administration.



If you have not restarted your control after configuring the database, the control prompts you to restart for the changes to take effect.

Further information: "Configuring the user administration", Page 523



Adding profile images

You can optionally also assign images to the users. The **Default user icons:** from HEIDENHAIN are available for this purpose. You can also load your own images in JPEG or PNG format to the control. Then you can use these image files as profile images.

To define profile images, proceed as follows:

Log on the user with **HEROS.Admin** role, e.g. **useradmin**

Further information: "Login to user administration", Page 547

- ► Call the user administration
- Select the User management tab
- Press the Edit user soft key
- ▶ Press the **Change icon** soft key
- Select the desired image in the menu
- Press the Choose icon soft key
- ► Press the **OK** soft key
- ▶ Press the **APPLY** soft key
- > The control adopts the changes.



You can also directly add profile images when creating the users.

Password settings in user administration

Password settings tab

Users with the **HEROS.Admin** role can specify exact requirements for user passwords on the **Password settings** tab.

Further information: "Privileges", Page 541



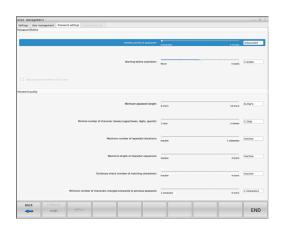
If you do not comply with the requirements defined here when creating your password, the control will issue an error message.

Open the **Password settings** tab as follows:

- Log on as a user with HEROS.Admin role
- ► Call the user administration
- Select the Password settings tab
- Press the EDIT ON soft key
- > The control opens the **Enter password of LDAP database** window.
- Enter password
- > The control releases the **Password settings** tab for editing.

Defining password settings

The control allows you to configure user password requirements by setting various parameters.



Edit the parameters as follows:

- Open the Password settings tab
- ► Select the desired parameter
- > The control highlights the selected parameter in blue.
- Set the desired parameter using the slider.
- > The control shows the selected parameter in the display field.



- ▶ Press the **APPLY** soft key
- > The control applies the change.

The following parameters are available:

Password lifetime

Validity period of password:

Here, you can indicate how long the password can be used.

Warning before expiration:

From the defined time, a warning will be issued that the password will soon expire.

Password quality

Minimum password length:

Here, you can indicate the minimum password length.

Minimal number of character classes (upper/lower, digits, special):

Here, you can indicate the minimum number of different character classes required in the password.

Maximum number of repeated characters:

Here, you can indicate the maximum number of identical successive characters in the password.

Maximum length of character sequences:

Here, you can indicate the maximum length of the character sequences to be used in the password, e.g. 123.

Dictionary check (number of matching characters):

Here, you can enable a check whether the password contains known words and specify the allowed number of meaningful characters.

Minimum number of characters changed compared to previous password:

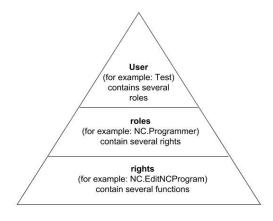
Here, you can specify how many characters in the new password must be different from the previous one.

Access rights

The user administration is based on the Unix rights management. Access to the control is controlled by means of rights.

The user administration differentiates between the following terms:

- User
- Roles
- Rights



User

A user can be pre-defined in the control or he can be defined by the end user.

The user administration offers the following types of users:

- Function users predefined by HEIDENHAIN
 Further information: "HEIDENHAIN function users", Page 537
- Function users defined by the machine tool builder
- Self-defined users

A user contains all the roles that have been assigned to him.



Your machine tool builder defines function users who are required for specific tasks such as machine maintenance.

Depending on the task assigned, you can use one of the pre-defined function users or you have to create a new user.

The access rights of HEIDENHAIN function users are already pre-defined in the control's factory default setting.

Roles

Roles consist of a combination of rights that cover certain functions provided by the control.

- Operating system roles:
- NC operator roles:
- Machine tool builder (PLC) roles:

All of these roles are pre-defined in the control.

You can assign more than one role to a user.

Rights

Rights consist of a combination of functions that cover a task area of the control, e.g. editing the tool table.

- HEROS rights
- NC rights
- PLC rights (machine tool builder)

If more than one role is assigned to a user, he will be granted all rights contained in these roles.



Ensure that every user is assigned all access rights he needs. The access rights result from the actions a user performs on the control.

HEIDENHAIN function users

HEIDENHAIN function users are pre-defined users that are automatically created upon activation of user administration. Function users cannot be changed.

HEIDENHAIN provides four different function users in the control's factory default setting.

oem

The **oem** function user is intended for the machine tool builder. With **oem**, you can access the PLC partition of the control.

Function user defined by the machine tool builder



Refer to your machine manual!

The users defined by the machine tool builder can differ from those pre-defined by HEIDENHAIN.

The machine tool builder's function users can already be active in **legacy mode** and replace code numbers.

By entering code numbers or passwords that replace code numbers, you can temporarily enable rights of **oem** function users.

Further information: "Current User", Page 554

sys

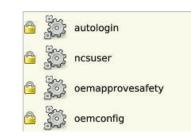
With the **sys** function user, you can access the system partition of the control. This function user is reserved for use by the JH service personnel.

user

In **legacy mode**, the **user** function user is automatically logged on to the system during control startup. When user administration is active, the **user** function user has no effect. The logged-on user of the type **user** cannot be changed in **legacy mode**.

useradmin

The **useradmin** function user is automatically created upon activation of user administration. With **useradmin**, you can configure and edit user administration.



Definition of roles

HEIDENHAIN combines several rights for individual task areas to roles. Different pre-defined roles that you can use to assign rights to your users are available. The tables below describe the individual rights of the different roles.



Every user should have at least one role from the operating system area and at least one role from the programming area.

You can enable a role either for local login or for remote login. With local login, the user directly logs on to the control at the control's screen. A remote login (DNC) is a connection via SSH.

You can therefore also make the rights of a user dependent on the access used to operate the control. If a role is only enabled for local login, **Local.** is added to the role name, e.g. **Local.HEROS.Admin** instead of **HEROS.Admin**.

If a role is only enabled for remote login, **Remote.** is added to the role name, e.g. **Remote.HEROS.Admin** instead of **HEROS.Admin**.

Advantages of classification in roles:

- Simplified administration
- Different rights are compatible between different software versions of the control and different machine manufacturers.



Various applications require access to certain interfaces. Where required, the administrator also needs to set up rights to access the required interfaces as well as rights to access certain functions and additional programs. These rights are granted by the **Operating system roles:**



The following contents can change in the following software versions of the control:

- HEROS role names
- Unix groups
- Basic ID number

Operating system roles:

Role	Privileges			
	HEROS role name	UNIX group	Basic ID number	
HEROS.RestrictedUser	Role for a user with minimum rights on the operating system.			
	■ HEROS.MountShares	■ mnt	■ 332	
	HEROS.Printer	■ lp	9	
HEROS.NormalUser	Role for a normal user with limited	rights on the operating	system.	
	This role grants the rights of the RestrictedUser role, as well as the following rights:			
	HEROS.SetShares	mntcfg	331	
	HEROS.ControlFunctions	ctrlfct	337	
HEROS.LegacyUser	With the legacy user role, the behavior regarding the operating system of the control is identical to that of older software versions without user administration. The user administration remains active.			
	This role grants the rights of the NormalUser role, as well as the following rights:			
	HEROS.BackupUsers	userbck	334	
	HEROS.PrinterAdmin	Ipadmin	1 6	
	HEROS.SWUpdate	swupdate	338	
	HEROS.SetNetwork	netadmin	333	
	HEROS.SetTimezone	■ tz	330	
	HEROS.VMSharedFolders	vboxsf	1000	
HEROS.LegacyUserNoC- trlfct	This role determines the rights for remote log-in when user administration is disabled, e.g. via SSH. The control assigns this role automatically.			
	This role grants the rights of the Loing right:	egacyUser role, with the	e exception of the follow	
	HEROS.ControlFunctions	ctrlfct	337	
HEROS.Admin	The configuration of the network and the configuration of the user administration are some of the rights granted by this role.			
	This role grants the rights of the Le	egacyUser role, as well	as the following rights:	
	■ HEROS.UserAdmin	useradmin	336	

NC operator roles:

Role	Privileges			
	HEROS role name	UNIX group	Basic ID number	
NC.Operator	This role allows you to run NC programs.			
	■ NC.OPModeProgramRun	■ NCOpPgmRun	■ 302	
NC.Programmer	This role grants the rights of NC pr	ogramming.		
	This role grants the rights of the Operator role, as well as the following rights:			
	NC.EditNCProgram	NCEdNCProg	305	
	NC.EditPalletTable	NCEdPal	3 09	
	NC.EditPresetTable	NCEdPreset	308	
	NC.EditToolTable	NCEdTool	306	
	NC.OPModeMDi	NCOpMDI	301	
	NC.OPModeManual	NCOpManual	300	
NC.Setter	This role allows you to edit the pocket table.			
	This role grants the rights of the P	r ogrammer role, as well as	the following rights:	
	NC.ApproveFsAxis	NCApproveFsAxis	s 3 19	
	NC.EditPocketTable	NCEdPocket	307	
	NC.SetupDrive	NCSetupDrv	315	
	NC.SetupProgramRun	NCSetupPgRun	303	
NC.AutoProductionSetter	This role allows you to execute all NC functions, including programming a scheduled NC program start.			
	This role grants the rights of the Setter role, as well as the following rights:			
	NC.ScheduleProgramRun	NCSchedulePgRu	ın ■ 304	
NC.LegacyUser	With the legacy user role, the control's behavior regarding NC programming is identical to that of older software versions without user administration. User administration remains active. The legacy user has the same rights as the AutoProductionSetter .			
NC.AdvancedEdit	This role allows you to use special functions of the NC and table editors.			
	Special functions of Q parameter programming and editing the table header			
	Replacement for code number 555343			
	NC.EditNCProgramAdv	■ NCEditNCPgmAd	lv ■ 327	
	NC.EditTableAdv	NCEditTableAdv	328	
NC.RemoteOperator	This role allows you to start NC programs from an external application.			
	■ NC.RemoteProgramRun	■ NCRemotePgmR	un■ 329	
	-	_		

Machine tool builder (PLC) roles:

Role	Privileges			
	HEROS role name	UNIX group	Basic ID number	
PLC.ConfigureUser	This roles grants the rights on code number 123.			
	NC.ConfigUserAdvNC.SetupDrive	NCConfigUserAdvNCSetupDrv	■ 316 ■ 315	
PLC.ServiceRead	This role allows read-only access du This role can be used to display vario		ormation	
	NC.Data.AccessServiceRead	NCDAServiceRead	324	



Refer to your machine manual!

The machine tool builder can adapt the PLC roles.

When the **Machine tool builder (PLC) roles:** are adapted by the machine tool builder, the following contents may change:

- The names of the roles
- The number of roles
- The functionality of the roles

Privileges

The table below lists all of the individual rights.

Rights:

HEROS role name	Description
HEROS.Printer	Data output to network printers
HEROS.PrinterAdmin	Configuration of network printers
NC.OPModeManual	Operating the machine in the Manual Operation and Electronic handwheel operating modes.
NC.OPModeMDi	Working in the Positioning w/ Manual Data Input operating mode.
NC.OPModeProgramRun	Execution of NC programs in the Program Run Full Sequence or Program run, single block operating mode.
NC.SetupProgramRun	Probing in the Manual Operation and Electronic handwheel operating modes Using the AFC and ACC functions.
NC.ScheduleProgramRun	Programming a scheduled NC program start
NC.EditNCProgram	Editing NC programs
NC.EditToolTable	Editing the tool table
NC.EditPocketTable	Editing the pocket table
NC.EditPresetTable	Editing the preset table
NC.EditPalletTable	Editing pallet tables
NC.SetupDrive	Adjustment of drives by the end user
NC.ApproveFsAxis	Confirming test position of safe axes
NC.EditNCProgramAdv	Additional NC functions
NC.EditTableAdv	Additional table programming functions (e.g., editing of the table head)

HEROS role name	Description
HEROS.SetTimezone	Adjustment of time and date, time zone, and time synchronization via NTP and HEROS menu
HEROS.SetShares	Configuration of public network drives mounted on the control
HEROS.MountShares	Connecting and disconnecting network shares with the control
HEROS.SetNetwork	Configuration of network and relevant settings for data security
HEROS.BackupUsers	Data backup on the control—for all users configured on the control
HEROS.BackupMachine	Backup and restoring data of the entire machine configuration
HEROS.UserAdmin	Configuration of user administration on the control
	This includes creating, deleting and configuring local users
HEROS.ControlFunctions	Control function of the operating system
	Auxiliary functions, such as starting and stopping NC software
	Telemaintenance
	 Advanced diagnostic functions, such as log data
HEROS.SWUpdate	Installation of software updates for the control
HEROS.VMSharedFolders	Access to shared folders of a virtual machine
	Only relevant when running a programming station within a virtual machine
NC.RemoteProgramRun	NC program start from an external application, e.g. via the DNC interface
NC.ConfigUserAdv	Configuration access to the contents that have been enabled through code number 123
NC.Data.AccessServiceRead	Read-only access to the PLC partition during servicing

Enabling Autologin

When the **Autologin** function is enabled, during startup the control automatically activates a user defined by you, without the need to enter a password.

As opposed to the **Legacy-Mode**, this enables you to restrict a user's rights without entering a password.

For further authorizations, the control still requires an authentication to be entered.

In order to enable **Autologin**, the following requirements must be met:

- User administration has been configured
- The user for **Autologin** has been defined

Proceed as follows to enable the ${\bf Autologin}$ function:

- ► Call the user administration
- Select the Settings tab
- Press the Global settings soft key
- ► Tick the check box for **Enable autologin**
- > The control opens a window for selecting the user.
- ▶ Select the user
- Enter the user's password
- ► Press the **OK** soft key

User authentication from external applications

Introduction

If user administration is active, external applications also need to authenticate a user so that the suitable rights can be assigned.

If LSV2 connections are used, the connection is routed via an SSH tunnel. This method assigns the remote user to a user set up on the control, granting the remote user this user's rights.



Besides, the encryption used with the SSH tunnel protects the communication from attackers.



For OPC UA connections, a stored user certificate is used for authentication.

Further information: "HEIDENHAIN OPC UA NC Server (options 56 to 61)", Page 557

Concept of transmission through an SSH tunnel

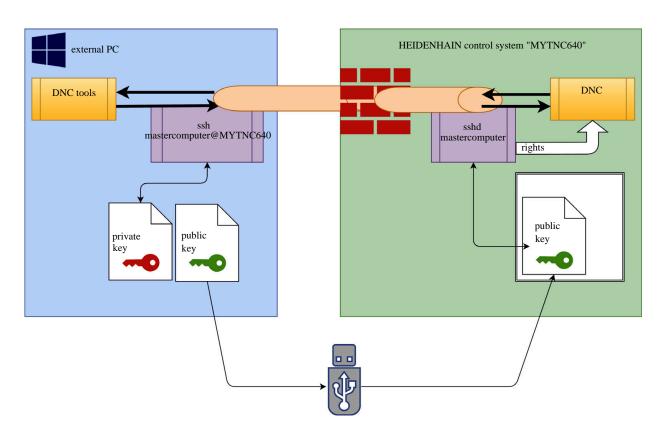
Prerequisites:

- TCP/IP network
- The remote computer acts as SSH client
- The control acts as SSH server
- Key pair consisting of
 - Private key
 - Public key

An SSH connection is always set up between an SSH client and an SSH server.

A key pair is used to protect the connection. This key pair is generated on the client. The key pair consists of a private key and a public key. The private key remains with the client. During setup, the public key is transferred to the server and assigned to a certain user

The client tries to connect to the server using the pre-defined user name. The server can use the public key to verify that the requester of the connection holds the associated private key. If yes, the server accepts the SSH connection and assigns it to the user that has been used for the login. Communication can then be "tunneled" through this SSH connection.



Use in external applications



When user administration is active, the control automatically disables the LSV2 connections of the serial interfaces (COM1 and COM2) for security purposes.

Further information: "Serial interfaces on the TNC 640", Page 505

The PC tools available from HEIDENHAIN, such as TNCremo with version **v3.3** or higher, provide all functions for setting up, building up, and managing secure connections through an SSH tunnel.

When the connection is set up, the required key pair is generated in TNCremo and the public key is transferred to the control.



Once the connection configurations created in TNCremo have been set up, they can be shared among all PC tools for building up a connection.

This also applies to applications that are using the HEIDENHAIN DNC component from RemoTools SDK for communication. There is no need to adapt existing customer applications.



In order to expand the connection configuration using the associated **CreateConnections** tool, you need to update to **HEIDENHAIN DNC v1.7.1**. A modification of the application source code is not required.

Setting up and removing a secure connection

Set up a secure connection for the logged-on user as follows:

- ▶ Press the **DIADUR** key to open the HEROS menu
- ▶ Select the **Settings** menu item
- Select the Current User menu item
- ▶ Press the **Certificate and keys** soft key
- Select the Allow password authentication function
- Press the Store and restart server now soft key
- ▶ Use **TNCremo** to set up the secure connection (TCP secure).



For details, refer to the integrated help system of TNCremo.

> The public key has been stored on the control by TNCremo.



In order to ensure maximum security, deactivate the **Allow password authentication** function after the public key has been stored.

- Deselect the Allow password authentication function
- Press the Store and restart server now soft key
- > The control has adopted your changes.



In addition to using the PC tools for setup with password authentication, you can also import the public key into the control by using a USB stick or a network drive.

Proceed as follows to delete a key in the control so that a user can no longer use the secure connection:

- ▶ Press the **DIADUR** key to open the HEROS menu
- Select the Settings menu item
- ▶ Select the **Current User** menu item
- Press the Certificate and keys soft key
- Select the key to be deleted
- Press the Delete SSH key soft key
- > The control deletes the selected key.

Disabling insecure connections in the firewall

The DNC protocols LSV2 and RPC should be blocked in the firewall to ensure that the use of secure connections provides a real IT security advantage for the control.

This requires that the following parties change to secure connections:

 Machine tool builders with all external applications (e.g., pickand-place robots)



If the additional application is connected via **machine network X116**, there is no need to switch to an encrypted connection.

Users with custom external applications

If you have ensured that the connections of all parties are secure, the LSV2 and RPC DNC protocols can be blocked in the firewall.

To sort the protocols in the firewall, proceed as follows:

- ▶ Press the **DIADUR** key to open the HEROS menu
- ▶ Select the **Settings** menu item
- Select the Firewall menu item
- Select the Prohibit all method for DNC and LSV2
- Select the Apply function
- > The control saves your changes.
- ► Close the window with **OK**

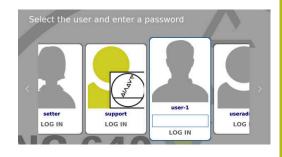
Login to user administration

The control displays the Login dialog in the following cases:

- After the User logout function has been executed
- After the Switch user function has been executed
- After the screen has been locked by the screensaver
- Immediately after control startup if user administration is active and Autologin is not enabled

The login dialog provides the following options:

- Users who logged in at least once
- Other user



Logging in a user for the first time

To log in as a user for the first time, you need to use the **Other** input field.

Log on as a user with the **Other** option for the first time as follows:

- ► Select **Other** in the login dialog
- > The control enlarges the user icon you selected.
- ▶ Enter the user name
- ► Enter the user's password
- > The control opens a window with the **Password expired** message. **Change the password now**.
- ▶ Enter the current password
- ► Enter a new password
- Repeat the new password
- > The control uses the new user to log you in.
- > The user is shown in the login dialog.

Logging in a known user with password

To log in as a user who is displayed in the login dialog, proceed as follows:

- Select the respective user in the login dialog
- > The control enlarges the user icon you selected.
- ► Enter the user password
- > The control uses the selected user to log you in.



The control shows in the Login dialog whether CAPS LOCK is active.

Logging in a user with token

To log in as a user with a token, proceed as follows:

- ▶ Hold the token close to the reader
- ► Enter PIN, if required
- > The control uses the selected user to log you in.
- Remove the token from the reader

Password requirements



For reasons of security, passwords should comply with the following criteria:

- Eight characters minimum
- Letters, numbers, and special characters
- Avoid using whole words or a sequence of characters (e.g., Anna or 123)

Keep in mind that an administrator can define the requirements to be met by a password. The password requirements include:

- Minimum length
- Minimum number of different types of characters
 - Capital letters
 - Small letters
 - Numbers
 - Special characters
- Maximum length of character strings (e.g., 54321 = string of five characters)
- The number of characters must match the dictionary check
- Minimum number of characters changed compared to previous password

If the new password does not meet the requirements, an error message will be issued. This means that you have to enter a different password.



Administrators can specify the expiration of passwords. If you do not change your password within the valid period, you will no longer be able to log on as that user. In this case, an administrator needs to reset the user password before you can log on again.

Change your password at regular intervals

Further information: "Changing the current user's password", Page 555

► Take note of the password change warnings

Switching or logging out users

Use the **Switch-off** HEROS menu item or the icon of the same name at bottom right in the menu bar to open the **Switch off and restart** window.

The control provides the following options:

Switch-off:

- The control stops and ends all additional programs and functions
- The system is shut down
- The control is switched off

Restart:

- The control stops and ends all additional programs and functions
- The system is restarted

■ Log out:

- The control ends all additional programs
- The user is logged out
- The login window appears



To continue, you need to log in a new user and enter his password.

The NC program continues running under the previously logged-on user.

Switch user:

- The login window appears
- The user is not logged out



You can close the login window with **Cancel** without entering a password.

All additional programs and the NC programs started by the logged-on user continue running.

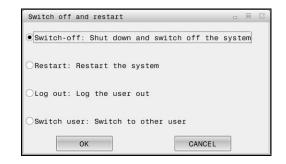
Screensaver with lockout

You can use the screensaver to lock the control. NC programs that have already been started continue running during this period.



You need to enter a password to unlock the screensaver again.

Further information: "Login to user administration", Page 547





Proceed as follows to access the screensaver settings in the HEROS menu:

- Press the **DIADUR** key to open the HEROS menu
- Select the Settings menu item
- Select the Screensaver menu item

The screensaver provides the following options:

- Use the Blank After setting to define after how many minutes the screensaver should turn on.
- Use the Lock Screen After setting to activate the lock with password protection.
- The time value behind **Lock screen after** defines the delay after which the lock will take effect after the screensaver has been turned on. A value of **0** means that the lock becomes effective immediately after the screensaver has been turned on.

When the lock is active and you use one of the input devices (e.g. the mouse), the screensaver disappears and the lock screen appears.

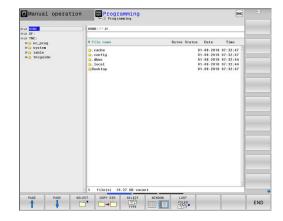


Use **Unlock screen** or **Enter** to open the login window again.

HOME directory

When user administration is active, a private **HOME:** directory, to which you can save your private programs and files, is available to every user.

The **HOME:** directory can be viewed by any logged-on user.

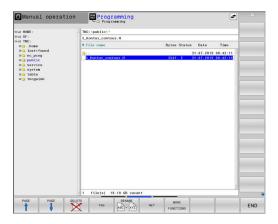


'public' directory

public directory

Upon the first activation of user administration, the **public** directory below the TNC partition will be connected.

The **public** directory can be accessed by any user.



Setting advanced file access rights

In order to control the use of individual files in the **public** directory, HEIDENHAIN provides the **ADVANCED ACCESS RIGHTS** function that allows you to restrict access on a file level.

To call the **ADVANCED ACCESS RIGHTS** function, proceed as follows:



▶ Select the **Programming** operating mode



- ► Press the **PGM-MGT** key
- ▶ Switch to horizontal soft-key row 2



- Switch to horizontal soft-key row 2
- ▶ Press the **ADVANCED ACCESS RIGHTS** soft key
- The control opens the Set advanced access rights window.



Setting file access rights

If you transfer files to the **public** directory or create files there, the control considers the logged-in user as the file owner. The owner can control access to his own files.



Access rights can only be defined for files located in the **public** directory.

For all files stored on the TNC partition instead of the **public** directory, the **user** function user will automatically be assigned as the owner.

You can specify the access rights for the following users:

Owner:

The person who owns the file

Group:

A selected Linux group or users with a specific HEIDENHAIN access right

Other:

All users not belonging to the previously selected Linux group or not having the specified HEIDENHAIN access right.

You can set access rights as follows:

Read

The file can be viewed

■ Write

The file can be edited

■ Run

The file can be executed

Using the soft keys in the **Set advanced access rights** window, you can select or deselect all access rights for the users:



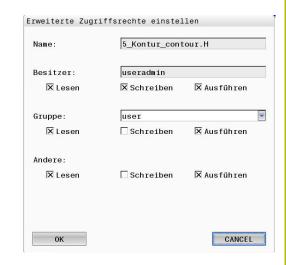
Select or deselect all access rights for Owner:



Select or deselect all access rights for Group:

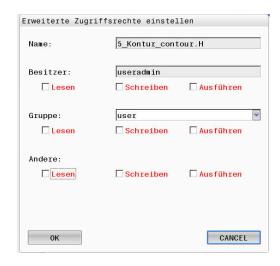


Select or deselect all access rights for Other:



Proceed as follows to select the access rights for a group:

- ► Call the **ADVANCED ACCESS RIGHTS** function
- ▶ Select the desired group in the drop-down menu
- Select or deselect the access rights as required
- > Any changes made are highlighted in red.
- ► Select **Ok**
- > The changes made to access rights are applied.



Current User

With **Current User**, you can view the group rights of the currently logged-on user in the **HEROS** menu.



In legacy mode, the **user** function user is automatically logged on to the system during control startup. When user administration is active, the **user** function user has no effect.

Further information: "HEIDENHAIN function users", Page 537

Calling the Current User:

- ▶ Press the **DIADUR** key to open the HEROS menu
- ► Select the **Settings** menu item
- ▶ Select the **Current User** menu icon

Temporarily changing the current user's rights

The user administration allows you to temporarily increase the current user's rights by adding the rights of a user you selected.

Proceed as follows to temporarily increase a user's rights:

- Call Current User
- Press the Add rights soft key
- Select the user
- ▶ Enter the user's user name
- Enter the selected user's password
- > The control temporarily increases the logged-on user's rights by adding the rights of the user specified in **Add rights**.



You can temporarily enable the rights of **oem** function users. For this purpose, enter the appropriate code number or the password defined by the machine tool builder.



You have the following options to remove the rights that have temporarily been added:

- Enter the code number 0
- User logout
- Press the Remove added rights soft key

Select the Remove added rights soft key as follows:

- Call Current User
- Select the Added rights tab
- Press the Remove added rights soft key

Changing the current user's password

In the **Current User** menu item, you can change the current user's password.

Proceed as follows to change the current user's password:

- ► Call Current User
- ▶ Select the **Change password** tab
- Enter the old password
- Press the Verify old password soft key
- > The control checks whether you have correctly entered your old password.
- If the password is correct, the fields New password and Repeat password are enabled.
- Enter the new password
- Repeat the new password
- Press the Set new password soft key
- > The control compares the requirements defined for passwords by the administrator to the password you entered.

Further information: "Login to user administration", Page 547

> The message **Password was changed successfully** appears.

Defining login with token

The control also permits login with a token. This ensures secure login without the user having to enter a password.



Refer to your machine manual!

The machine manufacturer must prepare the machine for use with a token. For example, an appropriate reader must be mounted on the machine.

In the **Current User** menu item, you can define login with a token for the current user.

Create a token as follows:

- ► Call Current User
- ► Select Create token
- ▶ Select the type of token with **Switch type**, if required
- ► Enter the user's password
- ► Enter PIN, if required
- ▶ Hold the token close to the reader
- ► Select Reload list
- Choose a token from the list

- ► Select Start writing
- Enter PIN, if defined
- > The control starts the write process.
- ► Hold the token close to the reader until the end of the write process.
- > When writing is complete, the control shows a message.

With **Delete token** you can delete the created token and use password entry again.

Dialog for requesting additional rights

If you do not have the rights required for a specific HEROS menu item, the control opens the window for requesting additional rights: In this window, you can temporarily obtain more rights by adding another user's rights.

In the **Users that have this right:** field, the control lists all existing users that have the right to use this function.



If **Connection to Windows domain** is used, only users that were recently logged on are shown in the selection menu.

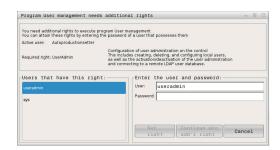
To attain the rights of users that are not shown, enter their user data. The control will then recognize those users that are contained in the user database.

Obtaining more rights

Temporarily add another user's rights to your rights as follows:

- ▶ Select the user whose rights you need
- ▶ Enter the user's name
- Enter the user's password
- Press the Set right soft key
- > The control adds the entered user's rights to your rights.

Further information: "Current User", Page 554



12.9 HEIDENHAIN OPC UA NC Server (options 56 to 61)

Introduction

Open Platform Communications Unified Architecture (OPC UA) refers to a collection of specifications. These specifications are used to standardize machine-to-machine communication (M2M) in the field of industrial automation. OPC UA enables the data exchange—across operating systems—between products from different manufacturers, e.g. between a HEIDENHAIN control system and third-party software. Thus, OPC UA has become the data exchange standard for a secure, reliable, manufacturer/platform-independent industrial communication over the last years.

For OPC UA-based communication, the HEIDENHAIN control features the **HEIDENHAIN OPC UA NC Server**. For each OPC UA client to be connected, you need one of the six available software options (56 - 61).

Both standard and custom software can be used with the **HEIDENHAIN OPC UA NC Server**. Compared to other established interfaces, significantly less development effort is required for OPC UA connection, thanks to the uniform communication technology.

The **HEIDENHAIN OPC UA NC Server** allows you to access the data and functions of the HEIDENHAIN NC information model exposed in the server address space. The following OPC UA functions are supported:

- Reading and writing variables
- Subscribing to value changes
- Executing methods
- Subscribing to events
- File system access to the **TNC:** directory
- File system access to the PLC: directory (a corresponding permission is required)

Further information: "Application development", Page 560

IT Security

In 2016, the German Federal Office for Information Security (BSI) published a security analysis related to OPC UA. The specification analysis performed by the BSI revealed that OPC UA provides a high level of security, when compared to most other industrial protocols.

HEIDENHAIN follows the BSI recommendations and provides SignAndEncrypt, which exclusively features up-to-date IT security profiles. For this purpose, OPC UA-based industrial applications and the **HEIDENHAIN OPC UA NC Server** exchange certificates for authentication. In addition, any transferred data is encrypted. This effectively prevents messages between the communication partners from being intercepted or altered.

Among others, the HEROS **Connection Assistant** function supports you when setting up the certificates.

Further information: "Setting up the connection", Page 558

Machine configuration

Using the **HEIDENHAIN OPC UA NC Server**, OPC UA client applications can query general machine information, such as the year of construction of the machine or its location.

The following machine parameters are available for the digital identification of your machine:

- For users: **CfgMachineInfo** (no. 131700)
- For the machine tool builder: **CfgOemInfo** (no. 131600)



If the machine parameters contain entries, the **Info about machine manufacturer** and **Machine information** are available in the **MOD** dialog of the **General information** group.

Setting up the connection

Easy configuration with the Connection Assistant

For quick and easy setup of an OPC UA client application, you can use the HEROS **Connection Assistant** function. This assistant guides through the steps that are required to connect an OPC UA client application to the control.

The assistant features the following steps:

- Export OPC UA NC Server certificates
- Import the certificates of the OPC UA client application
- Assign each of the available OPC UA NC Server software options to an OPC UA client application
- Import user certificates
- Assign user certificates to users
- Configure the firewall



The **Connection Assistant** also helps you create test or sample certificates for users and the OPC UA client application. Do not use the user and client application certificates created at the control for other purposes than development at the programming station.



If at least one of the options 56 to 61 is active, then, when booting for the first time, the control creates the server certificate as part of a self-generated certificate chain.

The client application or the manufacturer of the application creates the client certificate.

The user certificate is linked to the user account. Please contact your IT department.

Complex configuration with separate HEROS functions

Besides the simple setup with the **Connection Assistant**, the control provides separate HEROS functions for complex configurations:

■ PKI Admin

The **HEIDENHAIN OPC UA NC Server** is one of the applications whose **Public Key Infrastructure (PKI)** can be configured with the HEROS **PKI Admin** function. After launching the HEROS **PKI Admin** function and selecting the **OPC UA NC Server** application, you can use the extended functionality.

Further information: "PKI Admin", Page 562

Current User and UserAdmin

Each user of an OPC UA client application uses a certificate for authentication. For linking the certificates with users, the HEROS **Current User** or **UserAdmin** functions are available.

Further information: "User administration", Page 522

OPC UA NC Server

The HEROS **OPC UA NC Server** function includes a dialog named **License Settings** for managing the assignment of the active software options 56 to 61.



Before a certificate will be available for activation in the selection area of the **License Settings** dialog, you must import the corresponding certificate of a OPC UA client application with the HEROS **PKI Admin** function or the **Connection Assistant**.

■ Firewall

Make sure to configure your firewall accordingly so that the connection of OPC UA applications to the **OPC UA NC Server** will not be blocked.

Further information: "Firewall", Page 502

Application development

OPC UA is a manufacturer/platform-independent, open communication standard. For this reason, an OPC UA client SDK is not included in the **HEIDENHAIN OPC UA NC Server**.

HEIDENHAIN information model

A separate **Companion Specification** document is available that describes the information model supported by the **HEIDENHAIN OPC UA NC Server**.



OPC UA NC Server information model

The specification for the **HEIDENHAIN OPC UA NC Server** is described in the interface documentation titled **Information Model**. This document is available only in English.

ID: 1309365-xx



The **OPC UA NC Server Information Model** interface documentation is provided at:

■ HEIDENHAIN homepage

Technical notes

In order to establish a connection, the OPC UA client must support the **security policy** and authentication method used by the **HEIDENHAIN OPC UA NC Server**.

The **HEIDENHAIN OPC UA NC Server** has the following end point configuration:

Security Mode: SignAndEncryptAlgorithm: Basic256Sha256

■ User Authentication: X509 certificates



The end point configuration including the URL, which depends on the server host name, is displayed on the last page of the **Connection Assistant**.

The so-called user certificate can be assigned to a user in user administration.

Access to directories

The **HEIDENHAIN OPC UA NC Server** enables read and write access to the **TNC:** and **PLC:** directories.



During access, the permissions of the user to which the certificate used is linked are active. The directories and files displayed, as well as the access options, vary depending on the permissions.

If user administration is active, the private data of others users cannot be accessed.

Further information: "User administration", Page 522

The following actions are permitted:

- Creation and deletion of folders
- Reading, editing, copying, moving, creating, and deletion of files.

While the NC software is running, the files referenced in the following machine parameters are locked for write access:

- Tables referenced by the machine tool builder in the machine parameter **CfgTablePath** (no. 102500)
- Files referenced by the machine tool builder in the machine parameter **dataFiles** (no. 106303, branch **CfgConfigData** no. 106300)

The **HEIDENHAIN OPC UA NC Server** enables access to the control even if the NC software is switched off. You can, for example, transfer automatically created service files at any time as long as the operating system is active.

NOTICE

Caution: potential damage to property!

The control does not automatically back up the files before editing or deletion. Files that are missing cannot be restored. The removal or editing of system-relevant files, such as the tool table, can negatively affect the control functions.

 System-relevant files must be edited only by authorized specialists

PKI Admin

The **HEIDENHAIN OPC UA NC Server** requires three different types of certificates. The server and the client need two of them, the so-called application instance certificates, in order to establish a secure connection. The third certificate (user certificate) is required for authorization and for starting a session with specific user permissions.



If at least one of the options 56 to 61 is active, then, when booting for the first time, the control creates the server certificate as part of a self-generated certificate chain.

The client application or the manufacturer of the application creates the client certificate.

The user certificate is linked to the user account. Please contact your IT department.

The control automatically generates a two-level certificate chain (**Chain of Trust**) for the server. This certificate chain consists of a self-signed root certificate (including a **revocation list**) and a certificate for the server that is created on the basis of the root certificate.

The client certificate must be added on the **Trusted** tab.

All other certificates should be added on the **Issuers** tab for verification of the entire certificate chain.

User certificate

The control uses the HEROS functions **Current User** or **UserAdmin** for administration of the user certificate. When you initiate a session, the rights of the associated internal user are active.

To assign a user certificate to a user, proceed as follows:

- ▶ Open the **Current User** HEROS function
- Select SSH keys and certificates
- Press the Import certificate soft key
- > The control opens a pop-up window.
- Select the certificate
- Select Open
- > The control imports the certificate.
- Press the Use for OPC-UA soft key

Self-generated certificates

You can also create and import all of the required certificates yourself.

Self-generated certificates must fulfill the following requirements:

- General requirements
 - File format: *.der
 - Signature with hash SHA256
 - Valid run time
- Client certificates
 - Host name of the client
 - Application URI of the client
- Server certificates
 - Host name of the control
 - Application URI of the server according to the following structure:
 - urn:<hostname>/HEIDENHAIN/OpcUa/NC/Server

12.10 Changing the HEROS conversational language

The HEROS conversational language is internally based on the NC conversational language. Therefore the HEROS menu and the control cannot permanently be set to two different conversational languages.

When you change the NC conversational language, the HEROS conversational language will only reflect this change after a restart of the control.



With the optional machine parameter **applyCfgLanguage** (no. 101305), you define the behavior of the control if the NC conversational language and in the HEROS conversational language do not match.

The following link provides information on how to change the NC conversational language:

Further information: "List of user parameter", Page 584

Changing the language layout of the keyboard

You can change the language layout of the keyboard for HEROS applications.

Proceed as follows to change the language layout of the keyboard for HEROS applications:

- ▶ Select the HEROS menu icon
- ▶ Select Settings
- Select Language/Keyboards
- > The control opens the **helocale** window.
- ► Select the **Keyboards** tab
- Select the desired keyboard layout
- Press Apply
- ▶ Press **OK**
- Press Apply
- > The changes are applied.

13

Operating the touchscreen

13.1 Display unit and operation

Touchscreen



Refer to your machine manual!

This function must be enabled and adapted by the machine tool builder.

The touchscreen is distinguished by a black frame and the lack of soft-key selection keys.

As an alternative, the TNC 640 has its operating panel integrated in the screen.

- 1 Header
 - When the control is on, the screen displays the selected operating modes in the header.
- 2 Soft-key row for the machine tool builder
- 3 Soft-key row
 - The control shows further functions in a soft-key row. The active soft-key row is shown as a blue bar.
- 4 Integrated operating panel
- 5 Setting the screen layout
- **6** Switchover between machine operating modes, programming modes, and a third desktop



Operability of touchscreens regarding electrostatic discharge

Touchscreens from HEIDENHAIN work based on a capacitive method of touch detection. This makes them sensitive to the user's electrostatic discharge.

Users can discharge static electricity from their body by touching grounded metal objects. If problems with electrostatic discharge continue to occur, we recommend that users wear ESD shoes and ESD clothing.

Please also refer to the information provided by your machine tool builder.

Operating panel

Depending on the control model, the control can still be operated through the external operating panel. Touch operation with gestures works as well.

If you have a control with integrated operating panel, the following description applies:





Integrated operating panel

The operating panel is integrated in the screen. The content of the operating panel changes depending on the current operating mode.

- **1** Area for showing the following:
 - Alphabetic keyboard
 - HEROS menu
 - Potentiometer for the speed of simulation (only in the **Test Run** operating mode)
- 2 Machine operating modes
- 3 Programming modes

The control shows the active operating mode, to which the screen is switched, with a green background.

The control shows the operating mode in the background through a small white triangle.

- **4** File management
 - Calculator
 - MOD function
 - HELP function
 - Show error messages
- 5 Rapid access menu

Depending on the operating mode, you'll find the most important functions here at a glance.

- 6 Initiating the programming dialogs (only in the **Programming** and **Positioning w/ Manual Data Input** operating modes)
- 7 Numerical input and axis selection
- 8 Navigation
- **9** Arrows and the jump statement **GOTO**
- 10 Task bar

Further information: "Icons of the taskbar", Page 578

In addition, the machine tool builder supplies a machine operating panel.

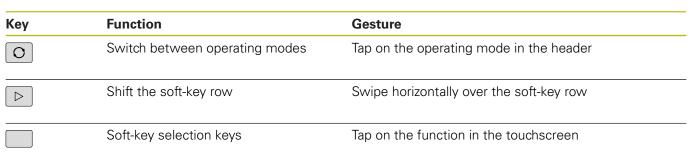


Refer to your machine manual!

External keys, e.g.**NC START** or **NC STOP**, are described in your machine manual.

Basic operation

The following keys, for example, can easily be replaced by hand gestures:





Operating panel of the Test Run mode



Operating panel in the Manual Operation mode

13.2 Gestures

Overview of possible gestures

The screen of the control is multi-touch capable. That means that it can distinguish various gestures, including with two or more fingers at once.

Symbol	Gesture	Meaning
	Тар	A brief touch by a finger on the screen
	Double tap	Two brief touches on the screen
	Long press	Continuous contact of fingertip on the screen
		If you do not stop holding, the control will automatically cancel the holding gesture after approximately ten seconds. Permanent actuation is thus not possible.
	Swipe	Flowing motion over the screen
←		
↑ → →	Drag	A combination of long-press and then swipe, moving a finger over the screen when the starting point is clearly defined

Symbol	Gesture	Meaning
← • • • • • • • • • • • • • • • • • • •	Two-finger drag	A combination of long-press and then swipe, moving two fingers in parallel over the screen when the start- ing point is clearly defined
,••	Spread	Two fingers long-press and move away from each other
- Ark	Pinch	Two fingers move toward each other

Navigating in the table and NC programs

You can navigate in an NC program or a table as follows:

Symbol	Gesture	Function
	Тар	Mark the NC block or table line
		Stop scrolling
	Double tap	Activate the table line
	Swipe	Scroll through the NC program or table
A	OWIPO	octon through the two program of table
← →		
↓		

Operating the simulation

The control offers touch operation with the following graphics:

- Programming graphics in the **Programming** operating mode.
- 3-D view in the **Test Run** operating mode.
- 3-D view in the **Program Run Single Block** operating mode.
- 3-D view in the **Program Run Full Sequence** operating mode.
- Kinematics view

Rotating, zooming, or moving a graphic

Symbol	Gesture	Function
	Double tap	Set the graphic to its original size
<u> </u>	Drag	Rotate the graphic (only 3-D graphics)
+	Two-finger drag	Move graphics
← • • • • • • • • • • • • • • • • • • •	rwo-iinger drag	iviove graphics
,,••	Spread	Magnify the graphic
	Pinch	Reduce the graphic

Measuring a graphic

If you have activated measurement in the **Test Run** operating mode, the following additional function is available:

Symbol	Gesture	Function
	Тар	Select the measuring point

Using the HEROS menu

You can use the **HEROS menu** menu as follows:

Symbol	Gesture	Function	
	Тар	Select the application	
	Long press	Open the application	

Operating the CAD viewer

The control also supports touch operation for working with the **CAD-Viewer**. You have various gestures available depending on the operating mode.

To be able to use all applications, first use the icon to select the desired function:

lcon	Function
ß	Default setting
+	Add Works in the selection mode like a pressed Shift key
_	Remove Works in the selection mode like a pressed CTRL key

Layer setting mode and specifying the workpiece preset

Gesture	Function
Tap on an element	Show element information
	Specify the workpiece preset
Double-tap on the background	Set the graphic or 3-D model to its original size
Activate Add and double-tap on the background	Reset the graphic or 3-D model to its original size and angle
Drag	Rotate the graphic or 3-D model (only in the Layer Setting mode)
	Tap on an element Double-tap on the background Activate Add and double-tap on the background

Symbol	Gesture	Function	
	Two-finger drag	Move a graphic or 3-D model	
←			
	Spread	Enlarge a graphic or 3-D model	
	Pinch	Reduce a graphic or 3-D model	

Selecting a contour

Symbol	Gesture	Function
	Tap on an element	Select element
	Tap on an element in the list- view window	Select or deselect an element
•	Activate Add and tap on an element	Part, shorten, or lengthen an element
•	Activate Remove and tap on an element	Deselect an element
	Double-tap on the background	Reset the graphic to its original size
↑	Swipe over an element	Show a preview of selected elements Show element information

Symbol	Gesture	Function	
	Two-finger drag	Move graphics	
←			
	Spread	Magnify the graphic	
A K	Pinch	Reduce the graphic	

Selecting machining positions

Symbol	Gesture	Function
	Tap on an element	Select element
		Select an intersection
	Double-tap on the background	Reset the graphic to its original size
	Double-tap on the background	neset the graphic to its original size
	Swipe over an element	Show a preview of selected elements
†		Show element information
← →		
 		
	Activate Add and drag	Spread a fast selection area
<u>†</u>	G	·
← ● → 💠		
*		
	Activate Remove and drag	Spread an area for deselection of elements
<u>†</u>	•	
← → →		
*		
	Two-finger drag	Move graphics
A		- '
T -		
▼		

Symbol	Gesture	Function	
	Spread	Magnify the graphic	
	Pinch	Reduce the graphic	

Saving elements and switching to the NC program

When you tap on the appropriate icons, the controls saves the selected elements.

You can switch back to the **Programming** operating mode in the following ways:

- Press the **Programming** key
 The control switches to the **Programming** mode of operation.
- Close the CAD-Viewer The control automatically switches to the Programming operating mode.
- Use the task bar to leave the CAD-Viewer open on the third desktop

The third desktop stays active in the background

13.3 Functions in the taskbar

Icons of the taskbar

The taskbar provides you with the following icons:

lcon	Function
	Open the HEROS menu
AUTO	Automatically show and hide the alphabetic keyboard
	Always show the alphabetic keyboard
	Workspace 1: Select the active machine mode
	Workspace 2: Select the active programming mode
3	Workspace 3: Select the CAD viewer, DXF converter or applications of the machine tool builder (optionally available)
4	Workspace 4: Select the display and remote control of external computer units (option 133) or applications of the machine tool builder (optionally available)



Functions in the HEROS menu

Using the **Menu** icon on the taskbar, you can open the HEROS menu through which you can find information, make settings, or start applications.

Further information: "Overview of taskbar", Page 484

When the HEROS menu is open, the following icons are available:

lcon	Function
\leftarrow	Return to main menu
	Show active applications
	Show all applications



If you have set the view to active applications, you can close specific applications as in a task manager.

Touchscreen configuration

With the **Touchscreen Configuration** function you can define the properties of the screen.

Adjusting sensitivity

Proceed as follows to adjust the sensitivity:

- ▶ Open the HEROS menu by pressing the **DIADUR** key
- ▶ Select the **Touchscreen Configuration** menu item
- > The control opens a pop-up window.
- Select the sensitivity
- ► Confirm with **OK**

Display of the touch points

Proceed as follows to show or hide the touch points:

- ▶ Press the **DIADUR** key to open the JH menu
- ▶ Select the **Touchscreen Configuration** menu item
- > The control opens a pop-up window.
- Select the Show Touch Points display
 - **Disable Touchfingers** to hide the touch points
 - Enable Single Touchfinger to show the touch point
 - **Enable Full Touchfingers** to show the touch points of all fingers involved
- ► Confirm with **OK**

Touchscreen cleaning

With the **Touchscreen Cleaning** function you can lock the screen in order to clean it.

Activating the cleaning mode

Proceed as follows to activate the cleaning mode:

- ▶ Open the HEROS menu by pressing the **DIADUR** key
- ▶ Select the **Touchscreen Cleaning** menu item
- > The control locks the screen for 90 seconds.
- ► Clean the screen

If you would like to stop the cleaning mode:

▶ Pull the displayed sliders apart at the same time

Tables and overviews

14.1 Machine-specific user parameters

Application

The parameter values are entered in the **configuration editor**.



Refer to your machine manual!

- The machine tool builder can make additional machine-specific parameters available as user parameters, so that you can configure the functions that are available.
- The machine tool builder can adapt the structure and contents of the user parameters. The display on your machine may be different.

The machine parameters are grouped as parameter objects in a tree structure in the configuration editor. Each parameter object has a name (e.g. **Settings for screen displays**) that gives information about the parameters it contains.

Calling the configuration editor

Proceed as follows:



► Press the **MOD** key



- Select the Code-number entry function, if necessary
- ▶ Enter the code number 123



- ► Confirm with the **ENT** key
- > The control displays the list of available parameters in the tree view.

Depiction of the parameters

The icon at the beginning of each line in the parameter tree shows additional information about this line. The icons have the following meanings:

- Branch exists but is closed
- Branch is open
- Empty object, cannot be opened
- Initialized machine parameter
- Uninitialized (optional) machine parameter
- Can be read but not edited
- Can neither be read nor edited

The folder icon indicates the object type:

- Key (group name)
- **⊕⊡** List
- Entity (parameter object)



The icons of parameters and objects that are not yet active appear dimmed. These can be activated with the **MORE FUNCTIONS** and **INSERT** soft keys.

Changing the parameters

Proceed as follows:

- ► Find the desired parameter
- ▶ Edit the value



- Press the END soft key to close the configuration editor
- STORE
- Press the SAVE soft key to save the changes



The control saves a change list of the last 20 changes to the configuration data. To undo changes, select the corresponding line and press the **MORE FUNCTIONS** and **CANCEL CHANGE** soft keys.

Changing the display of the parameters

If you are in the configuration editor for the user parameters, you can change the display of the existing parameters. In the default setting, the parameters are displayed with short, explanatory texts.

Proceed as follows in order to have the actual system names of the parameters be shown:



Press the Screen layout key



▶ Press the **SHOW SYSTEM NAME** soft key

Follow the same procedure to return to the standard display.

Displaying help texts

The **HELP** key enables you to call a help text for each parameter object or attribute.

If the help text does not fit on one page (1/2 is then displayed at the upper right, for example), press the **HELP PAGE** soft key to scroll to the second page.

The control displays other information (e.g. unit of measurement, initial value, selection list) in addition to the help text. If the selected machine parameter matches a parameter in the previous control model, the corresponding MP number is displayed.

List of user parameter



Refer to your machine manual!

- The machine tool builder can make additional machine-specific parameters available as user parameters, so that you can configure the functions that are available.
- The machine tool builder can adapt the structure and contents of the user parameters. The display on your machine may be different.

```
DisplaySettings
```

Settings for screen display

Display sequence and rules for axes

[0] to [23]: depends on the available axes Key name of an object in CfgAxis

Key name of the axis to be displayed

Axis designation

Axis designation to be used in place of the key name

Display rule for the axis

ShowAlways

IfKinem

IfKinemAxis

IfNotKinemAxis

Never

Display sequence and rules for axes in the REF display

[0] to [23]: depends on the available axes

See display sequence and rules for axes

Type of position display in the position window

NOML

ACTL

REF ACTL

REF NOML

LAG

ACTDST

REFDST

M118

Type of position display in the status display

NOML

ACTL

REF ACTL

REF NOML

LAG

ACTDST

REFDST

M118

Definition of decimal separator for position display

- . point
- , comma

Display of the feed rate in the Manual Operation and El. Handwheel modes of operation

at axis key: Display the feed rate only if axis-direction key is pressed

always minimum: Always display the feed rate

Display of spindle position in the position display

during closed loop: Display spindle position only if spindle is in position feedback control

during closed loop and M5: Display spindle position if spindle is in position feedback control and with M5

during closed loop or M5 or tapping: Display spindle position if spindle is in position feedback control, with M5 and in spindle jog operation

Lock the PRESET MANAGEMENT soft key

TRUE: Access to the preset table is locked

FALSE: The preset table can be accessed by soft key

Font size for program display

FONT_APPLICATION_SMALL FONT_APPLICATION_MEDIUM

Sequence of icons in the display

[0] to [19]: depends on the activated options

e.g., S_PULSE

Settings for display behavior: depends on the machine tool builder

Entered by the machine tool builder

Display setting for unchecked axes

ValuesRedColor: Red coloring of unchecked axes

SymbolNearAxisName: Caution symbol next to the axis letter

DisplaySettings

Display step for the individual axes

List of all available axes

Display step for position display in mm or degrees

0.1

0.05

0.01

0.005

0.001

0.0005

0.0001

0.00005

0.00001

Display step for position display in inches

0.005

0.001

0.0005

0.0001

0.00005

0.00001

DisplaySettings

Definition of the unit of measure valid for the display

Unit of measure for display in the user interface

metric: Use the metric system inch: Use the inch system

DisplaySettings

Format of the NC programs and cycle display

Program entry in HEIDENHAIN Klartext conversational programming language or in DIN/ISO

HEIDENHAIN: Klartext conversational programming language for entering the program in Positioning with Manual Data Input operating mode

ISO: DIN/ISO for entering the program in Positioning with Manual Data Input operating mode

DisplaySettings

Definition of the NC and PLC conversational languages

NC conversational language

ENGLISH

GERMAN

CZECH

FRENCH

ITALIAN

SPANISH

PORTUGUESE

SWEDISH

DANISH

FINNISH

DUTCH

POLISH

HUNGARIAN

RUSSIAN

CHINESE

CHINESE_TRAD

SLOVENIAN

KOREAN

NORWEGIAN

ROMANIAN

SLOVAK

TURKISH

Load the language of the NC control

FALSE: Upon startup of the control, the language of the HEROS operating system is

usea

TRUE: Upon startup of the control, the language from the machine parameters is used

PLC conversational language

See NC conversational language

PLC error message language

See NC conversational language

Language for online help

See NC conversational language

DisplaySettings

Behavior during control start-up

Acknowledge the "Power interrupted" message

TRUE: Start-up of the control is not continued until the message has been acknowl-

edged

FALSE: The Power interrupted message does not appear

DisplaySettings

Display mode for time of day

Selection of display mode

Analog

Digital

Logo

Analog and logo

Digital and logo

Analog on logo

Digital on logo

DisplaySettings

Link row on/off

Display settings for link row

OFF: Switch off the information line in the operating-mode line ON: Switch on the information line in the operating-mode line

DisplaySettings

Settings for 3-D simulation graphics

Model type of the 3-D simulation graphics

3-D: Model depiction for complex machining operations with undercuts (compute-intensive)

2.5-D: Model depiction for 3-axis operations

No Model: Model depiction is deactivated

Model quality of the 3-D simulation graphics

very high: High resolution; the block end points can be depicted

high: High resolution

medium: Medium resolution

low: Low resolution

Reset tool paths in new BLK form

ON: With new BLK form in Test Run, the tool paths are reset

OFF: With new BLK form in Test Run, the tool paths are not reset

Write graphics journal files after restart

OFF: Do not generate journal data

ON: Generate journal data after a restart for diagnostic purposes

DisplaySettings

Position display settings

Position display with TOOL CALL DL

As Tool Length: The programmed oversize DL is considered to be the change in tool length for display of the workpiece-based position

As Workpiece Oversize: The programmed oversize DL is considered to be the workpiece oversize for display of the workpiece-based position

DisplaySettings

Table editor setting

Behavior when deleting tools from the pocket table

DISABLED: Deletion of tool is not possible

WITH_WARNING: Tool deletion is possible, but must be confirmed WITHOUT_WARNING: Tool deletion is possible without warning

Behavior when deleting a tool's index entries

ALWAYS_ALLOWED: Deletion of index entries is always possible

TOOL_RULES: The behavior depends on the setting of the parameter "Behavior when deleting tools from the pocket table"

Show the RESET COLUMN T soft key

TRUE: The soft key is displayed. All tools can be deleted from the tool memory by the user

FALSE: The soft key is not displayed

DisplaySettings

Setting the coordinate systems for the display

Coordinate system for the datum shift

WorkplaneSystem: Datum is displayed in the system of the tilted plane, WPL-CS WorkpieceSystem: Datum is displayed in the workpiece coordinate system, W-CS

DisplaySettings

GPS display settings

Show offset in the GPS dialog

OFF: The offsets are not shown in the GPS dialog

ON: The offsets are shown in the GPS dialog

Show an additive basic rotation in the GPS dialog

OFF: Do not show the additive basic rotation in the GPS dialog

ON: Show the additive basic rotation in the GPS dialog

Show shift of W-CS in the GPS dialog

OFF: Do not show the shift of W-CS in the GPS dialog

ON: Show the shift of W-CS in the GPS dialog

Show mirror image in the GPS dialog

OFF: Do not show the mirror image in the GPS dialog

ON: Show the mirror image in the GPS dialog

Show shift of mW-CS in the GPS dialog

OFF: Do not show the shift of mW-CS in the GPS dialog

ON: Show the shift of mW-CS in the GPS dialog

Show rotation in the GPS dialog

OFF: Do not show the rotation in the GPS dialog

ON: Show the rotation in the GPS dialog

Show feed rate the GPS dialog

OFF: Do not show the feed rate in the GPS dialog

ON: Show the feed rate in the GPS dialog

M-CS coordinate system is selectable

OFF: M-CS coordinate system is not selectable

ON: M-CS coordinate system is selectable

W-CS coordinate system is selectable

OFF: W-CS coordinate system is not selectable

ON: W-CS coordinate system is selectable

mM-CS coordinate system is selectable

OFF: mM-CS coordinate system is not selectable

ON: mM-CS coordinate system is selectable

WPL-CS coordinate system is selectable

OFF: WPL-CS coordinate system is not selectable

ON: WPL-CS coordinate system is selectable

ProbeSettings

Configuration of the tool calibration

TT140_1

M function for spindle orientation

-1: Spindle orientation directly by NC

0: Function inactive

1 to 999: Number of the M function for spindle orientation

Probing routine

MultiDirections: Probing from multiple directions SingleDirection: Probing from one direction

Probing direction for tool radius measurement: Depends on the tool axis

X_Positive, Y_Positive, X_Negative, Y_Negative, Z_Positive, Z_Negative

Distance from lower edge of tool to upper edge of stylus

0.001 to 99.9999 [mm]

Rapid traverse in probing cycle

10 to 300 000 [mm/min]

Probing feed rate during tool measurement

1 to 30 000 [mm/min]

Calculation of the probing feed rate

ConstantTolerance: Calculation of the probing feed rate with constant toler-

ance

Variable Tolerance: Calculation of the probing feed rate with variable tolerance

ConstantFeed: Constant probing feed rate

Speed determination method

Automatic: Automatically determine the speed

MinSpindleSpeed: Use the minimum spindle speed

Max. permissible surface cutting speed at the tooth edge (circumference of the milling cutter)

1 to 129 [m/min]

Maximum permissible speed for tool measurement

0 to 1000 [rpm]:

First maximum permissible measurement error during tool measurement

0.001 to 0.999 [mm]

Second maximum permissible measurement error during tool measurement

0.001 to 0.999 [mm]

NC stop during tool check

True: When the breakage tolerance is exceeded, the NC program is stopped

False: The NC program is not stopped

NC stop during tool measurement

True: When the breakage tolerance is exceeded, the NC program is stopped

False: The NC program is not stopped

Change the tool table during tool check and tool measurement

AdaptOnMeasure: The table is changed after tool measurement

AdaptOnBoth: The table is changed after tool check and tool measurement AdaptNever: The table is not changed after tool check and tool measurement

ProbeSettings

Configuration of a round stylus

TT140 1

Coordinates of the stylus center

[0]: X coordinate of the stylus center with respect to the machine datum [mm]

[1]: Y coordinate of the stylus center with respect to the machine datum [mm]

[2]: Z coordinate of the stylus center with respect to the machine datum [mm]

Set-up clearance above the stylus for pre-positioning

0.001 to 99 999.9999 [mm]

Safety zone around the stylus for pre-positioning: Set-up clearance in the plane perpendicular to the tool axis

0.001 to 99 999.9999 [mm]

ProbeSettings

Configuration of a rectangular stylus

TT140_1

Coordinates of the stylus center

[0]: X coordinate of the stylus center with respect to the machine datum [mm]

[1]: Y coordinate of the stylus center with respect to the machine datum [mm]

[2]: Z coordinate of the stylus center with respect to the machine datum [mm]

Set-up clearance above the stylus for pre-positioning

0.001 to 99 999.9999 [mm]

Safety zone around the stylus for pre-positioning: Set-up clearance in the plane perpendicular to the tool axis

0.001 to 99 999.9999 [mm]

ChannelSettings

CH_NC

Active kinematics

Kinematics to be activated

List of machine kinematics

The kinematics to be activated during control start-up

List of machine kinematics

Specify the behavior of the NC program

Reset the machining time when program starts

True: Machining time is reset False: Machining time is not reset

PLC signal for the number of the pending fixed cycle

Depends on the machine tool builder

Geometrical tolerances

Permissible deviation of circle radius between circle end point and circle starting point

0.0001 to 0.016 [mm]

Permissible error in successive threads: Permissible deviation of the dynamically smoothed contour from the programmed thread contour

0.0001 to 999.9999 [mm]

Reserve for retraction movements: Distance to limit switch or collision object with M140 MB MAX

0.0001 to 10 [mm]

Configuration of machining cycles

Overlap factor for pocket milling: Path overlap for Cycle 4 POCKET MILLING and Cycle 5 CIRCULAR POCKET

0.001 to 1.414

Traverse after machining a contour pocket

PosBeforeMachining: Tool moves to the same position as before the cycle was

machined

ToolAxClearanceHeight: Position the tool axis to clearance height

Display the **Spindle?** error message if M3/M4 is not active

On: Issue error message Off: No error message

Display the Enter depth as negative

On: Issue error message Off: No error message

Behavior when moving to wall of slot in the cylinder surface

LineNormal: Approach on a straight line

CircleTangential: Approach

M function for spindle orientation in machining cycles

-1: Spindle orientation directly by NC

0: Function inactive

1 to 999: Number of the M function for spindle orientation

Do not show the error message Plunging type is not possible

On: Error message is not displayed

Off: Error message is displayed

Behavior of M7 and M8 with Cycles 202 and 204

TRUE: At the end of Cycles 202 and 204, the status of M7 and M8 is restored to that before the cycle call

FALSE: At the end of Cycles 202 and 204, the status of M7 and M8 is not restored automatically

Automatic feed rate reduction after attaining SMAX

100: Feed rate reduction is deactivated [%]

0 < factor < 100: Feed rate reduction is activated. Minimum feed rate in percent of the programmed feed rate in the turning cycle [%]

Do not show the **Residual material** warning

On: Warning is not displayed Off: Warning is displayed

Geometry filter for filtering out linear elements

Type of stretch filter

Off: No filter active

ShortCut: Omit individual points on a polygon Average: The geometry filter smooths corners

Maximum distance of the filtered to the unfiltered contour: The filtered points lie within this tolerance to the resulting path

0 to 10 [mm]

Maximum length of the distance resulting from filtering: Length along which the geometry filter is effective

0 to 1000 [mm]

Special spindle parameters

Potentiometer for feed rate during thread cutting

SpindlePotentiometer: During thread cutting, the potentiometer is effective for the spindle-speed override. The potentiometer for the feed-rate override is disabled

FeedPotentiometer: During thread cutting, the potentiometer is effective for the feed-rate override. The potentiometer for the spindle-speed override is not active

Waiting time at reversal point in thread base: The spindle stops for this time at the bottom of the thread before starting again in the opposite direction of rotation

-999999999 to 999999999 [s]

Advanced switching time of spindle: The spindle is stopped for this period of time before reaching the bottom of the thread.

-999999999 to 999999999 [s]

Limitation of spindle speed with Cycles 17, 207, and 18

TRUE: With small thread depths, the spindle speed is limited so that it runs at constant speed approx. 1/3 of the time

FALSE: No limitation of the spindle speed

Settings for the NC editor

Generate backup files

TRUE: Generate backup file after editing NC programs

FALSE: Do not generate backup file after editing NC programs

Behavior of the cursor after deletion of lines

TRUE: Cursor is placed on the preceding line after deletion (behavior of iTNC)

FALSE: Cursor is placed on the following line after deletion

Behavior of the cursor on the first or last line

TRUE: Cursor jumps from end to beginning of program

FALSE: Cursor is not allowed to jump from end to beginning of program

Line break on blocks with more than one line

ALL: Always display all lines

ACT: Only display the lines of the active block completely

NO: Only display all lines when block is edited

Activate help graphics when entering cycle data

TRUE: Always display help graphics during input

FALSE: Only display help graphics when the CYCLE HELP soft key is set to ON. The CYCLE HELP OFF/ON soft key is displayed in Programming operating mode after pressing the "Screen layout" key

Behavior of the soft-key row after entering a cycle

TRUE: The cycle soft-key row remains active after a cycle definition

FALSE: The cycle soft-key row is hidden after a cycle definition

Confirmation request when deleting a block

TRUE: Display confirmation request when deleting an NC block

FALSE: Do not display confirmation request when deleting an NC block

Line number up to which a test of the NC program is to be run: Program length for which the geometry is to be checked

100 to 100000

ISO programming: Increments for creation of ISO blocks in the program

0 to 250

Specify programmable axes

TRUE: Use the specified axis configuration

FALSE: Use the default axis configuration XYZABCUVW

Behavior of paraxial positioning blocks

TRUE: Paraxial positioning blocks enabled FALSE: Paraxial positioning blocks disabled

Line number up to which identical syntax elements are searched for: Search for selected elements with up or down cursor keys

500 to 400000

Behavior of PARAXMODE function with UVW axes

FALSE: PARAXMODE function enabled TRUE: PARAXMODE function disabled

File management settings

Display of dependent files

MANUAL: Dependent files are displayed

AUTOMATIC: Dependent files are not displayed

Settings for tool usage file

Timeout for creation of tool-usage files

1 to 500 [min]

Create tool-usage file for NC program

NotAutoCreate: Do not create a tool usage list when a program is selected

OnProgSelectionIfNotExist: When a program is selected, create a list if does not yet exist

OnProgSelectionIfNecessary: When a program is selected, create a list if it does not yet exist or is obsolete

OnProgSelectionAndModify: When a program is selected, create a list if it does not yet exist, is obsolete, or the program is changed

Create a pallet usage file

NotAutoCreate: Do not create a tool usage list when a pallet is selected

OnProgSelectionIfNotExist: When a pallet is selected, a list is created if it does not yet exist

OnProgSelectionIfNecessary: When a pallet is selected, a list is created if it does not yet exist or is obsolete

OnProgSelectionAndModify: When a pallet is selected, a list is created if it does not yet exist, is obsolete, or the program is changed

Paths for the end user

List of drives or directories: These machine parameters are effective only for a Windows programming station

Drives or directories entered here are shown in the control's file manager

FN 16 output path for execution

Path for FN 16 output when no path is defined in the NC program

FN 16 output path for the Programming and Test Run operating modes

Path for FN 16 output when no path is defined in the NC program

Serial Interface RS232

Further information: "Setting up data interfaces", Page 505

monitoring (component monitoring)

Monitoring settings for the user

Perform configured error reaction

TRUE: Error reaction is performed FALSE: Error reaction is not performed

Display warning for the component monitor

TRUE: Warnings are displayed FALSE: Warnings are not displayed

General machine information provided by the operator: Information retrievable via an interface

Custom name (nickname) of the machine

Inventory number, or

Photo or image of the machine

Machine location

Department or division

Responsible for the machine

Contact e-mail address

Contact telephone number

14.2 Pin layout and cables for data interfaces

RS-232-C/V.24 interface for HEIDENHAIN devices



The interface complies with the requirements of EN 50178 for **Low voltage electrical separation**.

When using the 25-pin adapter block:

Contro	I	Conn. o	able 365725	-xx	Adapte: 310085-		Conn. ca	ble 274545-	хх
Male	Assign- ment	Female	Color	Female	Male	Female	Male	Color	Female
1	Do not assign	1		1	1	1	1	White/ Brown	1
2	RXD	2	Yellow	3	3	3	3	Yellow	2
3	TXD	3	Green	2	2	2	2	Green	3
4	DTR	4	Brown	20	20	20	20	Brown	8 7
5	Signal GND	5	Red	7	7	7	7	Red	7
6	DSR	6	Blue	6	6	6	6 7		6
7	RTS	7	Gray	4	4	4	4	Gray	5
8	CTR	8	Pink	5	5	5	5	Pink	4
9	Do not assign	9					8	Violet	20
Hsg.	External shield	Hsg.	External shield	Hsg.	Hsg.	Hsg.	Hsg.	External shield	Hsg.

When using the 9-pin adapter block:

Control		Conn. cable 355484-xx		Adapter block 363987-02		Conn. cable 366964-xx			
Male	Assign- ment	Female	Color	Male	Female	Male	Female	Color	Female
1	Do not assign	1	Red	1	1	1	1	Red	1
2	RXD	2	Yellow	2	2	2	2	Yellow	3
3	TXD	3	White	3	3	3	3	White	2
4	DTR	4	Brown	4	4	4	4	Brown	6
5	Signal GND	5	Black	5	5	5	5	Black	5
6	DSR	6	Violet	6	6	6	6	Violet	4
7	RTS	7	Gray	7	7	7	7	Gray	8
8	CTR	8	White/ Green	8	8	8	8	White/ Green	7
9	Do not assign	9	Green	9	9	9	9	Green	9
Hsg.	External shield	Hsg.	External shield	Hsg.	Hsg.	Hsg.	Hsg.	External shield	Hsg.

Non-HEIDENHAIN devices

The connector layout of a non-HEIDENHAIN device may substantially differ from that of a HEIDENHAIN device.

It depends on the unit and the type of data transfer. The table below shows the connector pin layout on the adapter block.

Adapter block 363987-02		Conn. cable 3	Conn. cable 366964-xx				
Female	Male	Female	Color	Female			
1	1	1	Red	1			
2	2	2	Yellow	3			
3	3	3	White	2			
4	4	4	Brown	6			
5	5	5	Black	5			
6	6	6	Violet	4			
7	7	7	Gray	8			
8	8	8	White/Green	7			
9	9	9	Green	9			
Hsg.	Hsg.	Hsg.	External shield	Hsg.			

Ethernet interface RJ45 socket

Maximum cable length:
■ Unshielded: 100 m

Shielded: 400 m

Pin	Signal	Description
1	TX+	Transmit Data
2	TX-	Transmit Data
3	REC+	Receive Data
4	Vacant	
5	Vacant	
6	REC-	Receive Data
7	Vacant	
8	Vacant	

14.3 Specifications

Explanation of symbols



Further information:

TNC 640 brochure, ID: 892916-xx TNC 640 HSCI brochure, ID: 896020-xx

- Standard function
- Axis option
- 1 Advanced Function Set 1
- 2 Advanced Function Set 2
- x Software option, except Advanced Function Set 1 and Advanced Function Set 2

Specifications		
Components		Operating panel
		Screen with soft keys
		or touchscreen
Program memory	-	Minimum 21 GB
Input resolution and display	-	As fine as 0.01 µm for linear axes
step	-	As fine as 0.000 01° for rotary axes
Input range	-	Maximum 999 999 999 mm or 999 999 999°
Interpolation		Linear in 4 axes
		Linear in 5 axes (option 9)
		Circular in 2 axes
		Circular in 3 axes (option 8)
		Helical: superimposition of circular and straight paths
Block processing time		0.5 ms
3-D straight line without radius compensation		
Axis feedback control	-	Position-loop resolution: signal period of the position encoder/1024
		Position controller cycle time: 3 ms
	-	Cycle time of speed controller: 200 µs
Range of traverse		Max. 100 m (3937 inches)
Spindle speed		Max. 100 000 rpm (analog speed command signal)
Error compensation	•	Linear and nonlinear axis errors, backlash, reversal peaks during circular movements, thermal expansion
	_	Static friction

Specifications		
Data interfaces	-	One each RS-232-C / V.24 max. 115 kilobaud
		Extended data interface with LSV2 protocol for remote operation of the control through the data interface with the TNCremo software
		Ethernet interface 1000 BaseT
		5 USB ports: 1 front USB 2.0 port and 4 rear USB 3.0 ports)
Ambient temperature		Operation: 5 °C to +40 °C
		Storage: -20 °C to +60 °C

Input formats and units of control functions	
Positions, coordinates, circle radii, chamfer lengths	–99 999.9999 to +99 999.9999 (5, 4: number of digits before and after the decimal point) [mm]
Tool numbers	0 to 32 767.9 (5, 1)
Tool names	32 characters, enclosed by quotation marks in TOOL CALL block. Permitted special characters: # \$ % & . ,
Detail values for tool compensation	-99.9999 to +99.9999 (2, 4) [mm]
Spindle speeds	0 to 99 999.999 (5, 3) [rpm]
Feed rates	0 to 99 999.999 (5, 3) [mm/min] or [mm/tooth] or [mm/1]
Dwell time in Cycle 9	0 to 3600.000 (4, 3) [s]
Thread pitch in various cycles	-99.9999 to +99.9999 (2, 4) [mm]
Angle for spindle orientation	0 to 360.0000 (3, 4) [°]
Angle for polar coordinates, rotation, tilting the working plane	-360.0000 to 360.0000 (3, 4) [°]
Polar coordinate angles for helical interpolation (CP)	-5400.0000 to 5400.0000 (4, 4) [°]
Datum numbers in Cycle 7	0 to 2999 (4, 0)
Scaling factor in Cycles 11 and 26	0.000001 to 99.999999 (2, 6)
Miscellaneous functions M	0 to 9999 (4, 0)
Q parameter numbers	0 to 1999 (4, 0)
Q parameter values	-999 999 999.999999 to +999 999 999.999999 (9, 6)
Surface-normal vectors N and T with 3-D compensation	-9.9999999 to +9.99999999 (1, 8)
Labels (LBL) for program jumps	0 to 65535 (5, 0)
Labels (LBL) for program jumps	Any text string in quotes ("")
Number of program-section repeats REP	1 to 65 534 (5, 0)
Error number for Q parameter function FN 14	0 to 1199 (4, 0)

User functions

User functions				
Short description	-	Basic version: 3 axes plus closed-loop spindle		
		Fourth NC axis plus auxiliary axis		
		or		
		8 additional axes or 7 additional axes plus 2nd spindle		
		Digital current and speed control		
Program entry	In F	HEIDENHAIN conversational format and DIN/ISO		
Position entry	•	Nominal positions for lines and arcs in Cartesian coordinates or polar coordinates		
		Incremental or absolute dimensions		
		Display and entry in mm or inches		
Tool compensation		Tool radius in the working plane and tool length		
		Radius-compensated contour look-ahead for up to 99 NC blocks (M120)		
	2	Three-dimensional tool-radius compensation for changing tool data without having to recalculate an existing NC program		
Tool tables	Multiple tool tables with any number of tools			
Constant contour speed		With respect to the path of the tool center		
		With respect to the cutting edge		
Parallel operation	Creating an NC program with graphical support while another NC program is being run			
3-D machining	2	Motion control with minimum jerk		
(Advanced Function Set 2)	2	3-D tool compensation through surface-normal vectors		
	2	Using the electronic handwheel to change the angle of the swivel head during program run without affecting the position of the tool center point (tool tip or center of sphere) (TCPM = T ool C enter P oint M anagement)		
	2	Keeping the tool normal to the contour		
	2	Tool radius compensation perpendicular to traversing and tool direction		
Rotary table machining	1	Programming of cylindrical contours as if in two axes		
(Advanced Function Set 1)	1	Feed rate in distance per minute		

User functions		
Contour elements		Straight line
		Chamfer
		Circular path
		Circle center
		Circle radius
		Tangentially connected arc
		Rounded corners
Approaching and departing		Via straight line: tangential or perpendicular
the contour		Via circular arc
FK free contour programming	-	FK free contour programming in HEIDENHAIN conversational format with graphic support for workpiece drawings not dimensioned for NC
Program jumps		Subprograms
		Program section repeats
		External NC programs
Machining cycles		Cycles for drilling, and conventional and rigid tapping
		Cycles for pecking, reaming, boring, and counterboring
		Cycles for milling internal and external threads
		Roughing and finishing rectangular and circular pockets
		Roughing and finishing rectangular and circular studs
		Point patterns for circles, lines, and DataMatrix codes
		Cycles for clearing level and inclined surfaces
		Cycles for milling linear and circular slots
		Engraving
		Contour pocket
		Contour train
	X	Cycles for turning operations
	X	Cycles for jig grinding and dressing
	•	OEM cycles (special machining cycles developed by the machine tool builder) can also be integrated
Coordinate transformation		Datum shift, rotation, mirroring
		Scaling factor (axis-specific)
	1	Tilting the working plane (Advanced Function Set 1)

User functions		
Q parameters		Mathematical functions: $=$, +, -, *, sin α , cos α , root
Programming with variables		Logical operations (=, ≠, <, >)
		Calculating with parentheses
	•	tan α , arc sin, arc cos, arc tan, a^n , e^n , ln , log , absolute value of a number, constant π , negation, truncation of digits before or after the decimal point
		Functions for calculation of circles
		String parameters
Programming aids		Calculator
		Color highlighting of syntax elements
		Complete list of all current error messages
		Context-sensitive help function
		Graphic support for the programming of cycles
		Comment and structure blocks in the NC program
Teach-In		Actual positions can be transferred directly to the NC program
Test graphics Display modes		Graphic simulation before a program run, even while another NC program is being run
		Plan view / projection in 3 planes / 3-D view / 3-D line graphic
		Detail enlargement
Programming graphics	•	In the Programming mode, the contours of the NC blocks are drawn or screen while they are being entered (2-D pencil-trace graphics), even while another NC program is being run
Program-run graphics Display modes	•	Graphic simulation of real-time machining in plan view / projection in 3 planes / 3-D view
Machining time		Calculation of machining time in the Test Run operating mode
	•	Display of the current machining time in the Program Run operating modes
Preset management		For saving any datums
Returning to the contour	•	Block scan in any NC block in the NC program, returning the tool to the calculated nominal position to continue machining
		NC program interruption, contour departure and return
Datum tables		Multiple datum tables for storing workpiece-specific datums
Touch probe cycles		Calibrating the touch probe
	-	Compensation of workpiece misalignment, manual or automatic
		Presetting, manual or automatic
		Automatically measuring workpieces
		Cycles for automatic tool measurement
		Cycles for automatic kinematics measurement

Accessories

Accessories		
Electronic handwheels	-	HR 510: Portable handwheel
	-	HR 550FS: Portable radio handwheel with display
	-	HR 520: Portable handwheel with display
	-	HR 130: Panel-mounted handwheel
	•	HR 150: Up to three panel-mounted handwheels via handwheel adapter HRA 110
Touch probes	-	TS 248: workpiece touch trigger probe with cable connection
		TS 260: workpiece touch trigger probe with cable connection
	-	TS 460: workpiece touch trigger probe with infrared or radio transmission
		TS 642: workpiece touch trigger probe with infrared transmission
	-	TS 740: high-precision workpiece touch trigger probe with infrared transmission
	-	TT 160: tool touch trigger probe
		TT 460: tool touch trigger probe with infrared transmission

14.4 Differences between the TNC 640 and the iTNC 530



Further information:

User's Manuals for the controls as well as Functions of the TNC 640—Comparison with the iTNC 530 brochure ID: 1110731-xx

Comparison: Specifications

Function	TNC 640	iTNC 530	
Control loops	Maximum 24 control loops (including up to 4 spindles)	18 maximum	
Input resolution and display step:			
Linear axes	■ 0.01 µm	■ 0.1 µm	
Rotary axes	■ 0.00001°	■ 0.0001°	
Display	19-inch screen with soft keys	19-inch screen or 15.1-inch screen with	
	or 19-inch screen with touchscreen	soft keys	
	or 24-inch screen with touchscreen		
Interpolation:			
Straight line	■ 6 axes	■ 5 axes	
Circle	3 axes	3 axes	
Helix	yes	Yes	
Spline	■ No	Yes with option 9	

Comparison: Data interfaces

Function	TNC 640	iTNC 530
RS-422/V.11 serial interface	-	X

Further information: "Setting up data interfaces", Page 505

Comparison: PC software

Function	TNC 640	iTNC 530
M3D Converter for the creation of high- resolution collision objects for collision monitoring (DCM)	Available	Not available
ConfigDesign for the configuration of machine parameters	Available	Not available
TNCanalyzer for the analysis and evaluation of service files	Available	Not available

Comparison: User functions

Function	TNC 640	iTNC 530
Program entry		
■ smarT.NC		X
■ ASCII editor	X, directly editable	X, editable after conversion
Position entry		
 Set the last tool position as pole (empty CC block) 	 X (error message if pole transfer is ambiguous) 	X
■ Spline sets (SPL)	I -	X, with option 9
Tool table		
Flexible management of tool types	■ X	II -
Filtered display of selectable tools	■ X	II =
Sorting function	■ X	
Column names	Sometimes with _	Sometimes with -
■ Form view	Switchover with Screen Layout key	Switchover by soft key
Exchange of tool table between TNC 640 and iTNC 530	• X	Not possible
Touch probe table for managing different 3-D touch probes	Χ	_
Cutting data calculator : Automatic calculation of spindle speed and feed rate	 Simple cutting data calculator without stored table Cutting data calculator with stored 	Using stored technology tables

Function	TNC 640	iTNC 530
Define any tables	Freely definable tables (.TAB files)	Freely definable tables (.TAB files)
	Reading and writing with FN functions	Reading and writing with FN functions
	Definable via config. data	
	 The names of tables and table columns must start with a letter, and no arithmetic operators are permitted 	
	Reading and writing with SQL functions	
Traverse in tool-axis direction		
Manual operation (3-D ROT menu)	X	X, FCL2 function
 With handwheel superimpositioning 	■ X	X, option 44
Entry of feed rates:		
FT (time in seconds for path)	H =	X
■ FMAXT (only for active rapid traverse potentiometer: time in seconds for path)		■ X
FK free contour programming		
 Conversion of FK program to Klartext conversational language 		■ X
■ FK blocks in combination with M89	H -	X
Program jumps:		
Maximum number of labels	65535	1000
Subprograms	X	X
Nesting depth for subprograms	2 0	6

Function	TNC 640	iTNC 530
Q parameter programming:		
■ FN 15: PRINT	II -	■ X
■ FN 25: PRESET	II -	X
■ FN 29: PLC LIST	X	II -
■ FN31: RANGE SELECT	II -	X
■ FN32: PLC PRESET	H -	X
■ FN37: EXPORT	X	II -
■ FN 16	X	II -
Writing to LOG files	X	
 Configurable behavior for undefined or empty QS parameters 		
Displaying parameter contents in the additional status display	• X	
SQL functions for writing and reading tables	■ X	1 -
Graphic support		
2-D programming graphics	■ X	X
■ REDRAW function (REDRAW)	II -	■ X
Show grid lines as the background	X	H -
 Test graphics (plan view, projection on 3 planes, 3-D view) 	• X	• X
 Coordinates of line intersection for projection in 3 planes 		• X
Factor in tool change macro	X (differing to actual execution)	■ X

Function	TNC 640	iTNC 530
Preset table		
Line 0 of the preset table can be edited manually	■ X	II -
Programming aids:		
Color highlighting of syntax elements	■ X	II =
Calculator	X (scientific)	X (standard)
Convert NC blocks to comments	■ X	II -
Structure blocks in NC program	■ X	X
Structure view in test run	. -	X
Dynamic Collision Monitoring (DCM):		
■ Fixture monitoring		X, option 40
■ Tool carrier management	■ X	X, option 40
CAM support:		
Load contours from Step data and Iges data	X, option 42	II -
Load machining positions from Step data and Iges data	X, option 42	II -
Offline filter for CAM files		X
■ Stretch filter	■ X	II =
MOD functions:		
User parameters	Config data	Numerical structure
OEM help files with service functions		■ X
Data medium inspection		■ X
Load service packs		■ X
Specify the axes for actual position capture		■ X
Configure counter	X	

Function	TNC 640	iTNC 530
Special functions:		
Create reverse program	II -	X
Define the counter with FUNCTION COUNT	X	II -
Define the dwell time with FUNCTION FEED	X	II -
Define the dwell time with FUNCTION DWELL	X	II -
 Determine the integration of the programmed coordinates with FUNCTION PROG PATH 	■ X	
Functions for large molds and dies:		
■ Global program settings (GS)	X, option 44	X, option 44
Swapping axes	H -	■ X
Disabling axes		■ X
Define limit plane		■ X
Status displays:		
 Dynamic display of Q-parameter contents, definable number ranges 	■ X	
 Graphic display of residual run time 	-	■ X
Individual color settings of user interface	_	X

Comparison: Touch probe cycles in the Manual operation and Electronic handwheel operating modes

Cycle	TNC 640	iTNC 530
Touch-probe table for managing 3-D touch probes	X	_
Calibrating the effective length	X	Χ
Calibrating the effective radius	X	Χ
Measuring a basic rotation using a line	X	Χ
Setting the preset on any axis	X	Х
Setting a corner as preset	Χ	Χ
Setting a circle center as preset	X	Χ
Setting a center line as preset	X	Χ
Measuring a basic rotation using two holes/cylindrical studs	X	Χ
Setting the preset using four holes/cylindrical studs	X	Χ
Setting the circle center using three holes/cylindrical studs	X	Χ
Determine and offset misalignment of a plane	X	-
Support of mechanical touch probes by manually capturing the current position	By soft key or hard key	By hard key
Write measurement values to the preset table	X	Χ
Write measurement values to the datum table	X	Χ

Comparison: Differences in programming

Function	TNC 640	iTNC 530
File management:		
Entry of name	Opens the Select file pop-up window.	Synchronizes the cursor
Support of key combinations	Not available	Available
Favorites Management	Not available	Available
Configuration of column structure	Not available	Available
Selecting a tool from the table	Selection via split-screen menu	Selection in a pop-up window
Programming special functions with the SPEC FCT key	Pressing the key opens a soft-key row as a submenu. To exit the submenu, press the SPEC FCT key again; then the control shows the last active soft-key row	Pressing the key adds the soft- key row as the last row. To exit the menu, press the SPEC FCT key again; then the control shows the last active soft-key row
Programming approach and departure motions with the APPR DEP key	Pressing the key opens a soft-key row as a submenu. To exit the submenu, press the APPR DEP key again; then the control shows the last active soft-key row	Pressing the key adds the soft- key row as the last row. To exit the menu, press the APPR DEP key again; then the control shows the last active soft-key row
Pressing the hard key END with active CYCLE DEF and TOUCH PROBE menus	Terminates the editing process and calls the file manager	Exits the respective menu
Calling the file manager if CYCLE DEF and TOUCH PROBE menus are active	Terminates the editing process and calls the file manager. The respective soft-key row remains selected when the file manager is exited	Key non-functional error message.
Calling the file manager if CYCL CALL, SPEC FCT, PGM CALL and APPR DEP menus are open	Terminates the editing process and calls the file manager. The respective soft-key row remains selected when the file manager is exited	Terminates the editing process and calls the file manager. The basic soft-key row is selected when the file manager is exited

Function	TNC 640	iTNC 530
Datum table:		
Sorting function by values within an axis	Available	Not available
Resetting the table	Available	Not available
Switching the list/form view	Switch via the screen layout key	Switchover by toggle soft key
Inserting individual line	 Allowed everywhere, renumbering possible after request. Empty line is inserted, must be filled with zeros manually 	 Only allowed at the end of the table. Line with value 0 in all columns is inserted
 Transfer of actual position values on individual axis to the datum table using the keys 	 Available in the Program Run Single Block and Program Run, Full Sequence operating modes 	Available
 Transfer of actual position values on all active axes to the datum table using the keys 	Not available	Available
Capturing the last positions measured by TS using the keys	Not available	Available
FK free contour programming:		
Programming of parallel axes	 With X/Y coordinates, independent of machine type; switchover with FUNCTION PARAXMODE 	 Machine-dependent with the existing parallel axes
 Automatic correction of relative references 	 Relative references in contour subprograms are not corrected automatically 	 All relative references are corrected automatically
Specify the working plane during programming	BLK formPlane XY ZX YZ soft key if the working plane differs	■ BLK form

Function	TNC 640	iTNC 530
Q-parameter programming:		
 Q-parameter formula with SGN 	Q12 = SGN Q50 If Q50 = 0 then Q12 = 0 If Q50 > 0 then Q12 = 1 If Q50 < 0 then Q12 -1	Q12 = SGN Q50 If Q50 >= 0 then Q12 = 1 If Q50 < 0 then Q12 -1
Access to table data	 Via SQL commands and via FN 18 or TABREAD-TABWRITE functions To tool and compensation-value tables via TABDATA 	Via FN 18 or TABREAD-TABWRITE functions
Access to machine parameters	With the CFGREAD function	■ Via FN 18 functions
 Creating interactive cycles with CYCLE QUERY, e.g. touch probe cycles in Manual Operation 	Available	Not available
Handling of error messages:		
Help with error messages	Call via ERR key	Call via HELP key
 Switching the operating mode while help menu is active 	 Help menu is closed when the operating mode is switched 	 Operating mode switchover is not allowed (key is non- functional)
 Selecting the background operating mode while help menu is active 	 Help menu is closed when F12 is used for switching 	 Help menu remains open wher F12 is used for switching
Identical error messages	Are collected in a list	Are displayed only once
 Acknowledgment of error messages 	Every error message (even if it is displayed more than once) must be acknowledged, the DELETE ALL function is available	 Error message to be acknowledged only once
 Access to protocol functions 	 Log and powerful filter functions (errors, keystrokes) are available 	 Complete log without filter functions available
Saving service files	 Available. No service file is generated upon a system crash Error number selectable for which a service file will be generated automatically 	 Available. A service file is generated automatically upon a system crash

Function	TNC 640	iTNC 530
Find function:		
List of words recently searched for	Not available	Available
Show elements of active block	Not available	Available
Show list of all available NC blocks	Not available	Available
Starting the search function with the up/down arrow keys when highlighted	Works up to max. 100000 NC blocks, can be set via configu- ration datum	No limitation regarding program length
Programming graphics:		
True-to-scale display of grid	Available	Not available
 Editing contour subprograms in SLII cycles with AUTO DRAW ON 	 With error messages, in the main program the cursor is positioned on the CYCL CALL NC block 	 With error messages, the cursor is positioned on the NC block in the contour subprogram that caused the error
Moving the zoom window	Repeat function not available	Repeat function available
Programming minor axes:		
Syntax FUNCTION PARAXCOMP: Define the behavior of the display and the paths of traverse	Available	Not available
 Syntax FUNCTION PARAXMODE: Define the assignment of the parallel axes to be traversed 	Available	Not available

Comparison: Differences in Test Run, functionality

Function	TNC 640	iTNC 530
Entering a program with the GOTO key	Function only possible if the START SINGLE soft key was not pressed	Function also possible after START SINGLE
Calculation of machining time	Each time the simulation is repeated by pressing the START soft key, the machining time is totaled	Each time the simulation is repeated by pressing the START soft key, time calculation starts at 0
Single block	With point pattern cycles and CYCL CALL PAT, the control stops after each point	Point pattern cycles and CYCL CALL PAT are handled by the control as a single NC block

Comparison: Differences in Test Run, operation

Function	TNC 640	iTNC 530
Zoom function	Each sectional plane can be select- ed by individual soft keys	Sectional plane can be selected via three toggle soft keys
Machine-specific miscellaneous functions M	Lead to error messages if they are not integrated in the PLC	Are ignored during Test Run
Displaying/editing the tool table	Function available via soft key	Function not available
Tool depiction	 Turquoise: Tool length Red: Length of cutting edge and tool is engaged Blue: Length of cutting edge and tool is not engaged 	Red: Tool is engagedGreen: Tool is not engaged
View options of 3-D view	Available	Function not available
Adjustable model quality	Available	Function not available

Comparison: Differences in Manual Operation, functionality

Function	TNC 640	iTNC 530
Jog increment function	The jog increment can be defined separately for linear and rotary axes	The jog increment applies for both linear and rotary axes
Preset table	Basic transformation (translation and rotation) from machine table system to workpiece system via the X, Y, and Z columns, as well as spatial angles SPA, SPB and SPC. In addition, the columns X_OFFS to	Basic transformation (translation) from machine table system to workpiece system via the X, Y and Z columns, as well as a basic rotation ROT in the working plane (rotation).
	W_OFFS can be used to define the axis offset of each individual axis. The function of the axis offsets can be configured. Line 0 can also be edited manually.	In addition, the columns A to W can be used to define presets in the rotary and parallel axes. Line 0 can only be edited by manual probing cycles.
Behavior when presetting	Presetting in a rotary axis has the same effect as an axis offset. This offset is also effective for kinematics calculations and during tilting of the working plane.	Rotary axis offsets defined by machine parameters do not influence the axis positions that were defined in the Tilt working plane function.
	In machine parameter preset- ToAlignAxis (no. 300203) your machine tool builder specifies for each axis what effect an offset of a rotational axis has on the preset. True (Default): Use offset for aligning the workpiece	MP7500, bit 3 permits you to define whether the current rotary axis position relative to the machine datum is taken into account or whether the first rotary axis (usually the C axis) is assumed to be in 0° position.
	False: Use offset for inclined- tool machining	
Presetting	Only after a reference run is it possible to set a preset or to modify a preset via the preset table.	A preset can be set or modified via the preset table before a reference run.
Handling of the preset table:		
Defining the feed rates	Feed rates can be defined separately for linear and rotary axes	Only one feed-rate can be defined for linear and rotary axes
	By pressing the F soft key in the Manual operation mode, you can define separate feed rates for linear and rotary axes. These feed rates apply only in the Manual operation mode.	

Comparison: Differences in Manual Operation, operation

Function	TNC 640	iTNC 530
Capturing the position values from mechanical probes	Confirm actual position with a soft key or hard key	Actual-position capture by hard key

Comparison: Differences in Program Run, operation

Function	TNC 640	iTNC 530
Operating mode switchover after program run has been suspended by switching to the Program run , single block operating mode and canceled with INTERNAL STOP	When you return to the Program run, full sequence mode: error message Current block not selected. Use block scan to select the point of interruption	Switching the operating mode is allowed, modal information is saved, program run can be continued by pressing NC start
GOTO is used to go to FK sequences after program run was interrupted there before switching the operating mode	Error message FK programming: Undefined starting position Entering with mid-program startup is permitted	GOTO allowed
Mid-program startup:		
Switching the screen layout for mid- program startup	Only possible, if startup position has already been approached	Possible in all operating states
Error messages	Error messages are still active after the error has been corrected and must be acknowledged separately	Error messages are sometimes acknowledged automatically after the error has been corrected
Point patterns in single block	With point pattern cycles and CYCL CALL PAT, the control stops after each point.	Point pattern cycles and CYCL CALL PAT are handled by the control as a single NC block

Comparison: Differences in Program Run, traverse movements

NOTICE

Danger of collision!

NC programs that were created on older controls can lead to unexpected axis movements or error messages on current control models. Danger of collision during machining!

- ► Check the NC program or program section using the graphic simulation
- Carefully test the NC program or program section in the Program run, single block operating mode
- ► Pay attention to the following known differences (the list below might not be complete!)

Function	TNC 640	iTNC 530
Handwheel-superimposed traversing with M118	Effective in the machine coordinate system If the Global Program Settings option is active, M118 is in effect in the coordinate system selected most recently for handwheel superimpositioning.	Effective in the machine coordinate system
Deleting basic rotation with M143	M143 clears the entries from the SPA, SPB and SPC columns in the preset table	M143 does not delete the entry in the ROT column in the preset table; but only in the NC program; reactivating the corresponding preset table line reactivates the deleted basic rotation
Scaling approach/departure movements (APPR/DEP/RND)	Axis-specific scaling factor permitted, radius is not scaled	Error message
Approach/departure with APPR/DEP	Error message if R0 is programmed in APPR/DEP LN or APPR/DEP CT	Tool radius 0 and compensation direction RR are assumed
Approach/departure with APPR/DEP if contour elements with length 0 are defined	Contour elements with length 0 are ignored. The approach/departure movements are calculated for the first and last valid contour element	An error message is issued if a contour element with length 0 is programmed after the APPR block (relative to the first contour point programmed in the APPR block)
		For a contour element with length 0 before a DEP block, the iTNC 530 does not issue an error message, but uses the last valid contour element to calculate the departure movement

Function	TNC 640	iTNC 530	
Effect of Q parameters	Q60 to Q99 (QS60 to QS99) always have a local effect.	Q60 to Q99 (QS60 to QS99) have a local or global effect, depend- ing on MP7251 in converted cycle programs (.cyc). Nested calls may cause problems	
Automatic cancelation of tool radius compensation	 NC block with R0 DEP block Program selection END PGM 	 NC block with R0 DEP block Program selection Programming of Cycle 10 ROTATION PGM CALL 	
NC blocks with M91	No consideration of tool radius compensation	Consideration of tool radius compensation	
Behavior with M120 LA1	No effect on the machining process, because the control interprets the input internally as an LAO	Possible undesired effect on the machining process, because the control interprets the entry internally as an LA2	
Block scan in a point table	The tool is positioned above the next position to be machined	The tool is positioned above the last position that has been completely machined	
Empty CC block (pole adoption from last tool position) in the NC program	Last positioning block in the working plane must contain both coordinates of the working plane	Last positioning block in the working plane must not necessarily contain both coordinates of the working plane. May cause problems with RND or CHF blocks	
Axis-specific scaling of RND block	RND block is scaled, the result is an ellipse	Error message is issued	
Reaction if a contour element with length 0 is defined before or after a RND or CHF block	Error message is issued	Error message is issued if a contour element with length 0 is located before the RND or CHF block	
		Contour element with length 0 is ignored if the contour element with length 0 is located after the RND or CHF block	

Function	TNC 640	iTNC 530
Circle programming with polar coordinates	The incremental rotation angle IPA and the direction of rotation DR must have the same sign. Otherwise, an error message will be issued	The algebraic sign of the direction of rotation is used if the sign defined for DR differs from the one defined for IPA
Tool radius compensation on circular arc or helix with angular length = 0	The transition between the adjacent elements of the arc/helix is generated. Also, the tool axis motion is executed right before this transition. If the element is the first or last element to be corrected, the next or previous element is dealt with in the same way as the first or last element to be corrected	The equidistant line of the arc/helix is used for generating the tool path
SLII cycles 20 to 24:		
 Number of definable contour elements 	 Max. 16384 blocks in up to 12 subcontours 	 Max. 8192 contour elements in up to 12 subcontours, no restrictions for subcontour
Define the working plane	Tool axis in TOOL CALL block defines the working plane	The axes of the first positioning block in the first subcontour define the working plane
Position at end of SL cycle	 With the posAfterContPocket (no. 201007) parameter, you can define whether the end position is above the last programmed position, or whether the tool moves to clearance height in the tool axis If the tool moves to clearance height in the tool axis, both coordinates must be programmed with the first traverse movement 	 With MP7420, you can define whether the end position is above the last programmed position, or whether the tool moves only to clearance height in the tool axis If the tool moves to clearance height in the tool axis, one coordinate must be programmed with the first traverse movement

Function	TNC 640	iTNC 530
SLII cycles 20 to 24:		
 Behavior with islands not contained in pockets 	 Definition in complex contour formula is not possible 	 Restricted definition in complex contour formula is possible
 Set operations in SL cycles with complex contour formulas 	Real set operation possible	 Only restricted performance of real set operation possible
Radius compensation active with CYCL CALL	Error message is issued	 Radius compensation is canceled, NC program is being run
 Paraxial positioning blocks in contour subprogram 	Error message is issued	NC program is being run
■ Miscellaneous functions M in contour subprogram	Error message is issued	M functions are ignored
General cylinder surface machining:		
Contour definition	With X/Y coordinates, independent of machine type	Machine-dependent, with existing rotary axes
Offset definition on cylinder surface	With datum shift in X/Y, regardless of machine type	 Machine-specific datum shift in rotary axes
Offset definition for basic rotation	Function available	Function not available
■ Circle programming with C/CC	Function available	Function not available
APPR/DEP blocks in contour definition	Function not available	Function available
Cylinder surface machining with Cycle 28:		
Complete roughing-out of slot	Function available	Function not available
Cylinder surface machining with Cycle 29	Direct plunging to contour of ridge	Circular approach to contour of ridge
Cycles 25x for pockets, studs, and slots:		
Plunging movements	Error messages are triggered in limit areas (geometric conditions of tool/contour) if plunge movements lead to absurd/critical behavior	Vertical plunge movement in limit areas (geometric conditions of tool, contour) if necessary

Function	TNC 640	iTNC 530
PLANE function:		
■ TABLE ROT/COORD ROT	 Effect: The transformation types are effective on all free rotary axes The control does not always position the free rotary axis with TABLE ROT, but depending on the current position, the programmed spatial angles and the machine kinematics Default with missing selection: COORD ROT is used 	 Effect The transformation types are only effective with a C rotary axis With TABLE ROT the control always positions the rotary axis Default with missing selection: COORD ROT is used
Positioning behavior	SYM SEQ	SEQ
 Machine is configured for axis angle 	 All PLANE functions can be used 	Only PLANE AXIAL is executed
 Programming an incremental spatial angle according to PLANE AXIAL 	Error message is issued	 Incremental spatial angle is interpreted as an absolute value
 Programming an incremental axis angle according to PLANE SPATIAL if the machine is configured for spatial angles 	Error message is issued	 Incremental axis angle is interpreted as an absolute value
Programming of PLANE functions with active Cycle 8 MIRRORING	 Mirroring has no influence on tilting by means of PLANE AXIAL and Cycle 19 	Function is available with all PLANE functions
 Axis positioning on machines with two rotary axes e.g., L A+0 B+0 C+0 or L A+Q120 B+Q121 C+Q122 	 Only possible after a tilting function (error message if without a tilting function) Parameters that are not defined are given the status UNDEFINED; they are not given the value 0 	 Possible at any time if spatial angles are used (machine parameter setting) The control assigns a value of 0 to parameters that are not defined
Special functions:		
■ FN 18	 Values are always output in metric form 	 Values are output in the unit of the active NC program
Compensation of tool length in the position display	The tool length entries L and DL from the tool table are taken into account in the position display, from TOOL CALL block depending on the machine parameter progToolCallDL (no. 124500), branch CfgPositionDisplay no. 124500)	The tool length entries L and DL from the tool table are taken into account in the position display

Comparison: Differences in MDI operation

Function	TNC 640	iTNC 530
Miscellaneous functions	Status display for Q parameters	
	Block functions (e.g., COPY BLOCK)	
	ACC setting	
	Program functions for turning	
	Miscellaneous program functions, e.g.FUNCTION DWELL	
Skip NC blocks	Separate soft key for MDI mode	The soft key from the Program Run Full Sequence operating mode is effective

Comparison: Differences in programming station

Function	TNC 640	iTNC 530
Demo version	NC programs with more than 100 NC blocks cannot be selected; an error message is issued	NC programs can be selected, max. 100 NC blocks are displayed, further NC blocks are truncated in the display
Demo version	If nesting with PGM CALL results in more than 100 NC blocks, there is no test graphic display; an error message is not issued	Nested NC programs can be simulated
Demo version	You can transfer up to 10 elements from the CAD viewer to an NC program.	You can transfer up to 31 lines from the DXF converter to an NC program.
Copying NC programs	Copying to and from the directory TNC:\ is possible with Windows Explorer	TNCremo or file manager of programming station must be used for copying
Shifting the horizontal soft-key row	Clicking the soft-key bar shifts one soft-key row to the right or left	Clicking any soft-key bar activates the respective soft-key row

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Touch probes from HEIDENHAIN

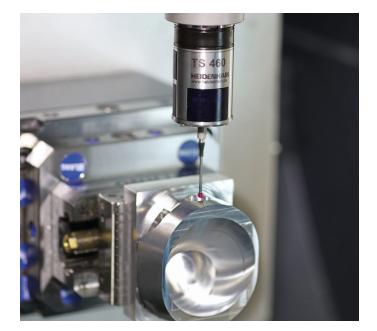
help you reduce non-productive time and improve the dimensional accuracy of the finished workpieces.

Workpiece touch probes

TS 248, TS 260 Signal transmission by cable **TS 460** Radio or infrared transmission

TS 640, TS 740 Infrared transmission

- Workpiece alignment
- Preset setting
- Workpiece measurement



Tool touch probes

TT 160 Signal transmission by cable

TT 460 Infrared transmission

- Tool measurement
- Wear monitoring
- Tool breakage detection



